ROX HI-TECH LIMITED
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Mahalingapuram,Chennai - 600 034.
Ph : +91-44-2817 3449
CIN : L51506TN2002PLC048598
Email : Info@rox-hitech.com
Web : www.rox-hitech.com

ROX | NSE | Investor-Update |202627

November 19, 2026

To
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400 051

Symbol: **ROXHITECH**

ISIN: **INE0PDJ01013**

Sub: Announcement under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Company is hereby submitting the Investor Presentation for the half year ended on September 30, 2026. The aforesaid information will also be available on the website of the company.

Kindly acknowledge and take the same on your records.

Yours Faithfully
For **ROX Hi-Tech Limited**

THENMOZHI RAMALINGAM
Digitally signed by THENMOZHI RAMALINGAM
Date: 2026.11.19 16:58:36 +05'30'

Thenmozhi
Company Secretary & Compliance officer



ROX HI-TECH LIMITED

Investor Presentation

Disclaimer

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Such risks and uncertainties include changes in economic and market conditions, industry competition, technological developments, regulatory requirements, customer demand and the Company’s ability to execute its business strategies. The Company undertakes no obligation to update or revise any forward-looking statements except as required by applicable laws and regulations. Forward-looking statements or projections attributable to third parties have not necessarily been endorsed or adopted by the Company, which accepts no responsibility for their accuracy or completeness. Nothing in this Presentation should be construed as a guarantee of future performance or results.

MANAGEMENT COMMENTARY – H1 FY27 PERFORMANCE



Jim Rakesh
Managing Director

"This year marked a period of decisive progress for ROX, reinforcing our strategic direction and commitment to enterprise-wide transformation.

Through our Edge to AI capabilities, we integrate infrastructure, cybersecurity, enterprise applications, intelligent automation and AI to translate technology investments into measurable business outcomes.

Our strategic ambition is to bridge the divide between technology deployment and business value, accelerating the evolution of enterprises into intelligent, connected and future-ready organisations.

With a diversified solutions portfolio, strong technology alliances and enduring customer relationships, ROX is well positioned to capitalise on India's accelerating digital transformation landscape. We remain focused on scaling sustainable growth, enhancing operational performance and delivering enduring shareholder value through disciplined investments and strategic execution."

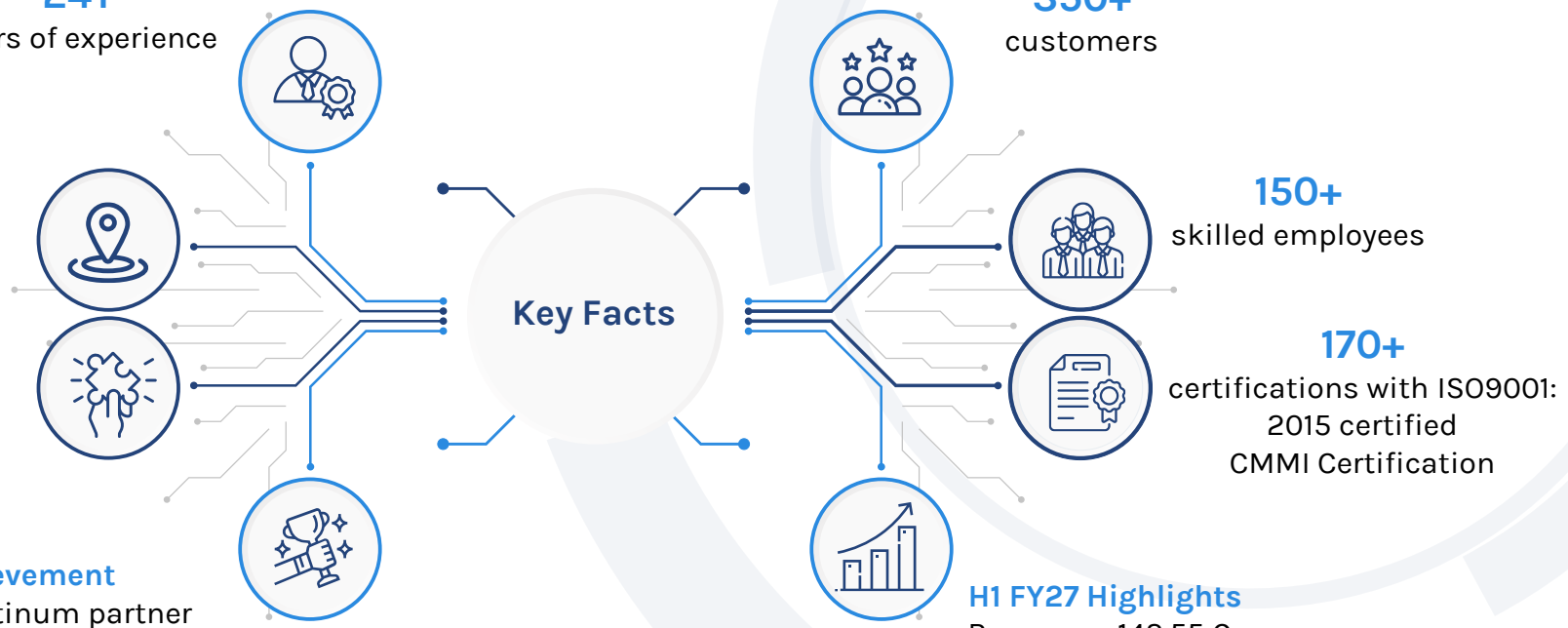
Company Overview

Website: rox-hitech.com



ROX @ Glance

Established in 2002, ROX Hi-Tech Limited is a global IT solutions and services company enabling enterprises to modernise infrastructure, optimise operations and accelerate business growth through technology. With a presence across India, North America, Denmark, Mauritius and Singapore, ROX delivers integrated technology solutions spanning Enterprise Applications, IT Infrastructure & Data Centre Solutions, Cloud Services, Network & Cybersecurity, Intelligent Automation and AI-Powered Workspaces.Combining technology partnerships, implementation expertise and managed services capabilities, ROX helps organisations build secure, scalable and intelligent digital ecosystems that drive operational efficiency, business resilience and long-term value creation.



Achievement

IBM - Platinum partner
Cisco - Preferred Solution Partner
SAP - Gold Partner
Google Partnership
Lenovo – Platinum Partner

H1 FY27 Highlights

Revenue – 143.55 Cr
EBITDA – 20.47 Cr
PAT – 11.94 Cr

Vision And Mission

Vision

ROX will be a world class organization that enhances the quality of human life with Hi-Tech solutions that are sustainable to all the stakeholders.

Mission

To empower organizations across industries with reliable, optimized, and expert-driven technology solutions that enhance performance, agility, and growth.



Evolution: A Timeline Of ROX Hi–Tech

2002
The Beginning — ROX was incorporated.

2003
Building Partnerships — Became an IBM TruBlu and Cisco Registered Partner.

2005
Expanding Technology Alliances — Joined the Lenovo Business Partner network.

2006
Entering Security — Established its Security Practice.

2015
Deepening Enterprise Capabilities — Became an IBM Gold Partner

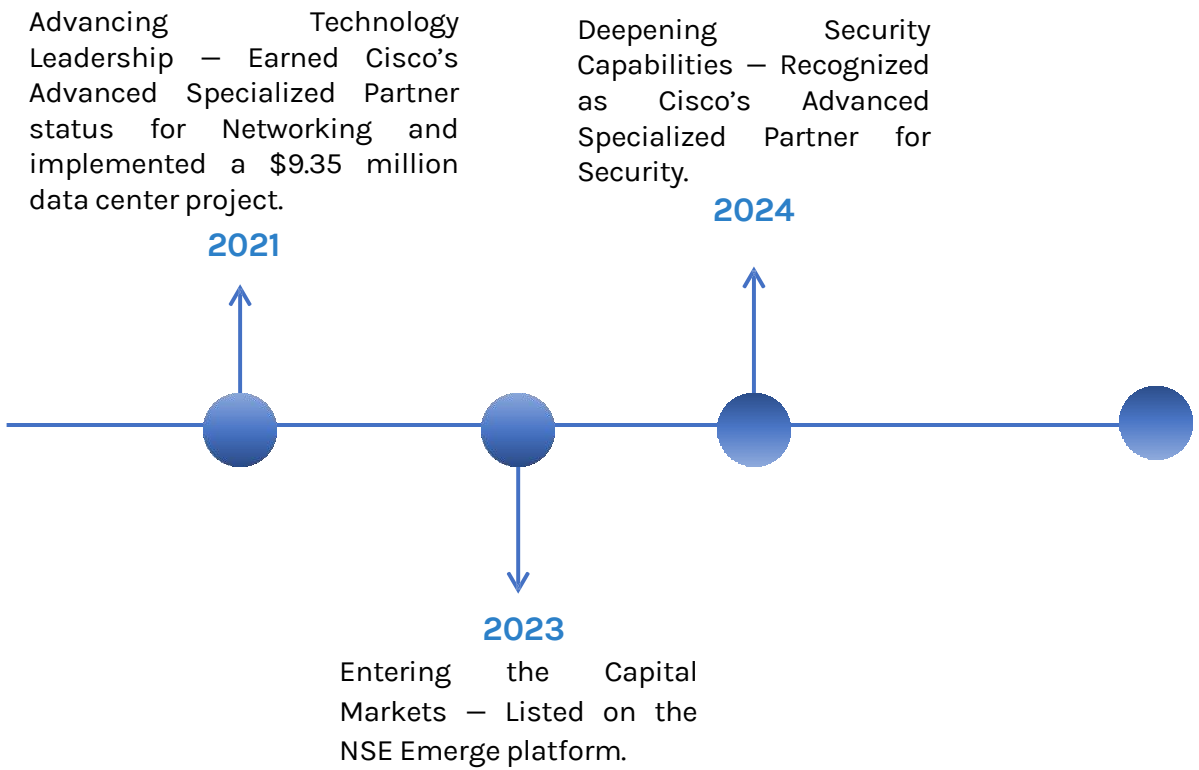
2016
Advancing with Cisco — Became a Cisco Premier Partner.

2018
Expanding the Enterprise Portfolio — Partnered with SAP and secured a million-dollar data center engagement with a large infrastructure company.

2019
Scaling SAP & Data Center Solutions — Secured its first SAP S/4HANA win and a million-dollar data center engagement with a prominent BFSI company.

2020
Strengthening Digital Infrastructure — Completed its first SAP HANA migration and executed a $1 million+ data center engagement with a public sector client.

Evolution: A Timeline Of ROX Hi–Tech



2025 Expanding the ROX Ecosystem

Global Footprint

Established subsidiaries across Singapore, the US, Denmark and Mauritius, while expanding its presence with a new 50-seater office in Tiruchirappalli SEZ.

Strategic Alliances

Strengthened its technology ecosystem through an Agentic AI alliance with SS&C Blue Prism, collaboration with IBM for Power VS cloud solutions, and partnerships with Google across Vertex AI, GWS and GCP.

Digital Transformation

Onboarded three manufacturing organisations for digital transformation initiatives.

Delivered Agentic AI solutions for an EV manufacturer and an infrastructure company.

Deployed GROW with SAP for a composite manufacturer.

Enterprise Solutions

Secured a ₹40 crore deal for the migration of a heavy workload for a utility client for SAP data center refresh.

Operational Capabilities

Established its Network Operations Center as fully operational, with a few clients onboarded.

2026 | Scaling Intelligent Growth

₹200 Crore Milestone

Crossed ₹200 crore in annual consolidated total income, reaching ₹210.63 crore in FY26.

Digital Transformation

Secured a digital transformation project for a locomotive manufacturer and took a project live for a heavy manufacturing client.

Cisco Partner Recognition

Achieved Cisco Preferred Partner status in Networking and Security and was named to the Cisco APJC Partner Winners Circle 2026.

Intelligent Automation

Recognised as an SS&C Blue Prism WorkHQ Foundation Partner, building on the Agentic AI alliance established in 2025.

Service Delivery

The Automation & SAP Transformation Services unit achieved CMMI Services Maturity Level 3.

Industry Recognition

Won Gold at the CII National Shining MSME Awards 2026 and was recognised as Digital Transformation Partner at the Data Center Champion Awards 2026.

Long Standing Relationship With A Marquee Customer Base



Serving To All Major Industry

- Manufacturing
- BFSI
- Healthcare
- IT
- Education

Disclaimer:: *Client logos and names are used solely to showcase the Company's customer base and do not imply any endorsement, sponsorship, or recommendation by the respective entities.*

Recognition For Excellence: Our Certifications And Awards

ROX Hi-Tech Limited Recognised as an SS&C Blue Prism WorkHQ Foundation Partner



ROX Hi-Tech Limited Recognised in Gold Category at CII National Shining MSME Awards 2026



ROX Hi-Tech Limited Honoured as Digital Transformation Partner at Data Center Champion Awards 2026



Best Employer Brand – Tamil Nadu



Stars of the Industry Awards 2025 - Best Corporate Social Responsibility Practices



ROX Hi-Tech Limited Honoured with the Prestigious "Tech & Digital Transformation Award" at Aatmanirbhar MSME & Startup Awards 2026

Recognition For Excellence: Our Certifications And Awards



Rikun presented an Appreciation Award to ROX for Outstanding Support on the Establishment of Rikun's One-Stop Solution Manufacturing Unit in 2023



Mr. Stalin, the Chief Minister of Tamil Nadu, honoured ROX for the successful implementation of cutting-edge infrastructure at Loyola



VIT presented ROX with a Token of Appreciation for sponsoring the Riviera event, 2023



St. Joseph's Institute of Management recognizes Mr. Jim Rakesh as the CEO of the month (14th August 2017)

ROX Standout Advantages: Setting Us Apart From Competitors

Comprehensive Solutions: End-to-end technology portfolio spanning infrastructure, networking, data centres, cloud and AI-driven services.

Bespoke Solutions & Adaptive Delivery: Customised, scalable solutions aligned with evolving business requirements and project objectives.

Consulting: Strategic business transformation, process re-engineering and operational excellence.



Technical Excellence: Translating business vision into tangible value through end-to-end execution.

Integrated Service Delivery: Single-window technology partnership, simplified vendor management and seamless project execution.

Security & Operational Resilience: Protecting critical systems through security, reliability and operational stability.

Strong Customer Support: Dedicated assistance throughout and beyond the project lifecycle.

Greenfield & Brownfield Project Expertise: New infrastructure development and modernisation of existing environments, ensuring continuity and scalability.

Business Overview

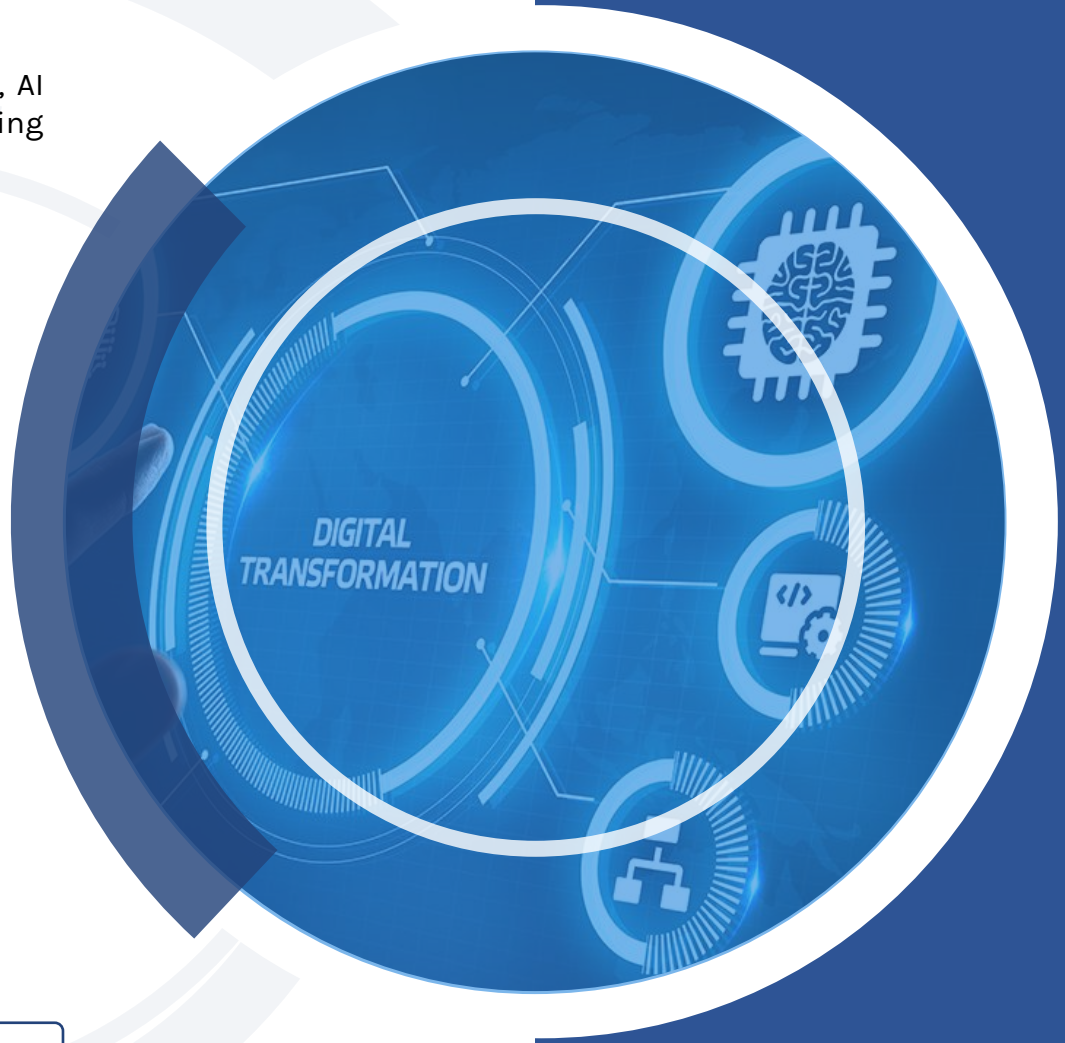


Integrated Business Solutions: Our Business Verticals



A. Automation

Empowering enterprises to transform operations through intelligent automation, AI and workflow orchestration—improving productivity, optimising costs and enabling data-driven decision-making at scale.



- **Intelligent Process Automation**: Identify, redesign and automate repetitive business processes across finance, procurement, HR and enterprise operations using RPA and intelligent automation platforms.
- **AI-Powered Business Operations**: Integrate AI, machine learning and intelligent document processing to accelerate data extraction, validation, analysis and business processing.
- **Enterprise AI & Agentic Automation**: Enable AI-driven assistants and agents to support decision-making, orchestrate workflows and execute business tasks within defined controls.
- **Intelligent Workflow Orchestration**: Automate approvals, task routing, exception handling and cross-functional workflows to improve process efficiency and SLA adherence.
- **Process Discovery & Optimisation**: Analyse business processes to identify automation opportunities, eliminate inefficiencies and improve operational performance.
- **Automation Managed Services**: Provide ongoing automation support, bot monitoring, maintenance, optimisation and lifecycle management to sustain business value.

SS&C | blueprism Gemini

B. Enterprise Applications

Enabling enterprises to modernise core business operations, accelerate cloud adoption and transition towards intelligent, AI-driven enterprises through SAP-led transformation and integrated enterprise application services.

- **GROW with SAP:** Accelerate ERP adoption for growing businesses through SAP Cloud ERP Public, enabling standardised processes, rapid deployment and scalable digital operations.
- **RISE with SAP:** Support enterprise ERP transformation through SAP Cloud ERP Private, including application modernisation, cloud migration and business process transformation.
- **AI & Agent-Led Enterprise:** Integrate SAP Joule, AI agents and intelligent toolchains to automate business workflows, augment decision-making and enable connected enterprise operations.
- **Application Lifecycle Management (ALM):** Deliver end-to-end application lifecycle services spanning implementation, testing, deployment, monitoring, optimisation and ongoing support.
- **Business Process Transformation:** Drive process discovery, fit-to-standard adoption, process harmonisation and continuous improvement to improve operational efficiency and enterprise-wide visibility.
- **Enterprise Application Managed Services**: Provide ongoing SAP support, application management, optimisation and enhancement services to maximise system performance and business value.

Datacenter solution



ROX delivers integrated data centre and hybrid cloud capabilities that create opportunities across infrastructure modernisation, cloud services and recurring managed services revenue.

- **Enterprise-Grade Infrastructure**: Deliver high-performance IBM Power and x86 servers, enterprise storage, and Lenovo- and Cisco-powered compute solutions.
- **Hybrid Cloud & Modernisation:** Enable mission-critical workload modernisation and cloud adoption through IBM Power Virtual Server (PowerVS) and IBM Cloud.
- **AI & Advanced Computing**: Support enterprise AI, advanced analytics and High-Performance Computing (HPC) with scalable, AI-ready infrastructure.
- **Resilient & Secure Operations**: Strengthen business continuity, data protection and infrastructure reliability through integrated infrastructure and managed services.
- **Next-Generation Data Centres**: Build scalable, secure and intelligent infrastructure to support evolving enterprise workloads and digital transformation.

Google Cloud

Data Center Partner Authorized Lenovo

NUTANIX

10 IBM Power

cisco Preferred Solution Partner

Network and Cybersecurity Solutions

ROX combines offensive and defensive security capabilities to address growing enterprise cybersecurity needs, creating opportunities across security consulting, implementation and recurring managed security services.

- Design and build reliable, scalable, manageable and secure network infrastructures.
- **End-to-End Cybersecurity:** Deliver next-generation security solutions to protect enterprise IT infrastructure, networks, applications and data.
- **Offensive Security**: Identify and address vulnerabilities through penetration testing, vulnerability assessments, red teaming and proactive security validation.
- **Defensive Security**: Strengthen cyber resilience through continuous threat monitoring, threat detection, incident response and Security Operations Centre (SOC) capabilities.
- **Specialised Security Expertise:** Deploy certified security professionals to design and implement complex security architectures aligned with evolving threat landscapes.
- **Seamless Security Integration**: Enhance existing infrastructure with minimal operational disruption while strengthening security posture and compliance.
- **Unified Visibility & Control:** Enable centralised visibility across networks and security environments for faster threat response and informed risk management.



ekahau WIRELESS DESIGN

Pentrix powered by Shavit Group

Check Point SOFTWARE TECHNOLOGIES LTD

cisco Preferred Solution Partner

paloalto NETWORKS

Forcepoint

f5

AI-Powered workspace solutions



- **AI-enabled devices**: Laptops and workstations with AI capabilities.
- **Intelligent collaboration**: AI-powered meeting summaries, transcription and action-item tracking.
- **Workplace automation**: Automating repetitive employee tasks and workflows.
- **AI assistants**: Enterprise AI agents that help employees retrieve information, analyse data and execute tasks.
- **Smart IT management**: AI-driven device monitoring, predictive maintenance and IT support.

Google Workspace Lenovo Think

From Vision to Reality: Our Expansion Strategy



- Proposed partnership arrangement with Shavit Security for security and technology solutions.
- Implementation and automation initiatives using Blue Prism and WorkHQ platforms for operational efficiency and process automation.
- Establishment/development of a Centre of Excellence (COE) for Cisco Splunk solutions and related cybersecurity operations.
- Proposed partnership and business collaboration with IBM for IBM Concert and related enterprise technology solutions.
- Business Transformation Management initiatives in association with SAP including process optimization and application optimization through SAP Signavio and SAP LeanIX platforms.
- Governance, Risk and Compliance (GRC) initiatives and strengthening of enterprise compliance and risk management framework of the Company

Management Overview



Board Of Directors & Key Managerial Personnel



Jim Rakesh

Managing Director

25+ Years Of Experience

Jim Rakesh, a visionary first-generation entrepreneur, set forth with a resolute mission to craft a sustainable business ecosystem that delivers breakthrough innovation while creating lasting career opportunities for future generations. Under his inspiring leadership, ROX has emerged as a distinguished pioneer in the IT arena, recognized globally for its reliability and excellence. A charismatic mentor, he instils confidence in young talent, fostering a workplace where positivity thrives and forward-looking innovation keeps pace with the ever-evolving technology landscape.



Sukanya R

Wholetime Director

20+ Years Of Experience

Sukanya R leads Finance, Administration and Human Resources with a sharp focus on driving operational excellence and enabling organizational growth. A staunch believer in process-driven methodologies, she brings structure and discipline across functions. As the Chief Financial Officer and Chairperson of POSH (Prevention of Sexual Harassment), she fosters a culture of safety, inclusivity, and empowerment. A distinguished woman leader, Sukanya not only leads with efficiency and vision but also champions the upliftment of women, inspiring and supporting those around her to realise their fullest potential.



M M Senthil Kumar

Director

20+ Years Of Experience

MM Senthil Kumar is a techno-commercial expert with numerous certificates has successfully overseen a multitude of Fortune 1000 clients on a global scale. He is highly respected in IT system integration space, for driving impactful outcomes, and enhancing brand and company reputation.

His portfolio showcases the strategic design and seamless deployment of intricate IT infrastructure solutions, spanning network security, data centres, collaborative platforms, and industrial IoT.



Major General H Dharmarajan

Independent Director

37+ Years Of Experience

Major General H Dharmarajan, PVSM, AVSM, SM**, VSM (Retd), is an Indian Army veteran with over 37 years of distinguished service. An alumnus of RIMC Dehradun and NDA Khadakwasla, he served in active combat operations in Sri Lanka and along India's Northern and Western borders, earning numerous gallantry and distinguished service awards. He has held key command positions, including commanding a Brigade in Arunachal Pradesh and a frontline Division in Jammu & Kashmir during the abrogation of Article 370 in 2019. A double MSc, MPhil and MBA, he has also served as a UN Peacekeeper in Angola and undertaken advanced defence and security studies at leading national and international institutions. Following his retirement as GOC Bengal in 2024, he was recognised by the Capacity Building Commission of India for his contributions to border communities and continues to contribute his leadership experience to the corporate sector.

Board Of Directors & Key Managerial Personnel



Rajagopalan Alagar

Independent Director

30+ Years Of Experience

Rajagopalan Alagar, a 72-year-old Commerce Graduate and Fellow of the Institute of Company Secretaries of India, has been a successful Company Secretary for over a decade.

He has served as an Independent Director at National Fittings Limited in Coimbatore for 18 years, combining industry insights, technical proficiency, business acumen, and governance expertise. His board involvement significantly contributes to company growth and success.



Mukesh Mohan Gupta

Independent Director

35+ Years of Experience

Mukesh Mohan Gupta is a Chartered Accountant with over 35 years of experience across banking, finance, MSMEs, economics, law, accounting and auditing.

He serves as President of the Chamber of Indian Micro, Small and Medium Enterprises (CIMSME). He previously served as an Independent Director at Dena Bank and held board positions at companies including Artson Engineering, Hindustan Fertilizers and Madras Fertilizers. His experience also includes serving on the National Board of MSME and advisory groups of the Ministry of Finance.



Kenny Robert

Non-Executive

7+ Years Of Experience

He is a skilled Surgical Oncologist and Laparoscopic Cancer Surgeon with an 8-year career focused on Minimally invasive and Advanced laparoscopic oncological procedures. Holding a super speciality (MCh) in Surgical Oncology from Center of Oncology at Government Royapettah Hospital, M.S. from Government Royapettah Hospital , Kilpauk Medical College and an M.B.B.S. from Theni Government Medical College.

He has also pursued Hepato-Pancreato-Biliary Surgery fellowship from CMC Vellore and served as Assistant Professor in General Surgery in Kilpauk Medical College. Currently as the Lead Consultant Surgical Oncologist and Laparoscopic Surgeon at Meridian Hospital Kolathur Chennai, he contributes to holistic oncology care and patient well-being.



Thenmozhi

Company Secretary

10+ Years Of Experience

Thenmozhi, an Associate Member of the Institute of Company Secretaries of India (ACS), brings over a decade of expertise spanning legal, finance, and secretarial functions. She has cultivated strong proficiency in corporate governance, compliance management, and conflict resolution, making her a trusted advisor in ensuring organizational integrity and transparency.

Her career journey across diverse organizations has equipped her with deep insights into investor relations, regulatory frameworks, and best practices in governance. With her rich experience and professional acumen, Thenmozhi continues to play a pivotal role in strengthening compliance and fostering sustainable business growth.

Industry Overview



Global IT Industry: Trends, Forecasts & Regional Dynamics

Global IT Industry

Global Overview-

- Worldwide IT spending is projected to reach US$7.35 trillion in 2027, up 15.0% YoY from an estimated US$6.39 trillion in 2026.
- Data centre systems are forecast to be the fastest-growing category, rising 55.5% YoY to US$1.37 trillion in 2027 as investment in AI infrastructure expands.
- Software spending is expected to reach US$1.68 trillion (+14.6% YoY), while IT services spending is projected to reach US$1.63 trillion (+4.9% YoY).

Global IT Industry Market by Geography/Region

- Global IT Industry market by geography is segmented into North America, Europe, Asia Pacific (APAC), South America, and Middle East and Africa (MEA).
- North America is projected to remain the largest technology spending market in CY 2026, accounting for approximately 41% of global spending at US$2.28 trillion, with 9.0% YoY growth. Europe follows at US$1.75 trillion (approximately 31%), while Asia Pacific is projected to reach US$1.10 trillion (approximately 20%), up 7.9% YoY.



Source: https://www.gartner.com/en/newsroom/press-releases/2026-10-21-gartner-forecasts-worldwide-it-spending-to-grow-15-percent-in-2027-totaling-7-point-35-trillion
https://www.forrester.com/blogs/global-technology-spending-will-grow-a-record-7-8-in-2026-to-reach-5-6-trillion/

Disclaimer: *Industry data, forecasts, and market estimates presented herein are derived from third-party sources believed to be reliable, including Frost & Sullivan, and are intended for informational purposes only.*

Tech Powerhouse: India's Dynamic IT Industry Landscape



IT sector India

- India's technology industry is estimated to reach US$315 billion in FY 2025–26, registering 6.1% year-on-year growth.
- Overall IT spending in India is projected to reach US$176.4 billion in 2026, reflecting 10.6% annual growth.
- India's IT exports are estimated at US$246.4 billion in FY 2025–26, based on figures reported through February 2026.
- AI-related revenues from Indian technology services firms are estimated at US$10–12 billion in FY 2025–26, reflecting the growing adoption of AI-led solutions.
- Public cloud spending in India is projected to reach US$17.5 billion in 2026, growing by 28.1% year-on-year.
- Data-centre systems spending in India is projected to reach approximately US$9.4 billion in 2026, registering 20.5% growth, driven by AI infrastructure and enterprise modernisation.
- India's technology industry is expected to employ approximately 5.95 million people in FY 2025–26, reflecting the sector's continued scale and demand for technology talent.

https://www.gartner.com/en/newsroom/press-releases/2026-06-01-gartner-forecasts-end-user-public-cloud-spending-in-india-to-surpass-17-billion-us-dollars-in-2026
https://tinyurl.com/2kv5uf7b
https://www.business-standard.com/industry/news/indian-tech-industry-revenues-to-grow-6-1-to-315-bn-in-fy26-nasscom-126022400465_1.html

Propelling Forces: Key Drivers of Growth in the IT Sector



- Low cost of operation and tax advantages
- ‘Make in India’ Policy & ‘PLI Scheme’ of the GOI
- Make AI in India & Make AI for work’ initiative of the GOI
- Growing demand for cloud-based services
- Upgrading network to 5G technology
- Restriction of Import of Servers, Laptop, & Tablets from Nov 2023 by DGFT

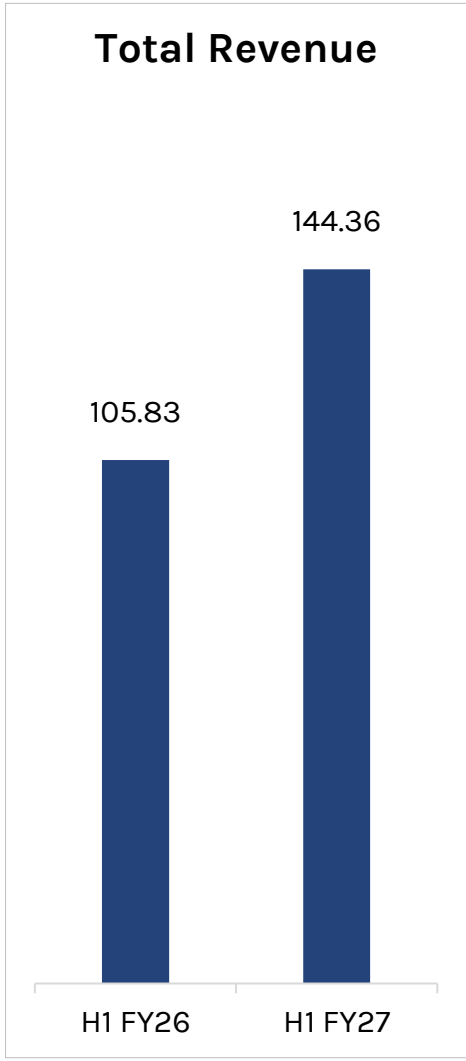
Disclaimer: *Growth drivers and industry trends are based on publicly available information and are subject to change.*

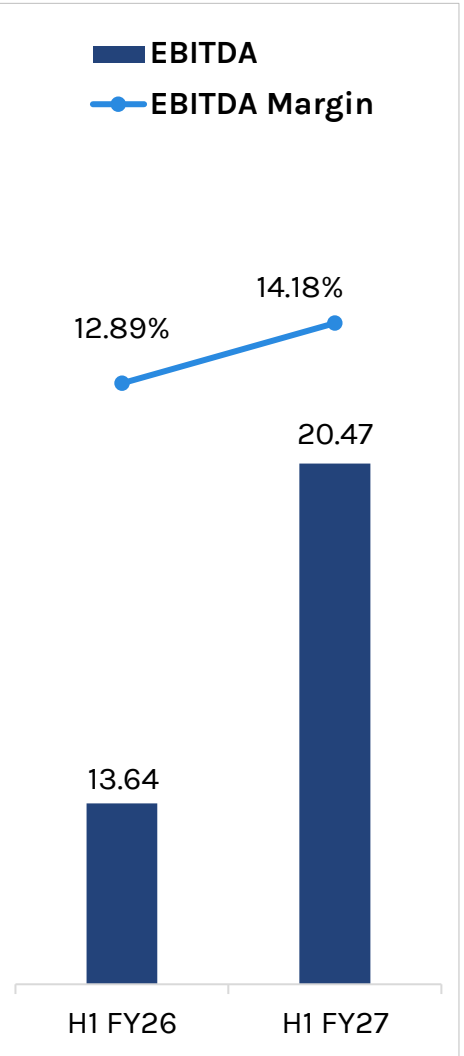
Financial Overview

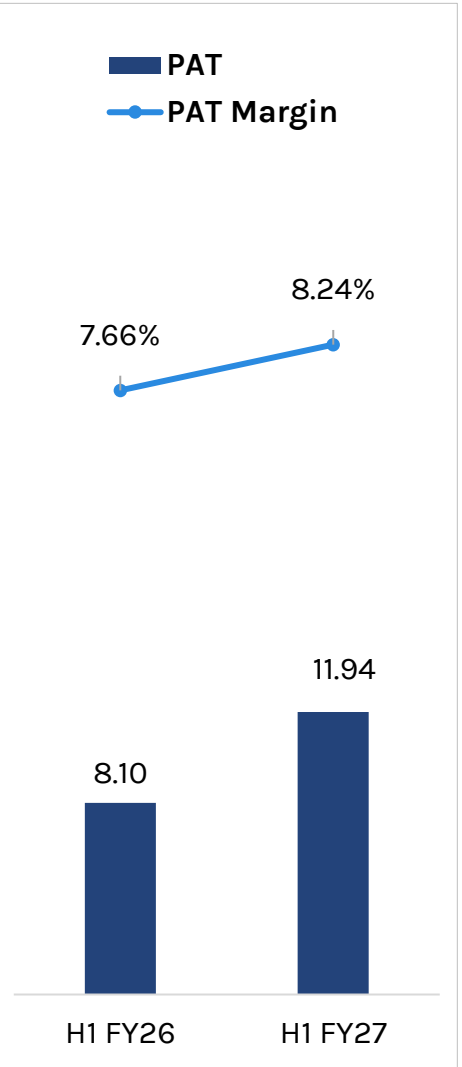


H1 FY27 Highlights

Particulars	H1 FY27	H1 FY26
Revenues	143.55	104.81
Other Income	0.80	1.02
Total Income	**144.36**	**105.83**
Cost of Consumption	114.16	85.59
Employee costs	5.04	3.13
Other expenses	4.68	3.48
Total Expenditure	123.89	92.19
EBITDA	**20.47**	**13.64**
Finance Costs	3.87	2.95
Depreciation	1.20	0.72
PBT	**15.39**	**9.97**
Tax	3.50	1.86
PAT	**11.94**	**8.10**
EPS(₹)	5.16	3.55

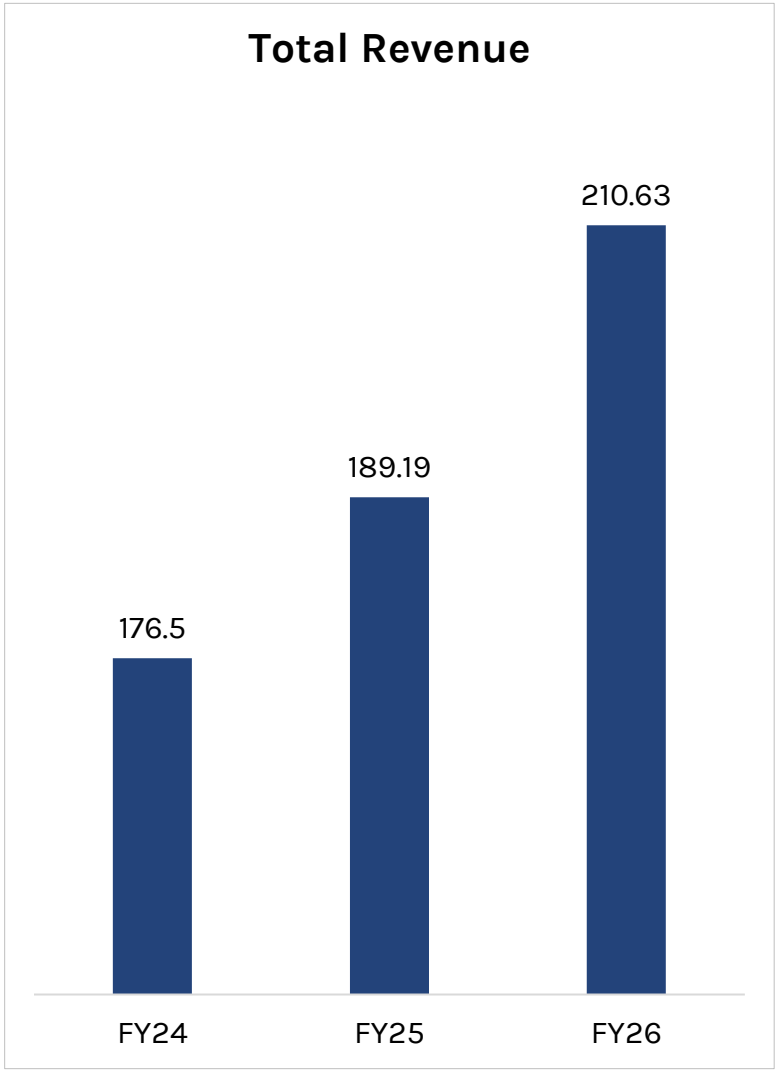


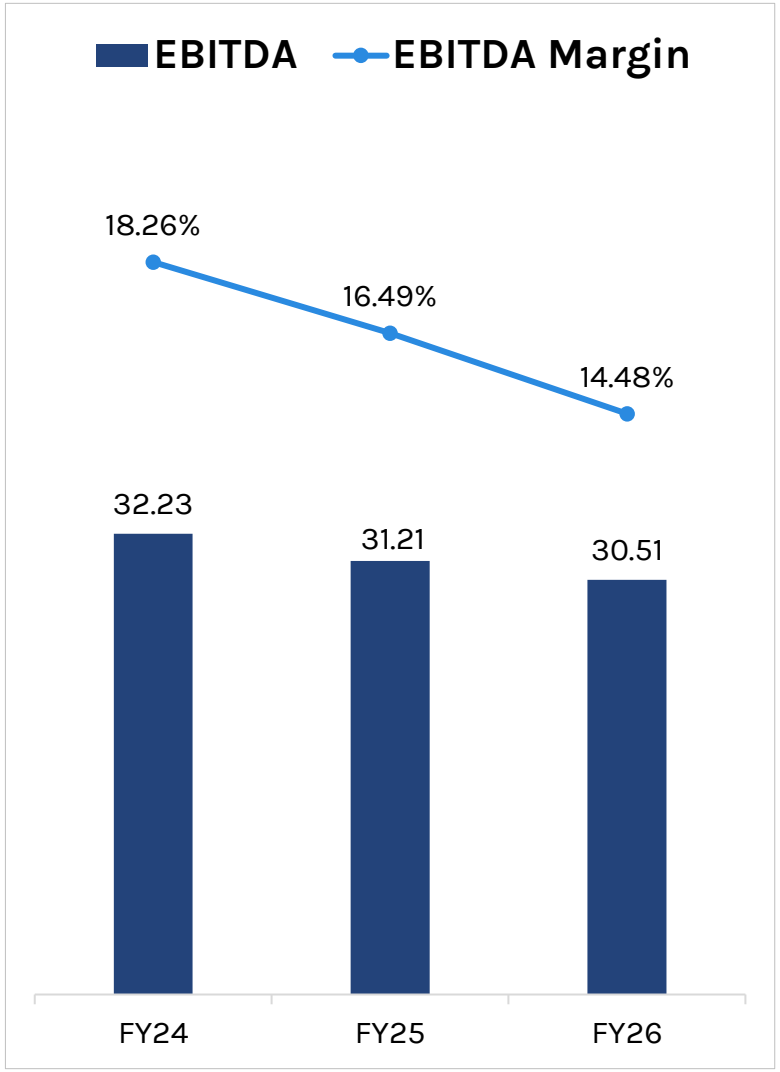


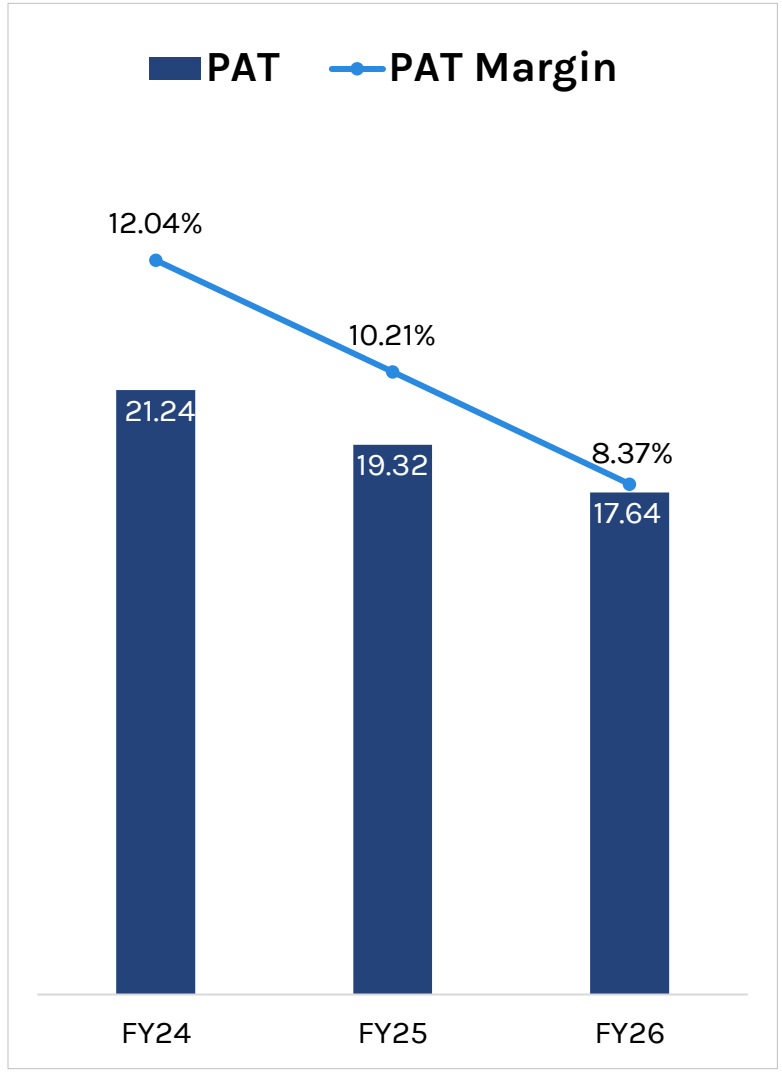


All Figures In ₹ Cr & Margin In %

Financials Highlights







All Figures In ₹ Cr & Margin In %

Profit & Loss Statement

In ₹ Cr

Particulars	FY26	FY25	FY24
Revenues	207.92	186.51	176.06
Other Income	2.71	2.68	0.44
Total Income	**210.63**	**189.19**	**176.50**
Cost of Consumption	154.26	138.08	133.39
Employee costs	15.30	12.85	5.77
Other expenses	10.57	7.05	5.11
Total Expenditure	180.13	157.98	144.27
EBITDA	**30.51**	**31.21**	**32.23**
Finance Costs	6.54	4.60	3.16
Depreciation	1.71	1.06	0.69
PBT	**22.26**	**25.55**	**28.39**
Tax	4.62	6.23	7.14
PAT	**17.64**	**19.32**	**21.24**
EPS	7.72	8.46	9.30

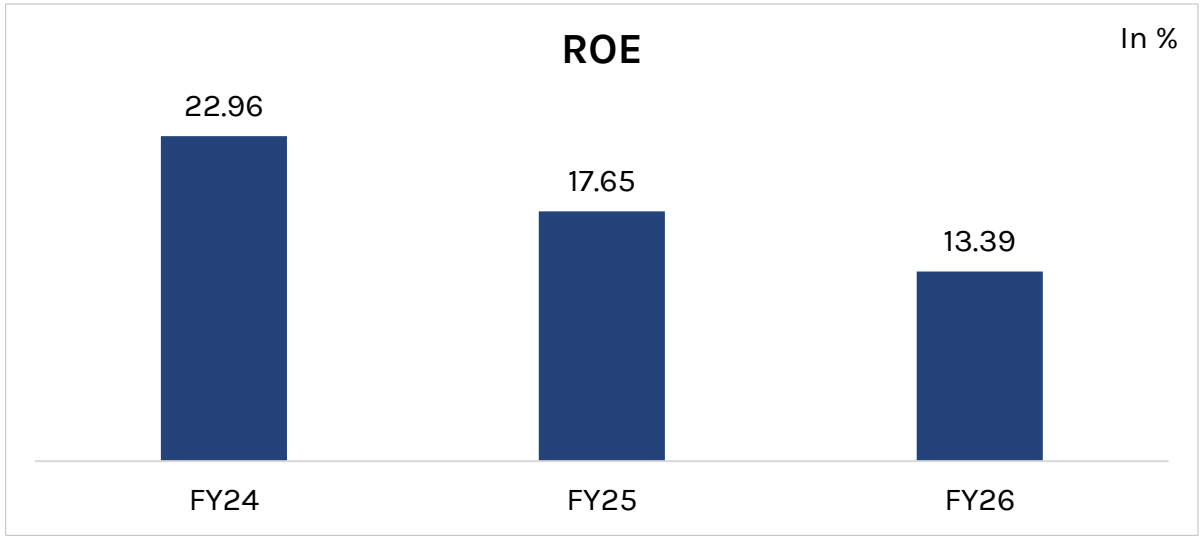
Balance Sheet

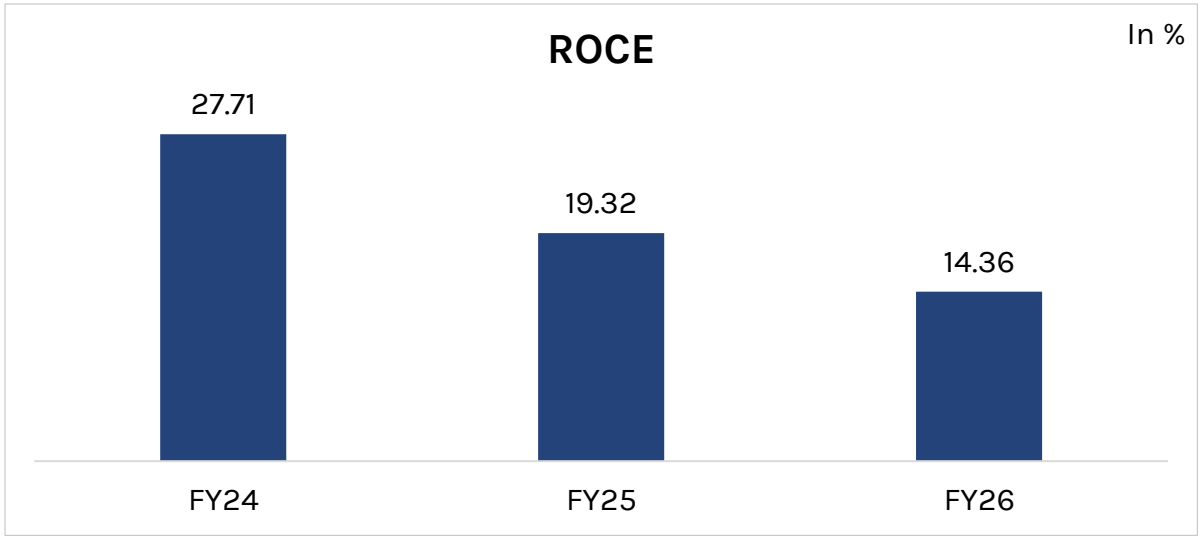
In ₹ Cr

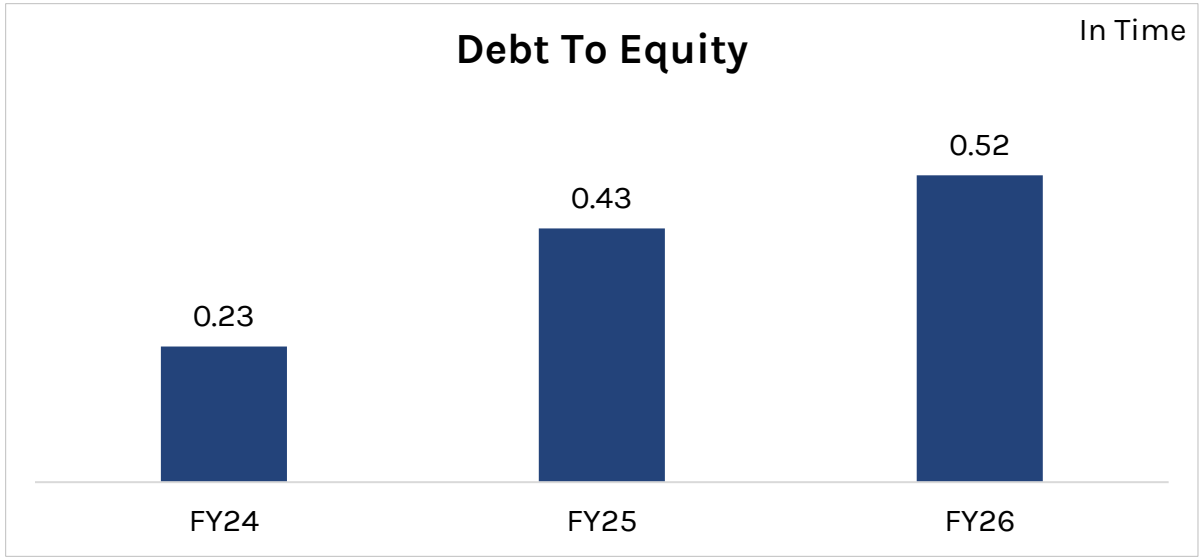
Equities & Liabilities	FY26	FY25	FY24
Equity	22.93	22.84	22.84
Share warrants	0.77	-	-
Other Equity	107.97	86.64	69.68
Net Worth	**131.67**	**109.48**	**92.52**
Non Current Liabilities			
Non Current Borrowings	3.62	5.32	2.02
Deferred Tax Liabilities	1.62	2.41	0.07
Long Term Provision	0.49	0.50	0.44
Total Non Current Liabilities	**5.73**	**8.23**	**2.53**
Current Liabilities			
Current Borrowings	65.27	41.26	19.28
Trade Payables	37.39	28.89	27.17
Current Tax Liabilities (Net)	0.00	0.00	0.00
Short Term Provisions	6.41	4.97	7.86
Other Current Liabilities	3.27	11.35	2.11
Total Current Liabilities	**112.33**	**86.47**	**56.43**
Total Liabilities	**249.74**	**204.17**	**151.46**

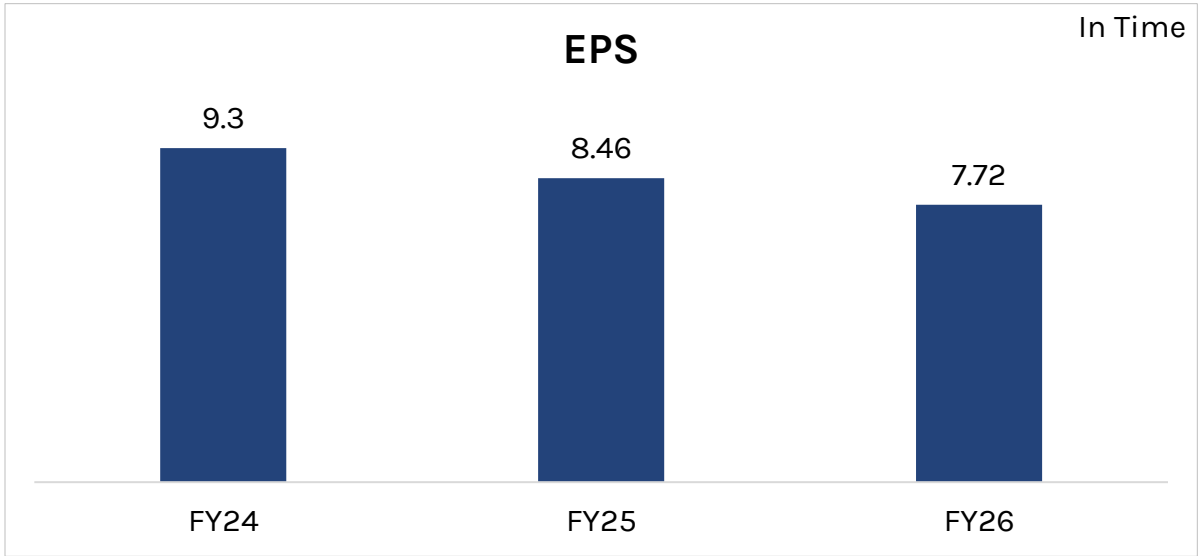
Assets	FY26	FY25	FY24
Non Current Assets			
Fixed assets	32.95	33.35	11.54
Non Current Investments	0.01	0.01	0.00
Other Non Current Assets	5.53	5.08	7.10
Total Non Current Assets	**38.49**	**38.44**	**18.64**
Current Assets			
Inventories	69.18	51.84	42.13
Trade receivables	43.42	55.91	53.86
Cash & Bank Balance	27.24	27.45	0.17
Short Term Loans & Advance	12.35	11.87	0.00
Other Current Assets	59.07	18.66	36.68
Total Current Assets	**211.26**	**165.73**	**132.83**
Total Assets	**249.74**	**204.17**	**151.46**

Key Ratios

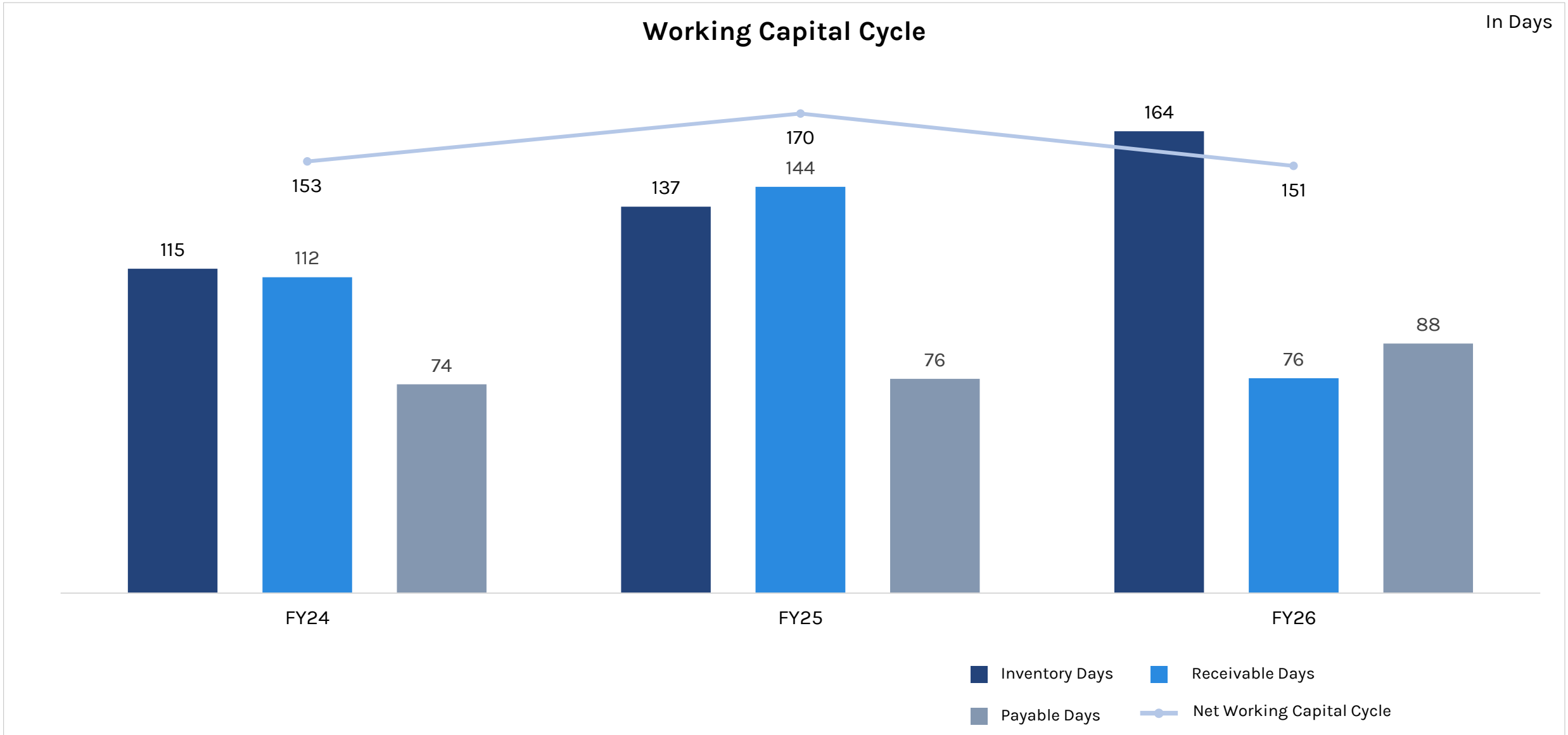

ROE
In %
22.96
17.65
13.39
FY24
FY25
FY26


ROCE
In %
27.71
19.32
14.36
FY24
FY25
FY26


Debt To Equity
In Time
0.23
0.43
0.52
FY24
FY25
FY26


EPS
In Time
9.3
8.46
7.72
FY24
FY25
FY26

Key Ratios


Working Capital Cycle
In Days
153
170
164
151
115
112
74
137
144
76
76
88
FY24
FY25
FY26
Inventory Days
Receivable Days
Payable Days
Net Working Capital Cycle

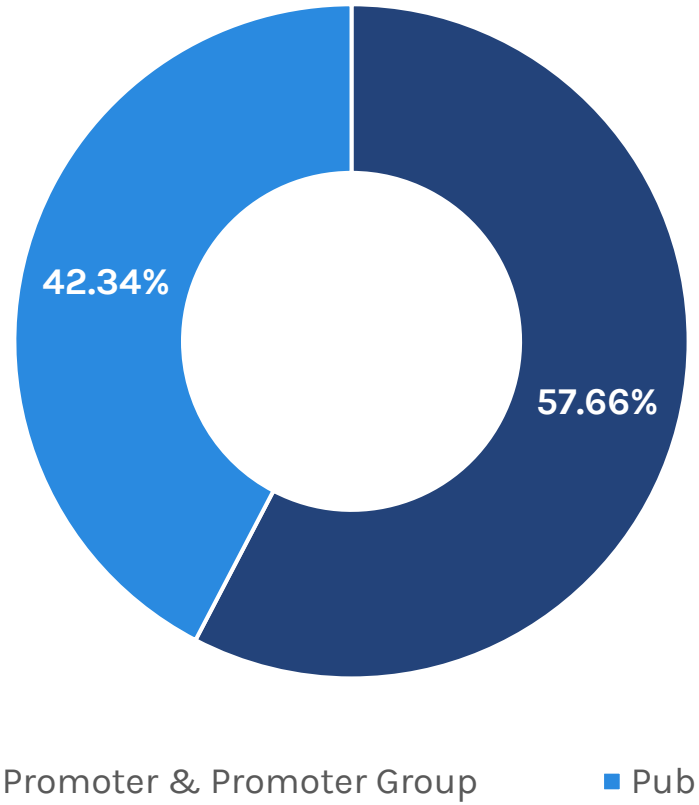
Stock Data

As on 19/11/2026

NSE: ROXHITECH | INEOPDJ01013	
Share Price (₹)	62.60
Market Capitalization (₹ Cr)	150.04
No. of Shares	2,69,49,540
Face Value (₹)	10.00
52 week High-Low (₹)	78.90 – 22.95

As on 21/10/2026

Shareholding Pattern



Thank You

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