

RPG LIFE SCIENCES LIMITED

25, MIDC Lane, Chaudhary Nagar, Worli, Mumbai - 400 030 India.

Phones : 6/85 5400 / 4400 / 27 02 03. Fax : 2/40 0646 / 2783 1052



October 18, 2013

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1 - G. Block
Bandra- Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sir,

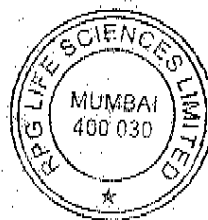
Sub: Unaudited financial results for the quarter and half year ended September 30, 2013
(Scrip Symbol: RPGLIFE)

We submit herewith the unaudited financial results along with limited review report of the statutory auditors for the quarter and half year ended September 30, 2013. These results have been reviewed by the Audit Committee and have been approved and taken on record by Board of Directors at its respective meetings held on October 18, 2013.

Thanking you,

Yours faithfully,
For RPG Life Sciences Limited


Rajesh Shirambekar
Head - Legal & Company Secretary

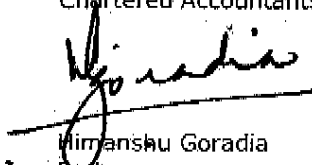


Encl: As above

The Board of Directors
RPG Life Sciences Limited
RPG House
463, Dr. Ambedkar Road
Worli, Mumbai - 400 030

1. We have reviewed the results of RPG Life Sciences Limited (the 'company') for the quarter ended 30th September, 2013 which are included in the accompanying 'Statement of Standalone Unaudited Results for the quarter and half year ended 30th September, 2013' and the Statement of Assets and Liabilities as on that date (the 'Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. The Statement has been prepared by the company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialed by us for identification purposes. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes
Firm Registration No. 301056E
Chartered Accountants


Himanshu Goradia
Partner
Membership No. 45668

Mumbai, 18th October, 2013