

NUCLEUS LIFE TRUST

Office of the Trust: Ceat Mahal, Annie Besant Road, Worli, Mumbai – 400 030

April 3, 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

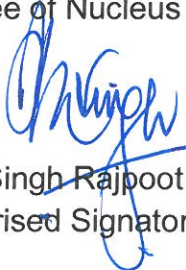
Dear Sir,

Please find enclosed herewith the disclosure by Nucleus Life Trust under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the purchase of shares of RPG Life Sciences Limited from Chattarpati Apartments LLP through an inter-se transfer amongst promoter group entities.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
On behalf of Harsh Vardhan Goenka,
Trustee of Nucleus Life Trust


H.N. Singh Rajpoot
Authorised Signatory

Encl.: As above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

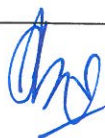
Name of the Target Company (TC)	RPG Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) ('Acquirer') – Chattarpati Apartments LLP ('Transferor') <u>Persons acting in concert with the Acquirer:</u> 1. Summit Securities Limited 2. Instant Holdings Limited 3. Sudarshan Electronics & TV Limited 4. Carniwal Investments Limited 5. STEL Holdings Limited 6. Swallow Associates LLP 7. Ektara Enterprises LLP 8. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) 9. Harsh Vardhan Goenka (Trustee of Secura India Trust) 10. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) 11. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) 12. Harsh Vardhan Goenka (Trustee of Prism Estates Trust) 13. Harsh Vardhan Goenka 14. Mala Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. ('NSE') and BSE Limited ('BSE')		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of :</u>			
(a) Shares carrying voting rights	33,91,259 #	20.50 #	20.50 #
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-



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(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	33,91,259	20.50	20.50
<u>Details of acquisition / sale:</u>			
(a) Shares carrying voting rights acquired/sold	51,48,078 \$	31.13 \$	31.13 \$
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
(e) Total (a+b+c+-d)	51,48,078	31.13	31.13
<u>After the acquisition / sale, holding of:</u>			
(a) Shares carrying voting rights	85,39,337	51.63	51.63
(b) Shares encumbered with the acquirer	-	-	-
(c) VRs otherwise than by shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	85,39,337	51.63	51.63
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer amongst promoter group entities pursuant to Regulation 10 of SEBI (SAST) 2011 for details please refer Annexure A		



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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per Annexure A
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of the share capital/voting capital of the TC as a result of the transaction.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) holding upon disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 made by the Company on February 20, 2018 to the Stock Exchanges.

(\$) As per Annexure A

On behalf of Harsh Vardhan Goenka,
Trustee of Nucleus Life Trust

H.N. Singh Rajpoot
Authorised Signatory

Place: Mumbai
Date: 03.04.2018

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Annexure A

Statement of purchase of equity shares of RPG Life Sciences Limited by Nucleus Life Trust:

Sr. No.	Date of acquisition	No. of Shares	% w.r.t. total share/voting capital wherever applicable	Mode of Acquisition
1.	27.03.2018	1,26,450	0.76	Inter se Transfer of shares amongst promoter group entities by way of purchase on BSE Limited.
2.	03.04.2018	50,21,628	30.36	Inter se Transfer of shares amongst promoter group entities by way of purchase on the Block deal window of BSE Limited.
TOTAL		51,48,078	31.13	

On behalf of Harsh Vardhan Goenka,
Trustee of Nucleus Life Trust


H.N. Singh Rajpoot
Authorised Signatory

Place: Mumbai
Date: 03.04.2018