



RPP Infra Projects Ltd

Ref.No.243/SECT/STOCK EXCHANGE/2021-2022

Date: 13th September,2021

BSE Limited
1st Floor 25, "P.J. Towers"
Dalal Street,
Mumbai – 400 001
Scrip Code: 533284

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 501
Scrip Code: RPPINFRA

Subject: Prior Intimation under Regulations 30 and 42 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Dear Sir / Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (**Board**) held on Wednesday, 17th February 2021, approving the offer and issuance of fully paid-up equity shares of the Company (**Rights Equity Shares**) for an amount not exceeding ₹ 48.00 crores, by way of a rights issue (**Rights Issue**), in accordance with the Companies Act, 2013 and rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (**SEBI Listing Regulations**) other applicable laws.

Pursuant to the above referred, we wish to inform you that the Board at its meeting held today i.e., September 13, 2021 have *inter alia* considered and approved the following terms of the Rights Issue:

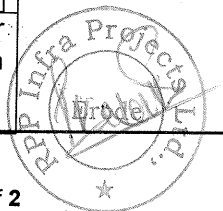
Type of Securities	Equity Shares			
Type of Issuance	Rights Issue			
No. of Rights Equity Shares being offered by our Company *	1,60,00,000			
Face value per Rights Equity Share	₹ 10 each			
Issue Price per Rights Equity Share	₹ 30 per Rights Equity Share (including a premium of ₹ 20 per Rights Equity Share)			
Terms of payment of Issue Price per Rights Equity Share	Schedule	Face Value (in ₹)	Premium (in ₹)	Total (in ₹)
	On Application	6.00	12.00	18.00
	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	4.00	8.00	12.00
	Total	10.00	20.00	30.00
Issue Size	Upto 1,60,00,000 Rights Equity Shares of face value of ₹ 10 each for cash at a price of ₹ 30 per Rights Equity Share aggregating up to an amount of ₹ 48.00 crores.			

Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

☎ : +91 424 2284077
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✉ : ao@rppi.com
🌐 : www.rppi.com

CIN : L45201TZ1995PLC006113
PAN : AAACR9307E
Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0

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Equity Shares issued, subscribed and paid-up prior to the Issue	2,36,50,584 Equity Shares
Equity Shares subscribed, paid-up and outstanding after the Issue (assuming full subscription for and Allotment of the Rights Entitlement except Warrants and respective Rights Entitlement)	3,78,76,187 Equity Shares
Equity Shares outstanding after the Issue (assuming full subscription for and Allotment of the Rights Entitlement) and after conversion of Warrants (assuming full conversion of warrants and assuming subscription to the Right Equity Shares to the full extent of their eligibility)**	4,26,00,584 Equity Shares
Rights Entitlement	3:5 (3 Rights Equity Shares for every 5 fully paid-up Equity Shares held by the eligible equity shareholders of our Company on the Record Date).
Record Date	Record date for the purpose of determining the name of equity shareholders of the Company eligible to apply for the Rights Equity Shares in the Rights Issue of the Company will be announced in due course along with International Securities Identification Number (ISIN) of Rights Entitlements in compliance with SEBI's circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.
Schedule of the Rights Issue	Schedule of the Rights Issue will be intimated in due course.

* Including 17,74,397 Equity Shares reserved for the warrant holders of our Company (**Warrant Holders**).

** The Warrant Holders will be eligible to receive the Rights Equity Shares reserved for them in the Issue on the same terms as those available to eligible equity shareholders only on, and to the extent of, conversion of the warrants held by them.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The meeting of the Board commenced at 3.00 PM and completed at 6.00 PM.

This intimation is issued in terms of Regulations 30 and 42 of the SEBI Listing Regulations.

The above information is also available on the website of the Company at <http://www.rppiopl.com/>.

We request you to take the aforesaid on records.

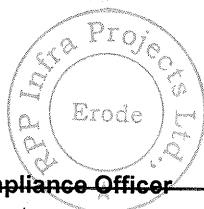
Thanking you.

Yours faithfully,

For RPP Infra Projects Limited

Pradeep Kumar Nath

Company Secretary and Compliance Officer



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