RPL/CORP/SE
November 11, 2026

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Outcome of Board Meeting**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and Schedule III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on November 11, 2026, inter-alia, has:

1. approved and taken on record the standalone and consolidated un-audited financial results of the Company for the second quarter and half year ended September 30, 2026. These financial results have been reviewed by the Statutory Auditors of the Company. The said results and review reports of the Statutory Auditors are enclosed;

2. approved the grant of a loan of upto Rs. 10 crores to Roto Energy Systems Limited, wholly owned subsidiary company.

   The relevant particulars of the aforesaid transaction are enclosed as Annexure - A.

The above information will also be made available on website of the Company at www.rotopumps.com.

The Board meeting commenced at 3:00 P.M. and concluded at 05:00 P.M.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For ROTO PUMPS LTD.

Ashwani Kumar Verma
Digitally signed by Ashwani Kumar Verma
Date: 2026.11.11 19:08:55 +05'30'

ASHWANI K. VERMA
COMPANY SECRETARY
M. No. F9296
Encl.: A/a

Roto pumps since 1968

Annexure-A

S. No.	Particulars	Details
1.	Name of the Lender	Roto Pumps Limited (RPL)
2.	Name of the Borrower	Roto Energy Systems Limited (RESL)
3.	Relationship with the Company	RESL is wholly owned subsidiary company of RPL
4.	Purpose of the Loan	RESL has availed a working capital loan facility of ₹5.00 crore from DBS Bank. However, owing to the inadequate drawing power available to RESL, a portion of the Company's working capital limits has been earmarked to support the said facility. Further, the effective interest rate applicable to the facility availed by RESL is higher than the cost of funds available to the Company. Accordingly, with a view to facilitating the repayment of the higher-cost borrowing and meeting RESL's operational expenditure requirements, a loan facility of upto ₹10.00 crore has been approved. The amount is proposed to be disbursed in tranches.

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

Head Office :
4/80, Janpath, New Delhi-110001
Phones : +91-11-4319 2000 / 2100
Fax : +91-11-4319 2021
E-mail : rnm@rnm.in
Website : www.rmn.in

INDEPENDENT AUDITOR'S REVIEW REPORT

To

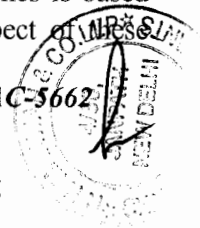
Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter and six months ended September 30, 2026 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenue of Rs.2260.92 Lakhs and Rs.4156.26 lakhs, total net profit after tax of Rs.236.12 Lakhs and Rs.428.18 lakhs for the quarter ended September 30, 2026 and for the period ended on that date respectively, and total assets of Rs.4316.66 Lakhs as at 30th September 2026, as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.



Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah and Co. LLP**
(Chartered Accountants)
Registration No.001211N/N500019

Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 26096776IPW0ZJJ8999
Place: Delhi
Date: 11/11/2026

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the second quarter and the half-year ended September 30, 2026

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Half -year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	7,585.58	5,745.17	4,875.30	13,330.75	10,038.09	22,288.49
	b. Other income	124.21	157.96	108.04	282.17	352.88	467.96
	Total income	**7,709.79**	**5,903.13**	**4,983.34**	**13,612.92**	**10,390.97**	**22,756.45**
2	Expenses						
	a. Cost of materials consumed	2,577.37	2,090.70	1,735.32	4,668.07	3,596.72	8,520.58
	b. Changes in inventories of finished goods and work in progress	(270.24)	(168.55)	(197.61)	(438.79)	(317.52)	(619.49)
	c. Employee benefits expenses	1,637.00	1,505.98	1,452.63	3,142.98	2,801.17	5,833.77
	d. Finance costs	59.23	70.45	53.60	129.68	128.20	254.82
	e. Depreciation and amortization expense	367.04	327.49	367.42	694.53	723.60	1,476.80
	f. Other expenses	1,450.39	1,015.82	1,041.47	2,466.21	1,921.77	4,070.03
	Total Expenses	**5,820.79**	**4,841.89**	**4,452.83**	**10,662.68**	**8,853.94**	**19,536.51**
3	**Profit / (Loss) before tax**	**1,889.00**	**1,061.24**	**530.51**	**2,950.24**	**1,537.03**	**3,219.94**
4	Tax expenses						
	a. Current tax	492.67	203.42	182.65	696.09	408.99	931.95
	b. Deferred tax	(55.09)	66.91	(13.53)	11.82	11.04	(48.63)
	c. Short/(Excess) provisions for previous years	(23.76)	-	-	(23.76)	198.84	203.80
5	**Net Profit / (Loss) after tax**	**1475.18**	**790.91**	**361.39**	**2,266.09**	**918.16**	**2,132.82**
6	**Other Comprehensive Income**						
	a. Items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	(17.98)	(14.24)	27.66	(32.22)	13.14	31.95
	b. Income tax relating to items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	(4.53)	(3.58)	6.96	(8.11)	3.31	8.04
7	Total Other Comprehensive Income	(22.51)	(17.82)	34.62	(40.33)	16.45	39.99
8	Total Comprehensive Income for the period	1,452.67	773.09	396.01	2,225.76	934.61	2,172.81
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1884.46	1,884.46	1,884.46	1,884.46	1,884.46	1,884.46
10	**Earning per Share (EPS) - basic and diluted (in ₹)**	**0.78**	**0.42**	**0.19**	**1.20**	**0.49**	**1.13**

SHAH & CO. LLP* SHAH & CO. LLP* SHAH & CO. LLP* SHAH & CO. LLP*

Notes:

1. Standalone Statement of Assets and Liabilities as on September 30, 2026

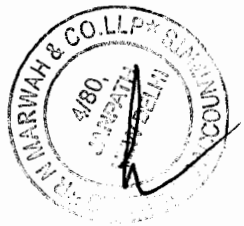
Amount ₹ in Lakhs

Sl.	Particulars	As at 30-09-2026 Un-audited	As at 31-03-2026 Audited
A	**Assets**		
1	Non-current assets		
	a. Property, plant and equipment	8,543.30	7,233.28
	b. Capital work-in-progress	991.69	1,766.43
	c. Right to use assets	2,771.12	2,801.66
	d. Other intangible assets	141.00	158.90
	e. Investment in subsidiaries	2,453.47	2,453.47
	f. Other financial assets	138.09	50.00
	g. Deferred tax assets (net)	117.83	137.76
	h. Other non-current assets	606.41	722.38
	Sub-total non-current assets	**15,762.91**	**15,323.88**
2	**Current assets**		
	a. Inventories	5,727.30	5,203.58
	b. Financial assets		
	i. Trade receivables	8,275.99	7,014.82
	ii. Cash and cash equivalents	963.43	788.86
	iii. Bank balance other than (ii) above	551.40	619.72
	iv. Loans and advances	880.88	787.39
	v. Other financial assets	239.58	184.66
	c. Other current assets	2,322.22	2,667.54
	Sub-total current assets	**18,960.80**	**17,266.57**
	TOTAL ASSETS	**34,723.71**	**32,590.45**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a. Equity share capital	1884.46	1,884.46
	b. Other equity	23705.04	21,837.33
	Sub-total equity	**25,589.50**	**23,721.79**
2	**Non-current liabilities**		
	a. Financial liabilities		
	i. Borrowings	-	10.76
	ii. Lease liabilities	788.78	845.00
	b. Provisions	159.74	193.73
	Sub-total Non-current liabilities	**948.52**	**1,049.49**
3	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	1,668.66	1,648.32
	ii. Lease liabilities	92.87	168.82
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	665.66	359.43
	- Total outstanding dues of Creditors other than micro and small enterprises	1,700.45	1,937.07
	iv. Other financial liabilities	348.68	215.57
	b. Other current liabilities	2,185.59	1,596.84
	c. Provisions	170.98	185.34
	d. Current tax liabilities (Net)	1,352.80	1,707.78
	Sub-total current liabilities	**8,185.69**	**7,819.17**
	TOTAL LIABILITIES	**9,134.21**	**8,868.66**
	TOTAL EQUITY AND LIABILITIES	**34,723.71**	**32,590.45**

2. Standalone Cash flow statement for the half-year ended September 30, 2026

Amount ₹ in Lakhs

Sl.	Particulars	Half-year ended 30-09-2026 Un-audited	Half-year ended 30-09-2025 Un-audited
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit / (Loss) before tax	2950.24	1,537.03
	Adjustment for :		
	Depreciation	694.53	723.60
	Finance Cost	68.38	80.11
	Interest on Lease Liabilities	61.30	48.09
	Interest Income	(59.62)	(75.44)
	Net (gains)/loss on disposal of property, plant and equipment	(3.41)	(0.25)
	Re-measurement of defined benefit liabilities	(32.22)	13.14
	Net (gains)/loss on fair valuation of derivative contracts	(234.24)	102.90
	Operating Profit / (Loss) before Working Capital Changes	**3,444.96**	**2,429.18**
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	(523.73)	(687.22)
	Trade receivables	(1,261.17)	788.09
	Loans	(43.66)	(0.21)
	Other current financial assets	(143.01)	55.28
	Other current assets	(300.57)	(324.41)
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	69.61	(214.65)
	Other current financial liabilities	133.11	562.69
	Other current liabilities	564.63	332.19
	Provisions	(48.35)	(73.80)
	Cash generated from operations (A)	**1,891.82**	**2,867.14**
	Direct Tax Paid (Net)	(381.42)	(324.03)
	Net cash generated from operating activities	**1,510.40**	**2,543.11**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Payment of Property , Plant and Equipment	(567.98)	(138.56)
	Proceeds from disposal of Property , Plant and Equipment	40.62	16.64
	Payment of Capital Work In Progress	(510.53)	(1,050.18)
	Loan to Subsidiary (Net)	(49.82)	(34.62)
	Investment in Subsidiary		(490.00)
	Interest Received	59.62	75.44
	Net (Gain)/Loss on fair valuation of derivative contract	234.24	(102.90)
	Net Cash used in Investing Activities (B)	**(793.85)**	**(1,724.18)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Proceeds from Non-Current borrowings	(50.82)	(87.22)
	Proceeds from Current borrowings	60.41	(993.62)
	Payment of lease liabilities	(193.46)	(194.56)
	Interest Paid	(68.38)	(80.11)
	Dividend Paid	(358.05)	(502.53)
	Net Cash used in Financing Activities	**(610.30)**	**(1,858.04)**
	Net increase in Cash and Cash Equivalents (A+B+C)	**106.25**	**(1,039.11)**
	Cash and Cash Equivalents as at the beginning of the year	1,408.58	2,218.62
	Cash and Cash Equivalents as at the end of the year	**1,514.83**	**1,179.51**



1	The above IndAS compliant Standalone un-audited financial results for the second quarter and the half-year period ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 11, 2026.
2	The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
3	The Statutory Auditors have carried out a limited review of the financial results for the second quarter and the half-year ended September 30, 2026 and expressed an unmodified opinion thereon.
4	Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 11-11-2026

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

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4/80, Janpath, New Delhi-110001
Phones : +91-11-4319 2000 / 2100
Fax : +91-11-4319 2021
E-mail : rnm@rnm.in
Website : www.rmn.in

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter and six months ended September 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the entities as given below:

Following are the list of subsidiaries included in the financial results for year to date:

- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
  Roto Pumps North America, Inc., (Step-down)
- Roto Pumps GMBH, Germany. (Wholly Owned Subsidiary).
- Roto Energy Systems Limited. (Wholly Owned Subsidiary)
- Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
- Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
  Roto Pumps (Africa) Pty Ltd. (Step-down)
  Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)

We did not review the interim financial results and other financial information of subsidiaries included in consolidated interim financial results. The interim financial results of subsidiaries which have been reviewed by their respective Independent Auditors, whose reports have been furnished to us by the management, and financial results/information of these subsidiaries reflects total assets of Rs.3531.07 lakhs as at 30th September 2026, and total revenue of Rs.2,044.47 lakhs and Rs.2,692.45 lakhs, total net profit/(loss) after tax Rs.362.80 lakhs and Rs.198.88 lakhs, total comprehensive income/(loss) of Rs.324.16 lakhs and Rs.244.47 lakhs for the quarter ended September 30, 2026 and for the period ended on that date respectively. The interim financial results/information of the subsidiaries which have not been reviewed by their independent auditors, and the financial information has been provided to us by the management, and financial results/information of these subsidiaries reflects total assets of Rs.3412.16 lakhs as at 30th September 2026, and total revenue of Rs.3,264.37 lakhs and Rs.598,9.87 lakhs, total net profit/ (loss) after tax Rs.218.13 lakhs and Rs.514.01 lakhs total comprehensive income/(loss) of Rs.184.71 lakhs and Rs.477.90 lakhs for the quarter ended September 30, 2026 and for the period ended on that date respectively. Our conclusion, in so far as relates to these subsidiaries is solely based on the report of other auditor and management certification. And one foreign subsidiary is non-operative. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019

Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 26096776BGQWO04849
Place: Delhi
Date: 11/11/2026

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Consolidated un-audited financial results for the second quarter and the half-year ended September 30, 2026

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	10,014.59	7,559.59	6,476.37	17,574.18	13,064.75	28,464.75
	b. Other income	105.73	184.71	129.84	290.44	369.98	484.13
	Total income	**10,120.32**	**7,744.30**	**6,606.21**	**17,864.62**	**13,434.73**	**28,948.88**
2	Expenses						
	a. Cost of materials consumed	3,005.86	2,459.20	2,131.85	5,465.06	4,251.89	9,908.90
	b. Changes in inventories of finished goods and work in progress	(387.18)	(240.52)	(349.98)	(627.70)	(505.35)	(1,106.99)
	c. Employee benefits expenses	2,444.64	2,266.19	2,121.90	4,710.83	4,133.13	8,715.80
	d. Finance costs	75.43	80.36	71.95	155.79	166.37	313.73
	e. Depreciation and amortization expense	416.93	378.70	414.55	795.63	834.26	1,654.47
	f. Other expenses	1,972.44	1,556.45	1,405.31	3,528.89	2,660.13	5,786.57
	Total Expenses	**7,528.12**	**6,500.38**	**5,795.58**	**14,028.50**	**11,540.43**	**25,272.48**
3	**Profit / (Loss) before tax**	**2,592.20**	**1,243.92**	**810.63**	**3,836.12**	**1,894.30**	**3,676.40**
4	**Tax expenses**						
	a. Current tax	647.86	289.93	238.00	937.79	492.13	1,075.11
	b. Deferred tax	(92.53)	40.36	(23.18)	(52.17)	(22.15)	(141.27)
	c. Short / (Excess) provisions for previous years	(21.55)	(10.99)	-	(32.54)	198.84	266.88
5	**Net Profit / (Loss) after tax**	**2,058.42**	**924.62**	**595.81**	**2,983.04**	**1,225.48**	**2,475.68**

6	**Other Comprehensive Income**						
	a. Items that will not be reclassified to profit / (loss)						
	i. Re-measurement of defined benefit plans	(19.74)	(15.73)	28.46	(35.47)	13.78	33.94
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(72.05)	81.54	7.62	9.49	25.93	(115.39)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	(5.09)	(3.84)	7.10	(8.93)	3.42	8.38
7	**Total Other Comprehensive Income**	**(96.88)**	**61.97**	**43.18**	**(34.91)**	**43.13**	**(73.07)**
8	**Total Comprehensive Income for the period**	**1,961.54**	**986.59**	**638.99**	**2,948.13**	**1,268.61**	**2,402.61**
	Profit / (Loss) for the year attributable to						
	Owners of the Parent	2,058.42	924.62	595.79	2,983.04	1,225.46	2,475.68
	Non-Controlling Interest	-	-	-		-	-
	Other Comprehensive Income attributable to						
	Owners of the Parent	(96.88)	61.97	43.17	(34.91)	43.12	(73.07)
	Non-Controlling Interest	-	-	-		-	-
	Total Comprehensive Income attributable to						
	Owners of the Parent	1,961.54	986.59	638.95	2,948.13	1,268.57	2,402.61
	Non-Controlling Interest	-	-	-		-	-
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1,884.46	1,884.46	1,884.46	1884.46	1,884.46	1,884.46
10	**Earning per Share (EPS) - basic and diluted (in ₹)**	**1.09**	**0.49**	**0.32**	**1.58**	**0.65**	**1.31**



Notes:

1. Consolidated Statement of Assets and Liabilities as on September 30, 2026

Amount ₹ in Lakhs

Sl.	Particulars	As at 30-09-2026	As at 31-03-2026
		Un-audited	Audited
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	8,927.65	7,606.16
	b. Capital work-in-progress	990.74	1,772.09
	c. Right to use assets	3,511.09	2,928.05
	d. Other intangible assets	392.95	424.12
	e. Other financial assets	138.09	50.00
	f. Deferred tax assets (net)	408.17	351.90
	g. Other non-current assets	612.45	728.46
	Sub-total non-current assets	**14,981.14**	**13,860.78**
2	**Current assets**		
	a. Inventories	7,784.36	7,071.73
	b. Financial Assets		
	i. Trade receivables	9,015.60	7,474.68
	ii. Cash and cash equivalents	2,066.74	1,657.51
	iii. Bank balance other than (ii) above	551.40	619.72
	iv. Loans and advances	56.34	12.67
	v. Other financial assets	272.10	207.83
	c. Other current assets	3,661.26	3,715.11
	Sub-total current assets	**23,407.80**	**20,759.25**
	TOTAL ASSETS	**38,388.94**	**34,620.03**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a. Equity share capital	1,884.46	1,884.46
	b. Other equity	24,730.79	22,140.71
	c. Non-controlling interest		
	Sub-total equity	**26,615.25**	**24,025.17**
2	**Non-current liabilities**		
	a. Financial liabilities		
	Borrowings	75.17	92.12
	Lease Liabilities	804.43	894.45
	b. Provisions	159.74	193.74
	Sub-total Non-current liabilities	**1,039.34**	**1,180.31**
3	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	2,149.70	1,926.38
	ii. Lease Liabilities	828.08	266.58
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	665.66	359.43
	- Total outstanding dues of Creditors other than micro and small enterprise	1,990.93	2,183.31
	iv. Other financial liabilities	348.68	215.57
	b. Other current liabilities	2,806.42	2,221.49
	c. Provisions	207.92	219.69
	d. Current tax liabilities (Net)	1,736.96	2,022.10
	Sub-total Current liabilities	**10,734.35**	**9,414.55**
	TOTAL LIABILITIES	**11,773.69**	**10,594.86**
	TOTAL EQUITY AND LIABILITIES	**38,388.94**	**34,620.03**

2. Consolidated Cash flow statement for the half-year ended September 30, 2026

Amount ₹ in Lakhs

Sl.	Particulars	Half-year ended 30-09-2026 Un-audited	Half-year ended 30-09-2025 Un-audited
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit / (Loss) before tax	3,836.12	1,894.30
	Adjustment for :		
	Depreciation	795.63	834.26
	Finance Cost	90.27	114.12
	Interest on Lease Liabilities	65.53	52.25
	Interest Income	(33.72)	(42.02)
	Net (gains)/loss on disposal of property, plant and equipment	(14.30)	(0.25)
	Re-measurement of defined benefit liabilities	(44.40)	13.78
	Net (gains)/loss on fair valuation of derivative contracts	(234.24)	102.90
	Adjustment ROU	-	23.00
	Net gains/(loss) on foreign currency translation	9.49	25.57
	Operating Profit / (Loss) before Working Capital Changes	**4,470.38**	**3,017.91**
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	(712.63)	(875.05)
	Trade receivables	(1,540.92)	762.40
	Loans	(43.67)	(0.21)
	Other current financial assets	(152.35)	(29.90)
	Other current assets	(630.46)	(557.81)
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	113.85	(291.82)
	Other current financial liabilities	133.11	562.69
	Other current liabilities	584.97	414.90
	Provisions	(45.76)	(65.99)
	Cash generated from operations (A)	**2,176.52**	**2,937.12**
	Direct Tax Paid (Net)	(510.21)	(505.42)
	Net cash generated from operating activities	**1,666.31**	**2,431.70**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Payment of Property , Plant and Equipment	(633.81)	(144.12)
	Payment of Capital Work In Progress	(2.24)	(1,050.75)
	Goodwill/non-controlling adjustment	(510.53)	(2.41)
	Proceeds from disposal of Property , Plant and Equipment	40.62	16.64
	Interest Received	33.72	42.02
	Net (Gain)/Loss on fair valuation of derivative contract	234.24	(102.90)
	Net Cash used in Investing Activities (B)	**(838.00)**	**(1,241.52)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Proceeds from Non-Current borrowings	(16.95)	120.65
	Proceeds from Current borrowings	223.32	(1,545.45)
	Payment of lease liabilities	(245.45)	(248.89)
	Interest Paid	(90.27)	(114.12)
	Dividend Paid	(358.05)	(502.53)
	Net Cash used in Financing Activities	**(487.40)**	**(2,290.34)**
	Net increase in Cash and Cash Equivalents (A+B+C)	**340.91**	**(1,100.16)**
	Cash and Cash Equivalents as at the beginning of the year	2,277.23	2,951.42
	Cash and Cash Equivalents as at the end of the year	**2,618.14**	**1,851.26**



1 The above IndAS compliant Consolidated un-audited financial results for the second quarter and the half-year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 11, 2026.

2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.

3 The Statutory Auditors have carried out a limited review of the financial results for the second quarter and the half-year ended September 30, 2026 and expressed an unmodified opinion thereon.

4 The Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the second quarter and the half-year ended September 30, 2026 with the un-audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary company(ies) for the second quarter and the half-year ended September 30, 2026.

5 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 11-11-2026