

ROSSELL INDIA LIMITED



15th July, 2022

The Manager,
National Stock Exchange of India Ltd.
Listing Department, Exchange Plaza,
Plot No. C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051,
Symbol: ROSSELLIND

Dear Sirs,

Re: In-principle approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

We thank you for your letter Ref. No. NSE/LIST/30774 dated 23rd June, 2022 and write to advise you that the Board of Directors of the Company has since allotted 10,00,000 0.01% Compulsorily Convertible Preference Share (CCPS) of Rs. 10 each at Rs. 156 per Share to BMG Enterprises Limited, the Holding Company on Preferential Basis and have been subjected to lock in as per Regulation 167 (1) of SEBI ICDR Regulations, 2018.

As you are aware, as per terms of the issue of CCPS, these shares are convertible into Equity Shares of Rs. 2 each of the Company on or before the expiry of 18 months from the date of allotment viz. 27/06/2022.

Since the CCPS are not proposed to be listed and the In-Principle approval, very kindly granted by you, is in respect of 10,00,000 Equity Shares of Rs.2 each to be allotted on conversion of Preference Shares, we are not making any listing application at this stage and the same would be made within the stipulated period from the date of allotment of Equity Shares upon conversion of the said CCPS.

We hope that the above is in order.

Yours faithfully,
For **Rossell India Limited**


(N K Khurana)
Director (Finance) and
Company Secretary

