

RELIANCE

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April 2, 2012

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Dear Sir,

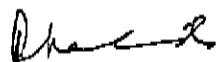
Sub: Media Release regarding commissioning of 300 MW (4th Unit) of Rosa Thermal Power Plant

This is to inform you that the Company's Wholly Owned Subsidiary, Rosa Power Supply Company Limited has commissioned its 4th Unit of 300 MW capacity at Rosa, Shahjahanpur district of Uttar Pradesh. With this, the 1200 MW Thermal Power Project has been fully commissioned.

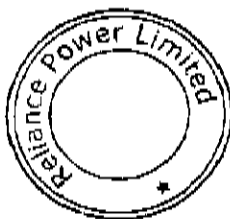
A copy of the media release issued in this connection is attached, which is self explanatory.

We would request you to inform your members accordingly.

Yours faithfully
For **Reliance Power Limited**



Ramaswami Kalidas
Company Secretary and Manager



Encl.: as above

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MEDIA RELEASE**FINAL 300 MW UNIT OF RELIANCE POWER'S ROSA TPP COMMISSIONED****RELIANCE POWER ANNOUNCES COMPLETE COMMISSIONING OF ITS 1200 MW ROSA THERMAL POWER PROJECT, FOUR MONTHS AHEAD OF SCHEDULE**

RELIANCE'S ROSA PROJECT IS THE FIRST NEW THERMAL POWER PROJECT TO BE SET UP IN U.P. IN 20 YEARS AND FIRST INDEPENDENT THERMAL POWER PROJECT IN NORTH INDIA TO BE BROUGHT ONLINE

ROSA PROJECT ENTAILS THE LARGEST EVER PRIVATE SECTOR INVESTMENT OF OVER Rs 6000 Cr IN THE STATE OF UTTAR PRADESH

1,200 MW ROSA POWER PROJECT TO LIGHT UP 30 LAKH HOMES IN UTTAR PRADESH; TO SIGNIFICANTLY REDUCE U.P.'S POWER DEFICIT

ROSA POWER PROJECT CREATES SEVERAL BENCHMARKS IN THERMAL POWER PLANT IMPLEMENTATION

IMPLEMENTATION OF ROSA PROJECT IN RECORD TIME REAFFIRMS RELIANCE POWER'S ABILITY TO EXECUTE LARGE SCALE PROJECTS

Mumbai, 2nd April 2012: Reliance Power announced that its 1200 MW Rosa Thermal Power Project in Shahjahanpur, U.P. is now fully operational, with the commissioning of fourth and last unit of the project. The Rosa Power Project, which was scheduled to be completed in July, this year, with the commissioning of second unit of Phase 2, has been fully commissioned on March 31, 2012, four months ahead of the schedule. With the achievement of this remarkable feat, Reliance Power has yet again proved its ability to execute large scale projects in record time.

Final 300 MW unit of Rosa Project was synchronized and achieved full load on March 28, 2012. Immediately after the successful completion of 72 hours full load test, the CoD (Date of Commercial Operation) of Unit-4 of Rosa Project was declared on March 31, 2012. Earlier, Unit-3 of the project was also brought online in December, 2011, three months in advance, compared to scheduled implementation in March, 2012.



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Rosa Power Project, which comprises four units of 300 MW - implemented in two phases, has set many landmarks and records in thermal power plant construction, testing & commissioning and commercial operations.

With the completion of entire 1200 MW, Rosa Power Project has achieved the distinction of becoming the first new thermal power project to be set up in the state during last 20 years. Rosa Power Project is also the first independent thermal power project in North India to be brought online and represents the largest ever private sector investment in Uttar Pradesh with an Investment outlay of over Rs 6,000 crore.

The project is consistently operating at above 95% plant load factor (PLF) and ranks among top three private power plants in the country and features in the list of top 10 plants among all the power plants of the country in terms of high availability and PLF.

Speaking on the occasion, Shri J P Chalasani, CEO, Reliance Power said, "Rosa occupies a special place in Reliance Power's portfolio as it is the first operating power plant of the company. The achievement of our teams in construction and commissioning of the Rosa Project is commendable and unmatched in the Indian Power Sector. This experience gives huge confidence for our ongoing and future projects."

1200 MW Rosa Power Project will supply its full capacity to the State of Uttar Pradesh. The project will contribute for over 15% of the state's total energy requirement and will light up about 30 lakhs households of the power starved state. Completion of Rosa Project will help reduce U.P.'s power deficit significantly. The project has also played a vital role in socio-economic development of the area by creating 5,000 direct and indirect jobs and instituting vocational and skill enhancement programmes to enhance the employability of locals.

About Reliance Power Limited

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with an operating portfolio of over 1200 MW. The company also has the largest captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company has purchased three coal mines in Indonesia and also has plans to develop coal bed methane based generation capacity.

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