

Reliance Infrastructure Ltd, Regd Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710
Reliance Innoventures Pvt Ltd, Regd Office: 502, Plot No 91/94 Prabhat Colony, Santacruz
(East), Mumbai 400 055
AAA Project Ventures Pvt Ltd, Regd Office: 502, Plot No 91/94 Prabhat Colony, Santacruz
(East), Mumbai 400 055

December 21, 2012

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500390
Reliance Power Limited
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Fax No.: 2659 8237 / 38

NSE Symbol : RELINFRA

Dear Sir,

Re: Disclosure in terms of Regulation 29(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

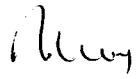
We enclose the captioned disclosure in the prescribed format as required in terms of Regulation 29(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

For AAA Project Ventures Private Limited


Asst. Company Secretary

For Reliance Infrastructure Limited


Company Secretary

For Reliance Innoventures Private Limited


Dy Company Secretary

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Reliance Power Limited		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	AAA Project Ventures Private Limited, Reliance Innoventures Private Limited, Reliance Infrastructure Limited, AAA International Capital Private Limited, REL Utility Engineers Limited (formerly Sonata Investments Limited) Reliance Enterprises & Ventures Private Limited, Reliance Capital Limited, Shri Anil D Ambani, Shri Jal Anmol A Ambani, Smt. Kokila D Ambani, Smt. Tina A Ambani, Master Jal Anshul A Ambani (through father and natural Guardian Shri Anil D Ambani)		
3. Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	225,58,96,656	80.42	80.42
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	225,58,96,656	80.42	80.42
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	15,20,51,807	5.42	5.42
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	15,20,51,807	5.42	5.42
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	210,38,44,849	75.00	75.00
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	210,38,44,849	75.00	75.00

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6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale through Stock Exchange mechanism pursuant to Comprehensive Guidelines on Offer for Sale of Shares by Promoters through Stock Exchange Mechanism in accordance with SEBI circular No.CIR/MRD/DP/18/2012 dated July 18, 2012.
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 19, 2012
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 2805,12,84,660 -- (280,51,28,466 equity shares of Rs 10 each)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 2805,12,84,660 -- (280,51,28,466 equity shares of Rs 10 each)
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs 2805,12,84,660 - (280,51,28,466 equity shares of Rs 10 each)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

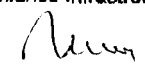
Signature of the acquirer / seller / Authorised Signatory

For AAA Project Ventures Private Limited

For Reliance Infrastructure Limited

For Reliance Innoventures Private Limited


Asst. Company Secretary


Company Secretary


Dy Company Secretary

Place: Mumbai

Date: December 21, 2012