Reliance Power Limited
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September 4, 2012

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Telephone: 22722375/8013/8184/8307
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code: 532939
Email ID: corp.relations@bseindia.com

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone : 2659 8235 / 36
Fax: 2659 8237/38 / 66418124/25
NSE Symbol: RPOWER
Email ID : cmlist@nse.co.in

Dear Sir,

Sub: Announcement made by the Chairman at the 18th Annual Genetral Meeting of the Company held today

We enclose herewith a Media Release containing announcements made by the Chairman during the 18th Annual General Meeting of the Members held today i.e. September 4, 2012

You may kindly bring the above to the notice of your Members accordingly.

Thanking you

Yours faithfully
For **Reliance Power Limited**

Ramaswami Kalidas
Company Secretary and Manager

Reliance Power Limited

Encl.: as above

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AGM 2012 Media Note

Mumbai, September 4, 2012: Addressing shareholders at the 18th Annual General Meeting of Reliance Power here today, Chairman Mr. Anil D. Ambani said:

- "Our Coal mines at Sasan, the largest coal mines in India, have started production in a record time. This has been the fastest allocation-to-production for any greenfield coal mines in India. We are developing these coal blocks to exacting international standards of operations, safety and productivity by deploying latest and advanced mining technologies."

- "In an environment where fuel availability is the biggest challenge, this is a milestone moment for Reliance and for the Indian power sector. We will be able to get 20 MTPA from these mines with the national objective to augment India's coal production."

- "We entered into crucial strategic partnerships this year with global leaders;

    - With Germany's RWE for coal mining;
    - With China Datang for power and coal mines in India and Indonesia; and
    - With Shell for a floating LNG terminal in Kakinada, Andhra Pradesh."

- "Our innovative financing tie-ups continue with the addition of Chinese banks, and Asian Development Bank, to US Exim Bank which grew stronger this year. We were able to secure financing of over USD 2 billion for our Sasan, Samalkot and solar projects this year."

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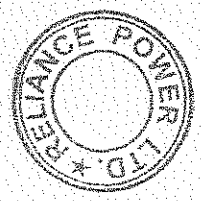
- "Reliance Power benefits from great execution as demonstrated with the fastest commissioning of power projects and fastest production from coal mines."

- "It's been a milestone year for Reliance Power with our 1,200 MW Rosa plant becoming fully operational and the 40 MW solar photovoltaic plant getting fully commissioned. The first of the two 300 MW units of Butibori has become operational. The Samalkot gas turbines are ready and Sasan is on track with the first 660MW unit set to be operational this year."

- "We are happy to report PAT (Profit after Tax) of Rs. 867 crore in 2011-12, a commendable performance."

- "With 65 million tonnes per annum from domestic mines and 30 MTPA from Indonesia, Reliance Power will be among the world's largest coal companies. Our coal resources will not only ensure fuel self-sufficiency for a large proportion of our power plants but also gives us a sustainable competitive advantage in the marketplace."

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