

January 28, 2026

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C1, 'G' Block, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051.

BSE Limited  
Corporate Relationship Department  
Floor 25, P.J. Towers  
Dalal Street  
Mumbai 400 001.

**Symbol: RPGLIFE**

**Scrip code: 532983**

Dear Sirs,

**Sub: Investor Presentation - Financial Results**

In furtherance to our letter dated January 27,2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a revised Investor Presentation with respect to Unaudited Financial Results of the Company for the quarter ended December 31, 2025.

Kindly take the above on record.

Thanking you,

Yours faithfully,  
For RPG Life Sciences Limited

Rajesh Shirambekar  
Head – Legal & Company Secretary

Encl: as above

# 9M FY26 Performance

RPG Life Sciences

Investors' Presentation



# Disclaimer

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This presentation may include statements which may constitute forward-looking statements. All statements that address expectations or projections about the future, including, but not limited to, statements about the strategy for growth, business development, market position, expenditures, and financial results, are forward looking statements. Forward looking statements are based on certain assumptions and expectations of future events. The Company cannot guarantee that these assumptions and expectations are accurate or will be realized. The actual results, performance or achievements, could thus differ materially from those projected in any such forward-looking statements.

The company operates in the Pharmaceutical segment. Some of the historical Profit and loss numbers which are sliced in the investor presentation for certain sales divisions are purely for broader understanding for investors of the business of the company and its growth trajectory. The information contained in these materials has not been independently verified. None of the Company, its Directors, Promoter or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this document or its contents or otherwise in connection with this document, and makes no representation or warranty, express or implied, for the contents of this document including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this document or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. The information and opinions contained in this presentation are current, and if not stated otherwise, as of the date of this presentation. The Company undertake no obligation to update or revise any information or the opinions expressed in this presentation as a result of new information, future events or otherwise. Any opinions or information expressed in this presentation are subject to change without notice.

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UNLEASH TALENT  
TOUCH LIVES  
OUTPERFORM  
AND 

RPG Enterprises was founded in 1979. The group currently operates various businesses in Infrastructure, Technology, Life Sciences, Plantations and Tyre industries. The group has business history dating back to 1820 AD in banking, textiles, jute and tea. The Group grew in size and strength with several acquisitions in the 1980s and 1990s. RPG Group is one of India's fastest growing conglomerates with 31,000+ employees, presence in 135+ countries and annual gross revenues of USD 5.2 Bn



EPC major in infrastructure segments like T&D, Civil, Transportation, Oil & Gas, Renewables & Cables



One of India's leading tyre manufacturers



Global technology consulting and IT services company



Integrated pharma company in formulations and synthetic APIs



Technology solutions company catering to energy and infrastructure

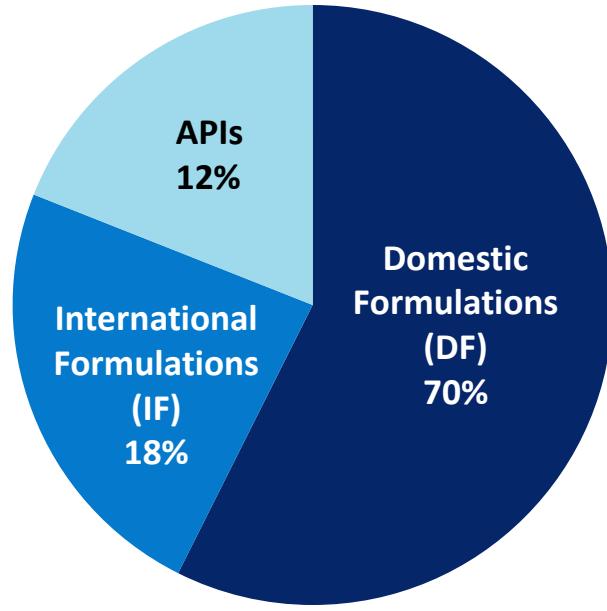


HARRISONS MALAYALAM LIMITED

One of India's largest plantation companies producing tea, rubber, etc.

# RPG Life Sciences: An Integrated Pharmaceutical Company

RPG Life Sciences is an integrated research based pharmaceutical company operating in the domestic and international markets in the branded formulations, global generics and synthetic APIs space.



## Domestic Formulations (DF)

Develop, manufacture and market branded formulations in India & Nepal

## International Formulations (IF)

Develop, manufacture and market oral solid dosage formulations in the generics and branded generics space

## APIs

Develop, manufacture and sell high value synthetic APIs in the general therapeutic category



**Leader** in Immunosuppressants



**9** Therapies represented by High Equity Brands



**50+** Markets Presence



**3** Manufacturing Facilities



**1300+** Employees

# RPG Life Sciences: Strong Product Portfolio, Textbook brands; focus on chronic & specialty therapies

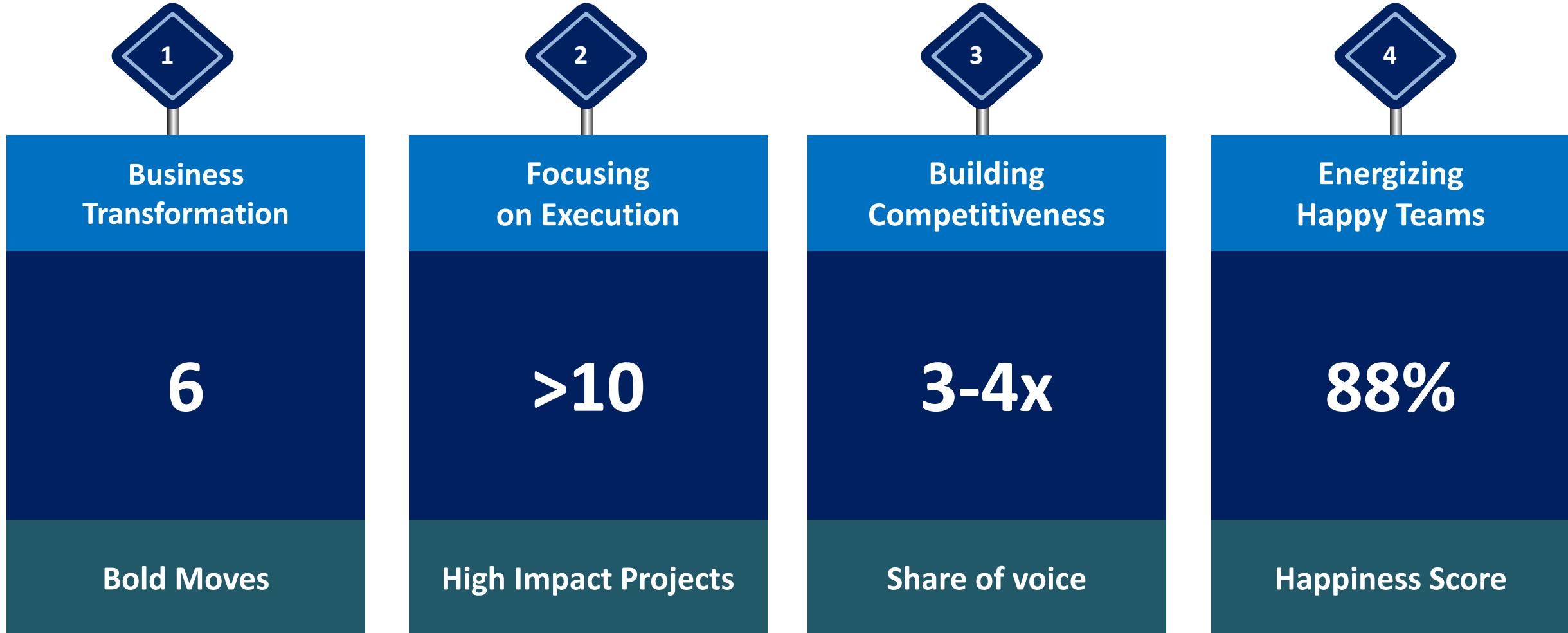
Key Therapies		DF Key Products		
Nephrology	Rheumatology	<u>Legacy Portfolio</u>		<u>New Portfolio</u>
Oncology	Pain Management	<u>Immunosuppressants</u>	<u>Textbook Brands</u>	<u>Specialty</u>
Gastroenterology	Neuropsychiatry	 Azoran® Azathioprine	 Azoran® Azathioprine	 HerMab™ Trastuzumab
Cardio- Diabeto	Urology	 Mycophenolate Mofetyl	 Aldactone® Spironolactone	 Adlumab™ Adalimumab
		 Arpimune ME® Cyclosporine	 Lomotil® Diphenoxylate HCl	 lvzumab™ Bevacizumab
		 Imunotac® Tacrolimus	 Naprosyn® Naproxen	 Zestmab™ Rituximab
			 Serenace® Haloperidol	 T-JAKi™ Tofacitinib
			 Norpace® New Disopyramide Phosphate	 FC-IRO™ Ferric Carboxymaltose
				 Denbri™ Denosumab
				 SacuNew™ Sacubitril + Valsartan
				 NuGliptin™ Vildagliptin
				 GliptiNext® Teneligliptin
				 DPO™ Dapagliflozin
				 Solifirst™ Solifenacin
				 Mirasmart™ S Minsolam & Sibutramine 25 mg & Sibutramine 5 mg Tablets More Smart...More Efficient!
				 Naprosyn+™ Gel THE PAIN RELIEF EXPERT Naprosyn M™ Sumatriptan & Naproxen Sodium Tablets
				 ROMILAST-BL™ Rimeleotide 100 mcg 2 mg 25 mg 50 mg 100 mg 200 mg 400 mg 800 mg 1600 mg 3200 mg 6400 mg 12800 mg 25600 mg 51200 mg 102400 mg 204800 mg 409600 mg 819200 mg 1638400 mg 3276800 mg 6553600 mg 13107200 mg 26214400 mg 52428800 mg 104857600 mg 209715200 mg 419430400 mg 838860800 mg 1677721600 mg 3355443200 mg 6710886400 mg 13421772800 mg 26843545600 mg 53687091200 mg 107374182400 mg 214748364800 mg 429496729600 mg 858993459200 mg 1717986918400 mg 3435973836800 mg 6871947673600 mg 13743895347200 mg 27487790694400 mg 54975581388800 mg 109951162777600 mg 219902325555200 mg 439804651110400 mg 879609302220800 mg 1759218604441600 mg 3518437208883200 mg 7036874417766400 mg 14073748835532800 mg 28147497671065600 mg 56294995342131200 mg 11258999068426400 mg 22517998136852800 mg 45035996273705600 mg 90071992547411200 mg 180143985094822400 mg 360287970189644800 mg 720575940379289600 mg 1441151880758579200 mg 2882303761517158400 mg 5764607523034316800 mg 1152921504606863200 mg 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# Business Operations

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# Building a Strong-Consistent-Profitable Business

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**Bold Move 1**

**Galvanizing Organization to an “Inspiring Purpose”: Framing and embedding in the organisation**

**Bold Move 2**

**“Small Brands” to Building “Mega Brand of 100 cr +; future 500 cr OTC”: Naprosyn**

**Bold Move 3**

**“Small Product” to Building “Mega Rx Portfolio of 100 cr +; Potential 200 cr” : Immunosuppressants**

**Bold Move 4**

**“Small API” segment to Building “Formidable API Business”: Manthan**

**Bold Move 5**

**Predominant “Domestic Play” to “Expanded Global Play” : Capex infusion ~140 cr**

**Bold Move 6**

**“Operations” Focus to “Sustainable Operations” Focus: ESG**

Multiple Projects targeted to transform business: ↓ Costs, ↑ Quality, ↑ New Business

1 Comprehensive Business Transformation Project

2 Plants Infra Modernization-Capacity Expansion Projects

3 COGS Reduction Projects

4 Product Re-engineering Projects

5 Quality Enhancement Projects

6 Innovation Projects

7 Digitalization Projects

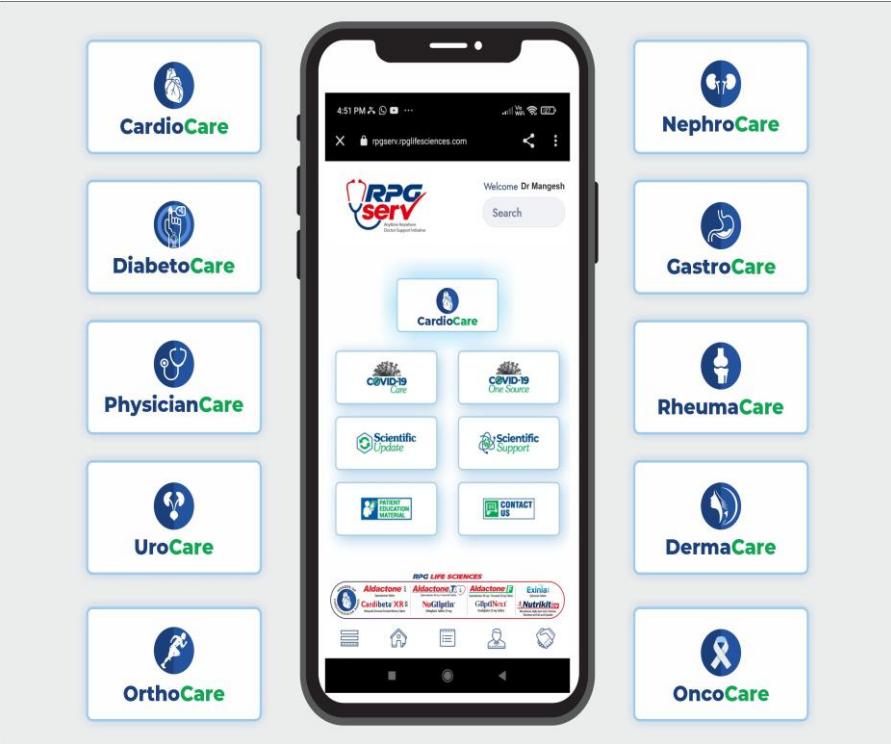
8 M&A Projects

9 Med-tech Projects

10 ESG Projects

Project Charters, Workstreams, Scope, Review, KPIs Measurement

RPG Serv: ↑ Customer Coverage, ↑ SoV, ↑ Engagement



Current doctor reach of 1 Lakh+ doctors pan-India

### Smart Life cycle Management

Brands	New Combination	New Indication	New Patient Segment	New Dosage form	New Strength	New Customer/Geography
<b>Naprosyn®</b>	✓	✓	✓	✓	✓	✓
<b>Tricaine</b>		✓	✓			✓
<b>Aldactone®</b>	✓	✓	✓			✓
<b>Serenace®</b>						✓
<b>Lomotil®</b>						✓
<b>Lomofen®+</b>	✓	✓	✓	✓	✓	✓
<b>Azoran®</b>		✓	✓		✓	✓
<b>ROMILAST®</b>	✓			✓		✓

# Energizing Happy Teams: Happiness Framework

## People Initiatives for building a happy performance focussed culture

I Love My Work



**RPGLS Heroes**

Outperformance recognition

I Cherish our Culture



**RPGLS Parivar**

**Tyohar-Utsav Shrakhla**  
Digital RPGLS family get-together

**High Happiness Quotient**

I am Growing



**We Skill. You Grow.**

Competency building continuum

**Akanksha**

Career development



I Live a Purposeful & Balanced life



**RPGLS Values Champions**

Living organizational values

I Feel Connected



**RPGLS Happiness Forums**

Leadership Connect – Month & Quarter

I Feel Valued



**You Excel. We Applaud.**

Motivation continuum

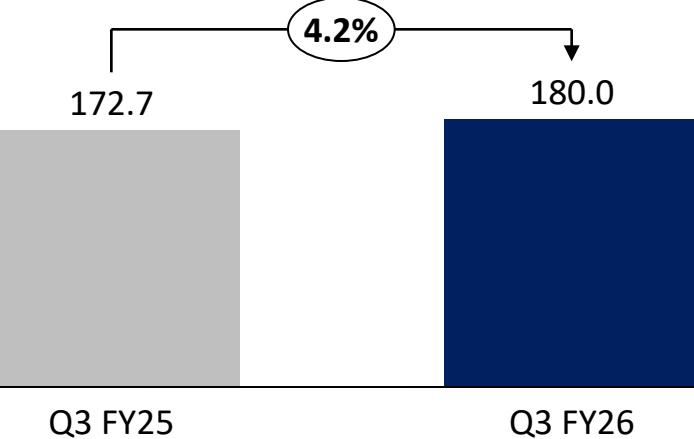
# Financial Performance

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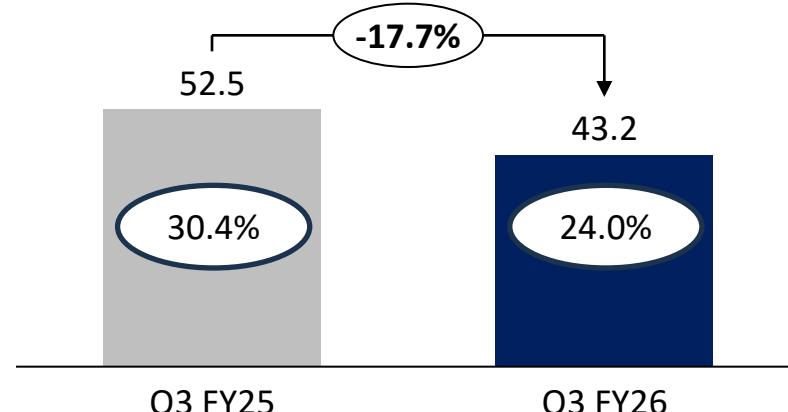
# Q3 FY26 versus Q3 FY25 Financial Performance

(All figures in Rs. Crores)  
Figures in circle are Margins

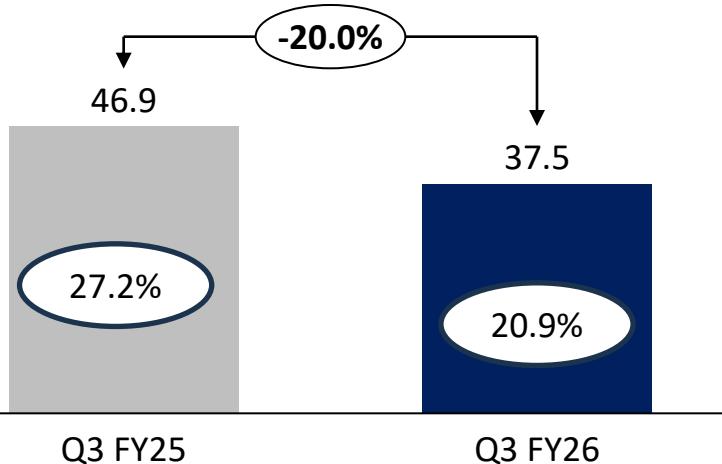
## Revenue from Operations



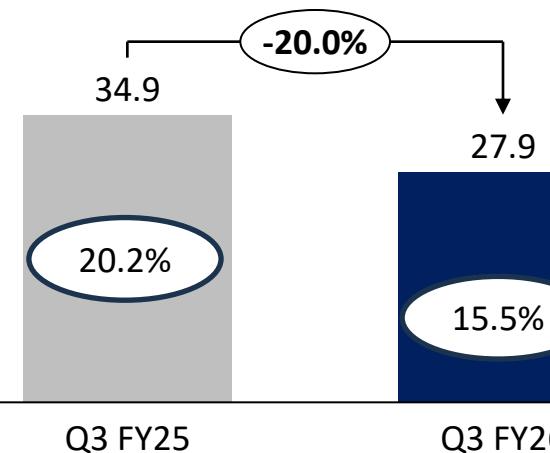
## EBITDA & EBITDA Margin



## PBT & PBT Margin (excluding exceptional items)



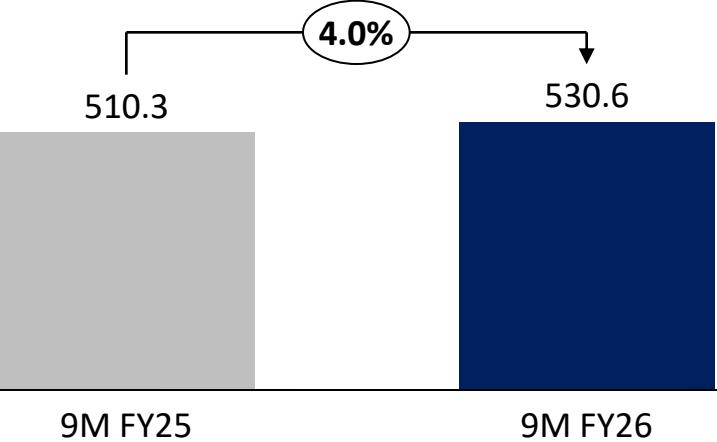
## PAT & PAT Margin (excluding exceptional items)



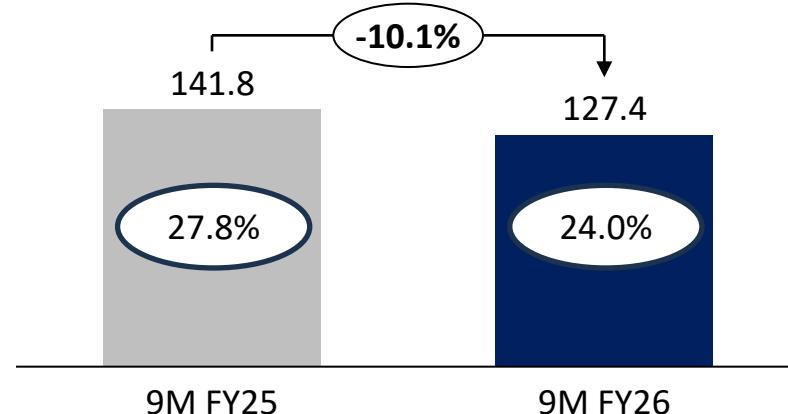
# 9M FY26 versus 9M FY25 Financial Performance

(All figures in Rs. Crores)  
Figures in circle are Margins

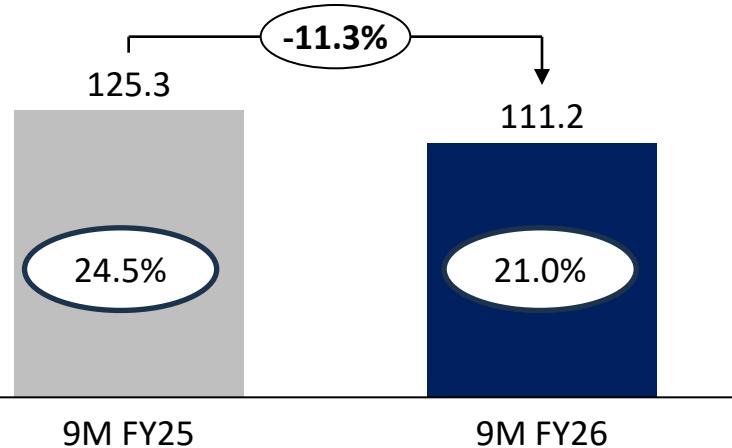
## Revenue from Operations



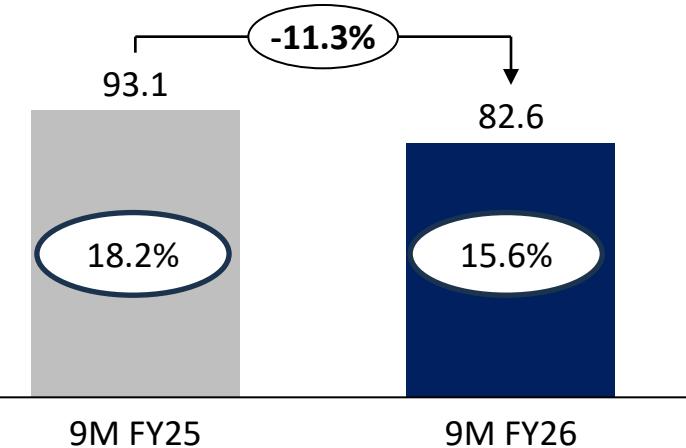
## EBITDA & EBITDA Margin



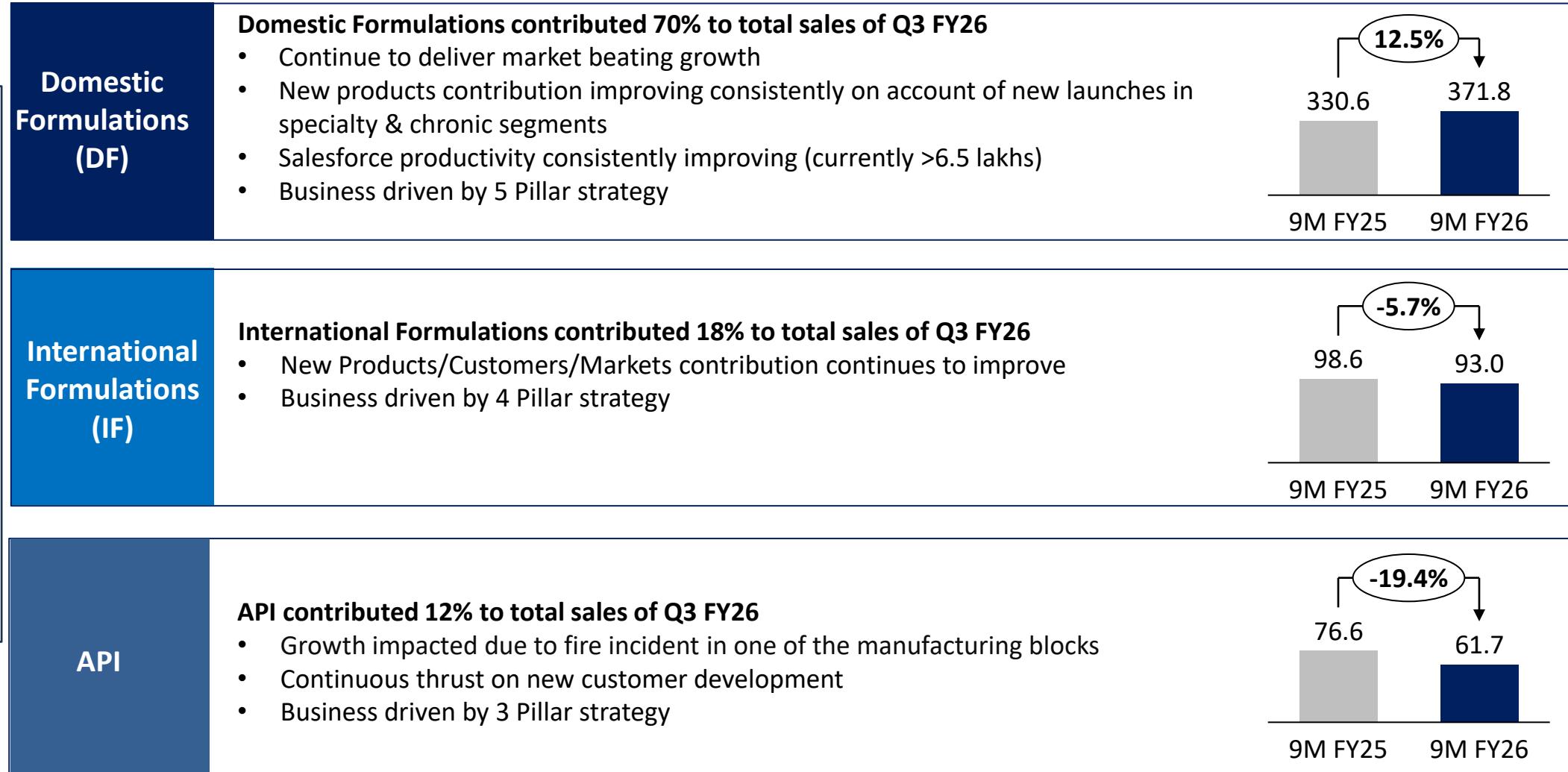
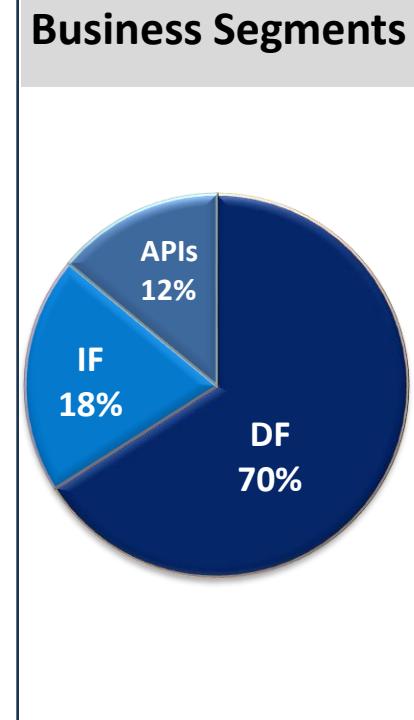
## PBT & PBT Margin (excluding exceptional items)



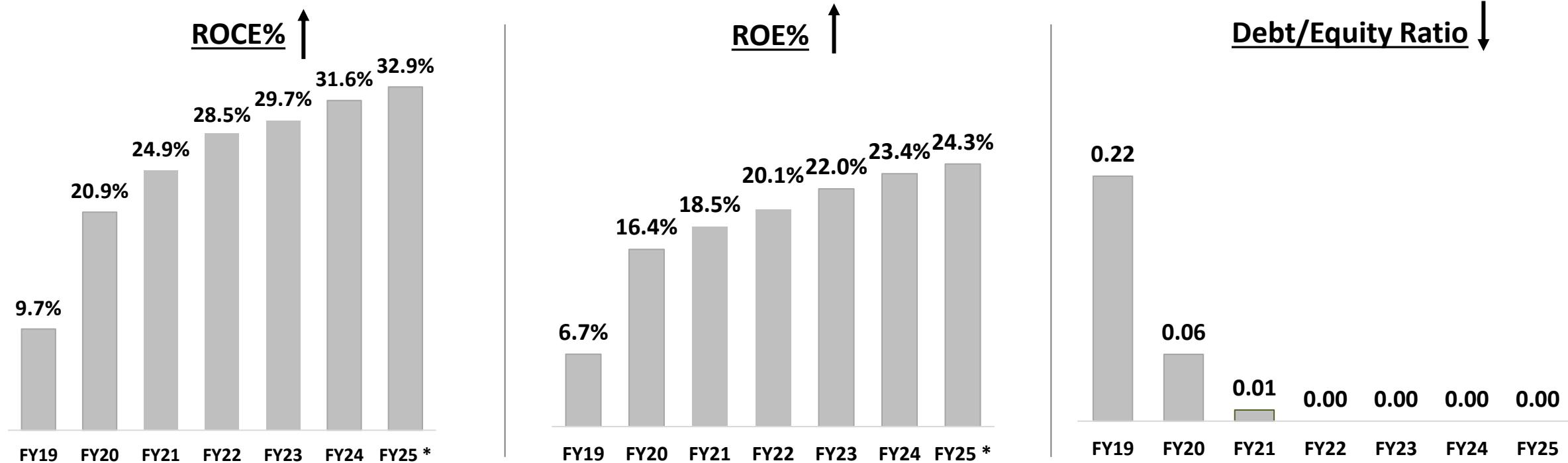
## PAT & PAT Margin (excluding exceptional items)



# 9M FY26: Business Segment-wise Performance



## Key Financial Ratios Yearly Trends (ROCE, ROE, D/E)



Company continues to remain Debt-free

\*Excluding impact of exceptional items: land assignment/fire; Including exceptional items, ROCE is 44.0%, ROE is 34.5%

### Improvements recorded in ICRA Rating

- Long term rating reaffirmed at **A+** and outlook retained as stable
- Short term rating reaffirmed at **A1**

### Factors affecting rating affirmation

- A robust capital structure and strong debt servicing indicators based on
  - Healthy cash flows
  - Company continues to remain debt-free
  - No debt-funded capital expenditure (capex)
- Steady growth in Top-line and improving operating margins
- Strong brands in the Indian Pharmaceutical Industry
- Expansion of product portfolio and geographical presence augur well for growth prospects

# Business Strategy

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# Domestic Formulations (DF) Business: Overview & Strategy

## Business Overview



### Leading Textbook Brands

Azoran, Aldactone,  
Lomotil, Naprosyn,  
Serenace, Norpace



### Diverse Portfolio

Operating across mass, mass-specialty, and specialty segments.



### Innovation & Growth

New launches in biosimilars, chronic, and specialty segments.



### Specialist Reach

Strong coverage among top specialists: cardiologists, diabetologists, urologists, nephrologists, rheumatologists, oncologists.

## Business Strategy

### 5 Pillars of profitable domestic business growth

1

**Product Portfolio Rejuvenation:**  
Building chronic and specialty portfolios with new launches.

2

**Strategic Brand Asset Building:**  
Life cycle management through new line extensions, customer segments, & disease segments.

3

**Customer Coverage Deepening:**  
Expanding field force & deploying digital solutions in targeted therapies.

4

**Sales Force Effectiveness Augmentation:**  
Enhancing competencies and productivity through targeted initiatives.

5

**Profitability Improvement:**  
Controlling operating expenses, optimizing manufacturing operations, maintaining sales hygiene, & focusing on a profitable product mix.



**RPC LIFE SCIENCES**

# International Formulations (IF) Business: Overview & Strategy

## Business Overview



### Global Reach

Presence in regulated and emerging markets across Canada, UK, Germany, France, Australia, SE Asia, and Africa.



### Specialist Leadership

Strong position in immunosuppressants, with Azathioprine as a flagship product.



### Trusted Partnerships

Impeccable supply track record and enduring relationships with leading global generic players.



### Quality & Expansion

Preferred partner for high-quality, process-oriented manufacturing; ongoing investments in plant upgrades and capacity expansion.

## Business Strategy

### 3 pillars of step-wise Global business build up

1

**Build Immunosuppressant Portfolio:**  
Expand leadership in immunosuppressants, anchored by flagship products like Azathioprine.

2

**Focus on Products with Competitive Advantage:**  
Prioritize products requiring special manufacturing conditions (e.g., low RH/temperature), complex generics, and those with low competition.

3

**Expand Footprint in Emerging and Select Markets:**  
Grow presence in markets such as Myanmar, Vietnam, Philippines, Sri Lanka, Egypt, Sudan, Thailand, and South Africa.

# APIs Business: Overview & Strategy

## Business Overview



### Niche API Focus

High-value, low-volume APIs and mature, stable molecules.



### Global Presence

Presence across key geographies: LATAM, Germany, China, South Korea, Iran, Bangladesh, Egypt, India, and more.



### Strategic Integration

Backward integration with International Formulations, strengthening supply chain resilience.



### Trusted Partnerships

Enduring relationships with major pharma and leading generic companies.

## Business Strategy

### 3 Pillars of Strategic Growth

1

#### Market & Customer Expansion:

Grow reach for existing products in new and established markets.

2

#### Niche Product Pipeline:

Develop immunosuppressants, limited competition products, and support backward integration for IF/DF.

3

#### State-of-the-Art Manufacturing:

Operate EU/TGA-approved plant with enhanced capacity for quality and compliance.

# Infrastructure Capabilities

# Manufacturing Facilities

## Formulations Unit 1, Ankleshwar



- F1 unit caters to the domestic and emerging markets
- Multipurpose plant with dedicated product lines for oral dosage forms including tablets, liquids and powder
- WHO, Kenya, Nigeria approved
- Modernization and capacity expansion underway

## Formulations Unit 2, Ankleshwar



- F2 unit caters to the regulated markets
- Dedicated product lines for oral dosage (capsules & tablets)
- Equipped to handle low RH and low temperature conditions products
- WHO, EUGMP (from Hamburg Health authority), Canada, Ethiopia, Kenya, Sudan, Nigeria approved
- Modernization and capacity expansion underway

## API Unit, Navi Mumbai



- MF2: Dedicated immunosuppressant facility for regulated and emerging markets including India
- MF3: Multipurpose unit catering to regulated and emerging markets including India
- MF4: Multipurpose unit catering to emerging markets including India
- WHO, TGA Australia approved & Written Confirmation (WC) received from CDSCO
- Approved by WHO GMP from Food and Drug Control Administration (FDCA) – Maharashtra, TGA (Australia), PMDA (Japan)
- Modernization and capacity expansion underway

# Digital Initiatives: Manufacturing and Quality



## Digital Retina Scanner

- Biometric Access with IRIS/ Retina Scanner enables consistency of electronic records and signatures
- Access to only qualified professionals, Batch Management, Recipe Management, Audit logs

## Intelligent Chilling Plant Manager

- Implementation of Utility Asset Management Systems with access over IoT, supported by Customized Algorithms for Efficient Monitoring, Control & Analytics

## IOT based AHU monitoring system

- Operates Pumps & Chillers according to Operating Hours to maintain equal run time
- Automatically change over Working pump to Standby if Pump fails during operation

## Power Management System

- Safe, reliable, efficient, and compliant operation of electrical distribution systems, and connected assets enabling at all times

## Quality Functions

**e-QMS:** Digital platform to track all 6 quality parameters

**e-DMS:** Digital platform to manage manufacturing/quality documents

**e-LMS:** Digital platform to track training sessions on CGMP



# Journey Ahead

# RPGLS Journey Ahead: 7 strategic pillars of action



1

## Portfolio development and mega-brands building

- Project underway to grow our immunosuppressant portfolio to 200+ crores
- Focused initiatives to grow Naprosyn to a 100+ crores brand; building our MABs portfolio



2

## Growing our API business

- Focus on new geographies, new launch pipeline and enhancing manufacturing productivity
- Focus on strengthening customer relationships and onboarding new high-value customers



3

## Strong Digital Roadmap

- Multiple digital initiatives designed to streamline front-end and backend operations
- Initiatives focus on improving efficiency & compliance, reducing costs and growing topline



4

## Mergers & Acquisitions

- M&A Framework with criteria defined - target therapies, brands
- Evaluation of multiple proposals underway to identify opportunities for growth synergy



5

## New products across segments, new therapies

- Focused new product pipeline; lab modernization and org expansion complete
- Strategy to evaluate and expand into adjacencies in RPGLS strength therapies



6

## State-of-art capacity plants

- 140 crores capex infused since FY22 helped build modern plant with EU, TGA, PMDA, etc. approval
- Evaluation ongoing of varied opportunities for improving manufacturing productivity



7

## Talent Development /Acquisition

- Org structure review & role/skill-gaps identification for strengthening
- Talent development and talent acquisition across all key business and support functions



THANK YOU