

RELIANCE

Reliance Power Limited
Dhirubhai Ambani Knowledge City
H Block, 1st Floor, Koparkhane
Thane Belapur Road
Navi Mumbai 400 710, India

Tel: +91 22 3037 3333
Fax: +91 22 3038 5169
www.reliancepower.co.in

August 14, 2012

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Telephone: 22722375/2272 2039/2272 3121
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code: 532939
Email ID: corp.relations@bseindia.com

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone : 2659 8235 / 36
Fax: 2659 8237/38 / 66418124/25
NSE Symbol: RPOWER
Email ID : cm1ist@nse.co.in

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended June 30, 2012

In terms of Clause 41 of the Listing Agreement entered into with you, we enclose a copy of the Unaudited Financial Results for the quarter ended June 30, 2012, which has been approved by the Board of Directors at their meeting held today i.e. August 14, 2012. The Limited Review Report issued by the Statutory Auditors of the Company on the above financial results is also attached.

The results will be published in English and vernacular newspapers as required under the Listing Agreement.

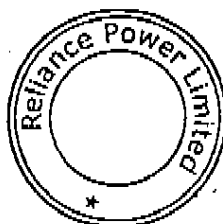
A copy of the Press Release issued on the financial results is also enclosed.

Kindly inform your members accordingly.

Yours faithfully
For Reliance Power Limited



Ramaswami Kalidas
Company Secretary and Manager



Encl: As above

1/3

RELIANCE POWER LIMITED

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.

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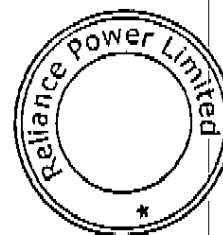
Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2012

PART-I

Sr. No.	Particulars	Quarter ended June 30, 2012	Quarter ended March 31, 2012	Quarter ended June 30, 2011	Rupees in lakhs Year ended March 31, 2012
		Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operation	113,575	53,259	54,180	201,921
	Total Income from operations	113,575	53,259	54,180	201,921
2	Expenditure				
	(a) Cost of Operations	982	1,732	1,522	7,818
	(b) Cost of Traded Goods	-	210	124	889
	(c) Power and fuel	72,584	27,573	30,701	112,854
	(d) Employee Cost	1,731	520	1,720	5,961
	(f) Postage Expenses	27	78	-	444
	(g) Legal and Professional Expenses	280	170	478	2,238
	(h) Rent	137	118	114	488
	(i) Depreciation	6,861	3,129	2,858	12,145
	(j) Other Expenses	1,361	4,974	1,030	9,042
	Total Expenses	83,863	38,504	38,547	151,677
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	29,612	14,755	15,633	50,244
4	Other Income	11,593	12,017	14,743	74,757
	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	41,205	26,772	30,376	125,001
5	Finance Cost	12,885	7,424	7,809	29,782
7	Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)	28,320	19,348	22,767	95,239
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before Tax (7-8)	28,320	19,348	22,767	95,239
10	Tax Expenses	4,370	(3,781)	3,155	8,561
11	Net Profit from ordinary activities after Tax (9-10)	23,950	23,129	19,612	86,678
12	Extraordinary Items	-	-	-	-
13	Net Profit for the period (11-12)	23,950	23,129	19,612	86,678
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
	Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15)	23,950	23,129	19,612	86,678
17	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	280,513	280,513	280,513	280,513
18	Reserves (excluding Revolution Reserve)				1,476,449
19	Earnings Per Share				
	(a) Basic (Rs.)	0.85*	0.83*	0.70*	3.09
	(b) Diluted (Rs.)	0.85*	0.83*	0.70*	3.09
	*Not annualised				

PART-II

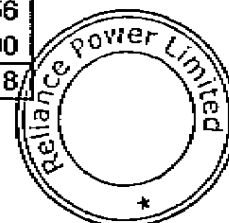
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	549,229,810	549,229,810	549,229,810	549,229,810
	- Percentage of Shareholding	19.68%	19.68%	19.58%	19.58%
2	Promoters and Promoters group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	2,255,896,656	2,255,896,656	2,255,896,656	2,255,896,656
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	80.42%	80.42%	80.42%	80.42%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	71			
	Disposed of during the quarter	71			
	Remaining unresolved at the end of the quarter	Nil			



RELIANCE POWER LIMITED
Unaudited Consolidated Segment wise Revenue, Results and Capital Employed
for the Quarter ended June 30, 2012

Rupees in lakhs

	Quarter ended June 30, 2012	Quarter ended March 31, 2012	Quarter ended June 30, 2011	Year ended March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue				
a) Power Generation	113,525	51,440	52,940	195,839
b) Others	50	1,819	1,240	6,082
Net Sales / Income from Operations	113,575	53,259	54,180	201,921
Segment Result				
Profit before interest and Tax				
a) Power Generation	31,393	19,144	18,028	64,042
b) Others	50	425	343	1,546
Total	31,443	19,569	18,371	65,588
Interest Expenses	(12,885)	(7,424)	(7,609)	(29,762)
Other Unallocable Income net off Unallocable expenditure	9,762	7,203	12,005	59,413
Profit before Tax	28,320	19,348	22,767	95,239
Capital Employed (Segment Assets - Segment Liabilities)				
a) Power Generation	1,386,355	1,336,472	915,702	1,336,472
b) Others	(259)	856	333	856
c) Unallocable	394,964	419,790	788,943	419,790
Total Capital Employed	1,781,060	1,757,118	1,704,978	1,757,118

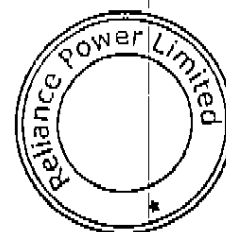


2/2

Notes:

1. The aforesaid consolidated financial results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on August 14, 2012.
2. The utilisation of Initial Public Offer (IPO) proceeds up to June 30, 2012 is given below::

Particulars	Amount (Rs. in Lakhs)
Proceeds from IPO	1,156,320
	Actual
Utilisation up to June 30, 2012 (Net of refunds)	
Funding subsidiaries to part finance the construction and development costs of following Power Projects 600 MW Rosa Phase I, 600 MW Rosa Phase II, 300 MW Butibori Phase I, 3,960 MW Sasan, 1,200 MW Shahapur Coal, 400 MW Urthing Sobla, 3,960 MW Krishnapatnam, 700 MW Tato II, 1,000 MW Siyom, 3,960 MW Chitrangi , Coal Resources, 1,200 MW Kalai II, 4,000 MW Tilaiya, 420 MW Amulin, 500 MW Emini, 400 MW Mihundon, 300 MW Butibori Phase II, 2,400 MW Samalkot, 45 MW Vashpet Wind Power, 104 MW Larasumtha Hydro Power, 130 MW Sumtekothang Hydro Power, 94 MW Teling Hydro Power, 44 MW Shangling Hydro Power, 300 MW Purthi Hydro Power, 100 MW Rajasthan Sun Technique and 40 MW Dahanu Solar Power	1,133,294
Share issue expenses	11,858
Total Utilised Amount	1,145,152
Unutilised amount (designated for General Corporate Purposes)	11,168
Break up of unutilised amount designated for General Corporate Purposes:	
Deposit with Bombay Stock Exchange Limited	300
Bank Balance in Fixed Deposits and Current Account	10,868
Total	11,168



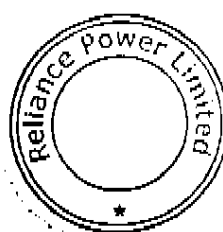
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3. The figures for the previous periods / year end are re-classified/ re-grouped, wherever necessary.
4. The Company operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
5. Pursuant to exercise of the option as per the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs, the Group continued to adjust the exchange rate difference on long term foreign currency monetary items, in so far as they relate to depreciable capital asset, treating the entire exchange rate difference as adjustment to capital asset as per para 46 (A) of Accounting Standard (AS)-11. In case of other long term monetary items, other than relating to depreciable capital asset, the Group has, in line with the aforesaid notification, amortised the exchange (gain) / loss over the balance period of such long term foreign currency monetary items.
6. Based on the tariff petition filed by Rosa Power Supply Company Limited dated June 7, 2012, on truing up of fixed charges tariff of Phase I with effect from financial year 2011-12, the Group has recognised in sales income (a) Rs. 1,581 lakhs related to current quarter and (b) Rs. 1,200 lakhs related to previous year distributed proportionately over current financial year.
7. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Particulars	Quarter ended (Unaudited)			Rs. in Lakhs
	Year ended (Audited)			
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
Revenue	182	1,951	1,372	6612
Profit Before Tax	5,494	(2,768)	6,966	31,094
Profit After Tax	4,686	3,077	6,463	31,086

8. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The standalone financial results of the Parent Company for the quarter ended June 30, 2012 are available on the Company's website viz; www.reliancepower.co.in and on the website of BSE www.bseindia.com and NSE www.nseindia.com.

For and on behalf of the Board of Directors



Anil D. Ambani

Anil D. Ambani
Chairman

Place: Mumbai
Date: August 14, 2012

5/13

RELIANCE POWER LIMITED

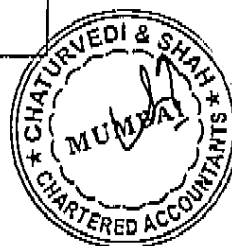
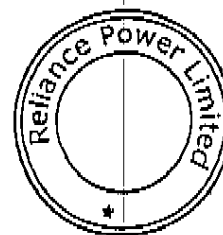
Registered Office: H Block, 1st Floor, Dhrubhai Ambani Knowledge City, Navi Mumbai - 400 710.

www.reliancepower.co.in

Statement of Standalone Unaudited Financial Results for the Quarter Ended June 30, 2012

PART-I					Rupooos in lakhs
Sr. No.	Particulars	Quarter ended June 30, 2012	Quarter ended March 31, 2012	Quarter ended June 30, 2011	Year ended March 31, 2012
		Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operation	182	1,951	1,372	6,612
	Total Income from operations	182	1,951	1,372	6,612
2	Expenditure				
	(a) Cost of Operations	-	1,184	773	3,847
	(b) Cost of Traded Goods	-	210	124	689
	(c) Employee Cost	928	660	1,030	3,865
	(d) Postage Expenses	27	16	-	362
	(e) Legal and Professional Expenses	163	117	370	1,969
	(f) Rent	113	85	107	426
	(g) Depreciation	81	81	59	293
	(h) Other Expenses	432	2,869	327	4,586
	Total Expenses	1,744	5,222	2,790	16,057
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(1,562)	(3,271)	(1,418)	(9,445)
4	Other Income	7,100	688	10,578	46,573
	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	5,538	(2,585)	9,160	37,128
5	Finance Cost	44	183	2,194	6,034
	Profit / (Loss) from ordinary activities after Finance Cost but before Exceptional Items (5-6)	5,494	(2,768)	6,966	31,094
6	Exceptional Items	-	-	-	-
7	Profit / (Loss) from Ordinary activities before Tax (7-8)	5,494	(2,768)	6,966	31,094
8	Tax Expenses	808	(5,945)	503	8
9	Net Profit from ordinary activities after Tax (9-10)	4,686	3,077	6,463	31,086
10	Extraordinary Items	-	-	-	-
11	Net Profit for the period (11-12)	4,686	3,077	6,463	31,086
12	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	280,513	280,513	280,513	280,513
13	Reserves (excluding Revaluation Reserve)				1,329,620
14	Earnings Per Share				
	(a) Basic (Rs.)	0.17*	0.11*	0.23*	1.11
	(b) Diluted (Rs.)	0.17*	0.11*	0.23*	1.11
	*Not annualised				
PART-II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	549,229,810	549,229,810	549,229,810	549,229,810
	- Percentage of Shareholding	19.58%	19.58%	19.58%	19.58%
2	Promoters and Promoters group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	NII	NII	NII	NII
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NII	NII	NII	NII
	- Percentage of Shares (as a % of the total share capital of the Company)	NII	NII	NII	NII
	b) Non-encumbered				
	- Number of Shares	2,255,896,656	2,255,896,656	2,255,896,656	2,255,896,656
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	80.42%	80.42%	80.42%	80.42%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NII			
	Received during the quarter	71			
	Disposed of during the quarter	71			
	Remaining unresolved at the end of the quarter	NII			

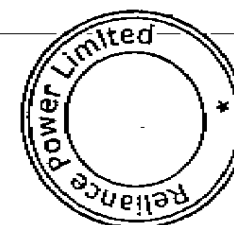
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Reliance Power Limited

Unaudited Standalone Segment wise Revenue, Results and Capital Employed
for the Quarter Ended June 30, 2012

Particulars	Rupees in Lakhs			
	Quarter ended June 30, 2012 Unaudited	Quarter ended March 31, 2012 Unaudited	Quarter ended June 30, 2011 Unaudited	Year ended March 31, 2012 Audited
Segment Revenue				
a) Power Generation	-	-	-	-
b) Others	182	1,951	1,372	6,612
Net Sales / Income from Operations	182	1,951	1,372	6,612
Segment Result				
Profit before interest and tax				
a) Power Generation	-	-	-	-
b) Others	182	557	476	2,076
Total	182	557	476	2,076
Less:				
Interest and Finance Charges	(44)	(183)	(2,194)	(6,034)
Other Unallocable Income net off Unallocable expenditure	5,356	(3,142)	8,684	35,052
Profit before Tax	5,494	(2,768)	6,966	31,094
Capital Employed (Segment Assets - Segment Liabilities)				
a) Power Generation	10,163	10,141	12,904	10,141
b) Others	(259)	856	333	856
c) Unallocable	1,604,914	1,599,135	1,582,882	1,599,135
Total Capital Employed	1,614,818	1,610,132	1,596,119	1,610,132

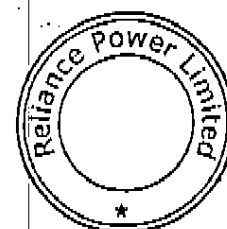


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Notes:

1. The aforesaid standalone financial results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on August 14, 2012. The statutory auditors of the Company have conducted a Limited Review of the same.
2. The utilisation of Initial Public Offer (IPO) proceeds up to June 30, 2012 is given below::

Particulars	Amount (Rs. in Lakhs)
Proceeds from IPO	1,156,320
	Actual
Utilisation up to June 30, 2012 (Net of refunds)	
Funding subsidiaries to part finance the construction and development costs of following Power Projects	1,133,294
600 MW Rosa Phase I, 600 MW Rosa Phase II, 300 MW Butibori Phase I, 3,960 MW Sasan, 1,200 MW Shahapur Coal, 400 MW Urthing Sobla, 3,960 MW Krishnapatnam, 700 MW Tato II, 1,000 MW Siyom, 3,960 MW Chitrangi, Coal Resources, 1,200 MW Kalai II, 4,000 MW Tilaiya, 420 MW Amulin, 500 MW Ermini, 400 MW Mihundon, 300 MW Butibori Phase II, 2,400 MW Samalkot, 45 MW Vashpet Wind Power, 104 MW Larasumtha Hydro Power, 130 MW Sumtekothang Hydro Power, 94 MW Teling Hydro Power, 44 MW Shangling Hydro Power, 300 MW Purthi Hydro Power, 100 MW Rajasthan Sun Technique and 40 MW Dahanu Solar Power	
Share issue expenses	1,133,294
	11,858
Total Utilised Amount	1,145,152
Unutilised amount (designated for General Corporate Purposes)	11,168
Break up of unutilised amount designated for General Corporate Purposes:	
Deposit with Bombay Stock Exchange Limited	300
Bank Balance in Fixed Deposits and Current Account (Including subsidiaries)	10,868
Total	11,168

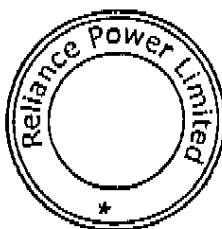


8/13

3. The figures for the previous periods/ year end are re-classified/ re-grouped, wherever necessary.
4. The Company operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
5. Pursuant to exercise of the option as per the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs, the Company has with effect from April 1, 2011, amortised the exchange difference arising on reporting of long term foreign currency monetary items at rates different from those at which these are reported in previous financial statements over the balance period of such long term foreign currency monetary items. Accordingly, the Company has accumulated an amount of Rs. 29,037 Lakhs being exchange gain on long term foreign currency monetary item in "Foreign Currency Monetary Item Translation Difference Account" as at June 30, 2012.

For and on behalf of the Board of Directors

Place: Mumbai
Date: August 14, 2012



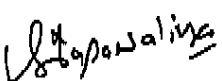
Anil D. Ambani
Chairman



**LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF RELIANCE POWER LIMITED**

1. We have reviewed the accompanying 'statement of standalone unaudited financial results for the quarter ended June 30, 2012' (the "Statement") of Reliance Power Limited (the "Company") in which are included the results for the quarter ended June 30, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

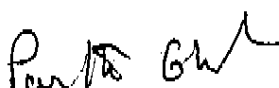
For Chaturvedi & Shah
Firm Registration No: 101720 W
Chartered Accountants


Vijay Napawaliya
Partner
Membership No. 109859

Place : Mumbai
Date : August 14, 2012



For Price Waterhouse
Firm Registration No: 301112E
Chartered Accountants


Partha Ghosh
Partner
Membership No. 55913

Place : Mumbai
Date : August 14, 2012

10/13

RELIANCE

Reliance Power Limited
Dhirubhai Ambani Knowledge
City (DAKO),
Thane Belapur Road, Koperkhairane
Navi Mumbai – 400 710, India
Phone: +91 22 303 86600
Fax : +91 22 303 86999
www.reliancepower.co.in

OPERATING REVENUE OF ₹1,136 CRORE (US\$ 202 MILLION) – UP 110%

**EBITDA FROM GENERATING ASSETS ₹365 CRORE (US\$ 65 MILLION)
– AN INCREASE OF 75%**

NET PROFIT OF ₹240 CRORE (US\$ 43 MILLION) – UP 22%

**1,200 MW ROSA PLANT IN UTTAR PRADESH GENERATED 2,055 MILLION UNITS,
POWER PRODUCTION UP 73%**

**THE 40 MW SOLAR PHOTOVOLTAIC PLANT IN RAJASTHAN, INDIA'S LARGEST SOLAR
PROJECT, OPERATIONAL IN RECORD TIME OF ONLY 129 DAYS – PROJECT EXECUTED IN
JUST OVER FOUR MONTHS**

**FIRST 300 MW UNIT OF 600 MW BUTIBORI PROJECT IN MAHARASHTRA SUCCESSFULLY
SYNCHRONISED, SECOND 300 MW UNIT TO BE OPERATIONAL SOON**

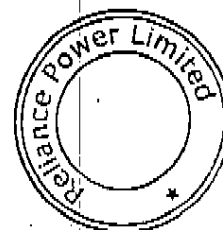
**CONSTRUCTION ACTIVITIES AT 3,960 MW SASAN ULTRA MEGA POWER PROJECT IN
MADHYA PRADESH PROGRESSING RAPIDLY; FIRST SUPERCRITICAL UNIT EXPECTED TO
BE COMMISSIONED AHEAD OF SCHEDULE BY END OF THIS YEAR**

**COAL PRODUCTION FROM SASAN UMPP MINES SET TO COMMENCE SHORTLY
– IN TIME FOR POWER PLANT REQUIREMENTS, COAL PRODUCTION CAPACITY OF MINE IS
20 MILLION TONNES PER YEAR**

FINANCING OF \$2 BILLION (₹11,300 CRORE) SECURED FOR SASAN PROJECT

- **\$1.1 BILLION (₹6,200 CRORE) BY CHINESE BANKS – THEIR LARGEST
EVER FINANCING TO A PROJECT IN INDIA ACROSS SECTORS**
- **\$800 MILLION (₹4,500 CRORE) BY US-EXIM BANK AND INTERNATIONAL
BANKS**

11/13



RELIANCE

Mumbai, August 14, 2012: Reliance Power Limited, a Reliance Group company, today announced its financial results for the quarter ended June 30, 2012. The company's Board of Directors approved the financial results at its meeting here today.

Performance highlights include:

	Q1 FY12-13	Q1 FY11-12
Operating Revenues	₹1,136 crore (US\$ 202 million)	₹ 542 crore (US\$ 96 million)
Other Income	₹ 116 crore (US\$ 21 million)	₹ 147 crore (US\$ 26 million)
Total Income	₹ 1,252 crore (US\$ 222 million)	₹ 689 crore (US\$ 122 million)
Net Profit	₹ 240 crore (US\$ 43 million)	₹ 196 crore (US\$ 35 million)

Announcing the results, J.P. Chalasani, the Chief Executive Officer of Reliance Power, said; "Our performance in the first quarter of FY 2012-13 has been highly satisfactory both in terms of revenue as well as profit growth. The 1,200 MW Rosa plant in Uttar Pradesh has been operating at a high operational efficiency and the plant generated over 2 billion units of electricity this Quarter. I am happy that the 40 MW solar photovoltaic plant that we have built in Rajasthan has contributed to the bottom-line in the first quarter. Work at the Sasan UMPP in Madhya Pradesh and the associated coal mines is in full swing. Coal production is set to begin before the commissioning of the first unit of the Sasan UMPP."

Q1 FY2012-13 Highlights

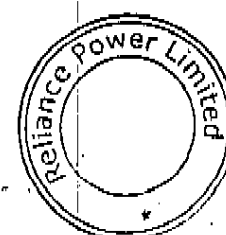
Operating Capacity

- 1,200 MW Rosa Power Plant in UP generated 2,055 million units (MUs) in this quarter (as against 1,190 MUs the previous year).
- Operating revenues almost doubled to ₹988 crore (from ₹542 crore the previous year).
- The first 300 MW unit of the Butibori project has been synchronised and is ready for full load operations.
- First full quarter revenues of ₹24 crore from the 40 MW Dhursar solar PV plant.

Capacities under Construction:

- The 600 MW Butibori project in Maharashtra is expected to be fully commissioned ahead of schedule by end of 2012.
- Major construction milestones continue to be achieved for the 3960 MW Sasan UMPP. Turbine box-up has commenced for the first 660 MW unit of the plant in Madhya Pradesh, which is expected to be commissioned ahead of schedule.

12/12



RELIANCE

- Giant-sized equipment, including rope shovels and dumper trucks, have already been deployed at the Sasan coal mines. Over 65 lakh m³ of overburden has been removed and coal production is expected to commence soon. The Moher and Moher Amlori Extn mines will have a capacity of 20 Million tonnes per year.
- Civil works in progress for the 100 MW Concentrated Solar Power (CSP) project in Dhursar, Rajasthan. The project was awarded to Reliance Power at a tariff of Rs 11.97 /unit under Government of India's Jawaharlal Nehru National Solar Mission to be commissioned next year.

Financing

- The State Council of Government of China has approved loans of \$1.1 billion (₹6,200 cr) from Bank of China, China Development Bank and the Export Import Bank of China for the Sasan project. This would be the largest financing by Chinese banks to an Indian project across sectors.
- The Sasan project has also secured loans of \$800 (₹4,500 cr) million from US-Exim Bank and Standard Chartered Bank.

About Reliance Power Limited

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with an operating portfolio of 1,540 MW. The company also has the largest captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company has purchased three coal mines in Indonesia and also has plans to develop coal bed methane based generation capacity.

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