



ROYAL ARC ELECTRODES LIMITED

Advanced welding solutions

May 19, 2026

To,
The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Code: ROYALARC

Sub: Outcome of Board Meeting held on May 19, 2026

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III), Regulation 32 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI (LODR) Regulations) we hereby inform/intimate you that the Board of Directors of the Company at their meeting held today i.e. on **Tuesday, 19th May, 2026** at the registered office of the Company, inter-alia, have considered and approved:

1. Audited Financial Results of the Company for the Half Year and Year ended 31st March, 2026 - Copy of the same is enclosed herewith along with the Report of the Auditors thereon and a Declaration (**Annexure 1**) duly signed by the Managing Director stating that the said Reports are with unmodified opinion.
2. The Board has recommended final dividend of 0.50/- per share (i.e. 5%) on equity shares of face value of Rs.10/- each for the FY 2025-26, subject to approval of members at the ensuing Annual General Meeting. The date on which Annual General Meeting for the Financial Year ended March 31, 2026 and the date from which dividend will be paid or demand draft / warrants thereof will be dispatched to the shareholders, if approved by the shareholders, shall be communicated to the Stock Exchange within due course.
3. Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit a certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor confirming that there is no Deviation or Variation in the utilisation of proceeds of Public Issue of the Company for the Half Year ended 31st March, 2026 - The Statement is annexed as an **Annexure 2**.

Plant Address
Plot No. Survey No. 408, Village Zaroli, Tal
Umbergaon, Gujarat 396105, Bharat (India)

Corporate Office
K9, Sonal Heavy Industrial Estate, Link Road, Malad West,
Mumbai 400064, Maharashtra, Bharat (India).

Registered Address
72 B, Bombay Talkies Compound, Malad West,
Mumbai 400064, Maharashtra, Bharat (India).

www.royalarc.in

info@royalarc.in

+919323809272

CIN: L31100MH1996PLC096296



ROYAL ARC ELECTRODES LIMITED

Advanced welding solutions

4. Board of Directors of the Company based on the recommendations of the Nomination and Remuneration Committee, have approved the appointment of Mr. Krunal Shah (ACS-20161), as Company Secretary and Compliance Officer of the Company w.e.f. 19th May, 2026.

Mr. Krunal Shah will also be appointed as Key Managerial Personnel under the provisions of Section 203 and other applicable provisions, if any, of the Companies Act, 2013 and Regulation 30(5) of the SEBI LODR Regulations for determining the materiality of any event or transaction for making the required disclosures to the Stock Exchange with effect from her date of appointment.

The requisite details of such appointment pursuant to the requirement of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is annexed as **Annexure 3**.


5. Resignation of CS Riddhi Shah, Practicing Company Secretaries, as Secretarial Auditor of the Company.
6. On recommendation of Audit Committee, the Board appointed CS Dipti Gohil, (Membership No. ACS 14736 & COP No. 11029) Practicing Company Secretary as a Secretarial Auditor of the Company for the period of 5 consecutive years commencing from the financial year 2026-27 until the conclusion of the annual general meeting to be held for financial year 2030-31 subject to approval of shareholders in ensuing Annual General Meeting in reference to Regulation 24A of the SEBI (LODR).

The information required to be submitted pursuant to Regulation 30 of the SEBI (LODR) and SEBI circular dated November 11, 2024 for **Point No. 5 & 6** is marked and attached as **Annexure 4**.

7. Appointment of M/s. Ketan N. Shah & Co., Practicing Chartered Accountants, as Internal Auditor of the Company for the term of three (3) years starting from FY 2026-2027 to FY 2028-2029 - *The details as required under the Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular is annexed as an Annexure 5.*

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8. Appointment of M/s. C.B. Modh & Co., Practicing Cost Accountants, as Cost Auditor of the Company for the Financial Year 2026-2027 - The details as required under the Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular is annexed as an **Annexure 6**.

The meeting of the Board of Directors of the Company commenced at 4:30 P.M. (IST) and concluded at 5:00 P.M. (IST).

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For **Royal Arc Electrodes Limited**

Bipin Sanghvi
Managing Director
DIN: 00462839

Encl: A/a

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Umbergaon, Gujarat 396105, Bharat (India)

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CIN: L31100MH1996PLC096296



Independent Auditor's Report on Audited Half Yearly Standalone Financial Results and year to Date Results of the Royal Arc Electrodes Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS OF ROYAL ARC ELECTRODES LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of Standalone Financial Results of Royal Arc Electrodes Limited (the company) for half year and year ended 31st March, 2026 (the "statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and
- Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended and year ended 31st March 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those SAs are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the standalone Financial Results

The statement has been prepared on the basis of the standalone financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of these Standalone Financial Results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for



disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure, and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The statement of Standalone Financial Results includes the result for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and published audited year to date figures up to the half year of the current financial year, as required under the listings regulations.

For J.H. Gandhi & Co

Chartered Accountants
FRN No: 0116513W



Jasmit Gandhi
Proprietor




Membership No: 044844
UDIN: 26044844AECDAx9740
Date: 19-05-2026
Place: Mumbai

Royal Arc Electrodes Limited

CIN: L31100MH1996PLC096296
72B, Bombay Talkies Compound, SV Road, Malad (West), Mumbai-400064
STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

		(Rs. in Lakhs)	
	Particulars	As at 31 March 2026	As at 31 March 2025
I	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
	(a) Share Capital	1,110.02	1,110.02
	(b) Reserves and Surplus	7,016.58	6,067.54
		8,126.60	7,177.56
(2)	Non-current liabilities		
	(a) Long-term Borrowing	-	-
	(b) Deferred Tax Liabilities (net)	40.66	58.49
	(c) Other Long-term Liabilities	23.71	24.91
	(d) Long-term Provisions	69.40	59.27
		133.77	142.67
(3)	Current liabilities		
	(a) Short-term Borrowings	20.38	81.48
	(b) Trade Payables		
	- Dues to MSME	117.60	235.18
	- Dues to Others	35.14	242.69
	(c) Other Current Liabilities	176.20	106.92
	(d) Short-term Provisions	513.44	98.78
		862.75	765.05
	Total	9,123.12	8,085.28
II	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	2,450.72	1,971.73
	(ii) Intangible Assets	0.38	0.38
	(iii) Capital Work in Progress	543.14	232.85
		2,994.24	2,204.96
	(b) Non-Current Investments	188.30	147.69
	(c) Other Non-Current Assets	75.74	77.24
		3,258.28	2,429.89
(2)	Current assets		
	(a) Inventories	1,318.26	1,428.18
	(b) Trade Receivables	2,575.00	2,093.31
	(c) Cash and Bank Balances	1,449.01	1,930.32
	(d) Short-term Loans and Advances	503.62	184.45
	(e) Other Current Assets	18.95	19.13
		5,864.84	5,655.39
	Total	9,123.12	8,085.28

Figures for the previous period / year have been arranged / reclassified wherever necessary, to correspond with current period / year presentation


Date : 19th May 2026
Place : Mumbai



For Royal Arc Electrodes Limited


Bipin Sanghvi
Managing Director
DIN:00462839



ROYAL ARC ELECTRODES LTD

CIN-L31100MH1996PLC096296
72B, Bombay Talkies Compound, SV Road, Malad (West), Mumbai-400064
STATEMENT OF STANDALONE PROFIT & LOSS FOR THE PERIOD ENDED MARCH 31, 2026

(Rs. In Lakhs Except EPS)

Sr.No.	Particulars	Half Yearly ended on 31.03.2026	Half Yearly ended on 30.09.2025	Half Yearly ended on 31.03.2025	For the year ended, March 31, 2026	For the year ended, March 31, 2025
		Audited	Unaudited	Audited	Audited	Audited
A. CONTINUING OPERATIONS						
I	Revenue from Operations	6,322.09	5,283.90	5,602.74	11,606.00	10,176.79
II	Other Income	127.24	67.11	26.04	194.35	57.69
III	Total Income (I+II)	6,449.33	5,351.01	5,628.78	11,800.35	10,234.48
IV	Expenses:					
(a)	Cost of Materials Consumed	4,419.05	3,797.17	3,755.98	8,216.22	7,365.32
(b)	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	195.31	(39.68)	(127.69)	155.63	(419.20)
(c)	Employee Benefit Expense	372.47	409.01	369.75	781.48	721.79
(d)	Finance Cost	7.96	15.86	15.19	23.82	21.50
(e)	Depreciation and Amortization Expense	188.96	163.36	159.27	352.32	295.10
(f)	Other Expenses	480.42	428.65	629.20	909.08	996.46
V.	Total Expenses [(a) to (f)]	5,664.17	4,774.37	4,801.70	10,438.55	8,980.97
VI.	Profit before Exceptional & Extraordinary Items	785.16	576.64	827.08	1,361.80	1,253.51
VII.	Exceptional Items	-	-	49.76	-	49.76
VIII.	Profit before Extraordinary Items & Tax	785.16	576.64	777.32	1,361.80	1,203.75
IX.	Extraordinary Items	-	-	-	-	-
X.	Profit before Tax	785.16	576.64	777.32	1,361.80	1,203.75
XI.	Tax Expenses:					
(1)	Current Tax	210.32	158.61	203.96	368.93	323.84
(2)	Deferred Tax	(4.40)	(13.43)	(8.80)	(17.83)	(16.05)
(3)	Prior Period Tax Expense	6.16	-	(4.60)	6.16	(4.60)
XII.	Profit/Loss from Continuing operations (X-XI)	573.08	431.46	586.76	1,004.54	900.56
XIII.	Profit/Loss from discontinuing operations	-	-	-	-	-
XIV.	Tax Expense of discontinuing operations	-	-	-	-	-
XV.	Profit/Loss from discontinuing operations (XIII-XIV)	-	-	-	-	-
XVI.	Profit/Loss for the Year (XII+XV)	573.08	431.46	586.76	1,004.54	900.56
XVII.	Earnings Per Share					
(a)	Basic EPS	5.16	3.89	6.12	9.05	9.49
(b)	Diluted EPS	5.16	3.89	6.12	9.05	9.49

[Signature]
Date: 19th May 2026
Place: Mumbai



For Royal Arc Electrodes Limited
[Signature]
Bipin Sanghvi
Managing Director
DIN No.: 00462839



Royal Arc Electrodes Limited

CIN: L31100MH1996PLC096296
72B, Bombay Talkies Compound, SV Road, Malad (West), Mumbai-400064
Cash flow statement as at 31st March, 2026

(Rs. in Lakhs)		
Particulars	As at 31 March 2026	As at 31 March 2025
[A] CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	1,361.80	1,203.76
Adjustments:		
(1) Non-cash and Non-operating Expenses:		
Depreciation / Amortisation Expenses	352.32	295.10
Loss on sale of assets	-	-
Finance Cost	23.82	21.50
(2) Non-operating Income:		
Rent Income	(2.20)	(1.10)
Profit on sale of asset	-	(2.40)
Dividend Income	(0.17)	(0.17)
Gain on sale of shares	-	(15.85)
Interest Income	(87.35)	(16.68)
Operating Gain before working capital changes	1,648.23	1,484.16
Adjustments for:		
Increase/(Decrease) in Trade Payables	(325.14)	(60.39)
Increase/(Decrease) in Other Current Liabilities	69.28	9.47
Increase/(Decrease) in Short-Term Provisions	414.66	(25.86)
Increase/(Decrease) in Long-Term Provisions	10.13	14.83
(Increase)/Decrease in Inventories	109.91	(523.96)
(Increase)/Decrease in Trade Receivables	(481.69)	(25.59)
(Increase)/Decrease in Short-term Loans & Advances	(319.17)	(61.62)
(Increase)/Decrease in Other Current Assets	0.18	(3.15)
Operating Gain after working capital changes	1,126.39	807.87
Other Adjustments:		
(Increase)/Decrease in Other non-current assets	1.49	(5.60)
	1,127.89	802.27
Cash generated from operating activities before taxes	375.09	319.21
Less: Direct Taxes Paid (Net of Refunds)	(152.29)	(30.14)
Net Cash provided/(used) by operating activities [A]	752.80	483.06
[B] CASH FLOW FROM INVESTING ACTIVITIES:		
(Purchase) / Sale of assets	(1,141.60)	(776.03)
(Purchase) / Sale of Investments	(40.61)	74.88
Profit / (loss) on sale of asset/Investment	-	18.25
Interest received	87.35	16.68
Dividend income	0.17	0.17
Rent received	2.20	1.10
Net Cash provided/(used) by Investing activities [B]	(1,092.49)	(664.95)
[C] CASH FLOW FROM FINANCING ACTIVITIES:		
Net Proceeds From Fresh Issue of Shares	-	2,046.11
Increase/(Repayment) in Long-term borrowing	-	-
Increase/(Decrease) in Other Long term liabilities	(1.20)	(1.75)
Increase/(Decrease) in Short-term Borrowings	(61.10)	(6.31)
Finance Cost	(23.82)	(21.50)
Dividend Paid	(55.50)	-
Net Cash provided/(used) by Financing activities [C]	(141.62)	2,016.55
Net Increase/ (Decrease) in Cash and Cash Equivalents	(481.31)	1,834.67
Opening Cash & Cash Equivalents	1,930.32	95.66
Closing Cash & Cash Equivalents	1,449.01	1,930.32



Royal Arc Electrodes Limited

CIN: L31100MH1996PLC096296

72B, Bombay Talkies Compound, SV Road, Malad (West), Mumbai-400064

Cash flow statement as at 31st March, 2026

Particulars	(Rs. in Lakhs)	
	As at 31 March 2026	As at 31 March 2025
Notes:		
1 Cash and Bank Balances:		
1) Cash and Cash equivalents		
Cash on Hand	4.55	11.48
Balance with Scheduled Banks		
In current accounts	287.85	189.36
Deposits with original maturity of less than 3 months	907.24	950.00
Debit balances in cash credit accounts *	244.70	31.78
2) Other bank balances		
Fixed Deposit held as margin money	4.65	3.71
Bank deposits with original maturity for more than 3 months but less than 12 months from reporting date.	-	744.00
Closing Cash and Cash Equivalents	1,449.01	1,930.32

*Debit balances in cash credit accounts represent favourable balances maintained with banks against sanctioned working capital facilities.

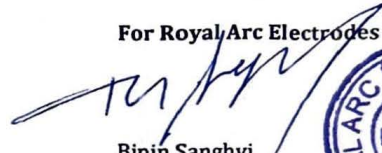
- The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3(AS-3)"
- Previous year figures have been regrouped wherever necessary.



Date : 19th May 2026
Place: Mumbai



For Royal Arc Electrodes Limited



Bipin Sanghvi
Managing Director
DIN No.: 00462839



Royal Arc Electrodes Limited

CIN: L31100MH1996PLC096296

72B, Bombay Talkies Compound, SV Road, Malad (West), Mumbai-400064

Notes

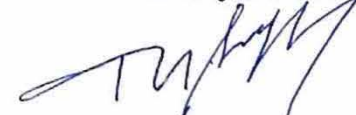
- 1 The above audited standalone results for the year ended 31st March, 2026 have been reviewed and responded by Audit Committee and approved by the Board of Director at their meeting held on 19th May, 2026.
- 2 The figures for the corresponding previous periods have been regrouped / reclassified wherever considered necessary to confirm to the figures represented in the current period.
- 3 There are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the above mentioned IPO.
- 4 There are no Investor Complaints received/pending as on 31/03/2026
- 5 The company operates in a single segment i.e. manufacturing of electrodes and refractories, therefore segment reporting is not applicable
- 6 The Cash flow statement has been prepared under the "Indirect Method".
- 7 The Board of Directors has recommended a final dividend of Rs. 0.5 per Equity Share (i.e. 5%) for FY 2025-26, subject to approval of shareholders at the ensuing Annual General Meeting (AGM).



Date : 19th May 2026

Place : Mumbai

For Royal Arc Electrodes Limited



Bipin Sanghvi
Managing Director
DIN No.: 00462839





ROYAL ARC ELECTRODES LIMITED

Advanced welding solutions

Annexure 1

May 19, 2026

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block - G,
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400051.
Scrip Code: ROYALARC

Subject: Declaration on Audit Report with unmodified opinion with respect to Audited Financial Results for the year ended on 31st March, 2026.

Dear Sir,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby declared that, M/s J. H. Gandhi & Co., Chartered Accountants (FRN: 116513W), Statutory Auditors of the Company, have provided Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for the financial year ended 31st March, 2026.

Thanking You,

Yours Faithfully,

For **Royal Arc Electrodes Limited**

Bipin Sanghvi
Managing Director
DIN: 00462839

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STATEMENT ON DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	Royal Arc Electrodes Limited
Mode of Fund Raising	IPO-Public Issue
Date of Raising Funds	20February,2025 - Date of Allotment
Amount Raised	Rs. 21,60,00,000
Report filed for Year ended	31/03/2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any	Funds Utilised (rs._	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any
Funding towards the expansion of our manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat.	N.A.	4,88,66,000	N.A.	4,88,66,000	Nil	N.A.
Funding the working capital requirements of our Company	N.A.	14,00,00,000	N.A.	14,00,00,000	Nil	N.A.
General corporate purposes	N.A.	2,71,34,000	N.A.	2,58,51,715	Nil	N.A.
Total	N.A.	21,60,00,000	N.A.	21,47,17,715	N.A.	




Note:

During the quarter ended 31 March 2025, the company has completed its Initial Public Offer ("IPO") of issuing 30,00,000 equity shares of Face Value Rs. 10 each ("equity shares) at an issue price of Rs. 120/- per equity share (including a share premium of Rs. 110) aggregating to Rs. 36,00,00,000/-. This comprises of Fresh issue of 18,00,000 equity shares aggregating to Rs. 21,60,00,000/- and an offer for sale of 12,00,000 equity shares aggregating to Rs. 14,40,00,000/-. The equity shares of company got listed on National Stock Exchange Emerge Platform ("NSE Emerge") on 24th February 2025. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The unutilized proceeds have been temporarily invested/parked in bank account and deposits.

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised; or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
- c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For J.H. Gandhi & Co
Chartered Accountants
FRN - 0116513W



Jasmit Gandhi
Proprietor



M. No. - 044844

UDIN: 26044844E0JSEF8186

Date: 19/05/2026

Place: Mumbai



Details pursuant to the requirement of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

S. No.	Disclosure Requirements	Details
1.	Name	Krunal Shah
2.	Reason for change viz., Appointment, resignation, removal, death or otherwise	Appointment of Mr. Krunal Shah (ACS-20161), as Company Secretary and Compliance Officer of the Company
3.	Date of Appointment/ Cessation (as applicable) and term of appointment	Effective from 19 th May, 2026
4.	Brief profile (in case of appointment)	Mr. Krunal Shah is a qualified Company Secretary and a seasoned corporate professional with around 20 years of enriched experience in corporate secretarial, legal, and compliance management functions, particularly for listed companies. Over the years, he has developed extensive expertise in corporate governance, SEBI regulations, Companies Act compliances, stock exchange matters, secretarial audits, board and shareholder management, corporate restructuring, and regulatory liaisoning. He has been actively involved in ensuring adherence to statutory and regulatory requirements, advising management on governance practices, and handling various corporate actions and compliance-related assignments with a high degree of professionalism and diligence.



ROYAL ARC ELECTRODES LIMITED

Advanced welding solutions

5.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Krunal Shah (ACS-20161) is not related to any Directors and Key Managerial Personnel of the Company.
6.	Letter of Resignation along with detailed reason for resignation	Not Applicable

Plant Address
Plot No. Survey No. 408, Village Zaroli, Tal
Umbergaon, Gujarat 396105, Bharat (India)

Corporate Office
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Registered Address
72 B, Bombay Talkies Compound, Malad West,
Mumbai 400064, Maharashtra, Bharat (India).

www.royalarc.in

info@royalarc.in

+919323809272

CIN: L31100MH1996PLC096296



Disclosure of information pursuant to Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

a) Resignation of Secretarial Auditor:

S. No.	Particulars of material event	Details
1.	Name of the Secretarial Auditor Firm	Mrs. Riddhi Shah Practicing Company Secretaries
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation due to preoccupation in other assignments.
3.	Date of Resignation	May 19, 2026
4.	Brief Profile in case of Appointment:	Not applicable
5.	Disclosure of Relationships between directors (in case of appointment of a director)	Not applicable

b) Appointment of Secretarial Auditor:

S. No	Particulars	Details
1.	Name of the Secretarial Auditor Firm	Mrs. Dipti Gohil, Practicing Company Secretaries Regn. No. A.C.S: 14736, C.P. No.11029, PR No.: 2026/2022
2.	Reason for Change viz, appointment, resignation, removal, death or otherwise	Appointment pursuant to amended Regulation 24A of SEBI (LODR) Regulations, 2015.
3.	Date of appointment and terms of appointment	For a period of five years from 01.04.2026 to 31.03.2031 subject to approval of shareholders in ensuing Annual General Meeting in reference to Regulation 24A of



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		the SEBI (LODR).
4.	Brief Profile	CS Dipti Gohil is an Associate Member of the Institute of Company Secretaries of India (ICSI) with over 17 years of experience in corporate secretarial and corporate law matters. She has extensive expertise in due diligence, regulatory compliance, and corporate governance.
5.	Relationship between Directors inter-se	There is no association with any of the Directors.

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Annexure 5

[Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated 11th November, 2024]

Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Reappointment of M/s Ketan N Shah & Co. (Firm Practicing Chartered Accountants, as Internal Auditor of the Company.
Date of appointment / reappointment / cessation (as applicable) & term of appointment/re-appointment	Date of Re-Appointment: 19 th May, 2026. Term of Appointment: 3 (Three) consecutive financial years from FY 2026-2027 to FY 2028-2029 effective from the closure of business hours on 19 th May, 2026.
Brief profile (in case of appointment)	M/s Ketan N Shah & Co., is a firm of Practicing Chartered Accountants registered with the Institute of Chartered Accountants of India having Firm Registration 104996W based in Borivali, Mumbai. Partners of the firm have rich and varied experience in Taxation Law matters including Auditing matters along Internal Audit and Risk Management.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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Annexure 6

[Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated 11th November, 2024]

Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Appointment of M/s. C.B. Modh & Co, Practicing Cost Accountants, as Cost Auditor of the Company.
Date of appointment / reappointment / cessation (as applicable) & term of appointment / re-appointment	Date of Appointment: 19 th May, 2026. Term of Appointment: For the Financial Year 2026-2027.
Brief profile (in case of appointment)	M/s. C.B. Modh & Co is a well-established firm of Practicing Cost Accountants, registered with the Institute of Cost Accountants of India under with Firm Registration No. 101474. Based in Ahmedabad, Gujarat, the firm specializes in Cost Auditing, Cost Records Compliance, Cost and Management Consultancy, and Process and Operational Improvements.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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