

EKTARA ENTERPRISES LLP

Regd. Office: No. 463, Dr. Annie Besant Road, Worli, Mumbai 400 030
Tel No.: +91-22-25292152/54/55 Fax No: +91-22-25297423

April 03, 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
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Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure by Ektara Enterprises LLP under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of shares of RPG Life Sciences Limited from Sudarshan Electronics & T.V. Limited and Instant Holdings Limited through inter-se transfers amongst promoter group entities.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Ektara Enterprises LLP



A.N. Misra
Authorised Signatory

Encl.: As above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	RPG Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ektara Enterprises LLP ('EEL' or 'Acquirer') <u>Persons acting in concert with the Acquirer:</u> 1. Summit Securities Limited 2. Instant Holdings Limited 3. Sudarshan Electronics & T.V. Limited 4. Carniwal Investments Limited 5. STEL Holdings Limited 6. Swallow Associates LLP 7. Chattarpati Apartments LLP 8. Harsh Vardhan Goenka (Trustee of Stellar Energy Trust) 9. Harsh Vardhan Goenka (Trustee of Secura India Trust) 10. Harsh Vardhan Goenka (Trustee of Monitor Portfolio Trust) 11. Harsh Vardhan Goenka (Trustee of Crystal India Tech Trust) 12. Harsh Vardhan Goenka (Trustee of Nucleus Life Trust) 13. Harsh Vardhan Goenka (Trustee of Prism Estates Trust) 14. Harsh Vardhan Goenka 15. Mala Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE')		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,14,47,681	69.22	69.22

LLPIN: AAB - 2351

(A limited liability partnership registered under the LLP Act, 2008.)

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b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,14,47,681	69.22	69.22
Details of acquisition:			
a) Shares carrying voting rights acquired	20,76,100	12.55	12.55
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	20,76,100	12.55	12.55
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	1,14,47,781	69.22	69.22
(b) VRs otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	-	-	-
(e) Total (a+b+c+d)	1,14,47,781	69.22	69.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter – se transfer / encumbrance, etc.)	Inter se transfer of shares amongst promoter group entities for details please refer Annexure A.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up Equity Shares of Face value of Rs. 8/- each Amount: Rs. 13,23,12,120/-
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	As per Annexure A.
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares: 1,65,39,015 of face value Rs. 8/- each Amount: Rs. 13,23,12,120/-
Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of the share capital/voting rights of the TC as a result of the transaction.

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Ektara Enterprises LLP



A.N. Misra
Authorised Signatory

Place: Mumbai
Date: 03.04.2018

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Annexure A

Statement of purchase of equity shares of RPG Life Sciences Limited by Ektara Enterprises LLP:

S.No.	Date of acquisition	Number of shares acquired	% w.r.t. total share/voting capital Wherever applicable(*)	Mode of acquisition
1	27.03.2018	100	0.00	Open Market
2	03.04.2018	20,76,000	12.55	Inter-se transfer of shares amongst promoter group entities by way of purchase on the Block deal window of BSE Limited not attracting an obligation under Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
	Total	20,76,100	12.55	

For Ektara Enterprises LLP

A.N. Misra
Authorised Signatory

Place: Mumbai
Date: 03.04.2018

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