



RAJ OIL MILLS LTD.

February 24, 2025

To,

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| BSE Limited Department of Corporate Relationship Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. <i>Scrip Code: 533093</i> | National Stock Exchange of India Corporate Relationship Department Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Mumbai 400 051. <i>Symbol: ROML</i> |
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Sub.: Disclosure of Inter-se transfer of share between the Promoters/Promoter Group under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

As due compliance of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), we would like to inform you that the Company has received information of inter-se transfer of shares.

This being an inter-se transfer of shares falls within exemption under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In this connection, necessary disclosure under Regulation 10(5) for the acquisition of shares in prescribed format, as submitted by the acquirer is enclosed herewith for your kind information and records.

You are requested to take note of the same.

Thanking You.

Yours faithfully,

For Raj Oil Mills Limited


Priya Pandey
Company Secretary & Compliance Officer



Date: 24/02/2025

Place: Mumbai

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|-----|--|--|
| 1. | Name of the Target Company (TC) | Raj Oil Mills Limited |
| 2. | Name of the acquirer(s) | Parvez Shafee Ahmed Shaikh Tabrez Shafi Ahmed Shaikh Humayun Shafi Ahmed Shaikh Zubair Shafi Ahmed Shaikh Firoz Shafi Ahmed Shaikh Shaila Parvez Shaikh Nausheen Tabrez Shaikh |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes, few acquirers is the promoters of the TC prior to the transaction and others are related to each other |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Rubberwala Housing Infrastructure Ltd |
| | b. Proposed date of acquisition | Anytime after 4 working days from the date of this intimation |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 56,16,756 |
| | d. Total shares to be acquired as % of share capital of TC | 37.47 |
| | e. Price at which shares are proposed to be acquired | On Market (At a Prevalent Market Price) |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfer |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(iii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 52 (approx.) |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | NA |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Yes, we declare that the acquisition price would not be higher by more than 25% of the price computed in point 6. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | We hereby declare that the transferor and transferee have complied and will comply applicable disclosure requirements in chapter V of the Takeover Regulations. |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We hereby declare that the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with. |


| 11. | Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----|--|----------------------------|---------------------------------|---------------------------------------|--------------------------------|-----------------------------------|
| | | | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| a | Acquirer(s) and PACs (other than sellers)(*) | Parvez Shafee Ahmed Shaikh | 1,325 | 0.01 | 1574017 | 10.50 |
| | | Tabrez Shafi Ahmed Shaikh | 1,320 | 0.01 | 1574012 | 10.50 |
| | | Humayun Shafi Ahmed Shaikh | 1,330 | 0.01 | 1574022 | 10.50 |
| | | Zubair Shafi Ahmed Shaikh | 0 | 0 | 674010 | 4.50 |
| | | Firoz Shafi Ahmed Shaikh | 0 | 0 | 44934 | 0.30 |
| | | Shaila Parvez Shaikh | 0 | 0 | 44934 | 0.30 |
| | | Nausheen Tabrez Shaikh | 0 | 0 | 134802 | 0.90 |
| | | b | Seller (s) | Rubberwala Housing Infrastructure Ltd | 56,16,756 | 37.47 |

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 24/02/2025

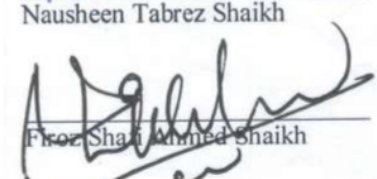
Place: Mumbai


Parvez Shafee Ahmed Shaikh



Tabrez Shafi Ahmed Shaikh


Zubair Shafi Ahmed Shaikh


Nausheen Tabrez Shaikh


Firoz Shafi Ahmed Shaikh


Humayun Shafi Ahmed Shaikh


Shaila Parvez Shaikh

CC:-
RAJ OIL MILLS LIMITED