

SWALLOW ASSOCIATES LLP

Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai 400 030
Tel No.: +91-22-25292152 Fax No: +91-22-25297241

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	RPG Life Sciences Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Swallow Associates LLP		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	42,28,089	25.57	25.57
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-

LLPIN: AAB 1953

(A limited liability partnership registered under the LLP Act, 2008.)



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in each category)			
e) Total (a+b+c+d)	42,28,089	25.57	25.57
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired/sold	5,40,000	3.27	3.27
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5,40,000	3.27	3.27
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	47,68,089	28.84	28.84
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	47,68,089	28.84	28.84

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6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market (NSE)
7. Date of acquisition / sale of shares / ~~VR~~ . Or date of receipt of intimation of allotment of shares, whichever is applicable	February 11, 2014
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 1,65,35,241 of face value Rs. 8/- each Amount: Rs. 13,22,81,928/-
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 1,65,35,241 of face value Rs 8/- each Amount: Rs. 13,22,81,928/-
10. Total diluted share/voting capital of the TC after the said acquisition / sale	No. of shares: 1,65,35,241 of face value Rs. 8/- each Amount: Rs. 13,22,81,928/-

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Swallow Associates LLP**


Designated Partner



Place: Mumbai

Date: February 12, 2014

LLPIN: AAB 1953

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