



आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No: IFCI / Credit / 2018-19 /

June 14, 2018

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

**Re: Reliance Power Limited –
Creation of Pledge**

This is to inform you that 22,70,00,000 equity shares of Reliance Power Limited which were encumbered with IFCI under Non Disposal Undertaking by Reliance Infrastructure Limited have now been pledged in favour of IFCI Limited on June 12, 2018.

2. It may be noted that the above pledge constitutes 8.09% of the Paid Up Capital of Reliance Power Limited. The enclosed disclosure is being submitted under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as a measure of abundant caution.

This is for your kind information.

Thanking you,

Yours faithfully,
For IFCI Limited

Authorised Signatory



आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: L74899DL1993GOI053677

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

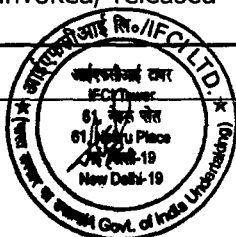
Website: www.ifcilttd.com

CIN: L74899DL1993GOI053677



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IFCI Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Ltd.		
Details of the acquisition/ ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	22,70,00,000	8.09%	8.09%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	22,70,00,000	8.09%	8.09%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	22,70,00,000	8.09%	8.09%
e) Total (a+b+c+/-d)	22,70,00,000	8.09%	8.09%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	22,70,00,000	8.09%	8.09%
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition	-	-	-
e) Total (a+b+c+d)	22,70,00,000	8.09%	8.09%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	22,70,00,000 nos. equity shares which were under Non Disposal Undertaking have now been pledged in favour of IFCI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/06/2018		
Equity share capital / ~~total voting capital~~ of the TC before the said acquisition / sale	2,80,51,26,466 (as on 31/03/2018)		
Equity share capital/ ~~total voting capital~~ of the TC after the said acquisition / sale	2,80,51,26,466 (as on 31/03/2018)		
Total diluted share/voting capital of the TC after the said acquisition	2,80,51,26,466 (as on 31/03/2018)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory

Place: New Delhi

Date: 14/06/2018

