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September 2, 2026

National Stock Exchange of India Limited

Plot No. C/1, "G" Block, Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Symbol: RPGLIFE

Security Code: 532983

Dear Sirs,

Sub: Investors Presentation

In continuation to our letter dated September 2, 2026 informing Analyst/Institutional Investors meeting, please find enclosed herewith a copy of Investors Presentation.

Kindly take the above on record.

Thanking you,

Yours Sincerely,
For RPG Life Sciences Limited

Rajesh Shirambekar
Head- Legal & Company Secretary

Encl: as above

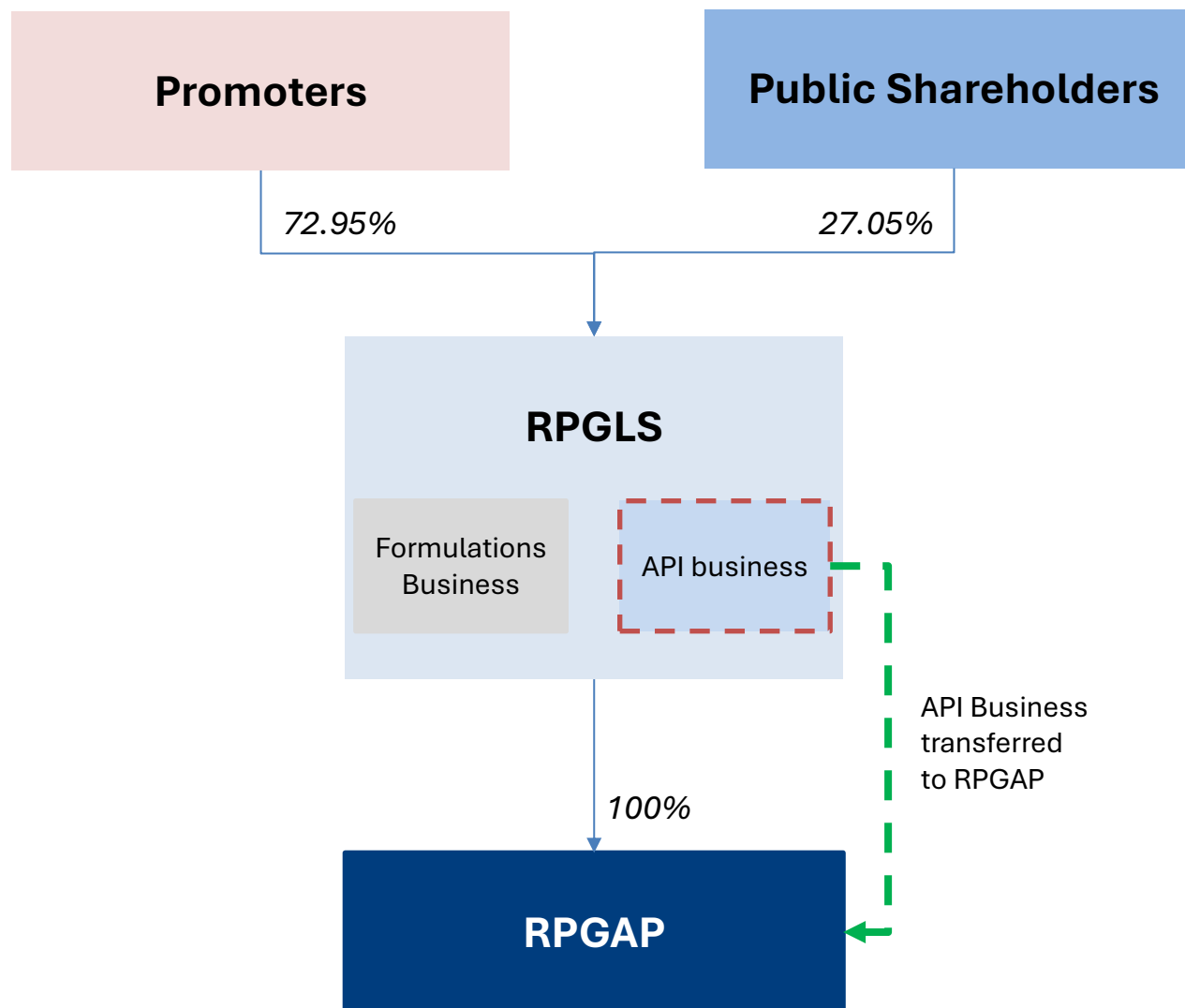
RPG Life Sciences

RPG Active Pharma – Transaction Update

02nd September, 2026



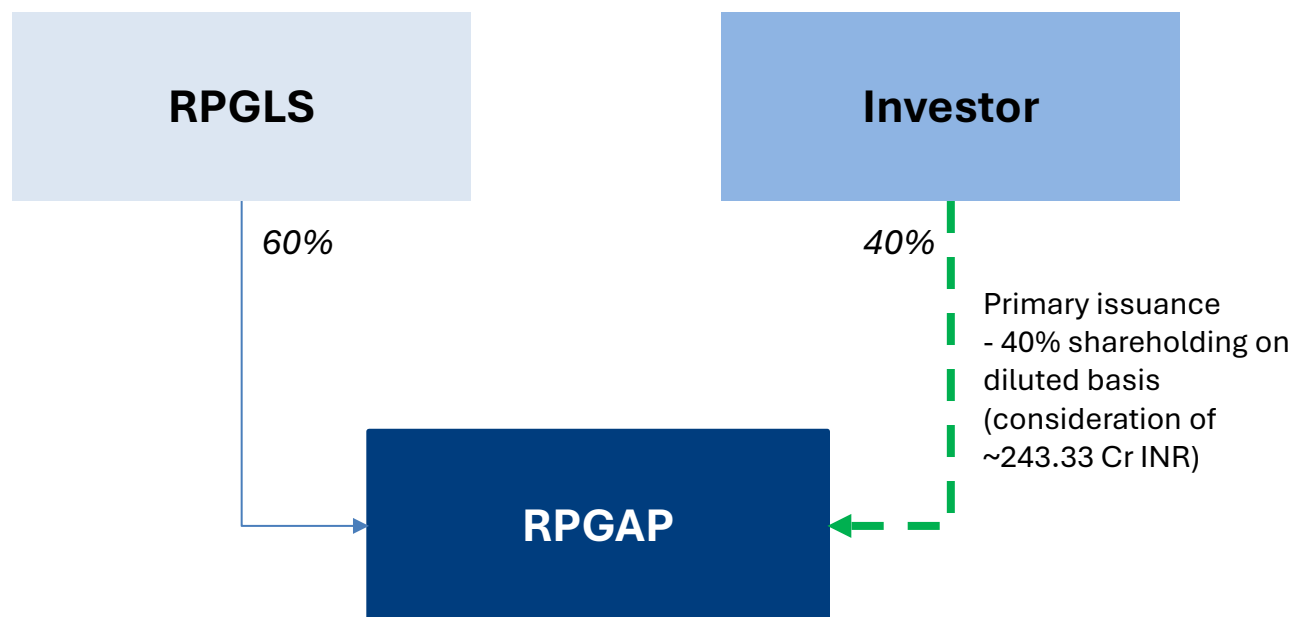
A Subsidiarization of API business into RPGAP for strategic focus



API business

- The API business operates from state-of-the-art facility located at Navi Mumbai
- Focused on high-value low-volume niche products which were fairly insulated from price commoditization and Chinese competition.
- Growing product pipeline with strong R&D focus
- Strong team being put into place led by CEO with deep experience at industry majors like Teva, DRL, UPL etc. and supported by dedicated management team with CXOs having strong industry pedigree
- External (third-party) sales of ~95.1 Cr INR in FY26, apart from captive sales to RPGLS for Formulations Business
- The subsidiarization was completed via Business Transfer Agreement i.e. slump sale mechanism
- There is a Supply Services and Transition agreement towards continuing captive sales, shared services and transition support

B Partnership with pharma-centric PE firm InvAscent for value creation

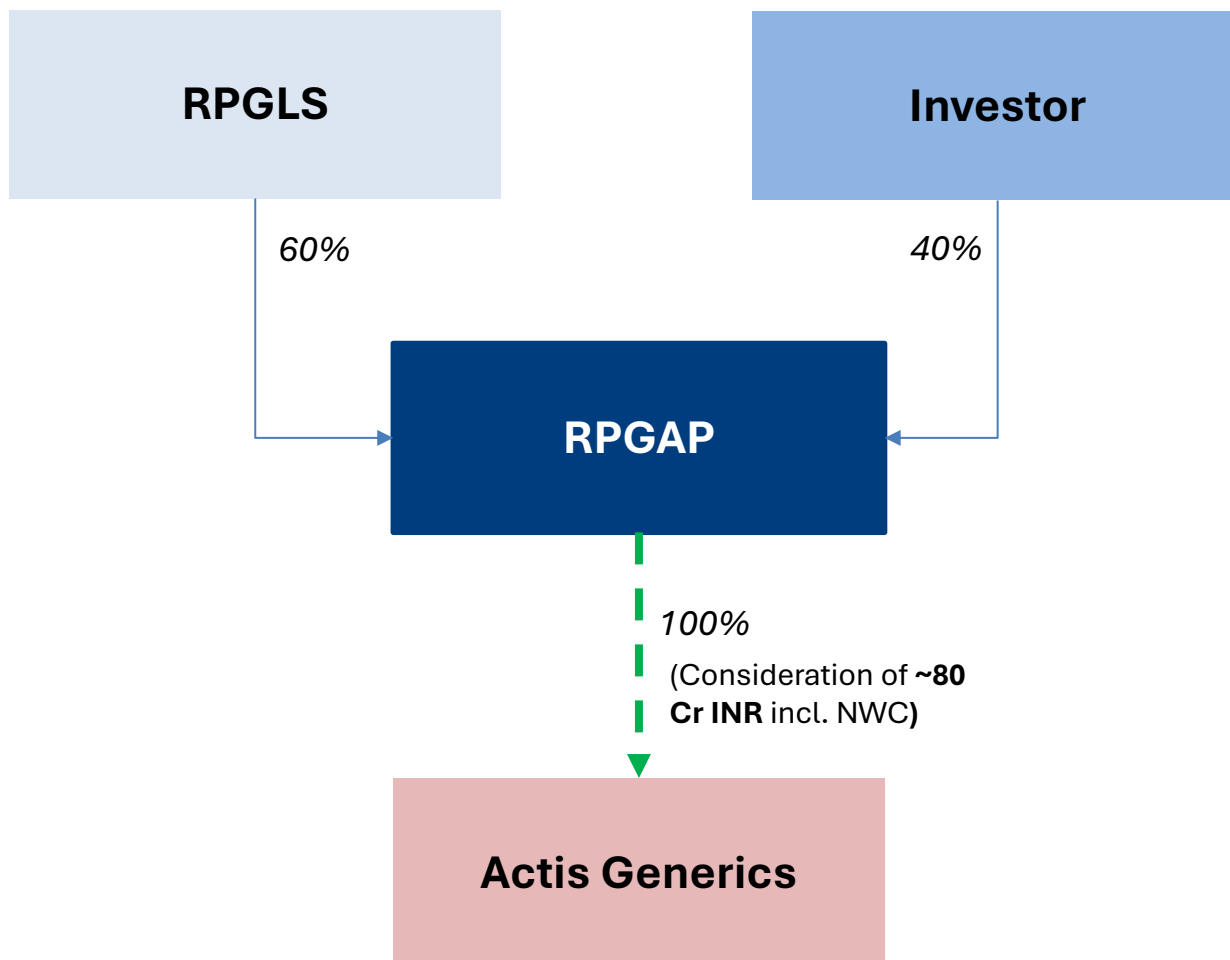


Invascent (Investor)

- InvAscent is one of India's most specialised pharma-centric Private Equity firm bringing in over 20 years of experience of building businesses in formulations, API, healthcare delivery, medtech, animal health and health-tech
- Total AUM of USD 850 Mn+ across 4 funds trusted by marquee investors from across the globe
- InvAscent as a partner brings in growth capital, deep sectoral knowledge with strong industry relationships
- Partnership expected to yield benefits in terms of product selection, M&A, customer connects, cross-sell synergies and sharper focus on API amongst other positives
- This shall enable RPGAP to lead the next stage of growth story and accelerate value creation

Note: The above structure shall come into effect upon closing of the Investment and shareholders' agreement dated 29th July 2026

C Acquisition of Actis Generics by RPGAP for enhancing Product Portfolio

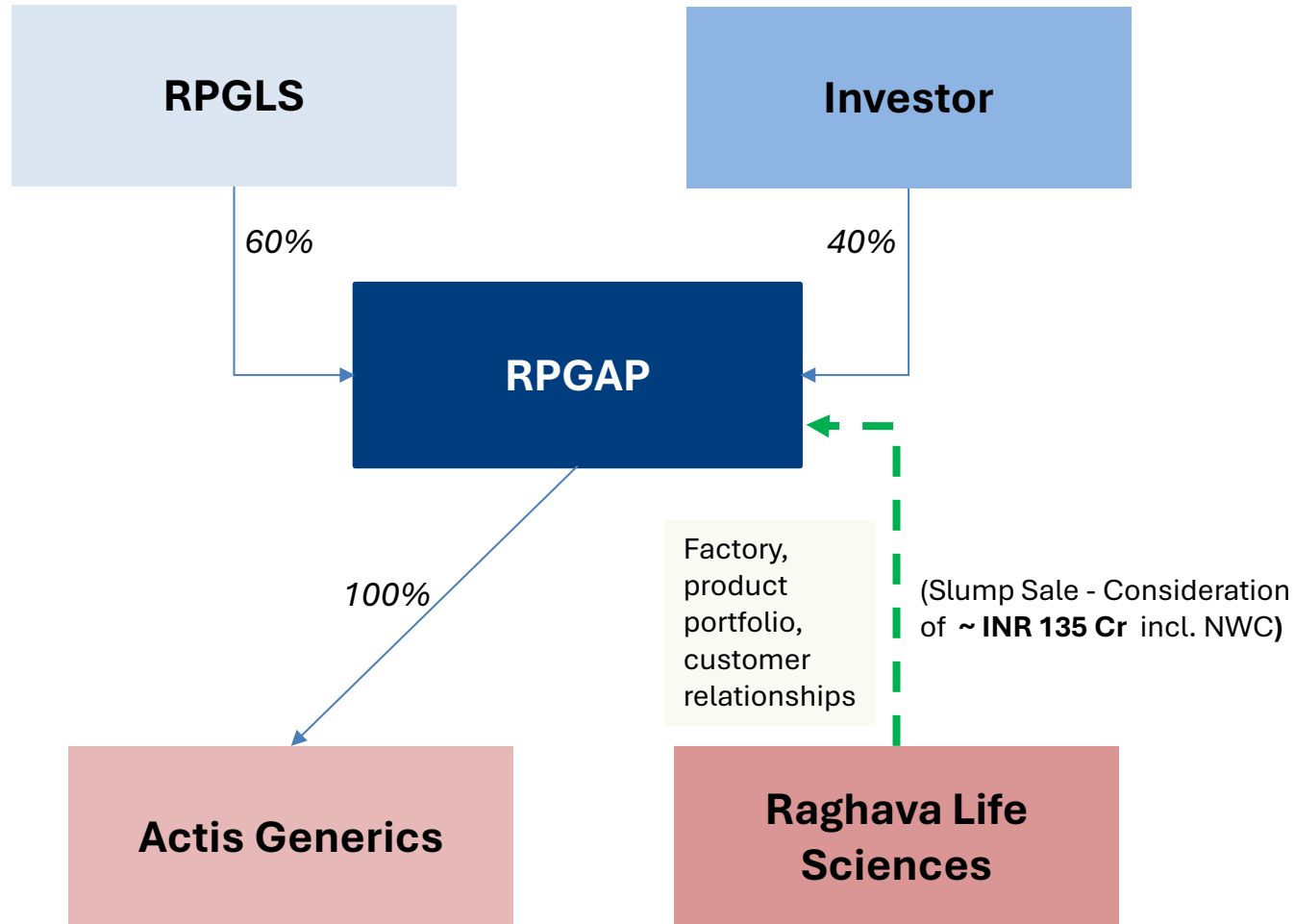


Actis Generics

- Actis is a fully backward-integrated manufacturer of API and complex intermediates based out of Vizag (AP)
- Manufacturing facility is in Visakha Pharma City which provides all the benefits of a specialized pharmaceutical production area
- The manufacturing facility is running at close to full capacity with possibility of expansion at site
- Highly technical multi-step manufacturing processes with an established price competitive position in key molecules
- Anti-Diabetic and Cardiology focused product portfolio with increasingly growing demand
- Established long-standing relations with marquee customers

Note: The above structure shall come into effect upon closing of the Share Purchase Agreement dated 29th July 2026

D Acquisition of Raghava Life Sciences for enhancing Capacity and Product Portfolio

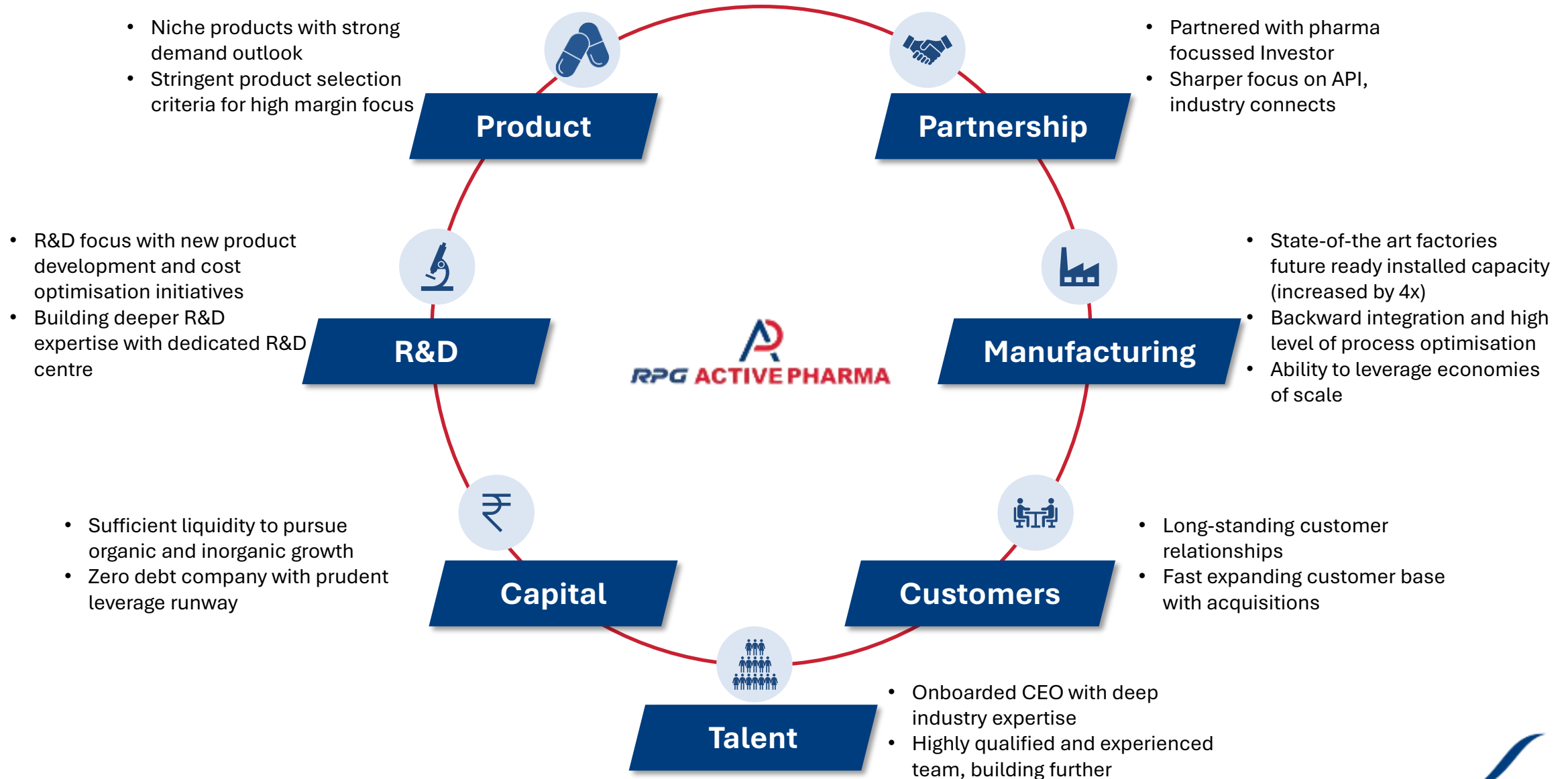


Raghava Life Sciences

- State-of-the-art manufacturing facility located close to Hyderabad spread over 9 Acres and a large installed capacity of 300 KL.
- The facility is maintained impeccably with new block built over the past 3 years
- Backward integration - API and intermediates
- Significant R&D spend over the last few years – Portfolio of 29 API molecules of which 22 are commercialized and 7 are under development
- Secured WHO GMP, EU GMP; KDMF and CEP approvals
- Revenue and cost synergy potential with Actis and RPGAP
- Transaction provides access to certain marquee customer relationships
- Plant's revenue potential of about 200 Cr INR at full utilization levels

Note: The above structure shall come into effect upon closing of the Business Transfer Agreement dated 02nd Sep 2026

RPG Active Pharma – strategic readiness in all aspects for future growth



A scientist in a white lab coat is looking through a microscope in a laboratory. The background is filled with various lab equipment, including test tubes, pipettes, and a rack of plates. The entire image has a blue tint.

THANK YOU



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