

SUDARSHAN ELECTRONICS & T.V. LIMITED

Corporate Identification Number: U32100MH1979PLC021889

Registered Office: 213, Bezzola Complex, "B" Wing,
71, Sion-Trombay Road, Chembur, Mumbai - 400071

Tel No.: +91-22-25292152/54/55 Fax No: +91-22-25297423

March 6, 2018

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir,

Ref: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the Regulations)

Please find enclosed herewith the disclosure by Sudarshan Electronics & T.V. Limited under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of the shares of RPG Life Sciences Limited from Summit Securities Limited through an inter-se transfer amongst promoter group entities.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For Sudarshan Electronics & T.V. Limited

Paras Mal Rakhecha
Director

Encl.: As above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	RPG Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sudarshan Electronics & T.V. Limited ('Sudarshan' or 'Acquirer') (Acquirer) <u>Persons acting in concert with the Acquirer:</u> - Summit Securities Limited - Instant Holdings Limited - Carniwal Investments Limited - STEL Holding Limited - Swallow Associate LLP - Chattarpati Apartments LLP - Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) - Harsh Vardhan Goenka (Trustee of Secura India Trust) - Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) - Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) - Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) - Harsh Vardhan Goenka (Trustee of Prism Estates Trust) - Harsh Vardhan Goenka - Mala Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE')		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,14,47,581	69.22	69.22
b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)	-	-	-

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c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,14,47,581	69.22	69.22
Details of acquisition:			
a) Shares carrying voting rights acquired	17,92,000	10.84	10.84
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	17,92,000	10.84	10.84
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,14,47,581	69.22	69.22
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	-	-	-
e) Total (a+b+c+d)	1,14,47,581	69.22	69.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter – se transfer / encumbrance, etc.)	Inter-se transfer of shares amongst promoter group entities by way of purchase on the Block deal window of BSE Limited not attracting an obligation under Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up Equity Shares of Face value of Rs. 8/- each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 6, 2018
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares: 1,65,39,015 of face value Rs. 8/- each. Amount: Rs. 13,23,12,120/-
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares: 1,65,39,015 of face value Rs. 8/- each. Amount: Rs. 13,23,12,120/-
Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of the share capital/voting rights of the TC as a result of the transaction.

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Sudarshan Electronics & TV Limited



Paras Mal Rakhecha
Director

Place : Mumbai
Date : 06.03.2018