



RAJ OIL MILLS LTD.

February 11, 2026

To,

Department of Corporate Relationship BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001.	Corporate Relationship Department National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai 400051.
Scrip Code: 533093	Symbol: ROML
Meeting Commencement Time	5:00 P.M.
Meeting Conclusion Time	6:15 P.M.

Sub: Compliance under SEBI (LODR) Regulations, 2015 –Outcome of Board Meeting held on Wednesday, February 11, 2026

Dear Sir/Madam,

In compliance with the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at its Meeting held today, i.e. on Wednesday, February 11, 2026 inter alia, has considered, approved and taken on record the following matter(s):

1. Considered and approved the unaudited Standalone Financial Results of the Company along with the Limited Review Report for the quarter and nine months ended December 31, 2025.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For **Raj Oil Mills Limited**

Amir Atikurrehman Mukhi
Director
DIN: 08352099

EDENA, 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
e-mail : mail@kcjainco.com

Limited Review Report on unaudited financial results of Raj Oil Mills Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

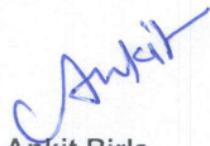
To The Board of Directors
Raj Oil Mills Limited

1. We have reviewed the accompanying statement of unaudited financial results of Raj Oil Mills Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

We draw your attention to Note no. 4 of the unaudited financial results in relation to difficulty faced by the Company for payments required to be made to the unsecured operational creditors & public fixed deposits amounting to Rs. 58.81 Lakhs as on December 31, 2025 (Previous Quarter: Rs 60.08 Lakhs as on September 30, 2025) in accordance with the Resolution plan approved by the Hon'ble NCLT vide its order dated April 19, 2018, and steps taken in this regard. Our conclusion is not modified in respect of this matter.

For Kailash Chand Jain & Co.
Chartered Accountants
Firm Registration No.: 112318W



Ankit Birla
Partner
Membership No: 178141
Place : Mumbai
Date : February 11, 2026
UDIN : 26178141KEIKSA4774



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

NO	PARTICULARS	(Amount in INR Lakhs)					
		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		Dec 31-2025	Sept 30-2025	Dec 31-2024	Dec 31-2025	Dec 31-2024	March 31-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	INCOME						
	(a) Revenue from Operations	3,589.55	4,024.37	3,054.68	10,973.62	8,224.65	11,445.56
	(b) Other income	1.44	0.86	0.86	3.18	5.47	5.77
	Total Income	3,590.99	4,025.23	3,055.54	10,976.80	8,230.12	11,451.33
2	EXPENSES						
	(a) Cost of material consumed	3,023.21	3,493.04	2,567.01	9,318.69	6,988.95	9,697.00
	(b) Changes in inventory of finished goods	(8.27)	(72.04)	(22.61)	(77.24)	(109.25)	(131.83)
	(c) Employee benefit expense	224.54	217.39	189.43	644.30	600.11	798.16
	(d) Finance cost	8.99	22.16	24.28	53.73	75.69	97.51
	(e) Depreciation and amortisation expense	27.45	40.79	48.06	116.25	143.25	190.51
	(f) Other expenses	184.99	173.26	135.06	503.85	382.64	519.65
	Total Expenses	3,460.91	3,874.60	2,941.23	10,559.58	8,081.39	11,171.00
3	Profit / (Loss) before Exceptional Items and Tax (1 - 2)	130.08	150.63	114.31	417.22	148.73	280.33
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) before Tax (3 + 4)	130.08	150.63	114.31	417.22	148.73	280.33
6	Tax Expense						
	Current Tax	92.35	-	-	92.35	-	-
	Deferred Tax (Credit)/Charge	(84.08)	(2.74)	1.85	(90.96)	7.42	10.65
	Total Tax Expenses	8.27	(2.74)	1.85	1.39	7.42	10.65
7	Profit / (Loss) after Tax (5 - 6)	121.81	153.37	112.46	415.83	141.31	269.68
8	Other Comprehensive Income						
	(a) Items that will not be classified to Profit & Loss	-	-	-	-	-	4.22
	(b) Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
	Total other comprehensive income	-	-	-	-	-	4.22
9	Total Comprehensive Income (7 + 8)	121.81	153.37	112.46	415.83	141.31	273.90
10	Paid-up Equity Share Capital (Face Value of Rs 10/- per Share)	1,498.87	1,498.87	1,498.87	1,498.87	1,498.87	1,498.87
11	Other equity excluding Revaluation Reserves as per Audited Balance Sheet as at 31st March						(1,886.69)
12	Earnings per equity share						
	(i) Before Exceptional items						
	(a) Basic	0.81	1.02	0.75	2.77	0.94	1.80
	(b) Diluted	0.81	1.02	0.75	2.77	0.94	1.80
	(ii) After Exceptional items						
	(a) Basic	0.81	1.02	0.75	2.77	0.94	1.80
	(b) Diluted	0.81	1.02	0.75	2.77	0.94	1.80

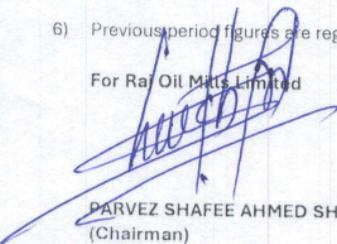





Note

- 1) The above results for the Quarter and Nine months ended 31st December, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 11th February, 2026.
- 2) The above financial results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 ('Ind AS'), as amended from time to time, prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3) The Company has only one business segment, disclosure under Ind AS 108 on "Operating segment" as notified under the company (Indian Accounting Standards) Rules 2015 as specified in section 133 of the Companies Act, 2013.
- 4) In relation to the outstanding payments of unsecured operational creditors and public fixed deposit holders as per Resolution Plan dated April 19, 2018, the Company has made payments by way of cheques on the basis of last known addresses available in the records of the Company, however, the cheques were returned on account of non-traceability of the parties. The Company has an outstanding amount payable Rs 58.81 Lakh as on December 31, 2025 (Previous Quarter: Rs. 60.08 Lakh as on Sep 30, 2025) pertaining to the aforementioned unsecured operational creditors & public fixed deposits. Further, the Company has filed an application to the Hon'ble NCLT vide dated September 30, 2022, seeking directions for payments required to be made in relation to the outstanding amount in respect of such non traceable unsecured operational creditors & public fixed deposits.
- 5) There is no material impact from the enactment of New Labour Codes, 2025 on the financial results of the Company in the current period. Also, the Company continues to monitor the finalisation of Central/State Rules and clarifications from Government on other aspects of the Labour Codes and would provide appropriate accounting effect on the basis of such developments in case needed.
- 6) Previous period figures are regrouped and rearranged wherever considered necessary to meet with the current year's reporting requirements.

For Raj Oil Mills Limited


PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: February 11, 2026
Place: Mumbai

