Gouri Shanker Mishra

B.Com, MBA, FCS, LLB

Practicing Company Secretary

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R.P.P INFRA PROJECTS LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT - REVISED

1.	For Quarter Ended	30th September 2022
2.	ISIN	INE324L01013
3.	Face Value	Rs.10/- per share
4.	Name of the Company	R.P.P Infra Projects Limited
5.	Registered Office Address	S.F No. 454, Raghupathynaiken Palayam, Railway Colony Post, Poondurai Road, Erode – 638002, Tamil Nadu
6.	Correspondence Address	S.F No. 454, Raghupathynaiken Palayam, Railway Colony Post, Poondurai Road, Erode – 638002, Tamil Nadu
7.	Telephone & Fax Nos.	Phone : 0424 – 2284077 Fax : 0424 – 2282077
8.	Email Address	secretary@rppipl.com

C-4, #108, RM Towers, 2nd Floor, Chamiers Road, Teynampet, Chennai – 600 018; T: +91 44 4235 8638

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9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Ltd BSE Ltd

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	3,78,80,584	100%
11. Listed Capital (Exchange-wise) (as per company records)	3,70,99,044	97.9368%
12. Held in dematerialized form in CDSL	2,96,23,465	78.2022%
13. Held in dematerialized form in NSDL	82,56,271	21.7955%
14. Physical	848	0.0022%
15. Total No. of shares (12+13+14)	3,78,80,584	100%

16. Reasons for difference if any between (10 & 11), (10 & 15), (11 & 15): Difference exists in issued capital and listed capital and total number of shares, i.e., 10 & 11 and 11 and 15.

Company had fully paid up 2,36,50,584 equity shares listed before NSE and BSE as on 31st December 2021. Company has allotted 1,42,30,000 equity shares under right Issue at a price of Rs. 30 each on 26th October 2021 on payment of Rs. 18 on application and rest amount of Rs. 12 was to be called as and when decided by the Board. Paid up value of the allotted shares as on 26th October 2021 was Rs. 6 for face value of Rs. 10. Board has made first and final call and has made shares fully paid up on 3rd February 2022 on receipt of payment of Rs. 12 which included paid up value Rs. 4. Pursuant to corporate action on 3rd February 2022, 1,30,35,716 shares has become fully paid up out of total 1,42,30,000 partly paid shares and 11,94,284 shares remains partly paid due to non-receipt of call money. The Company had received in principle approval of listing for these 1,30,35,716 shares on becoming fully paid by NSE on 7th February 2022 and BSE on 8th February 2022. However, based on corporate action made, certain fully paid up shares were not accepted in depository system and 12,34,324 share remain partly paid in depository system and 1,29,95,676 shares become fully paid. Accordingly, trading approval has been received for only 1,29,95,676 shares comprised of distinctive numbers 23650585 to 25770946 and 25810125 to 36685438 from NSE and BSE on 14th February 2022 and trading has been permitted from 15th February 2022.

During the quarter ending 30th June 2022, Stock Exchanges has admitted and permitted for trading 60,383 fully paid equity shares w.e.f. 24th May 2022, which has been made fully paid-up and Right Issue Committee has allotted fully paid shares on receipt of final call money. Additionally, from 23rd June 2022, Stock Exchanges has admitted and permitted for trading 25,021 fully paid equity shares, which has been made fully paid-up and Right Issue Committee has earlier allotted fully paid shares on receipt of final call money.

Accordingly, as per the last trading approval, the listed capital comprises of 3,67,31,664 equity shares of Rs. 10 each. The remaining 11,48,920 equity shares remains partly paid up in the depository system and pending to be fully paid up and listed,

Further the company in its meeting of Right Issue Committee of Board of Directors held on 27th June 2022 has allotted 3,47,992 fully paid-up equity shares on receipt of final call money of Rs. 12 per share. Post allotment of 3,47,992 fully paid-up equity shares, the paid-up equity shares of the company stand as Rs 37,56,62,204 and total partly paid-up equity shares is 7,85,909 (Rs. 6 paid per share). Trading on 3,47,992 fully paid-up equity shares are subject to listing and trading approval.

The Stock Exchanges have admitted and permitted for trading of 3,37,992, 8,171, 10,000, and 11,217 fully paid equity shares with effect from 11th July 2022, 21st July 2022, 21st September 2022 and 23rd September 2022, respectively, which has been made fully paid-up by Right Issue Committee earlier as per allotment of fully paid shares on receipt of final call money.

Further, the company in its meeting of Right Issue Committee of Board of Directors held on 16th August 2022 has allotted 11,069 fully paid-up equity shares on receipt of final call money of Rs. 12 per share. Post this allotment, the fully paid-up equity shares of the company is 3,71,05,744 and total partly paid-up equity shares is 7,74,840 (Rs. 6 paid per share). These 11,069 fully paid-up equity shares are pending for trading approval as on 30th September 2022.

As per the last trading approval dated 23rd September 2022, the listed number of fully paid shares of the company is 3,70,99,044.

17. Details of changes in share capital during the quarter under consideration:

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

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Particulars ***	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In-principle approval pending for SE (Specify Names)
Right Issue (Partly paid up with paid up value of Rs. 6 has been converted to fully paid up value of Rs. 10 each)	3,37,992	Trading approval received	(i) National Stock Exchange of India Ltd (ii) BSE Ltd	Yes	Yes	Approved
Right Issue (Partly paid up with paid up value of Rs. 6 has been converted to fully paid up value of Rs. 10 each)	8,171	Trading approval received	(i) National Stock Exchange of India Ltd (ii) BSE Ltd	Yes	Yes	Approved
Right Issue (Partly paid up with paid up value of Rs. 6 has been converted to fully paid up value of Rs. 10 each)	10,000	Trading approval received	(i) National Stock Exchange of India Ltd (ii) BSE Ltd	Yes	Yes	Approved
Right Issue (Partly paid up with paid up value of Rs. 6 has been converted to fully paid up value of Rs. 10 each)	11,217	Trading approval received	(i) National Stock Exchange of India Ltd (ii) BSE Ltd	Yes	Yes	Approved

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Right Issue (Partly paid up with paid up value of Rs. 6 has been converted to fully paid up value of Rs. 10 each)	11,069	Allotment made on 16th August 2022. Pending for listing approval.	(i) National Stock Exchange of India Ltd (ii) BSE Ltd	No	No	Pending

The Stock Exchanges have admitted and permitted for trading of 3,37,992, 8,171, 10,000, and 11,217 fully paid equity shares with effect from 11th July 2022, 21st July 2022, 21st September 2022 and 23rd September 2022, respectively, which has been made fully paid-up by Right Issue Committee earlier as per allotment of fully paid shares on receipt of final call money.

Further, the company in its meeting of Right Issue Committee of Board of Directors held on 16th August 2022 has allotted 11,069 fully paid-up equity shares on receipt of final call money of Rs. 12 per share. Post this allotment, the fully paid-up equity shares of the company is 3,71,05,744 and total partly paid-up equity shares is 7,74,840 (Rs. 6 paid per share). These 11,069 fully paid-up equity shares are pending for trading approval as on 30th September 2022.

As per the last trading approval dated 23rd September 2022, the listed number of fully paid shares of the company is 3,70,99,044.

18. Register of Members is updated (Yes/No) If not, updated up to which date — Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any — NIL

20. Has the company resolved the matter mentionedin point no.19 above in the current quarter? If not, reason why? — NIL

21. Mention the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with the reasons for delay

TOTAL NO. OF DEMAT REQUESTS	NO. OF REQUESTS	NO. OF SHARES	REASONS FOR DELAY
Confirmed after 15 Days	N.A.	N.A.	N.A.
Pending for more than 15 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. A. Karthiswaran
Company Secretary and Compliance Officer
Phone : 0424 – 2284077
Mobile: +91- 9842588977

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

GOURI SHANKER MISHRA
Practicing Company Secretary
C.P. No.: 13581

Chennai Office: C-4, #108, RM Towers, 2nd Floor, Chamiers Road, Teynampet, Chennai – 600 018;

Phone: +91 44 4235 8638
Mobile No.: +91- 9884253052

24. Appointment of common agency for share registry work; if yes (name & address)

Cameo Corporate Services Ltd,
"Subramanian Building"
No.1, Club House Road,
Chennai – 600002

PH No.: 91-44-28460390
FAX No.: 91-44-28460129
E-MAIL: cameo@cameoindia.com

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25. Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	----

eSign Signed by: Gouri Shanker Mishra
Reason: Certificate
Location: Chennai, India
Date: 19-Oct-2022 (04:40 PM)

Date: 19th October 2022
Place: Chennai
UDIN: F006906D001298614

Gouri Shanker Mishra
Practicing Company Secretary
(M. No. F 6906; C.P. No. 13581)
Peer Review 1545/2021