RAJ CONSUMER CARE LIMITED
(Formerly Known as Raj Oil Mills Limited)

November 05, 2026

To,

Department of Corporate Relationship **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. ***Scrip Code: 533093***	**Corporate Relationship Department** **National Stock Exchange of India** Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Mumbai 400051. ***Symbol: ROML***

Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended September 30, 2026

Dear Sir/Madam

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Preferential issue of Equity & Warrants by the Company, for the quarter ended September 30, 2026, reviewed and approved by the Audit Committee at its meeting held on November 05, 2026.

Please take the above information on record.

Thanking You,
Yours faithfully,

For **Raj Consumer Care Limited**
(Formerly Known as Raj Oil Mills Limited)

Amir Atikurrehman Mukhi
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Amir Atikurrehman Mukhi
Director
DIN: 08352099

STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Raj Consumer Care Limited (Formerly Known as Raj Oil Mills Limited)
Mode of Fund Raising	Preferential Issue – Equity Shares & Warrants
Date of Raising Funds	27.07.2026 (Being the date of Approval and Allotment of Shares)
Amount Raised (Amt in INR in Crore)	5.75 crore (The Company has allotted 10,00,000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 46/- per Equity Share (including share premium of Rs. 36/- per equity share) on preferential basis of an amount aggregating to Rs. 4,60,00,000/- (Rupees Four Crore Sixty Lakh only) at the rate of Rs. 46/- per Equity Share. The Company has allotted 10,00,000 Warrants, each Warrant convertible into or exchangeable for 1 fully paid-up Equity Share of the Company having face value of ₹ 10/- each ("Warrants") at a price of Rs. 46/- including premium of Rs. 36/- upon receipt of an amount aggregating to Rs. 1,15,00,000 (Rupees One Crore Fifteen Lakh only) at the rate of Rs. 11.50/- per Warrant, being 25% of the issue price per Warrant as upfront payment ("Warrant Subscription Price"))
Report filed for Quarter ended	30.09.2026
Monitoring Agency	No
Is there a Deviation/Variation in use of funds Raised	NA
If yes, whether the same is pursuant to change terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation/Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table:	1. Repayment/prepayment, in full or in part, of certain borrowings availed by the Company from Promoter/Promoter Group and Directors 2. General Corporate Purpose

Sanjay Kumar Samantaray

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Preferential Issue – Equity

Original Object	Modified Object, if any	Original Allocation (Amt in INR in Crore)	Modified allocation, if any (Amt in Crore in Lakhs)	Funds Utilised (Amt in INR in Crore) Till 30.09.2026	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment, in full or in part, of certain borrowings availed by the Company from Promoter/ Promoter Group and Directors	NA	8.70	NA	5.75	NA	NA
General Corporate Purpose	NA	0.50	NA	0	NA	NA
Total		**9.20**		**5.75**		

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised; or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Thanking You,
Yours faithfully,

For **Raj Consumer Care Limited**
(Formerly Known as Raj Oil Mills Limited)

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Sanjay Samantaray
CFO