

January 24, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 500390

The Manger
National Stock Exchange of India limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub: Disclosure in terms of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary

Encl: as above

Format of disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Power Limited			
2.	Name of the acquirer(s)	Reliance Infrastructure Limited			
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer of 9,50,00,000 equity shares of Rs. 10 each of Reliance Power Limited between promoters and promoter group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes. Disclosure under Regulation 10(5) was made on January 9, 2014 to the stock exchanges, within the prescribed time limit			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual (Part)		
	a. Name of the transferor / seller	Reliance Enterprises and Ventures Private Limited	Reliance Enterprises and Ventures Private Limited		
	b. Date of acquisition	On or after January 17, 2014	January 24, 2014		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 16,00,00,000 equity shares of Rs. 10 each	9,50,00,000 equity shares of Rs. 10 each		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	5.70%	3.39%		
	e. Price at which shares are proposed to be acquired / actually acquired	Market price as per prevailing rates on the date of acquisition.	Rs 68 per share (at prevailing market price)		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*) - Reliance Infrastructure Limited	1,02,39,98,193	36.50%	111,89,98,193	39.89%
	Each Seller / Transferor - Reliance Enterprises and Ventures Private Limited	26,77,76,331	9.55%	17,27,76,331	6.16%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

Date: January 24, 2014
Place: Mumbai