

# **ROX HI-TECH LIMITED**

(Formerly known as ROX Trading and Systems Pvt.Ltd & ROX Hi-Tech Pvt.Ltd)

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ROX | NSE | Investor-Update | 202526

January 6, 2026

To  
The Manager – Listing  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, 'G' Block,  
Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051

Symbol: **ROXHTECH**

ISIN: **INE0PDJ01013**

**Sub: Announcement under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

**Dear Sir / Madam,**

Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Company is hereby submitting the Investor Presentation for the half year ended on September 30, 2025. The aforesaid information will also be available on the website of the company.

Kindly acknowledge and take the same on your records.

Yours Faithfully  
For **ROX Hi-Tech Limited**

**Thenmozhi**  
**Company Secretary & Compliance officer**



# ROX Hi-Tech Limited

H1 FY26  
Investor Presentation

This presentation and the accompanying slides (the Presentation), which have been prepared by Rox Hi Tech Limited solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

# Company Overview

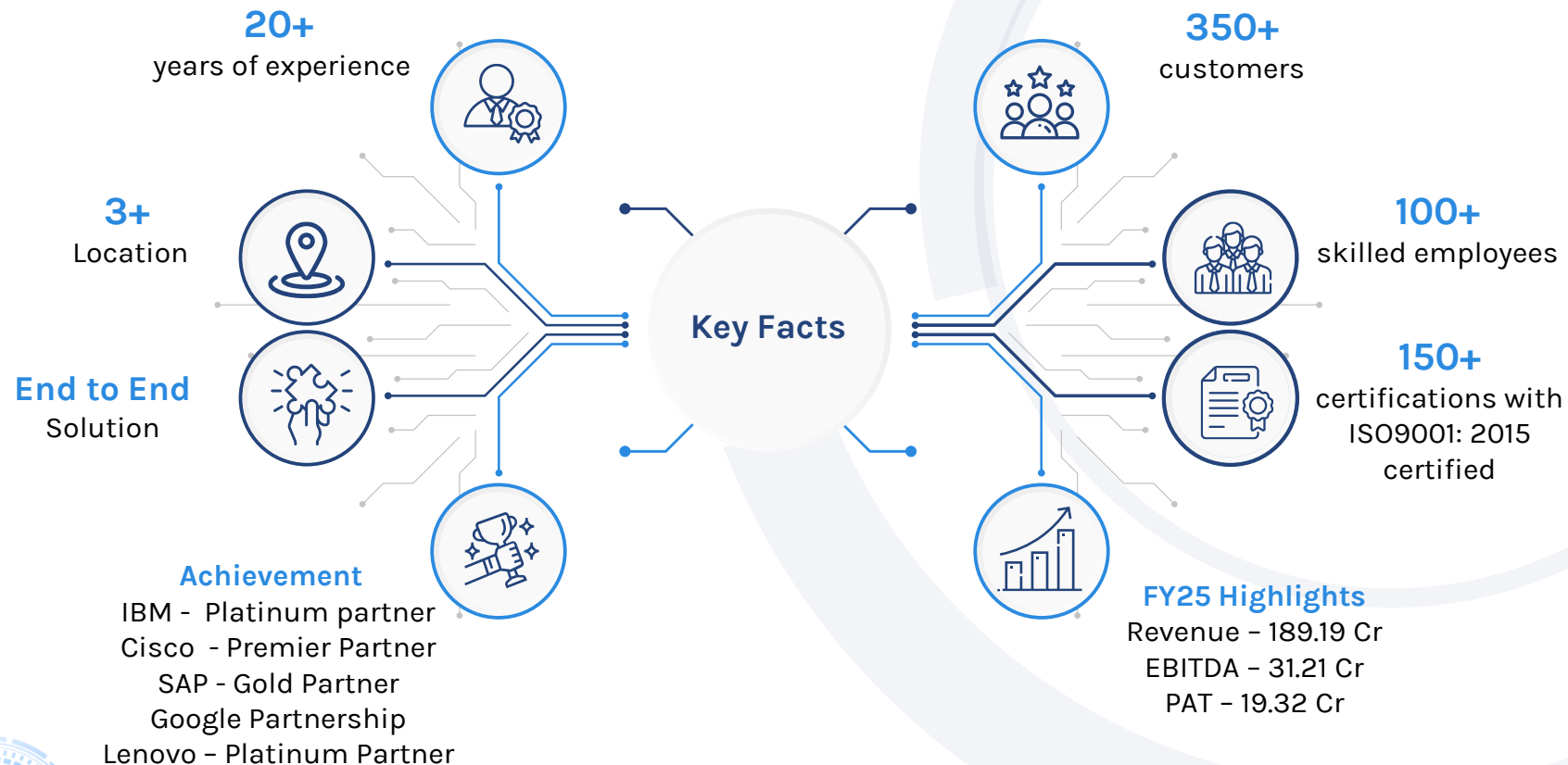
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ROX, headquartered in Chennai, India, is a customer-centric IT solutions provider committed to excellence. With over 20 years of industry experience, the company has evolved from an IBM Business Partner into a prominent player in the IT segment. As a top system integrator, ROX provides a comprehensive range of distributed IT solutions, including consulting, enterprise and end-user computing, managed print, and network services.

The Company clients are leaders in Fortune 1,000 companies, financial institutions, insurance companies, real estate firms, law firms, healthcare institutions, universities, original equipment manufacturers, global system integrators, and equipment resellers. Partner with us for exceptional technology solutions and experience our remarkable transformation.

In November 2023, ROX Hi-Tech Limited got listed on NSE Emerge platform.





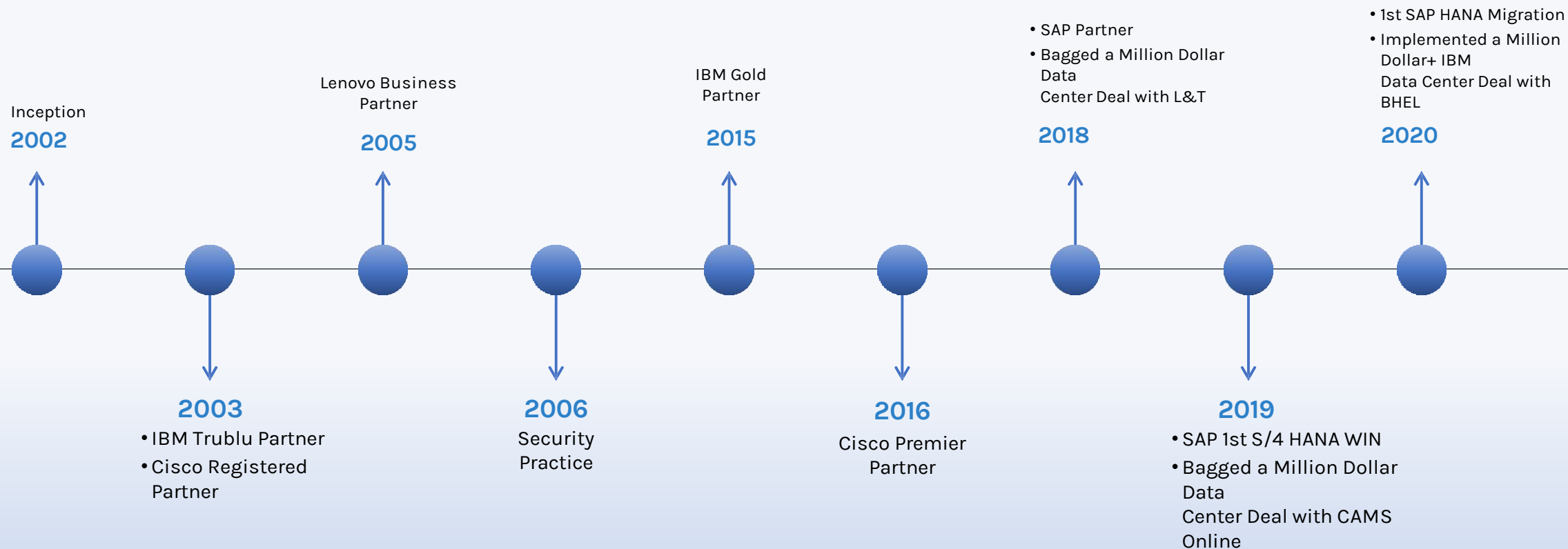
## **Vision**

ROX will be a world class organization that enhances the quality of human life with Hi-Tech solutions that are sustainable to all the stakeholders.

## **Mission**

Technology Partner of choice for Digital Transformation Journey





- 1st SAP HANA Greenfield rollout
- Bagged a couple of Cisco Multi – Million Dollar deals with Fortune 100 Clients (Micron & Vestas)
- Advanced Partner – Cisco Datacentre

2021

- 1st Partner to Successfully Implement RISE with HANA Private Cloud
- Bagged a 3 Million Dollar Deal
- Advance Partner for Cisco Security
- Company got listed on NSE Emerge

2023

- 1st Partner to Successfully Implement RISE with HANA Public Cloud
- Bagged a Cisco 5 Million Dollar deal with a Fortune 100 Client (Micron)
- Advance Partner for Cisco Networking

2022

- Partners with Everrenew to implement Grow with SAP in May 2024
- Grow with SAP - Successfully implemented for Everrenew an alternative energy company

2024

- Bagged 40 Cr order deal
- Implemented GROW with SAP for Indocool Composites
- Singapore subsidiary – ROX Hi-Tech PTE incorporated in August 2024
- U.S. and Denmark subsidiaries – ROX Hi-Tech LLC and ROX Hi-Tech ApS incorporated in Jan 2025
- ROX Hitech – Mauritius subsidiary incorporated in March 2025
- Formed an Agentic AI alliance with SS&C Blue Prism for the India and South Asia markets.
- Onboarded ICPL, Kobelco, and SanKar for digital transformation initiatives.
- Implemented Agentic AI solutions for Ashok Leyland's EV division (Switch Mobility) and Royal Infra, Kolkata.
- Secured APEPDCL project for SAP data center refresh.
- Executed campus network and security implementations for Waters Corporation GCC.
- Partnered with IBM in North America and Europe for Power VS cloud solutions.
- Strengthened collaboration with Google across Vertex AI, GWS, and GCP for Agentic AI use cases.
- Expanded with a new 50-seater office in Tiruchirappalli SEZ.
- Network Operations Center (NOC) and Security Operations Center (SOC) are fully operational, with a few clients already onboarded.
- Medical Automation Platform is in the final stages of development. Beta release is awaited, pending integration with strategic AI technology partners.

2025

# Long Standing Relationship With A Marquee Customer Base

Top 10 Clients Contribute 45% of Revenue For FY 2023-24

Serving To All Major Industry

• Manufacturing

• BFSI

• Healthcare

• IT

• Education

# Recognition For Excellence: Our Certifications And Awards



Rikun presented an Appreciation Award to ROX for Outstanding Support on the Establishment of Rikun's One-Stop Solution Manufacturing Unit in 2023



Mr. Stalin, the Chief Minister of Tamil Nadu, honoured ROX for the successful implementation of cutting-edge infrastructure at Loyola



VIT presented ROX with a Token of Appreciation for sponsoring the Riviera event, 2023



Inflow & Cisco awarded ROX for Outstanding Sales Performance during Cisco FY22 Q4



ROX was acknowledged by CIO Review India as one of the "20 Most Promising Cisco Technology Solution Providers - 2019," further highlighting our commitment to excellence



IBM honoured ROX with the Business Excellence Award for exceptional performance as the top partner leveraging systems co-marketing to drive demand in the southern region - 2018



St. Joseph's Institute of Management recognizes Mr. Jim Rakesh as the CEO of the month (14th August 2017)



Silicon India acknowledged ROX's remarkable accomplishment and bestowed upon us the prestigious title of being one of the "Top 10 Best Performing Cisco Solution Providers of 2017" in their annual listing



Lenovo presented ROX with a Certificate of Appreciation in 2015, recognizing ROX's significant contributions and valued partnership



Lenovo recognized ROX for the Highest acquisition Business for the FY 2013 - 2014, RFL Segment

# Recognition For Excellence: Our Certifications And Awards



Lenovo awarded ROX with the Certificate of Excellence for the remarkable achievement of winning the Technology Seller Award for 2012 - 2013



Lenovo appreciated ROX with a Certificate of Appreciation for the contribution made in the JFM Quarter, 2012



IBM Partner world Member recognized ROX as an esteemed member of the IBM Partner World from January 1st, 2012, to December 31st, 2012



IBM recognized ROX as an IBM Partner World Member for the Period of January 1st, 2011, to December 31st, 2011



Cisco awarded ROX as the Select Certified Partner for the year 2008 - 2009



Lenovo certified ROX as an authorized warranty service provider for desktops & laptops in India



Lenovo awarded ROX with the Certificate of Recognition, signifying ROX's valued status as a premier partner



Cisco distinguished ROX with an Award, for the Cisco Channel Partner program, highlighting ROX as a Premier Certified Partner



ROX was commended by Lenovo's 'Accelerate' program, commemorating ROX as the Ace of Transformation through a prestigious award and medal



Celebrating the legacy of The ThinkPad, Lenovo awarded ROX a Certificate commemorating 25 years of excellence in partnership

Comprehensive Solution: Our "Cable to Cloud" approach offers end-to-end solutions, covering the entire spectrum from physical cable infrastructure to cloud-based services.

Customization and Flexibility: Tailored solutions to meet specific project needs.

One-Stop-Shop: Clients don't need multiple vendors; we handle all aspects of the project.

Seamless Integration: We ensure all technologies and platforms work harmoniously.

Expertise in Greenfield and Brownfield Projects: We excel in both new and existing infrastructure projects.

Scalable and Future-Ready: Solutions designed to adapt and grow with clients.

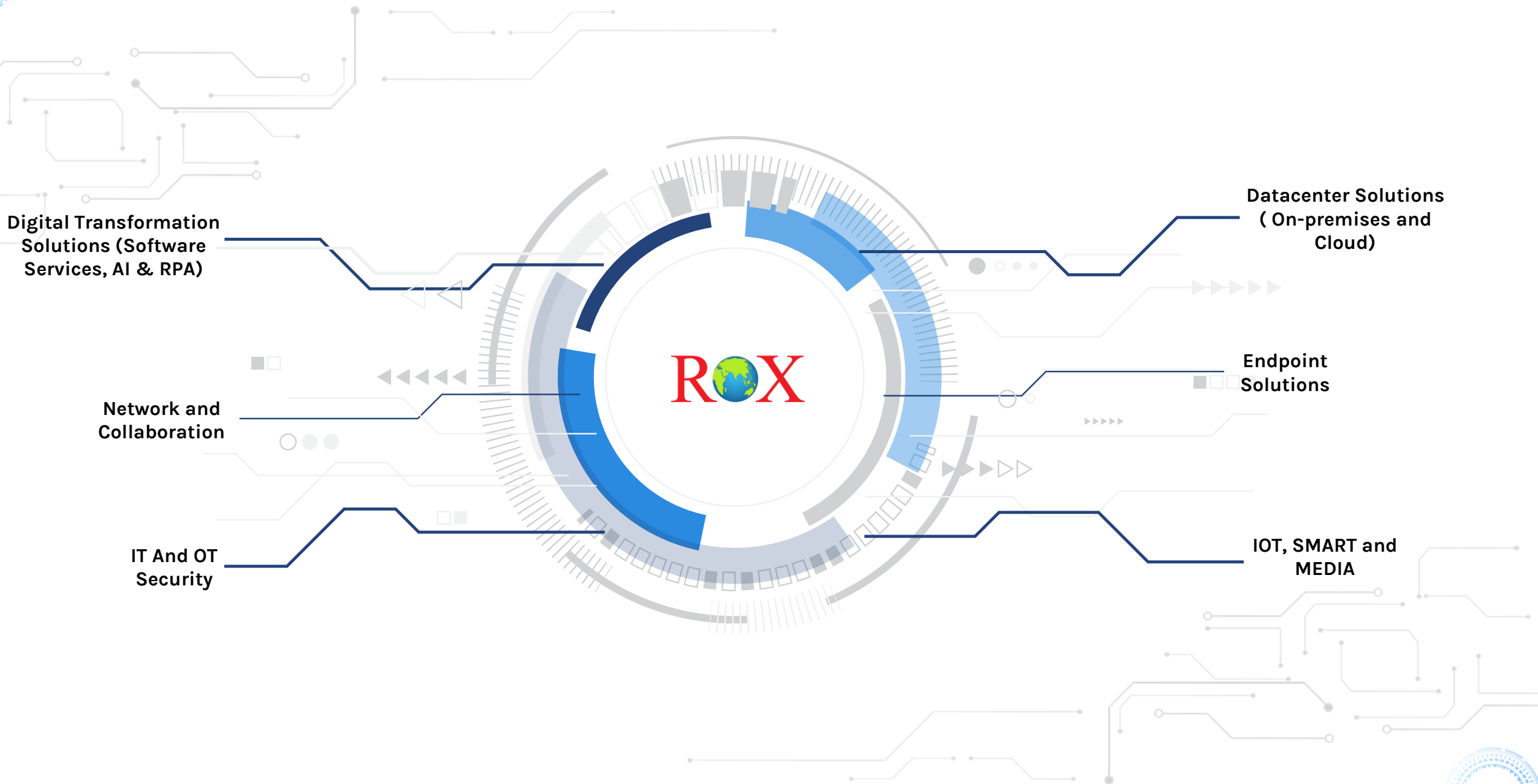
Technical Excellence: Our team can turn business visions into reality with turnkey projects.

Strong Customer Support: Dedicated assistance throughout and after the project.

# Business Overview

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“The Company strong relationship with SAP & IBM makes ROX a one-stop shop for all your business application and underlying hardware requirements”

ROX is a member of the SAP Partner Edge open ecosystem

**First partner in territory to win rise with SAP private cloud and public cloud deals**

## Sell Authorization

Open Cloud Solutions

Open On-Premise Solutions

RISE with SAP S/4H Cloud PE

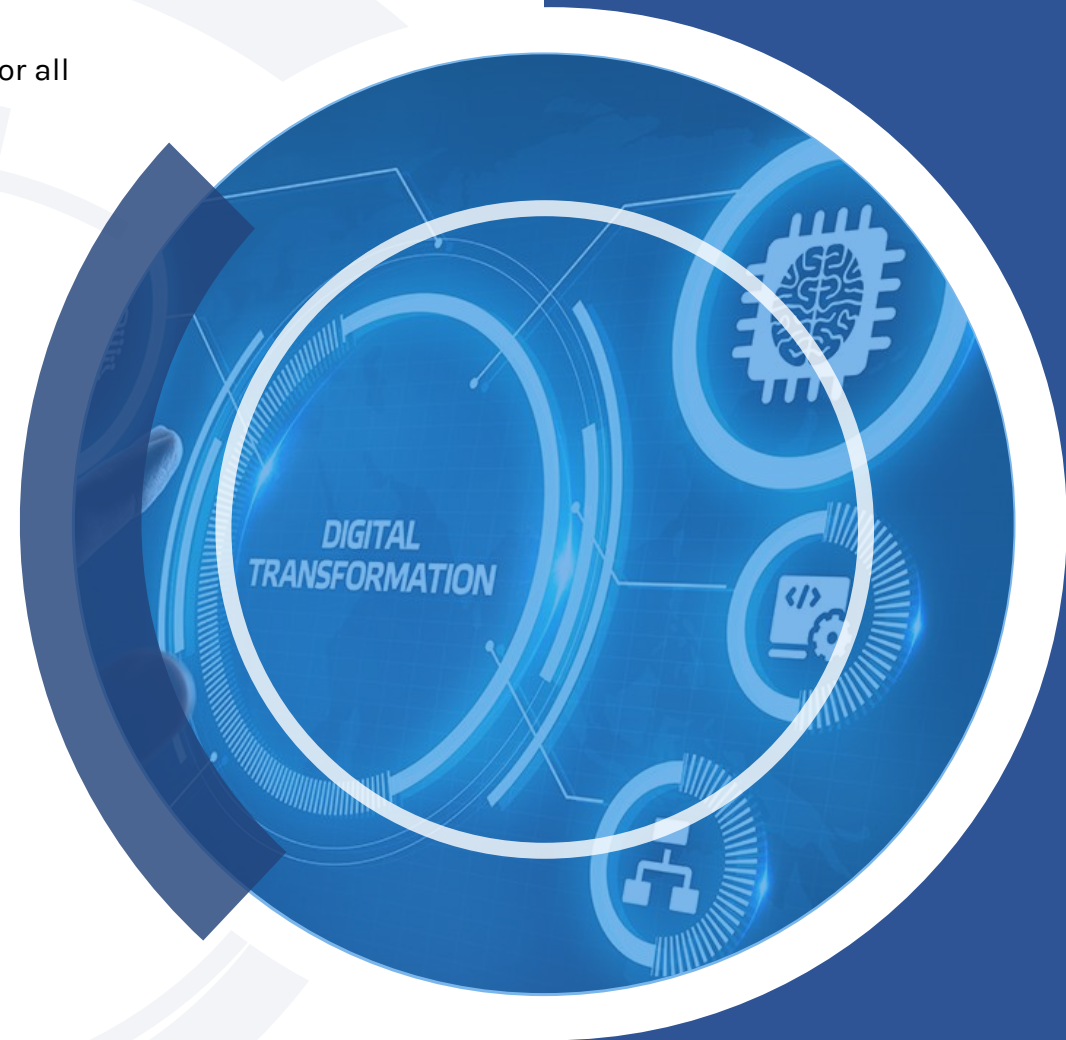
RISE with SAP S/4HANA Cloud

SAP Ariba Solutions

SAP HANA

SAP S/4HANA

**RISE  
WITH  
SAP** | Business  
Transformation  
as a Service





Offering immersive collaboration

Design & Build reliable, manageable and secure network environments

Offer improved business processes, quick decision-making, and boost productivity

Simplify communication and empower customers to engage with each other, anywhere on any device.





Next generation solutions on securing IT infrastructure

Partnership with industry leading OEMs.

Team of security engineers certified in the latest security practices to design and deploy complex solutions

Minimally invasive to the existing infrastructure providing a far secure environment

Providing complete visibility & control of network and security.





Conquer the most demanding workloads with IBM Servers and Storage

IBM Cloud Partnership offering analytics, Artificial Intelligence (AI), Modern HPC

Intel offering on Lenovo & Cisco Compute solutions

Deliver next generation Data Centre solutions

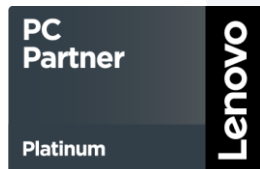




Platinum partner with Lenovo

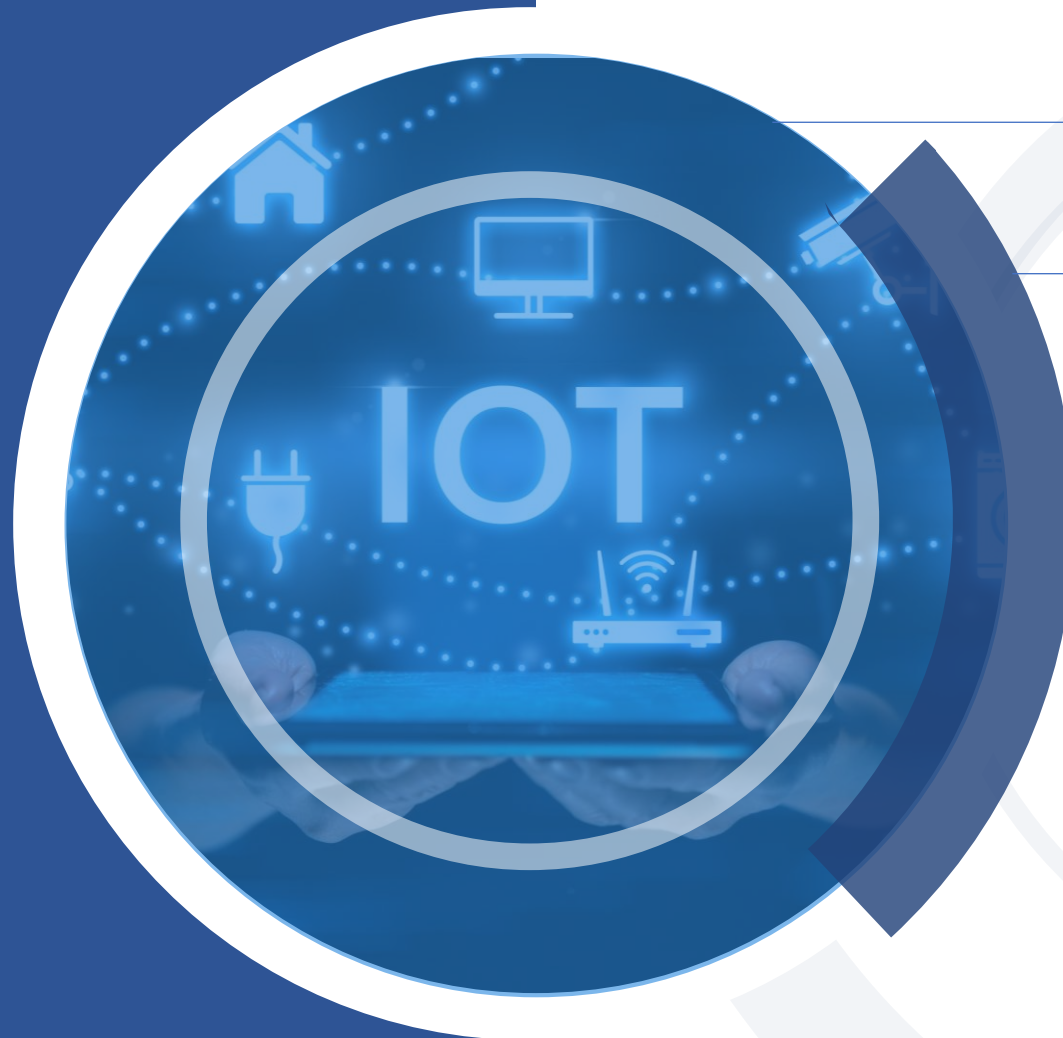
Offering secure and future proof solutions on Desktops, Notebooks, Workstations, AIOs and Mobile Devices

Best in class ROI & TCO to our customers by introducing game-changing products and solutions.



# ThinkPad





IOT solutions focusing on outcomes & facilitating digital transformation.

End to end solution portfolio offering Components, sensors, adapters, gateways, cloud, connectivity, user experience and analytics

Providing customers with visibility to manage their smart infrastructure

**Schneider**  
Electric

**Honeywell**

**MICROSENS**



**SAMSUNG**



## Medical Automation

- Centre of Excellence (COE) for Medical Automation
- Building an assist system for surgeons using automation and AI
- To minimise the role of emotions in decision making while approaching a medical procedure




## Digital Transformation

- SAP Roadmap: Gold to Platinum
  - Application Support
  - Implementation/Migration
  - Integration of SAP with Third Party Applications
  - Cloud Analytics
  - Intelligent Spend Management
  - Human Experience Management (HXM)



## Network & Security

- Cisco Roadmap: Premier to Gold
- Advance Specialization in Datacenter, Security, Networking and Hybrid Work from Home
- Network Operation Centre (NOC) and Security Operation Centre (SOC)



## Global Sales Office

- To establish the presence in US and EMEA
- Focusing on Digital Transformation and Google Cloud
- Generative Artificial Intelligence and Robotic Process Automation

# Management Overview

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**Jim Rakesh**

Managing Director

25+ Years Of Experience

Jim Rakesh, a visionary first-generation entrepreneur, set forth with a resolute mission to craft a sustainable business ecosystem that delivers breakthrough innovation while creating lasting career opportunities for future generations. Under his inspiring leadership, ROX has emerged as a distinguished pioneer in the IT arena, recognized globally for its reliability and excellence. A charismatic mentor, he instils confidence in young talent, fostering a workplace where positivity thrives and forward-looking innovation keeps pace with the ever-evolving technology landscape.



**Sukanya R**

Wholetime Director

20+ Years Of Experience

Sukanya R leads Finance, Administration and Human Resources with a sharp focus on driving operational excellence and enabling organizational growth. A staunch believer in process-driven methodologies, she brings structure and discipline across functions. As the Chief Financial Officer and Chairperson of POSH (Prevention of Sexual Harassment), she fosters a culture of safety, inclusivity, and empowerment. A distinguished woman leader, Sukanya not only leads with efficiency and vision but also champions the upliftment of women, inspiring and supporting those around her to realise their fullest potential.



**M M Senthil Kumar**

Director

20+ Years Of Experience

MM Senthil Kumar is a techno-commercial expert with numerous certificates has successfully overseen a multitude of Fortune 1000 clients on a global scale. He is highly respected in IT system integration space, for driving impactful outcomes, and enhancing brand and company reputation.

His portfolio showcases the strategic design and seamless deployment of intricate IT infrastructure solutions, spanning network security, data centres, collaborative platforms, and industrial IoT.



**Major General H Dharmarajan**

Independent Director

37+ Years Of Experience

Major General H Dharmarajan, PVSM, AVSM, SM\*\*, VSM (Retd) is an ex-Army Veteran with more than 37 years of service. An alumnus of the RIMC (Rashtriya Indian Military College) Dehradun, NDA Kharakwasla, IMA Dehradun, he has participated in active combat in Sri Lanka, and commanded operations along the disputed borders along the Northern and Western borders. He has been decorated with gallantry awards and distinguished service awards on thirteen different occasions while in service, during which he was wounded grievously while in operations against the LTTE. He has been a UN Peacekeeper in Angola during a critical phase in the 1990s. Having graduated from the DSSC, Wellington (TN), US National War College, Washington DC, National Defence College, New Delhi, he is a double MSc, MPhil, MBA. He has done the Independent Director's Course at IIM, Mumbai, besides another programme at IIM, Calcutta. He has also undergone training in crisis management at the Asia Pacific Centre for Security Studies at Hawaii, in addition to a course on international liaison in Israel. He commanded the RIMC Dehradun, and later went to command a Brigade in Arunachal Pradesh, and a frontline Division in Jammu and Kashmir during the abrogation of Article 370 in 2019. He has handled the entire Army's Budget, in addition to dealing with numerous e-commerce initiatives under MoD and MoCI during Covid and contributing to numerous policy changes at the apex level. He has bagged numerous writing awards for his thesis and dissertations and continues to contribute to various journals. He retired as GOC Bengal in 2024, and was later recognised by the Capacity Building Commission of India for his efforts at innovatively uplifting the livelihood of the people in the border districts of Jammu and Kashmir. He is presently continuing to serve the society in the corporate sector.



## Rajagopalan Alagar

Independent Director  
30+ Years Of Experience

Rajagopalan Alagar, a 72-year-old Commerce Graduate and Fellow of the Institute of Company Secretaries of India, has been a successful Company Secretary for over a decade.

He has served as an Independent Director at National Fittings Limited in Coimbatore for 18 years, combining industry insights, technical proficiency, business acumen, and governance expertise. His board involvement significantly contributes to company growth and success.



## Ethirajulu

Independent Director  
30+ Years Of Experience

Ethirajulu comes across as a seasoned professional with a distinguished educational background, holding the titles of Fellow Member and Associate Member of the Institute of Chartered Accountants of India.

With 30+ years of experience, he specializes in Finance, Accounts, and Administration across diverse domains. Ethirajulu has demonstrated exceptional leadership in Greenfield projects, showcasing strategic financial acumen and a deep understanding of manufacturing processes.



## Kenny Robert

Non-Executive  
7+ Years Of Experience

He is a skilled Surgical Oncologist and Laparoscopic Cancer Surgeon with an 8-year career focused on Minimally invasive and Advanced laparoscopic oncological procedures. Holding a super speciality (MCh) in Surgical Oncology from Center of Oncology at Government Royapettah Hospital, M.S. from Government Royapettah Hospital, Kilpauk Medical College and an M.B.B.S. from Theni Government Medical College.

He has also pursued Hepato-Pancreato-Biliary Surgery fellowship from CMC Vellore and served as Assistant Professor in General Surgery in Kilpauk Medical College. Currently as the Lead Consultant Surgical Oncologist and Laparoscopic Surgeon at Meridian Hospital Kolathur Chennai, he contributes to holistic oncology care and patient well-being.



## Thenmozhi

Company Secretary  
10+ Years Of Experience

Thenmozhi, an Associate Member of the Institute of Company Secretaries of India (ACS), brings over a decade of expertise spanning legal, 财务, and secretarial functions. She has cultivated strong proficiency in corporate governance, compliance management, and conflict resolution, making her a trusted advisor in ensuring organizational integrity and transparency.

Her career journey across diverse organizations has equipped her with deep insights into investor relations, regulatory frameworks, and best practices in governance. With her rich experience and professional acumen, Thenmozhi continues to play a pivotal role in strengthening compliance and fostering sustainable business growth.

# Industry Overview

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## Global IT Industry

### Overview

- The global IT Industry was estimated to USD 4,817 Bn in FY 2022. The market is forecasted to be USD 5,156 Bn in FY 2023 and is forecasted to reach USD 7,846 Bn by FY 2029 with a CAGR of 7.2% over the forecast period (FY2023-2029).
- Global IT market by computation type is segmented into HPC Systems, Workstations, other devices infrastructure, software, IT business services, Emerging tech and telecom services.
- IT Business services had the second largest share in FY 2022 and is expected to reach USD 2,353.7 Bn by FY 2029 at a CAGR of 7.9%.

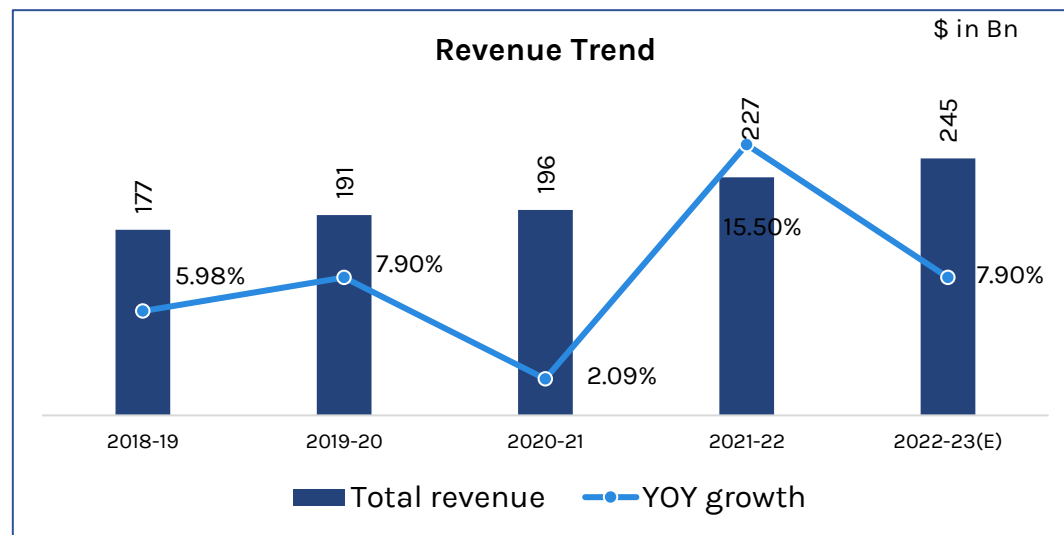
### Global IT Industry Market by Geography/Region

- Global IT Industry market by geography is segmented into North America, Europe, Asia Pacific (APAC), South America, and Middle East and Africa (MEA).
- North America region held the largest share (39%) in FY 2022 with a market size of USD 1,855 Bn and is expected to reach USD 2,824.5 Bn by FY 2029 at a CAGR of 6.1%, followed by APAC with a share of 27% in FY 2022 and a market size of USD 1,298 Bn in FY 2022.
- APAC is 160 forecasted to be USD 1,395 in FY 2023 and is expected to reach USD 2,275.3 Bn by FY 2029 with a CAGR of 8.5% over the forecast period (FY2023-2029)



## IT sector India

- IT industry body NASSCOM made a statement that Indian technology sector is set to grow at 8.4% in FY 2023 to reach US\$ 245 Bn market size.
- The India IT Industry market was US\$ 201,000 Mn in FY 2022. The market is forecasted to be US\$ 225,000 Mn in FY 2023 and is forecasted to reach US\$ 372,706 Mn by FY 2029 with a CAGR of 8.8% over the forecast period (FY2023-2029).
- In the Union Budget 2023-24, the allocation for IT and telecom sector stood at Rs. 97,579.05 crore (US\$ 11.77 Bn).
- Revenue in the Enterprise Resource Planning Software market is projected to reach US\$0.63bn in 2023.
- The India artificial intelligence market size reached \$ 680 million in 2022 and further it is expected to reach \$3,935.5 million by 2028, showcasing a growth rate (CAGR) of 33.28% during 2023-2028.
- Revenue is expected to show an annual growth rate (CAGR 2023-2028) of 10.54%, resulting in a market volume of US\$1.04bn by 2028.



## IT Sector Growth Drivers

- Low cost of operation and tax advantages
- 'Make in India' Policy & 'PLI Scheme' of the GOI
- Make AI in India & Make AI for work' initiative of the GOI
- Growing demand for cloud-based services
- Upgrading network to 5G technology
- Restriction of Import of Servers, Laptop, & Tablets from Nov 2023 by DGFT

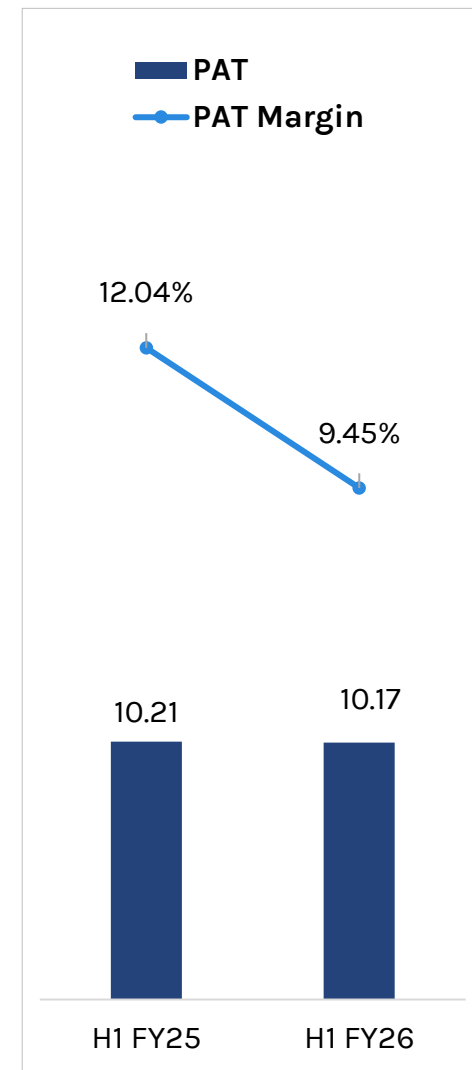
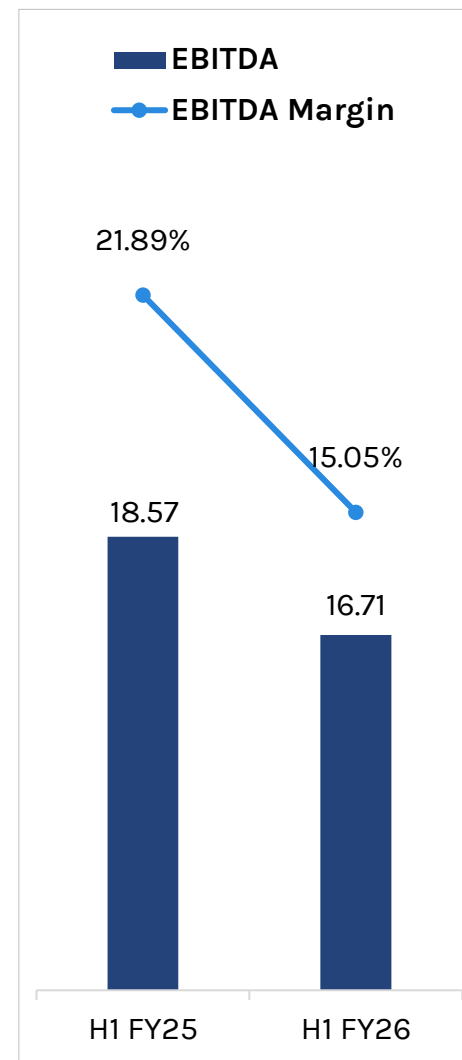
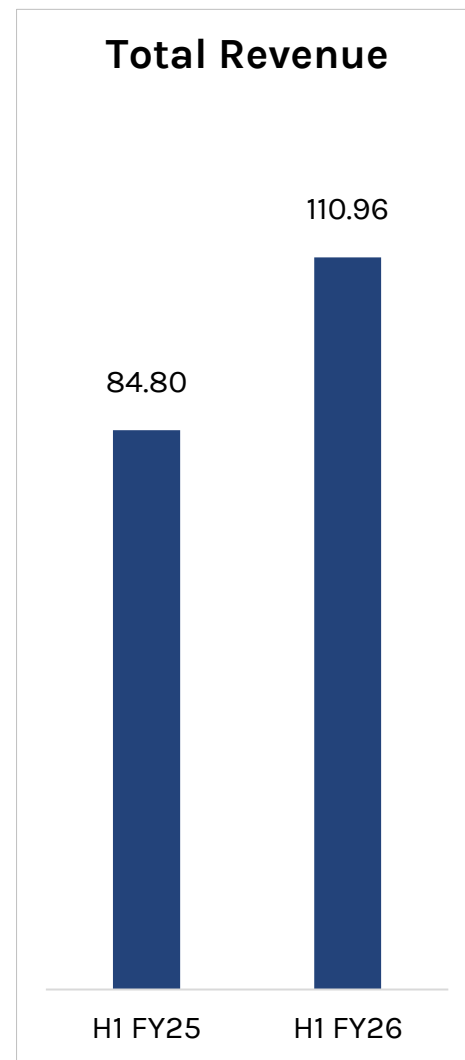
# Financial Overview

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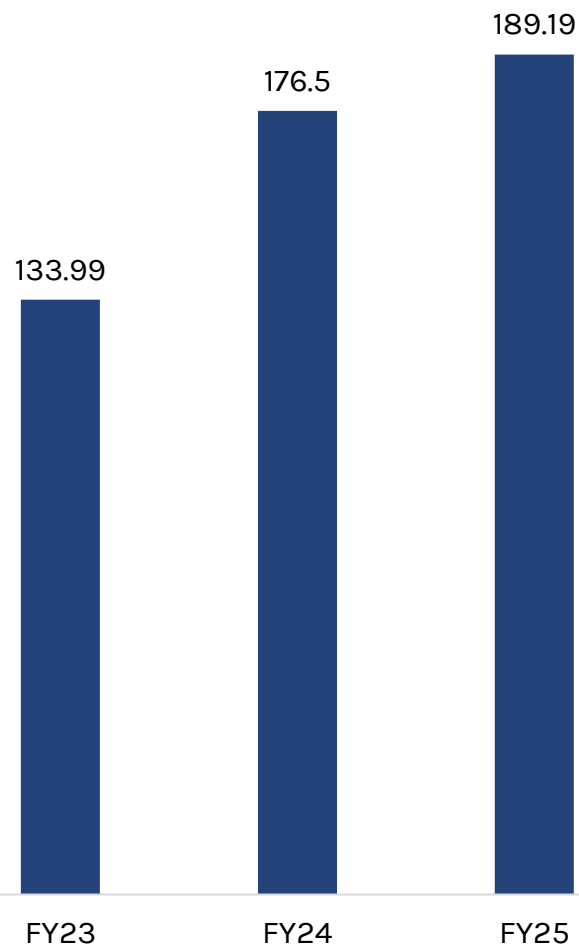
Particulars	H1 FY26	H1 FY25
Revenues	109.94	82.67
Other Income	1.02	2.14
<b>Total Income</b>	<b>110.96</b>	<b>84.80</b>
Cost of Consumption	87.68	58.01
Employee costs	3.12	4.43
Other expenses	3.45	3.80
Total Expenditure	94.25	66.24
<b>EBITDA</b>	<b>16.71</b>	<b>18.57</b>
Finance Costs	2.96	1.88
Depreciation	0.72	2.01
PBT	<b>13.03</b>	<b>14.67</b>
Tax	2.86	4.46
PAT	<b>10.17</b>	<b>10.21</b>
EPS	4.59	4.47



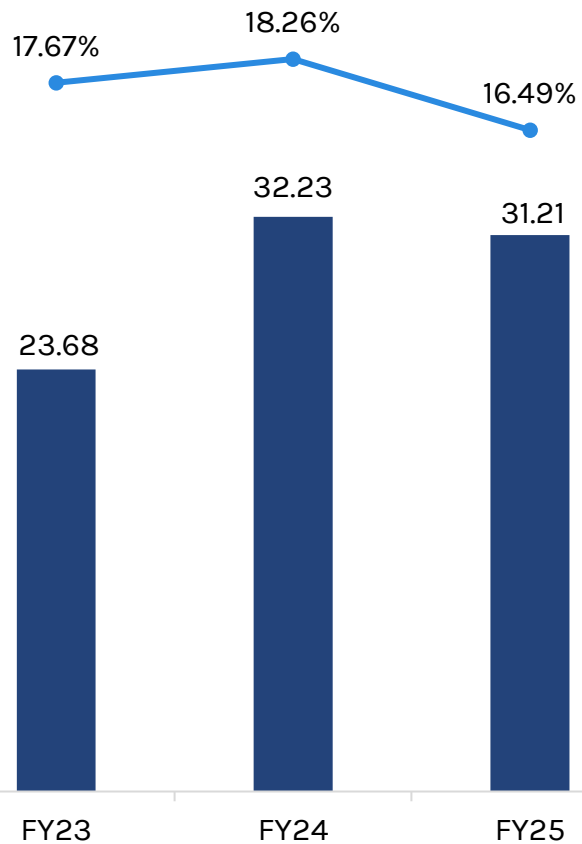
All Figures In ₹ Cr & Margin In %



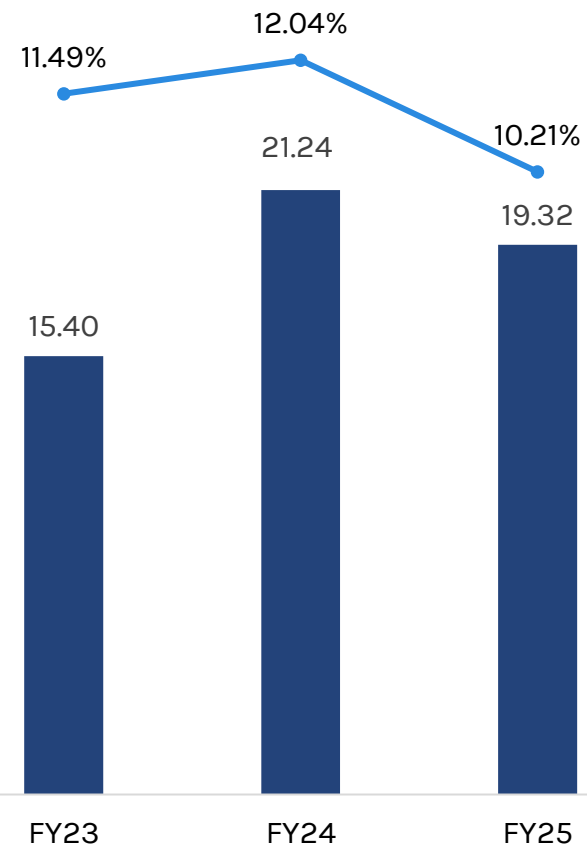
### Total Revenue



### EBITDA EBITDA Margin



### PAT PAT Margin



All Figures In ₹ Cr & Margin In %



# Profit & Loss Statement



In ₹ Cr

Particulars	FY25	FY24	FY23
Revenues	186.51	176.06	133.33
Other Income	2.68	0.44	0.66
<b>Total Income</b>	<b>189.19</b>	<b>176.50</b>	<b>133.99</b>
Cost of Consumption	138.08	133.39	103.51
Employee costs	12.85	5.77	3.95
Other expenses	7.05	5.11	2.85
Total Expenditure	157.98	144.27	110.31
<b>EBITDA</b>	<b>31.21</b>	<b>32.23</b>	<b>23.68</b>
Finance Costs	4.60	3.16	2.97
Depreciation	1.06	0.69	0.23
PBT	<b>25.55</b>	<b>28.39</b>	<b>20.48</b>
Tax	6.23	7.14	5.08
PAT	<b>19.32</b>	<b>21.24</b>	<b>15.40</b>
<b>Total Comprehensive Income</b>	<b>19.32</b>	<b>21.24</b>	<b>15.40</b>
EPS	8.46	9.30	20.60

July FY24 number are is not Annualised



# Balance Sheet



In ₹ Cr

Equities & Liabilities	FY25(C)	FY25	FY24	FY23
Equity	22.84	22.84	22.84	7.48
Other Equity	87.31	86.64	69.68	16.68
Non Controlling Interests	0.00	0.00	0.00	0.00
<b>Net Worth</b>	<b>110.15</b>	<b>109.48</b>	<b>92.52</b>	<b>24.15</b>
Non Current Liabilities				
Non Current Borrowings	5.32	5.32	2.02	3.38
Deferred Tax Liabilities	2.41	2.41	0.07	0.00
Long Term Provision	0.50	0.50	0.44	0.32
<b>Total Non Current Liabilities</b>	<b>8.22</b>	<b>8.22</b>	<b>2.53</b>	<b>3.70</b>
Current Liabilities				
Current Borrowings	41.26	41.26	19.28	19.20
Lease Liabilities	0.00	0.00	0.00	0.00
Trade Payables	29.23	28.89	27.17	8.49
Current Tax Liabilities (Net)	0.00	0.00	0.00	0.00
Short Term Provisions	4.97	4.97	7.86	5.16
Other Current Liabilities	11.95	11.35	2.11	0.33
<b>Total Current Liabilities</b>	<b>87.41</b>	<b>86.47</b>	<b>56.43</b>	<b>33.18</b>
<b>Total Liabilities</b>	<b>205.78</b>	<b>204.17</b>	<b>151.47</b>	<b>61.03</b>

Assets	FY25(C)	FY25	FY24	FY23
Non Current Assets				
Fixed assets	33.36	33.36	11.54	4.26
Non Current Investments	0.08	0.01	0.00	0.00
Deferred Tax Assets (Net)	0.00	0.00	0.00	0.15
Other Non Current Assets	5.08	5.08	7.10	6.13
<b>Total Non Current Assets</b>	<b>38.44</b>	<b>38.45</b>	<b>18.64</b>	<b>10.54</b>
Current Assets				
Inventories	51.84	51.84	42.13	30.06
Trade receivables	75.70	74.09	53.86	18.44
Cash & Bank Balance	27.45	27.45	0.17	0.01
Current Tax Assets (Net)	0.00	0.00	0.00	0.00
Other Current Assets	12.35	12.35	36.68	1.99
<b>Total Current Assets</b>	<b>167.35</b>	<b>165.73</b>	<b>132.83</b>	<b>50.50</b>
<b>Total Assets</b>	<b>205.78</b>	<b>204.17</b>	<b>151.47</b>	<b>61.03</b>

\*Note - The Company has invested in its Subsidiaries only during H2 FY25



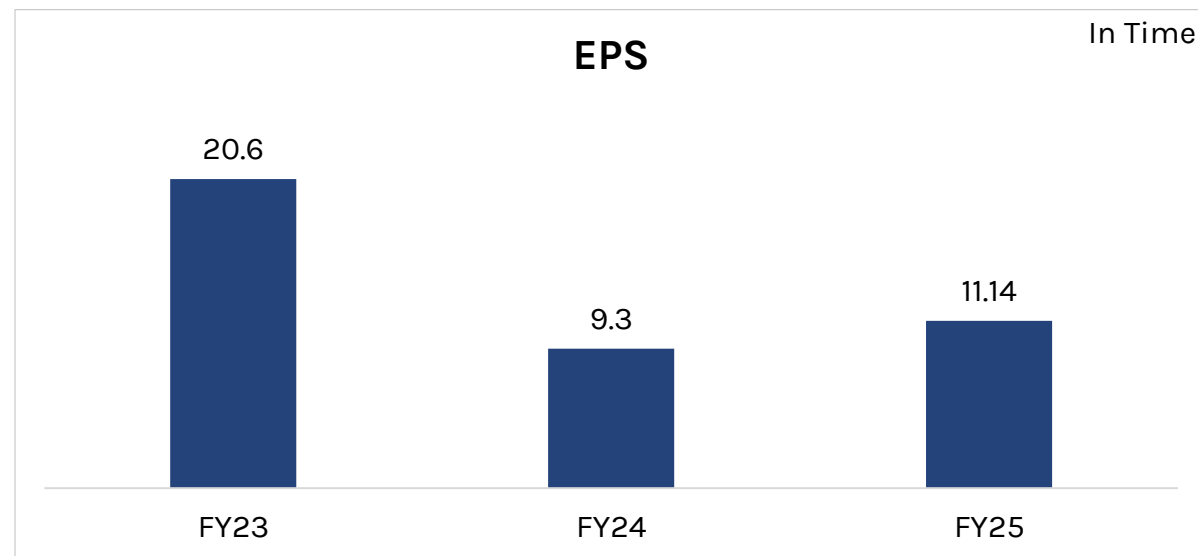
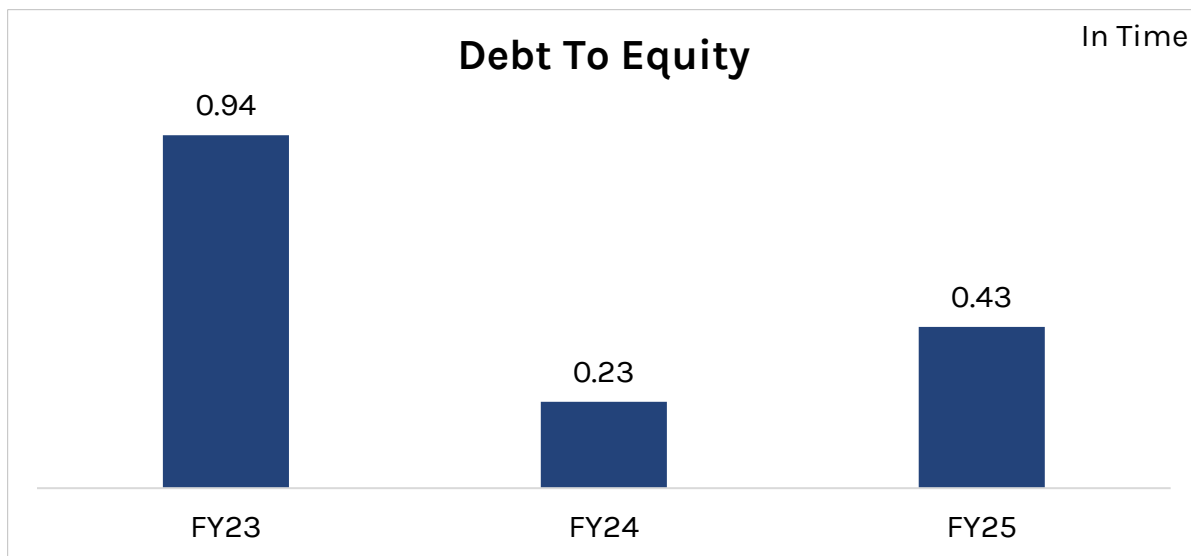
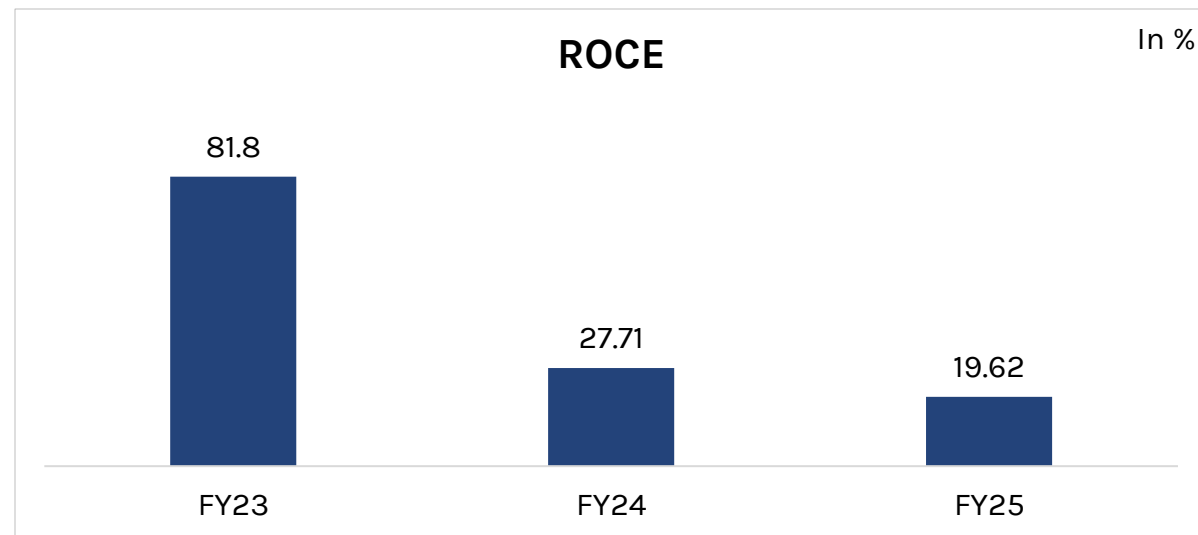
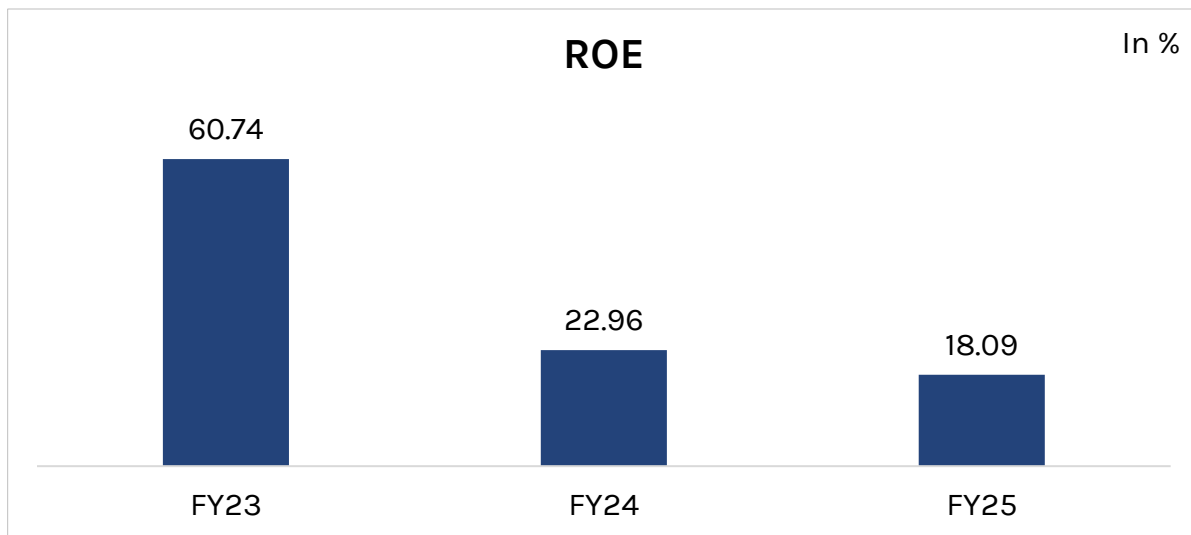
# Cash Flow Statement

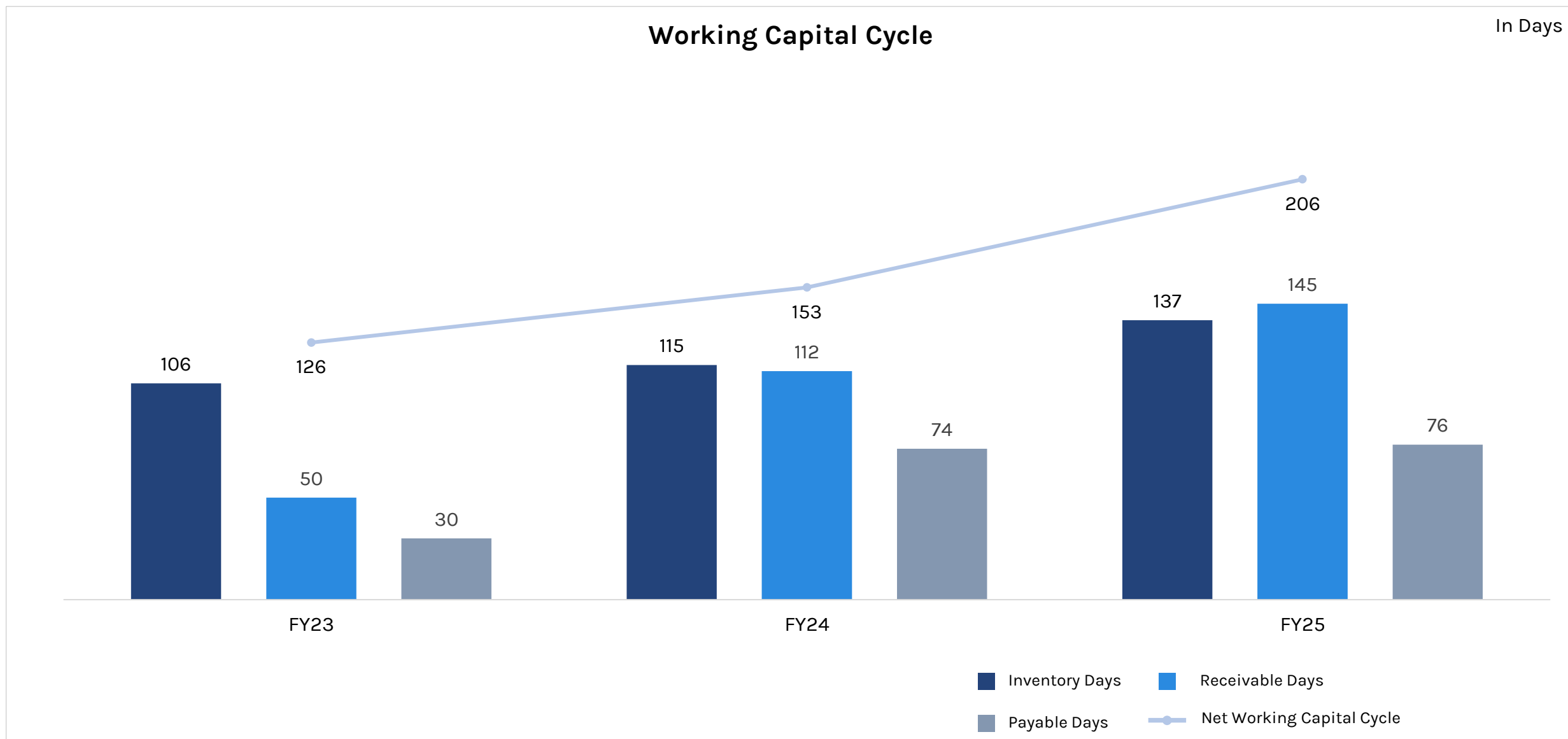


In ₹ Cr

Particulars	FY25(C)	FY25	FY24	FY23
Cash from Operation	-34.35	23.74	-33.72	14.23
Cash from Investments	60.79	-20.44	-8.81	-11.90
Cash from Financing	0.99	-1.02	42.68	-3.81
Net Cash Flow	27.45	2.28	0.16	-1.48

July FY24 number are is not Annualised





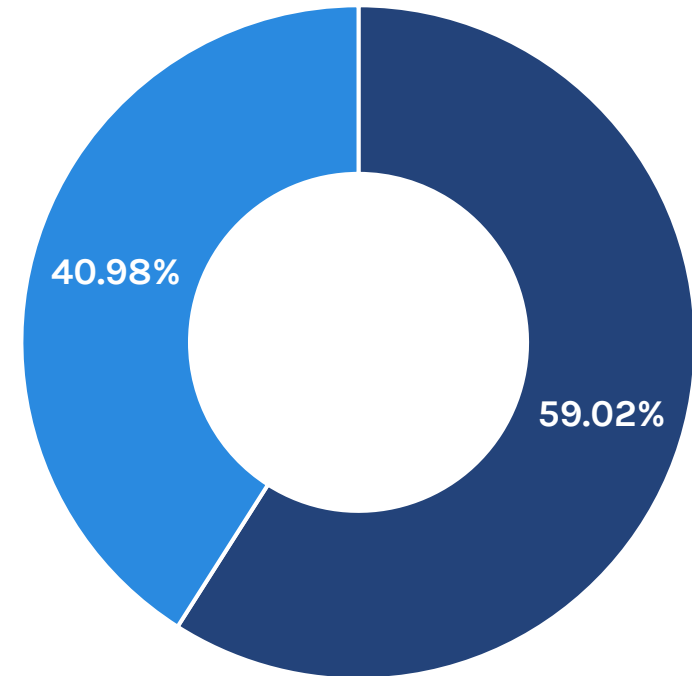


As on 04/12/2025

NSE: ROXHITECH   INEOPDJ01013	
Share Price (₹)	45.25
Market Capitalization (₹ Cr)	103.33
No. of Shares	2,28,36,350
Face Value (₹)	10.00
52 week High-Low (₹)	108.00 – 35.05

As on 30/09/2025

## Shareholding Pattern



■ Promoter & Promoter Group    ■ Public



**Thank You**



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