RAJ CONSUMER CARE LIMITED
(Formerly Known as Raj Oil Mills Limited)

November 05, 2026

To,

Department of Corporate Relationship **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. ***Scrip Code: 533093***	**Corporate Relationship Department** **National Stock Exchange of India** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai 400051. ***Symbol: ROML***
Meeting Commencement Time	5:30 P.M.
Meeting Conclusion Time	6:30 P.M.

Sub: Compliance under SEBI (LODR) Regulations, 2015 –Outcome of Board Meeting held on Thursday, November 05, 2026

Dear Sir/Madam,

In compliance with the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at its Meeting held today, i.e. on Thursday, November 05, 2026 inter alia, has considered, approved and taken on record the following matter(s):

1. Considered and approved the unaudited Standalone Financial Results of the Company along with the Limited Review Report for the quarter and half year ended September 30, 2026.

2. Statement of Deviation and Variation for the quarter ended September 30, 2026

Kindly take the same on record.
Thanking You,
Yours faithfully,
For **Raj Consumer Care Limited**
(Formerly Known as Raj Oil Mills Limited)

Amir Atikurrehman Mukhi
Digitally signed by Amir Atikurrehman Mukhi
Date: 2026.11.05 18:35:29 +05'30'

Amir Atikurrehman Mukhi
Director
DIN: 08352099

KAILASH CHAND JAIN & CO. (Regd.)

CHARTERED ACCOUNTANTS

EDENA, 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
e-mail : mail@kcjainco.com

Phone : 022-22009131
022-22005373
022-22065373

Limited Review Report on unaudited financial results of Raj Consumer Care Limited (Formerly Known as "Raj Oil Mills Limited") for the quarter ended September 30, 2026 and year to date results for the period from April 01, 2026 to September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors
Raj Consumer Care Limited (Formerly known as "Raj Oil Mills Limited")

1. We have reviewed the accompanying statement of unaudited financial results of Raj Consumer Care Limited (Formerly known as "Raj Oil Mills Limited") (the "Company") for the quarter ended September 30, 2026 and year to date results for the period from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter

We draw your attention to Note no. 4 of the unaudited financial results in relation to difficulty faced by the Company for payments required to be made to the unsecured operational creditors & public fixed deposits amounting to Rs. 52.98 Lakhs as on September 30, 2026 (Previous Quarter: Rs 52.98 Lakhs as on June 30, 2026) in accordance with the Resolution plan approved by the Hon'ble NCLT vide its order dated April 19, 2018, and steps taken in this regard.

Our opinion is not qualified with respect to the said above matter.

For Kailash Chand Jain & Co.
Chartered Accountants
Firm Registration No.: 112318W

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

Saurabh Chouhan
Partner
Membership No: 167453
Place : Mumbai
Date : November 05, 2026
UDIN : 26167453BSKPNY3645

RAJ CONSUMER CARE LIMITED
(Formerly known as RAJ OIL MILLS LIMITED)
Registered Office: 224 - 230, Bellasis Road, Mumbai - 400 008
Tel: 022 – 23021996-98 - Fax: 022 – 2301 5605 E-Mail: contact@rajoilmillsltd.com
CIN: L15142MH2001PLC133714

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Amount in INR Lakhs)

NO	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**INCOME**						
	(a) Revenue from Operations	4,441.57	3,555.73	4,024.37	7,997.30	7,384.07	15,137.08
	(b) Other income	0.94	0.94	0.86	1.87	1.74	4.57
	Total Income	**4,442.51**	**3,556.67**	**4,025.23**	**7,999.17**	**7,385.81**	**15,141.65**
2	**EXPENSES**						
	(a) Cost of material consumed	3,742.64	2,909.29	3,493.04	6,651.93	6,295.48	12,933.24
	(b) Changes in inventory of finished goods	45.59	52.17	(72.04)	97.76	(68.97)	(72.43)
	(c) Employee benefit expense	248.79	243.89	217.39	492.68	419.76	866.15
	(d) Finance cost	9.00	5.08	22.16	14.08	44.74	58.81
	(e) Depreciation and amortisation expense	26.72	26.70	40.79	53.42	88.80	143.06
	(f) Other expenses	181.39	167.14	173.26	348.53	318.86	716.88
	Total Expenses	**4,254.13**	**3,404.27**	**3,874.60**	**7,658.40**	**7,098.67**	**14,645.71**
3	**Profit / (Loss) before Exceptional Items and Tax (1 - 2)**	**188.38**	**152.40**	**150.63**	**340.77**	**287.14**	**495.94**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit / (Loss) before Tax (3 + 4)**	**188.38**	**152.40**	**150.63**	**340.77**	**287.14**	**495.94**
6	Tax Expense						
	Current Tax	47.51	39.28	-	86.79	-	119.37
	Deferred Tax Credit/(Charge)	0.53	1.82	(2.74)	2.35	(6.88)	(90.23)
	Total Tax Expenses	48.04	41.10	(2.74)	89.14	(6.88)	29.14
7	**Profit / (Loss) after Tax (5 - 6)**	**140.34**	**111.30**	**153.37**	**251.63**	**294.02**	**466.80**
8	**Other Comprehensive Income**						
	(a) Items that will not be classified to Profit & Loss	-	-	-	-	-	(7.39)
	(b) Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
	Total other comprehensive income	-	-	-	-	-	**(7.39)**
9	**Total Comprehensive Income (7 + 8)**	**140.34**	**111.30**	**153.37**	**251.63**	**294.02**	**459.42**
10	Paid-up Equity Share Capital (Face Value of Rs 10/- per Share)	-	-	-	-	-	1,498.87
11	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	(1,283.53)
12	**Earnings per equity share ***						
	(a) Basic	0.89	0.74	1.02	1.64	1.96	3.11
	(b) Diluted	0.88	0.74	1.02	1.63	1.96	3.11

* Earnings per share (EPS) is not annualised for the quarter and half year ended.

For Raj Consumer Care Limited (Formerly known as Raj Oil Mills Limited)

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: November 05, 2026
Place: Mumbai

RAJ CONSUMER CARE LIMITED

KAILASH CHAND JAIN & CO. Chartered Accountants MUMBAI FRN:112318W

Notes forming part of the unaudited financial results:

1) The above results for the Quarter and half year ended September, 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on November 05, 2026.

2) The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 - 'Interim Financial Reporting', notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time, and other recognised accounting principles generally accepted in India.

3) The Company has only one business segment as defined under Ind AS 108 - " Operating segments " as notified under the company (Indian Accounting Standards) Rules 2015 as specified in section 133 of the Companies Act, 2013. Accordingly no separate segment information has been disclosed.

4) In relation to the outstanding payments of unsecured operational creditors and public fixed deposit holders as per Resolution Plan dated April 19, 2018, the Company has made payments by way of cheques on the basis of last known addresses available in the records of the Company, however, the cheques were returned on account of non-traceability of the parties. The Company has an outstanding amount of Rs 52.98 Lakh for Quarter ended September 30, 2026, (Previous Quarter ended June 30, 2026 : Rs. 52.98 lakh) pertaining to the aforementioned unsecured operational creditors & public fixed deposits.
Further, the Company has filed an application to the Hon'ble NCLT vide dated September 30, 2022, seeking directions for payments required to be made in relation to the outstanding amount in respect of such non traceable unsecured operational creditors & public fixed deposits.

5) Pursuant to the approval of the Board of Directors at its meeting held on May 12, 2026 and of the members by way of special resolution passed at the Extra-ordinary General Meeting on June 11, 2026, and in accordance with Sections 42 and 62 of the Companies Act, 2013 read with the rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and upon receipt of in-principle approval from BSE Limited and National Stock Exchange of India Limited vide their letter dated July 17, 2026, the Board of the Company, at its meeting held on July 27, 2026, allotted on a preferential basis:

(a) 10,00,000 fully paid-up equity shares of face value Rs.10 each at an issue price of Rs.46 per share (including a premium of Rs.36 per share), aggregating Rs.460.00 lakhs, to non-promoter allottees, against receipt of the full consideration; and
(b) 10,00,000 warrants, each convertible into one fully paid-up equity share of face value Rs.10 at an issue price of Rs.46 per warrant, aggregating Rs.460.00 lakhs, to non-promoter allottees. An amount of Rs.115.00 lakhs, being 25% of the issue price, has been received on allotment of the warrants and the balance 75%, i.e. Rs.345.00 lakhs, is payable at the time of exercise, within a period of 18 months from the date of allotment. In the event the warrant holder does not exercise the Warrants within 18 Months from the date of allotment, the warrant shall laps and the amount paid at the time of subscription of the warrants shall stand forfeited.

Consequent to the above allotment, the issued, subscribed and paid-up equity share capital of the Company has increased from Rs.1,498.87 lakhs (1,49,88,684 equity shares) to Rs.1,598.87 lakhs (1,59,88,684 equity shares) of Rs.10 each. The equity shares so allotted shall be fully paid-up and rank pari-passu with the existing Equity Shares of the Company in all respects.

The premium on the equity shares has been credited to Securities Premium, and the upfront amount received against warrants has been presented under Other Equity as "Money received against share warrants", the warrants being equity instruments in accordance with Ind AS 32 "Financial Instruments".
The equity shares allotted have been considered in the weighted average number of equity shares from the date of allotment for computing basic earnings per share. The outstanding warrants, being potential equity shares, have been considered for computing diluted earnings per share in accordance with Ind AS 33 "Earnings per Share".

Out of the total proceeds of Rs.575.00 lakhs received up to 30 September 2026 [(equity shares Rs.460.00 lakhs and warrants Rs.115.00 lakhs)], an amount of Rs.575.00 lakhs has been utilised up to 30 September 2026 towards the objects stated in the explanatory statement to the notice of the postal ballot notice. There is no deviation or variation in the utilisation of the proceeds from the objects so stated.

6) Pursuant to the approval of the members by way of special resolution passed at the Annual General Meeting held on September 28, 2026 and the fresh Certificate of Incorporation issued by the Registrar of Companies, dated October 13, 2026, the name of the Company has been changed from "Raj Oil Mills Limited" to "Raj Consumer Care Limited" with effect from October 13, 2026. The change of name does not affect the rights or obligations of the Company or of any of its stakeholders. The Memorandum and Articles of Association of the Company stand altered accordingly. Further the Company has intimated the same to BSE Limited and National Stock Exchange of India Limited however the approval of BSE Limited & National Stock Exchange of India Limited is awaited.

7) The standalone amount for the quarter ended September 30, 2026 are the balancing amounts between the year to date limited reviewed amounts and the limited reviewed amounts up to the quarter ended June 30, 2026.

8) Previous period figures have been regrouped / reclassified, wherever necessary, in order to make them comparable.

For Raj Consumer Care Limited (Formerly known as Raj Oil Mills Limited)

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: November 05, 2026
Place: Mumbai

RAJ CONSUMER CARE LIMITED

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

RAJ CONSUMER CARE LIMITED
(Formerly known as Raj Oil Mills Limited)
CIN-L15142MH2001PLC133714
Unaudited Balance Sheet as at September 30, 2026
(Amount in INR lakhs, unless otherwise stated)

	Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
A.	**ASSETS**		
(1)	**Non Current Assets**		
	Property, plant & equipment	1,536.78	1,545.16
	Capital work-in-progress	23.03	4.11
	Intangible assets	144.43	145.52
	Right to use assets	44.99	65.76
	Financial Assets		
	- Investments	2.25	2.25
	- Other financial assets	47.58	46.38
	Deferred tax assets (Net)	112.19	114.54
	Total Non-Current Assets	**1,911.25**	**1,923.72**
(2)	**Current assets**		
	Inventories	1,060.91	1,011.92
	Financial assets		
	- Trade receivables	1,328.15	1,052.63
	- Cash and cash equivalents	41.47	37.52
	- Bank balances other than cash and cash equivalents	15.66	15.19
	- Loans	-	-
	- Other financial assets	-	-
	Other current assets	291.88	214.92
	Total current assets	**2,738.07**	**2,332.18**
	Total assets	**4,649.32**	**4,255.90**
B.	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	Equity share capital	1,598.87	1,498.87
	Other equity	(556.90)	(1,283.53)
	Total equity	**1,041.97**	**215.34**
(2)	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	- Borrowings	-	-
	- Lease liabilities	4.28	31.06
	- Other financial liabilities	9.00	10.00
	Provisions	91.39	75.86
	Total non-current liabilities	**104.67**	**116.92**
	Current liabilities		
	Financial Liabilities		
	- Borrowings	1,877.65	2,553.83
	- Lease liabilities	52.05	48.23
	- Trade Payables		
	i) Total outstanding dues of Micro and Small Enterprises	308.44	54.34
	ii) Total outstanding dues of creditors other than Micro and Small Enterprises	844.80	950.50
	- Other financial liabilities	72.79	55.11
	Other current liabilities	167.71	127.32
	Provisions	13.08	14.94
	Current Tax Liabilities (Net)	166.16	119.37
	Total current liabilities	**3,502.68**	**3,923.64**
	Total liabilities	**3,607.35**	**4,040.56**
	Total equity and liabilities	**4,649.32**	**4,255.90**

For Raj Consumer Care Limited (Formerly known as Raj Oil Mills Limited)

RAJ CONSUMER CARE LIMITED

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: November 05, 2026
Place: Mumbai

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

RAJ CONSUMER CARE LIMITED
(Formerly known as Raj Oil Mills Limited)
CIN-L15142MH2001PLC133714
Cash Flow Statement for the half year ended September 30, 2026
(Amount in INR lakhs, unless otherwise stated)

Particulars		For the half year ended September 30, 2026	For the half year ended September 30, 2025
		Unaudited	Unaudited
(A)	**Cash Flow from Operating Activities**		
	Net Profit Before Tax and extra-ordinary items	340.77	287.14
	Adjustments for:		
	Depreciation	53.42	88.80
	Financial Costs	14.08	44.74
	Interest Income	(1.87)	(1.70)
	Provision for doubtful debts	14.13	4.67
	Operating Profit before working capital changes	**420.53**	**418.98**
	Net Change In :		
	Inventories	(48.99)	162.27
	Trade and Other Receivables	(289.65)	(334.95)
	Other Current Assets	(72.64)	(1.66)
	Current Financial Assets	-	-
	Other Non Current Financial Assets	(1.20)	(3.45)
	Non Current Lease Liabilities	(26.78)	(22.97)
	Other Non Current financial Liabilities	(1.00)	(40.00)
	Trade Payables	148.40	6.27
	Current Financial Liabilities	17.68	(1.99)
	Current Lease Liability	3.82	3.39
	Other Current Liabilities	40.39	4.42
	Current Provisions	(1.86)	(1.96)
	Non - Current Provisions	15.53	5.61
	Net Defined Benefit Plan	-	-
	Cash Generated from Operations	**204.23**	**193.96**
	Taxes (Paid)/Refund	(44.25)	-
	Net Cash from Operating Activities (A)	**159.98**	**193.96**
(B)	**Cash Flow from Investing Activities**		
	(Purchase)/Sale of Fixed Assets	(23.25)	(34.23)
	(Addition)/Deletion in CWIP	(18.92)	
	Interest Income	1.87	1.70
	Net Cash used in Investing Activities (B)	**(40.30)**	**(32.53)**
(C)	**Cash Flow from Financing Activities**		
	Proceeds/(Repayment) of Non Current Borrowing	-	(10.35)
	Proceeds/(Repayment) of Current Borrowing	(676.18)	(106.44)
	Finance Cost	(14.08)	(44.74)
	Proceeds from Issue of Equity Shares	460.00	-
	Money received against Share Warrants	115.00	-
	Net Cash Used from Financing Activities (C)	**(115.26)**	**(161.53)**
	Net Increase in Cash and Cash Equivalents (A+B+C)	**4.42**	**(0.10)**
	Cash and Cash equivalents at the beginning of the period	52.71	33.67
	Cash and Cash equivalents at the end of the year	57.13	33.57
		4.42	**(0.10)**
	Cash and Cash Equivalents Comprise of :		
	(a) Cash in Hand	9.83	7.36
	(b) Balances in Current accounts	31.64	11.47
	(c) Fixed Deposits with bank	15.66	14.74
		57.13	**33.57**

Note
1 Statement of Cash Flow has been prepared under the indirect method as set out in Indian Accounting Standard: (Ind AS 7) - "Statement of Cash Flow".

For Raj Consumer Care Limited (Formerly known as Raj Oil Mills Limited)

PARVEZ SHAFEE AHMED SHAIKH
(Chairman)
DIN-00254202
Date: November 05, 2026
Place: Mumbai

RAJ CONSUMER CARE LIMITED

KAILASH CHAND JAIN & CO. MUMBAI FRN:112318W Chartered Accountants

STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Raj Consumer Care Limited (Formerly Known as Raj Oil Mills Limited)
Mode of Fund Raising	Preferential Issue – Equity Shares & Warrants
Date of Raising Funds	27.07.2026 (Being the date of Approval and Allotment of Shares)
Amount Raised (Amt in INR in Crore)	5.75 crore (The Company has allotted 10,00,000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 46/- per Equity Share (including share premium of Rs. 36/- per equity share) on preferential basis of an amount aggregating to Rs. 4,60,00,000/- (Rupees Four Crore Sixty Lakh only) at the rate of Rs. 46/- per Equity Share. The Company has allotted 10,00,000 Warrants, each Warrant convertible into or exchangeable for 1 fully paid-up Equity Share of the Company having face value of ₹ 10/- each ("Warrants") at a price of Rs. 46/- including premium of Rs. 36/- upon receipt of an amount aggregating to Rs. 1,15,00,000 (Rupees One Crore Fifteen Lakh only) at the rate of Rs. 11.50/- per Warrant, being 25% of the issue price per Warrant as upfront payment ("Warrant Subscription Price"))
Report filed for Quarter ended	30.09.2026
Monitoring Agency	No
Is there a Deviation/Variation in use of funds Raised	NA
If yes, whether the same is pursuant to change terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation/Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table:	1. Repayment/prepayment, in full or in part, of certain borrowings availed by the Company from Promoter/Promoter Group and Directors 2. General Corporate Purpose

Sanjay Kumar Samantaray

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Preferential Issue – Equity

Original Object	Modified Object, if any	Original Allocation (Amt in INR in Crore)	Modified allocation, if any (Amt in Crore in Lakhs)	Funds Utilised (Amt in INR in Crore) Till 30.09.2026	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment, in full or in part, of certain borrowings availed by the Company from Promoter/ Promoter Group and Directors	NA	8.70	NA	5.75	NA	NA
General Corporate Purpose	NA	0.50	NA	0	NA	NA
Total		**9.20**		**5.75**		

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised; or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Thanking You,
Yours faithfully,

For **Raj Consumer Care Limited**
(Formerly Known as Raj Oil Mills Limited)

Sanjay Kumar Samantaray
Digitally signed by Sanjay Kumar Samantaray
Date: 2026.11.05 18:36:26 +05'30'

Sanjay Samantaray
CFO