



RPP Infra Projects Ltd

Date-29 August,2024

To, Department of Corporate Services, Bombay Stock Exchange Limited, 25th Floor, PhirozeJeeJeeBhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 533284	To, National Stock Exchange of India limited Exchange Plaza, BandraKurlaComplex, Bandra (East), Mumbai - 400051. Scrip Code: RPPINFRA
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Dear Sir/Madam,

Sub: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

Under Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Allotment Committee of the Board of Directors of the Company in their meeting held today i.e. Thursday August 29, 2024 inter-alia considered and approved the allotment of equity shares on conversion of 1,15,00,000 (One Crore Fifteen Lakhs only) warrants into 1,15,00,000 (One Crore Fifteen Lakhs only) equity shares at an price of 44.25 (including 34.25 Premium)each to the person belong to non promoters category , on preferential basis, upon receipt of amount aggregating to 38,16,56,250 (Thirty Eight Crore sixteen Lakhs Fifty Six Thousands two hundred Fifty Only) (being 75% of the issue price per warrant) at the rate of 44.25 per warrant from the allottees pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottees

Sl. NO	No. of Allottees	Category	No of Warrant held (Prior to Conversion)	No of warrants applied for conversion	No. of Equity shares Allotted	Amount received being 75% of the issue price per warrant (44.25 per warrant)
1	Mr.Chinniampal ayam Kulandaisamy Venkatachalam	Non Promoter	19,16,666	19,16,666	19,16,666	6,36,09,353
2	Mr.Chinniampal	Non	19,16,666	19,16,666	19,16,666	6,36,09,353

Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

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CIN : L45201TZ1995PLC006113
PAN : AAACR9307E



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	ayam Kulandaisamy Balasubramania m	Promoter				
3	Ms.Venkatachal am Dhivya	Non Promoter	9,58,333	9,58,333	9,58,333	3,18,04,676
4	Ms.MC Shanmugapriya	Non Promoter	9,58,333	9,58,333	9,58,333	3,18,04,676
5	Mr.Sathiyamoort hy Anandavadivel	Non Promoter	14,37,500	14,37,500	14,37,500	4,77,07,031
6	Mr. Aravindan	Non Promoter	14,37,500	14,37,500	14,37,500	4,77,07,031
7	Mr.Sanu Raghav	Non Promoter	9,58,334	9,58,334	9,58,334	3,18,04,710
8	Mr.Vinu Pranav	Non Promoter	9,58,334	9,58,334	9,58,334	3,18,04,710
9	Mr.Dhanu Adhav Arvindan	Non Promoter	9,58,334	9,58,334	9,58,334	3,18,04,710
	Total		115,00,000	115,00,000	115,00,000	38,16,56,250

All warrant is converted into Equity shares.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The Allotment Committee Meeting commenced at 6:00 p.m. and was concluded at 7: 30 p.m.

Request you to take the same on record.

For R.P.P Infra Projects Limit

A Nithya

Whole Time Director Cum CFO

DIN:00125357

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,15,00,000 (One Crore Fifteen Lakhs only) equity shares at an price of 44.25 (including 34.25 Premium) upon conversion of equal number of Warrants allotted at an issue price of ₹44.25/- each and upon receipt of balance amount at the rate of ₹33.1875/- per warrant (being 75% of the issue price per warrant) aggregating to ₹38,16,56,250/-

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