

Date : February 6, 2014

The Manager  
Dept. of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Telephone: 2272 8013 / 8015 / 8058 / 8037  
Fax : 2272 2037 / 39 / 41 / 3121 / 3719  
Email. : [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
[corp.compliances@bseindia.com](mailto:corp.compliances@bseindia.com)  
BSE Scrip Code : 532939

The Asst Vice President  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Telephone: 2659 8235 / 8236 / 8458  
Fax : 2659 8237/38 / 66418124 / 25  
Email : [cmli@nse.co.in](mailto:cmli@nse.co.in)  
[neaps@nse.co.in](mailto:neaps@nse.co.in)  
NSE Symbol : RPOWER

Dear Sir,

**Sub: Unaudited Financial Results for the quarter and nine months ended December 31, 2013**

In terms of the Listing Agreement entered into with you, we would inform that at the meeting of the Board of Directors held on February 6, 2014, the Board has approved the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2013.

The Statement of the Financial Results drawn up on a consolidated and standalone basis in accordance with the format prescribed in Clause 41 of the Listing Agreement duly signed by the Chairman is enclosed. We would request you to kindly bring the aforesaid results to the notice of your members.

The Consolidated Financial Results will be published in Newspapers as required under the Listing Agreement.

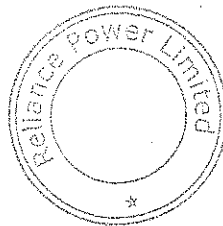
A copy of the Media Release issued on the above is enclosed.

The Limited Review Report issued by the Statutory Auditors of the Company on the Standalone Financial Results for the quarter and nine months ended December 31, 2013, is also attached.

Thanking you,

Yours faithfully  
For Reliance Power Limited

  
Ramaswami Kalidas  
Company Secretary and Manager



Encl: as above

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# **RELIANCE POWER LIMITED**

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.  
www.reliancepower.co.in

## **Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months Ended December 31, 2013**

| PART-I  |                                                                                                 | Rupees in Lakhs   |                    |                   |                   |                   |                |
|---------|-------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------|-------------------|-------------------|----------------|
| Sr. No. | Particulars                                                                                     | Quarter ended     |                    |                   | Nine Months ended |                   | Year ended     |
|         |                                                                                                 | December 31, 2013 | September 30, 2013 | December 31, 2012 | December 31, 2013 | December 31, 2012 | March 31, 2013 |
|         |                                                                                                 | Unaudited         | Unaudited          | Unaudited         | Unaudited         | Unaudited         | Audited        |
| 1       | Net Sales / Income from Operation                                                               | 137,261           | 132,063            | 146,384           | 381,609           | 367,880           | 492,659        |
|         | <b>Total Income from operations</b>                                                             | <b>137,261</b>    | <b>132,063</b>     | <b>146,384</b>    | <b>381,609</b>    | <b>367,880</b>    | <b>492,659</b> |
| 2       | Expenditure                                                                                     |                   |                    |                   |                   |                   |                |
|         | (a) Cost of Operations                                                                          | 1,867             | 1,750              | 1,889             | 4,516             | 3,865             | 5,641          |
|         | (b) Power and fuel                                                                              | 80,678            | 82,656             | 90,843            | 226,571           | 227,128           | 294,724        |
|         | (c) Employee Benefit Expense                                                                    | 1,870             | 2,266              | 2,146             | 5,326             | 5,906             | 8,034          |
|         | (d) Depreciation / Amortisation                                                                 | 10,365            | 9,703              | 7,025             | 29,024            | 21,076            | 28,513         |
|         | (e) Other Expenses                                                                              | 2,822             | 2,274              | 2,242             | 7,176             | 5,949             | 12,971         |
|         | <b>Total Expenditure</b>                                                                        | <b>97,602</b>     | <b>98,649</b>      | <b>104,145</b>    | <b>272,613</b>    | <b>263,924</b>    | <b>349,863</b> |
| 3       | Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)            | 39,659            | 33,414             | 42,239            | 108,996           | 103,956           | 142,776        |
| 4       | Other Income                                                                                    | 11,092            | 13,595             | 12,191            | 33,028            | 34,008            | 35,718         |
| 5       | Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)                | 50,751            | 47,009             | 54,430            | 142,024           | 137,964           | 178,494        |
| 6       | Finance Cost                                                                                    | 17,989            | 16,614             | 14,926            | 50,300            | 41,546            | 58,533         |
| 7       | Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)           | 32,762            | 30,395             | 39,504            | 91,724            | 96,418            | 119,961        |
| 8       | Exceptional Items                                                                               | -                 | -                  | -                 | -                 | -                 | -              |
| 9       | Profit from Ordinary activities before Tax (7-8)                                                | 32,762            | 30,395             | 39,504            | 91,724            | 96,418            | 119,961        |
| 10      | Tax Expenses                                                                                    | 6,040             | 5,345              | 12,936            | 15,946            | 21,878            | 18,815         |
| 11      | Net Profit from ordinary activities after Tax (9-10)                                            | 26,722            | 25,050             | 26,568            | 75,778            | 74,540            | 101,146        |
| 12      | Extraordinary Items                                                                             | -                 | -                  | -                 | -                 | -                 | -              |
| 13      | Net Profit for the period (11-12)                                                               | 26,722            | 25,050             | 26,568            | 75,778            | 74,540            | 101,146        |
| 14      | Share of Profit / (Loss) of associates                                                          | -                 | -                  | -                 | -                 | -                 | -              |
| 15      | Minority Interest                                                                               | -                 | -                  | -                 | -                 | -                 | -              |
| 16      | Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15) | 26,722            | 25,050             | 26,568            | 75,778            | 74,540            | 101,146        |
| 17      | Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)                                   | 280,513           | 280,513            | 280,513           | 280,513           | 280,513           | 280,513        |
| 18      | Reserves (excluding Revaluation Reserve)                                                        |                   |                    |                   |                   |                   | 1,577,594      |
| 19      | Earnings Per Share Basic & Diluted (of Rs. 10 each)                                             |                   |                    |                   |                   |                   |                |
|         | (a) Basic (Rs.)                                                                                 | 0.95*             | 0.89*              | 0.95*             | 2.7*              | 2.66*             | 3.61           |
|         | (b) Diluted (Rs.)                                                                               | 0.95*             | 0.89*              | 0.95*             | 2.7*              | 2.66*             | 3.61           |
|         | *Not annualised                                                                                 |                   |                    |                   |                   |                   |                |
| PART-II |                                                                                                 |                   |                    |                   |                   |                   |                |
| A       | <b>PARTICULARS OF SHAREHOLDING</b>                                                              |                   |                    |                   |                   |                   |                |
| 1       | Public Shareholding                                                                             |                   |                    |                   |                   |                   |                |
|         | - Number of Shares                                                                              | 701,731,617       | 701,731,617        | 701,281,617       | 701,731,617       | 701,281,617       | 701,281,617    |
|         | - Percentage of Shareholding                                                                    | 25.02%            | 25.02%             | 25.00%            | 25.02%            | 25.00%            | 25.00%         |
| 2       | Promoters and Promoters group Shareholding                                                      |                   |                    |                   |                   |                   |                |
|         | a) Pledged / Encumbered                                                                         |                   |                    |                   |                   |                   |                |
|         | - Number of Shares                                                                              | Nil               | Nil                | Nil               | Nil               | Nil               | Nil            |
|         | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)        | Nil               | Nil                | Nil               | Nil               | Nil               | Nil            |
|         | - Percentage of Shares (as a % of the total share capital of the Company)                       | Nil               | Nil                | Nil               | Nil               | Nil               | Nil            |
|         | b) Non-encumbered                                                                               |                   |                    |                   |                   |                   |                |
|         | - Number of Shares                                                                              | 2,103,394,849     | 2,103,394,849      | 2,103,844,849     | 2,103,394,849     | 2,103,844,849     | 2,103,844,849  |
|         | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)        | 100.00%           | 100.00%            | 100.00%           | 100.00%           | 100.00%           | 100.00%        |
|         | - Percentage of Shares (as a % of the total share capital of the Company)                       | 74.98%            | 74.98%             | 75.00%            | 74.98%            | 75.00%            | 75.00%         |
| B       | <b>INVESTOR COMPLAINTS</b>                                                                      |                   |                    |                   |                   |                   |                |
|         | Pending at the beginning of the quarter                                                         | Nil               |                    |                   |                   |                   |                |
|         | Received during the quarter                                                                     | 35                |                    |                   |                   |                   |                |
|         | Disposed of during the quarter                                                                  | 35                |                    |                   |                   |                   |                |
|         | Remaining unresolved at the end of the quarter                                                  | Nil               |                    |                   |                   |                   |                |



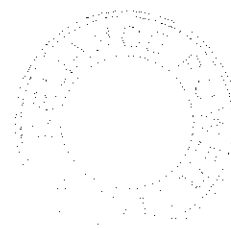
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# RELIANCE POWER LIMITED

## Unaudited Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter and Nine months Ended December 31, 2013

|                                                          | Rupees in lakhs                |                                 |                                |                                |                                |                           |
|----------------------------------------------------------|--------------------------------|---------------------------------|--------------------------------|--------------------------------|--------------------------------|---------------------------|
|                                                          | Quarter ended                  |                                 | Nine months ended              |                                | Year ended                     |                           |
|                                                          | December 31, 2013<br>Unaudited | September 30, 2013<br>Unaudited | December 31, 2012<br>Unaudited | December 31, 2013<br>Unaudited | December 31, 2012<br>Unaudited | March 31, 2013<br>Audited |
| <b>Segment Revenue</b>                                   |                                |                                 |                                |                                |                                |                           |
| a) Power Generation                                      | 137,261                        | 132,063                         | 146,347                        | 381,578                        | 367,744                        | 492,488                   |
| b) Others                                                | -                              | -                               | 37                             | 31                             | 136                            | 171                       |
| <b>Net Sales / Income from Operations</b>                | <b>137,261</b>                 | <b>132,063</b>                  | <b>146,384</b>                 | <b>381,609</b>                 | <b>367,880</b>                 | <b>492,659</b>            |
| <b>Segment Result</b>                                    |                                |                                 |                                |                                |                                |                           |
| Profit before interest and Tax                           |                                |                                 |                                |                                |                                |                           |
| a) Power Generation                                      | 41,994                         | 37,083                          | 44,325                         | 115,418                        | 110,356                        | 156,827                   |
| b) Others                                                | -                              | -                               | 37                             | 31                             | 136                            | 171                       |
| <b>Total</b>                                             | <b>41,994</b>                  | <b>37,083</b>                   | <b>44,362</b>                  | <b>115,449</b>                 | <b>110,492</b>                 | <b>156,998</b>            |
| Interest Expenses                                        | (17,989)                       | (16,614)                        | (14,926)                       | (50,300)                       | (41,546)                       | (58,533)                  |
| Other Unallocable Income net off Unallocable expenditure | 8,757                          | 9,926                           | 10,068                         | 26,575                         | 27,472                         | 21,496                    |
| <b>Profit before Tax</b>                                 | <b>32,762</b>                  | <b>30,395</b>                   | <b>39,504</b>                  | <b>91,724</b>                  | <b>96,418</b>                  | <b>119,961</b>            |
| <b>Capital Employed</b>                                  |                                |                                 |                                |                                |                                |                           |
| (Segment Assets - Segment Liabilities)                   |                                |                                 |                                |                                |                                |                           |
| a) Power Generation                                      | 1,663,910                      | 1,635,909                       | 1,451,978                      | 1,663,910                      | 1,451,978                      | 1,597,848                 |
| b) Others                                                | -                              | 1,703                           | 159                            | -                              | 159                            | 192                       |
| c) Unallocable                                           | 270,126                        | 269,702                         | 379,516                        | 270,126                        | 379,516                        | 260,218                   |
| <b>Total Capital Employed</b>                            | <b>1,934,036</b>               | <b>1,907,314</b>                | <b>1,831,653</b>               | <b>1,934,036</b>               | <b>1,831,653</b>               | <b>1,858,258</b>          |

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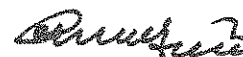
1. The aforesaid consolidated financial results for Reliance Power Limited and its subsidiaries ('Group') were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on February 06, 2014.
2. The figures for the previous periods/year end are re-classified/re-grouped, wherever necessary.
3. The Group operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. In case of Rosa Power Supply Company Limited (RPSC), subsidiary of Parent Company, sales income for the quarter and nine months ended December 31, 2013 includes, fixed charges for Phase II recognised as per provisional tariff approved by UPERC and truing up of fixed charges amounting to Rs. 1,539 lakhs and Rs.4,617 lakhs for the quarter and nine months ended December 31, 2013 respectively for Phase I based on the tariff petition filed with UPERC in the previous financial year and adopting the same as truing up of fixed charges for Phase II.
5. In response to the application filed, with BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), by the Parent Company under clause 24(f) of the Listing Agreement for the approval of Scheme of amalgamation between the Parent Company and Reliance Clean Power Private Limited ("RCPPL"), a wholly owned subsidiary, both BSE and NSE have conveyed their no objection for the scheme. Accordingly the Parent Company has filed the scheme with Hon'ble High Court of Bombay with the appointed date of April 1, 2012.
6. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Rs. Lakhs

| Particulars       | Quarter ended<br>(Unaudited) |                       |                      | Nine Months ended<br>(Unaudited) |                      | Year ended<br>(Audited) |
|-------------------|------------------------------|-----------------------|----------------------|----------------------------------|----------------------|-------------------------|
|                   | December<br>31, 2013         | September<br>30, 2013 | December<br>31, 2012 | December<br>31, 2013             | December<br>31, 2012 | March<br>31, 2013       |
| Revenue           | 1,449                        | 854                   | 169                  | 2,967                            | 533                  | 1,201                   |
| Profit Before Tax | 3,322                        | 3,074                 | 44,503               | 10,857                           | 54,450               | 51,338                  |
| Profit After Tax  | 3,027                        | 1,616                 | 36,923               | 9,104                            | 45,185               | 51,393                  |

7. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The standalone financial results of the Parent Company for the quarter ended December 31, 2013 are available on the Company's website viz; [www.reliancepower.co.in](http://www.reliancepower.co.in) and on the website of BSE [www.bseindia.com](http://www.bseindia.com) and NSE [www.nseindia.com](http://www.nseindia.com).

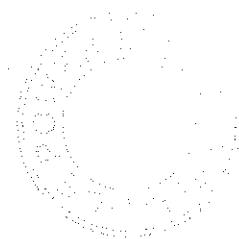
For and on behalf of the Board of Directors



Anil D. Ambani  
Chairman

Place: Mumbai  
Date: February 06, 2014

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**RELIANCE POWER LIMITED**

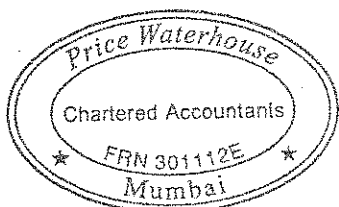
Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.

www.reliancepower.co.in

**Statement of Standalone Unaudited Financial Results for the Quarter and Nine months Ended December 31, 2013**

| PART-I  |                                                                                           | Rupees in lakhs                 |                                  |                                 |                                     |                                     |
|---------|-------------------------------------------------------------------------------------------|---------------------------------|----------------------------------|---------------------------------|-------------------------------------|-------------------------------------|
| Sr. No. | Particulars                                                                               | Quarter ended December 31, 2013 | Quarter ended September 30, 2013 | Quarter ended December 31, 2012 | Nine Months ended December 31, 2013 | Nine Months ended December 31, 2012 |
|         |                                                                                           | Unaudited                       | Unaudited                        | Unaudited                       | Unaudited                           | Unaudited                           |
| 1       | Net Sales / Income from Operations                                                        | 1,449                           | 854                              | 169                             | 2,967                               | 533                                 |
|         | Total Income from Operation                                                               | 1,449                           | 854                              | 169                             | 2,967                               | 533                                 |
| 2       | Expenditure                                                                               |                                 |                                  |                                 |                                     |                                     |
|         | (a) Cost of Traded Goods                                                                  | 1,316                           | 722                              | -                               | 2,038                               | -                                   |
|         | (b) Employee Benefit Expense                                                              | 1,204                           | 1,256                            | 1,155                           | 3,077                               | 3,475                               |
|         | (c) Postage Expenses                                                                      | 7                               | 223                              | 31                              | 241                                 | 313                                 |
|         | (d) Legal and Professional Expenses                                                       | 332                             | 229                              | 183                             | 792                                 | 428                                 |
|         | (e) Printing and stationery                                                               | 16                              | 136                              | 62                              | 350                                 | 341                                 |
|         | (f) Depreciation / Amortisation                                                           | 88                              | 86                               | 76                              | 250                                 | 241                                 |
|         | (g) Other Expenses                                                                        | 298                             | 354                              | 543                             | 988                                 | 1,404                               |
|         | Total Expenses                                                                            | 3,261                           | 3,006                            | 2,050                           | 7,736                               | 6,202                               |
| 3       | Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2) | (1,812)                         | (2,152)                          | (1,881)                         | (4,769)                             | (5,669)                             |
| 4       | Other Income                                                                              | 6,097                           | 6,482                            | 6,261                           | 18,661                              | 20,185                              |
| 5       | Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)          | 4,285                           | 4,330                            | 4,380                           | 13,892                              | 14,516                              |
| 6       | Finance Cost                                                                              | 963                             | 1,256                            | 602                             | 3,035                               | 791                                 |
| 7       | Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)     | 3,322                           | 3,074                            | 3,778                           | 10,857                              | 13,725                              |
| 8       | Exceptional Items                                                                         | -                               | -                                | 40,725                          | -                                   | 40,725                              |
| 9       | Profit from Ordinary activities before Tax (7+8)                                          | 3,322                           | 3,074                            | 44,503                          | 10,857                              | 54,450                              |
| 10      | Tax Expenses                                                                              | 295                             | 1,458                            | 7,580                           | 1,753                               | 9,265                               |
| 11      | Net Profit from ordinary activities after Tax (9-10)                                      | 3,027                           | 1,616                            | 36,923                          | 9,104                               | 45,185                              |
| 12      | Extraordinary Items                                                                       | -                               | -                                | -                               | -                                   | -                                   |
| 13      | Net Profit for the period (11-12)                                                         | 3,027                           | 1,616                            | 36,923                          | 9,104                               | 45,185                              |
| 14      | Paid-up Equity Share Capital<br>(Face Value of Rs. 10 per Share)                          | 280,513                         | 280,513                          | 280,513                         | 280,513                             | 280,513                             |
| 15      | Reserves (excluding Revaluation Reserve)                                                  |                                 |                                  |                                 |                                     | 1,402,006                           |
| 16      | Earnings Per Share : Basic & Diluted (Rs.)                                                | 0.11*                           | 0.06*                            | 1.32*                           | 0.32*                               | 1.61*                               |
|         | *Not annualised                                                                           |                                 |                                  |                                 |                                     |                                     |

| PART-II                       |                                                                                          |               |               |               |               |               |
|-------------------------------|------------------------------------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| A PARTICULARS OF SHAREHOLDING |                                                                                          |               |               |               |               |               |
| 1                             | Public Shareholding                                                                      |               |               |               |               |               |
|                               | - Number of Shares                                                                       | 701,731,617   | 701,731,617   | 701,281,617   | 701,731,617   | 701,281,617   |
|                               | - Percentage of Shareholding                                                             | 25.02%        | 25.02%        | 25.00%        | 25.02%        | 25.00%        |
| 2                             | Promoters and Promoters group Shareholding                                               |               |               |               |               |               |
|                               | a) Pledged / Encumbered                                                                  |               |               |               |               |               |
|                               | - Number of Shares                                                                       | Nil           | Nil           | Nil           | Nil           | Nil           |
|                               | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | Nil           | Nil           | Nil           | Nil           | Nil           |
|                               | - Percentage of Shares (as a % of the total share capital of the Company)                | Nil           | Nil           | Nil           | Nil           | Nil           |
|                               | b) Non-encumbered                                                                        |               |               |               |               |               |
|                               | - Number of Shares                                                                       | 2,103,394,849 | 2,103,394,849 | 2,103,844,849 | 2,103,394,849 | 2,103,844,849 |
|                               | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00%       | 100.00%       | 100.00%       | 100.00%       | 100.00%       |
|                               | - Percentage of Shares (as a % of the total share capital of the Company)                | 74.98%        | 74.98%        | 75.00%        | 74.98%        | 75.00%        |
| B                             | INVESTOR COMPLAINTS                                                                      |               |               |               |               |               |
|                               | Pending at the beginning of the quarter                                                  | Nil           |               |               |               |               |
|                               | Received during the quarter                                                              | 35            |               |               |               |               |
|                               | Disposed of during the quarter                                                           | 35            |               |               |               |               |
|                               | Remaining unresolved at the end of the quarter                                           | Nil           |               |               |               |               |



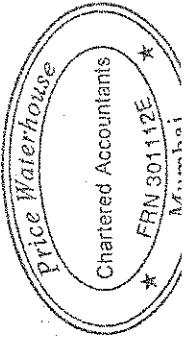
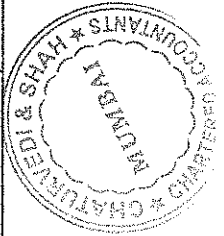
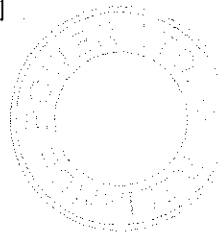
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**Reliance Power Limited**  
**Unaudited Standalone Segment wise Revenue, Results and Capital Employed**  
**for the Quarter and Nine months Ended December 31, 2013**

Rupees in Lakhs

| Particulars                                              | Quarter ended<br>December 31,<br>2013 | Quarter ended<br>September 30,<br>2013 | Quarter ended<br>December 31, 2012 | Nine Months ended<br>December 31,<br>2013 |                  | Nine Months ended<br>December 31,<br>2012 |                  | Year ended<br>March 31,<br>2013 |
|----------------------------------------------------------|---------------------------------------|----------------------------------------|------------------------------------|-------------------------------------------|------------------|-------------------------------------------|------------------|---------------------------------|
|                                                          | Unaudited                             | Unaudited                              | Unaudited                          | Unaudited                                 | Audited          | Unaudited                                 | Audited          | Audited                         |
| <b>Segment Revenue</b>                                   |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| a) Power Generation                                      | -                                     | -                                      | -                                  | -                                         | -                | -                                         | -                | -                               |
| b) Others                                                | 1,449                                 | 854                                    | 169                                | 2,967                                     | 1,201            | 533                                       | 1,201            | 1,201                           |
| <b>Net Sales / Income from Operations</b>                | <b>1,449</b>                          | <b>854</b>                             | <b>169</b>                         | <b>2,967</b>                              | <b>1,201</b>     | <b>533</b>                                | <b>1,201</b>     | <b>1,201</b>                    |
| <b>Segment Result</b>                                    |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| Profit before interest and tax                           |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| a) Power Generation                                      | -                                     | -                                      | -                                  | -                                         | -                | -                                         | -                | -                               |
| b) Others                                                | 133                                   | 132                                    | 169                                | 929                                       | 1,201            | 533                                       | 1,201            | 1,201                           |
| <b>Total</b>                                             | <b>133</b>                            | <b>132</b>                             | <b>169</b>                         | <b>929</b>                                | <b>1,201</b>     | <b>533</b>                                | <b>1,201</b>     | <b>1,201</b>                    |
| Less:                                                    |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| Interest and Finance Charges                             | (963)                                 | (1,256)                                | (602)                              | (3,035)                                   | (2,206)          | (791)                                     | (2,206)          | (2,206)                         |
| Other Unallocable Income net off Unallocable expenditure | 4,152                                 | 4,198                                  | 44,936                             | 12,963                                    | 52,343           | 54,708                                    | 52,343           | 52,343                          |
| <b>Profit before Tax</b>                                 | <b>3,322</b>                          | <b>3,074</b>                           | <b>44,503</b>                      | <b>10,857</b>                             | <b>51,338</b>    | <b>54,450</b>                             | <b>51,338</b>    | <b>51,338</b>                   |
| <b>Capital Employed</b>                                  |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| (Segment Assets - Segment Liabilities)                   |                                       |                                        |                                    |                                           |                  |                                           |                  |                                 |
| a) Power Generation                                      | 9,239                                 | 9,246                                  | 10,168                             | 9,239                                     | 9,260            | 10,168                                    | 9,260            | 9,260                           |
| b) Others                                                | 2,140                                 | 1,703                                  | 159                                | 2,140                                     | 192              | 159                                       | 192              | 192                             |
| c) Unallocable                                           | 1,695,258                             | 1,697,010                              | 1,644,990                          | 1,695,258                                 | 1,673,067        | 1,644,990                                 | 1,673,067        | 1,673,067                       |
| <b>Total Capital Employed</b>                            | <b>1,706,637</b>                      | <b>1,707,959</b>                       | <b>1,655,317</b>                   | <b>1,706,637</b>                          | <b>1,682,519</b> | <b>1,655,317</b>                          | <b>1,682,519</b> | <b>1,682,519</b>                |



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Notes:

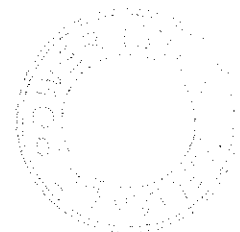
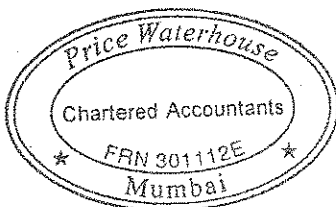
1. The aforesaid standalone financial results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on February 06, 2014. The statutory auditors of the company have conducted a Limited Review of the same.
2. The Company operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities include project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
3. In response to the application filed, with BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), by the Company under clause 24(f) of the Listing Agreement for the approval of Scheme of amalgamation between the Company and Reliance Clean Power Private Limited ("RCPPL"), a wholly owned subsidiary, both BSE and NSE have conveyed their no objection for the scheme. Accordingly the Company has filed the scheme with Hon'ble High Court of Bombay with the appointed date of April 1, 2012.
4. Other expenses for the year ended March 31, 2013 include an amount of Rs. 3,450 lakhs being provision against amounts advanced to RPower ESOS Trust arrived at after considering the prevailing value of investments held by the said trust.
5. The current tax provision for the quarter and Nine months ended December 31, 2013 is calculated considering the effective tax rate based on the estimated profit for the year.
6. Pursuant to exercise of the option as per the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs, the Company has with effect from April 1, 2011, amortised the exchange difference arising on reporting of long term foreign currency monetary items at rates different from those at which these are reported in previous financial statements over the balance period of maturity of such long term foreign currency monetary items. Accordingly, the Company has accumulated an amount of Rs. 36,014 Lakhs being exchange gain on long term foreign currency monetary item in "Foreign Currency Monetary Item Translation Difference Account" as at December 31, 2013.
7. The figures for the previous periods/year end are re-classified/re-grouped, wherever necessary.

For and on behalf of the Board of Directors



Anil D. Ambani  
Chairman

Place: Mumbai  
Date: February 06, 2014

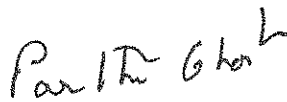


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The Board of Directors  
Reliance Power Limited  
H Block, 1<sup>st</sup> Floor,  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

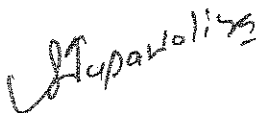
1. We have reviewed the results of Reliance Power Limited (the "Company") for the quarter and nine months ended December 31, 2013 which are included in the accompanying "Statement of standalone unaudited financial results for the quarter and nine months ended December 31, 2013" (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Equity Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 (pursuant to General Circular No. 15/ 2013 dated September 13, 2013 by Ministry of Corporate Affairs) and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Equity Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse  
Chartered Accountants  
Firm Registration Number: 301112E

  
**Partha Ghosh**  
Partner  
Membership Number: 55913

Place: Mumbai  
Date: February 6, 2014

For Chaturvedi & Shah  
Chartered Accountants  
Firm Registration Number: 101720W

  
**Vijay Napawaliya**  
Partner  
Membership Number: 109859

Place: Mumbai  
Date: February 6, 2014



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Reliance Power Limited  
Dhirubhai Ambani Knowledge City  
I Block  
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www.reliancepower.co.in

## MEDIA RELEASE

### Reliance Power delivers another quarter of strong operational and financial performance

TOTAL INCOME OF ₹1,484 CRORE (US\$ 240 MILLION)

OPERATING REVENUES OF ₹1,373 CRORE (US\$ 222 MILLION)

EBITDA OF ₹500 CRORE (US\$ 81 MILLION)

NET PROFIT OF ₹267 CRORE (US\$ 43 MILLION)

1,200 MW ROSA PLANT IN UTTAR PRADESH  
OPERATED AT AN AVAILABILITY OF 97%

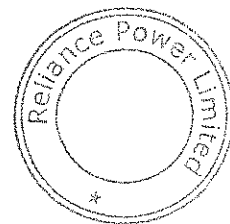
3,960 MW SASAN ULTRA MEGA POWER PLANT IN MADHYA PRADESH

-SECOND 660 MW UNIT COMMISSIONED

-BOILER LIGHT UP OF THIRD 660 MW UNIT ACHIEVED

- BALANCE UNITS UNDER ADVANCED STAGES OF CONSTRUCTION  
AND WILL BE COMMISSIONED OVER THE NEXT FEW MONTHS

600 MW BUTIBORI POWER PROJECT IN MAHARASHTRA RECEIVED PROVISIONAL  
TARIFF APPROVAL FROM MERC FOR SALE OF POWER TO RELIANCE  
INFRASTRUCTURE FROM 1<sup>ST</sup> APRIL 2014



Registered Office:  
Reliance Power Limited, H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710

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**Mumbai, February 06, 2014:** Reliance Power Limited, a Reliance Group company, today announced its un-audited financial results for the quarter ended December 31, 2013. The company's Board of Directors approved the financial results at its meeting here today.

**Performance highlights include:**

|                    | Q3 FY13-14                          | Q3 FY12-13                          |
|--------------------|-------------------------------------|-------------------------------------|
| Operating Revenues | ₹ 1,373 crore<br>(US\$ 222 million) | ₹ 1,464 crore<br>(US\$ 236 million) |
| Other Income       | ₹ 111 crore<br>(US\$ 18 million)    | ₹ 122 crore<br>(US\$ 20 million)    |
| Total Income       | ₹ 1,484 crore<br>(US\$ 240 million) | ₹ 1,586 crore<br>(US\$ 256 million) |
| Net Profit         | ₹ 267 crore<br>(US\$ 43 million)    | ₹ 266 crore<br>(US\$ 43 million)    |

The Company continued its growth momentum by registering strong operational and financial performances.

**Q3 FY2013-14 HIGHLIGHTS**

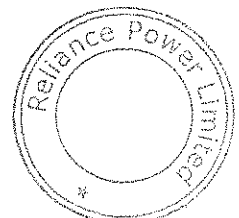
**Operating Capacities**

- 1,200 MW Rosa Power Plant in UP operated at an availability of 97% and registered a PLF of 84% despite planned overhaul of one unit during December 2013
- The 40 MW Dhursar solar PV plant in Rajasthan operated at a high PLF of 20%
- The 45 MW wind project in Vashpet, Maharashtra Operated at a PLF of 12%

**Capacities under Construction**

- The Butibori project received provisional tariff approval from the Maharashtra Electricity Regulatory Commission (MERC) for sale of power from its entire capacity of 600 MW to Reliance Infrastructure Limited, on cost plus basis, for a period of 25 years.

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[www.reliancepower.co.in](http://www.reliancepower.co.in)

- The second 660 MW unit of the Sasan UMPP achieved full load in December 2013 and was commissioned in January 2014. The third 660 MW unit is also at an advanced stage of construction and expected to be commissioned in this quarter. The balance units are also expected to be commissioned in the coming months.
- The work at 100 MW Concentrated Solar Power (CSP) project in Dhursar, Rajasthan is on stream and the project is expected to be commissioned by March 2014.

#### **About Reliance Power:**

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with an operating portfolio of 3,205 megawatts. The company also has the largest captive coal reserves in the private sector, estimated at two billion tonnes. Besides, the company is developing three coal mines in Indonesia and is also developing coal bed methane blocks in India.

For more information, please visit [www.reliancepower.co.in](http://www.reliancepower.co.in)

#### **For further information please contact:**

Nagraj Rao +91 9323342576

Daljeet Singh +91 9312014099



*Registered Office:*

Reliance Power Limited, H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710

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