

SUMMIT SECURITIES LIMITED

Corporate Identification Number: L65921MH1997PLC194571

Registered Office: 213, Bezzola Complex, B Wing, 71, Sion-Trombay Road, Chembur, Mumbai - 400071

Tel No.: +91-22-25292152/54/55 Fax No: +91-22-25297423

Website : www.summitsecurities.net Email : summitsec@gmail.com

March 6, 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure by Summit Securities Limited under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the sale of shares of RPG Life Sciences Limited to Sudarshan Electronics & T.V. Limited through an inter-se transfer amongst promoter group entities.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Summit Securities Limited



Jiya Gangwani
Company Secretary

Encl.: As above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RPG Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Summit Securities Limited (Transferor) <u>Persons acting in concert with the Acquirer:</u> 1. Instant Holdings Limited 2. Sudarshan Electronics & TV Limited 3. Carnival Investments Limited 4. STEL Holding Limited 5. Swallow Associates LLP 6. Chattarpati Apartments LLP 7. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) 8. Harsh Vardhan Goenka (Trustee of Secura India Trust) 9. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) 10. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) 11. Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) 12. Harsh Vardhan Goenka (Trustee of Prism Estates Trust) 13. Harsh Vardhan Goenka 14. Mala Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
(a) Shares carrying voting rights	17,92,398	10.84	10.84
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-

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(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	17,92,398	10.84	10.84
<u>Details of acquisition / sale:</u>			
(a) Shares carrying voting rights acquired/sold	17,92,000	10.84	10.84
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
(e) Total (a+b+c+-d)	17,92,000	10.84	10.84
<u>After the acquisition / sale, holding of:</u>			
(a) Shares carrying voting rights	398	0.00	0.00
(b) Shares encumbered with the acquirer	-	-	-
(c) VRs otherwise than by shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	398	0.00	0.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares amongst promoter group entities by way of sale on the Block deal window of "BSE Limited" not attracting an obligation under Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 6, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of the share capital/voting capital of the TC as a result of the transaction.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Summit Securities Limited



Jiya Gangwani
Company Secretary

Place: Mumbai
Date: 06.03.2018