Reliance Power Limited
Dhirubhai Ambani Knowledge City
I Block, Koparkhairane
Thane Belapur Road
Navi Mumbai 400 710, India

Tel: +91 22 3038 6838
Fax: +91 22 3038 6999
www.reliancepower.co.in

December 19, 2012

The General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Telephone: 22728013/8015/8037/8058
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code: 532939
Email ID: corp.relations@bseindia.com

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone : 2659 8235 / 36 /8458
Fax: 2659 8237/38 / 66418124/25
NSE Symbol: RPOWER
Email ID : cmlist@nse.co.in

Dear Sir,

Re : Compliance with applicable SEBI guidelines on minimum 25% public shareholding for listed Entities

We would inform that Reliance Infrastructure Ltd. and other promoter group companies (the "Sellers") have successfully conducted an Offer for Sale of 5.42% of the share capital of Reliance Power Ltd. (RPL) to facilitate compliance of RPL with applicable SEBI Guidelines on minimum 25% public shareholding for listed entities .and Clause 40 A in the Listing Agreement entered into with you.

A copy of the media release issued in this connection is attached, which you will find self explanatory.

We would request you to inform your members accordingly.

Thanking you,

Yours faithfully,
For **Reliance Power Limited**

(Ramaswami Kalidas)
Company Secretary & Manager

RELIANCE

Reliance Power Limited
Dhirubhai Ambani Knowledge
City (DAKC),
Thane Belapur Road, Koperkhairane
Navi Mumbai – 400 710, India
Phone: +91 22 303 86600
Fax : +91 22 303 86999
www.reliancepower.co.in

MEDIA RELEASE

Mumbai, December 19, 2012: **Reliance Infrastructure Ltd.** and other promoter group companies (the "Sellers") today announced completion of an Offer for Sale (OFS) of 5.42% of the share capital of Reliance Power Ltd. (RPL).

The OFS received bids worth approx. Rs. 2,300 crore, and was over-subscribed nearly 1.6 times from a large number of foreign and domestic institutional and other categories of investors.

The transaction was completed at a price of Rs. 95 per share on a proportionate allocation method, resulting in gross sales proceeds of approximately Rs. 1,500 crore.

Pursuant to the OFS, the public shareholding in Reliance Power has increased to 25%, thereby improving liquidity, apart from **meeting regulatory requirements more than 6 months ahead of the deadline of June 30, 2013 fixed by SEBI**.

Axis Capital Limited acted as the sole selling broker for the OFS.

About Reliance Power:

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with over 24,000 MW of capacity under development and an operating portfolio of over 1,800 MW. The company also has the largest captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company is developing three coal mines in Indonesia and is also developing coal bed methane based generation capacity.

For further information please contact:

Nagraj Rao +91 9323342576
Daljeet Singh +91 9312014099