ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Crores)

Particulars	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Net Sales/Income from Operations	471.69	485.85	441.15	957.54	868.73	1,805.62
Total Income	**471.69**	**485.85**	**441.15**	**957.54**	**868.73**	**1,805.62**
Expenditure						
a. Inventory - (Increase) / Decrease	--	--	--	--	3.88	3.88
b. Material / subcontract Cost	101.94	110.69	92.37	212.63	170.01	365.44
c. Staff Cost	135.51	134.14	131.50	269.65	258.69	523.74
d. Depreciation	101.04	94.78	80.58	195.82	156.93	330.02
e. Other Expenditure	44.40	62.06	43.36	106.46	92.52	192.26
Total Expenditure	**382.89**	**401.67**	**347.81**	**784.56**	**682.03**	**1,415.34**
Profit From Operations Before Other Income ,Interest & Exceptional Item	**88.80**	**84.18**	**93.34**	**172.98**	**186.70**	**390.28**
Other Income	10.68	8.17	2.15	18.85	7.67	30.78
Profit before Interest & Exceptional Item	**99.48**	**92.35**	**95.49**	**191.83**	**194.37**	**421.06**
Interest	24.20	19.20	14.99	43.40	27.68	60.76
Profit / (Loss) before Exceptional Item & Tax	**75.28**	**73.15**	**80.50**	**148.43**	**166.69**	**360.30**
Exceptional Item :						
Profit on sale of investment in joint venture	--	--	**103.65**	--	**103.65**	**103.65**
Profit after Exceptional Item before Tax	**75.28**	**73.15**	**184.15**	**148.43**	**270.34**	**463.95**
Provision for Taxation	10.14	11.00	30.02	21.14	41.52	62.52
Net Profit after Exceptional Item &Tax	**65.14**	**62.15**	**154.13**	**127.29**	**228.82**	**401.43**
Add/(Less) Minority Share in Loss/(Profit)	0.02	0.01	0.05	0.03	0.13	0.15
Net Profit After Tax, Minority Interest & Exceptional Item	**65.16**	**62.16**	**154.18**	**127.32**	**228.95**	**401.58**
Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.33	161.33	161.30	161.33	161.30	161.33
Reserves excluding Revaluation Reserves		--	--		--	**1,739.46**
Earning Per Share before Exceptional Item						
Basic EPS (in ₹)	4.0	3.9	4.8	7.9	9.5	20.2
Diluted EPS (in ₹)	4.0	3.9	4.8	7.9	9.4	20.1
Earning Per Share after Exceptional Item						
Basic EPS (in ₹))	4.0	3.9	9.6	7.9	14.2	24.9
Diluted EPS (in ₹).)	4.0	3.9	9.5	7.9	14.1	24.8
Total Public Shareholding						
Number of Shares	916,23,169	9,31,54,551	9,36,97,951	9,16,23,169	9,36,97,951	9,36,22,051
Percentage of Shareholding	56.79	57.74	58.09	56.79	58.09	58.03
Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
Number Of Shares	30,00,000	75,00,000	39,80,328	30,00,000	39,80,328	38,00,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.30	11.0	5.89	4.30	5.89	5.61
- Percentage of shares (as a % of the total Share Capital of the company)	1.86	4.65	2.47	1.86	2.47	2.36
b) Non-encumbered						
Number Of Shares	6,67,05,927	6,06,74,545	6,36,21,717	6,67,05,927	6,36,21,717	6,39,07,045
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.70	89.00	94.11	95.70	94.11	94.39
- Percentage of shares (as a % of the total Share Capital of the company)	41.35	37.61	39.44	41.35	39.44	39.61

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Crores)

PARTICULARS	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue						
Enterprise Geospatial and Defense Solutions (EGDS)	243.13	260.18	224.95	503.31	440.33	939.45
Enterprise Design and Operation Solutions (EDOS)	104.69	104.32	109.10	209.01	217.26	420.81
Enterprise IT Solutions (EITS)	123.87	121.35	107.10	245.22	211.14	445.36
Less: Inter segment revenue		--	--	--	--	--
Net revenue from operations	**471.69**	**485.85**	**441.15**	**957.54**	**868.73**	**1,805.62**
Segment Profit/(loss) before depreciation, Interest & Tax						
Enterprise Geospatial and Defense Solutions (EGDS)	130.67	127.69	117.24	258.36	231.13	496.68
Enterprise Design and Operation Solutions (EDOS)	43.36	37.78	44.01	81.14	87.49	170.01
Enterprise IT Solutions (EITS)	15.81	13.49	12.67	29.30	25.01	53.61
TOTAL	**189.84**	**178.96**	**173.92**	**368.80**	**343.63**	**720.30**
Add:Other Income (not allocable)	10.68	8.17	2.15	18.85	7.67	30.78
Less: Interest (not allocable)	24.20	19.20	14.99	43.40	27.68	60.76
Less: Depreciation (not allocable)	101.04	94.78	80.58	195.82	156.93	330.02
Total Profit before Exceptional Item & Tax	**75.28**	**73.15**	**80.50**	**148.43**	**166.69**	**360.30**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 3rd February, 2012, and have undergone "Limited Review" by the Statutory Auditors of the Company.

2. Consolidated Revenue for Q2 FY-12 at ₹ 471.69 crores against ₹ 485.85 crores in Q1 FY-12, registering a sequential decline of 2.9%.

3. Consolidated EBITDA for Q2 FY-12 at ₹ 189.84 crores against ₹ 178.96 crores in Q1 FY-12, registering a sequential growth of 6.1%.

4. Consolidated Net Profit for Q2 FY-12 at ₹ 65.16 crores against ₹ 62.16 crores in Q1 FY-12 registering a sequential growth of 4.8%. This is after providing forex losses of ₹ 13.40 crores in Q2 FY-12 as per revised AS 11 read with notification dated 29th December 2011.

5. Consolidated Revenue for H1 FY-12 at ₹ 957.54 crores against ₹ 868.73 crores in H1 FY-11, registering a Y-o-Y growth of 10.2%.

6. Consolidated EBITDA for H1 FY-12 at ₹ 368.80 crores against ₹ 343.63 crores in H1 FY-11, registering a Y-o-Y growth of 7.3%.

7. Consolidated Profit after Tax for H1 FY-12 at ₹ 127.32 crores against ₹ 125.30 crores (Excluding exceptional item) in H1 FY-11, registering a Y-o-Y growth of 1.6%. This is after providing forex losses of ₹ 39.32 crores in H1 FY-12 as per revised AS 11 read with notification dated 29th December 2011.

8. In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue and Profit after exceptional item & tax for Q2 FY-12 is ₹ 387.15 Cr. and ₹ 85.85 Cr. respectively and for H1 FY-12 ₹ 787.35 Cr. and ₹ 166.63 Cr. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com

9. Provision for Taxation includes provision for current tax and deferred tax.

10. There were 2 investor grievances at the beginning of the quarter ended 31st December, 2011. During the quarter, the Company received 3 grievances. 3 grievances were resolved and 2 are pending since these are subjudice.

11. Previous quarter / year's figures are regrouped wherever necessary.

12. The Unaudited Consolidated statement of assets and liabilities is as under:

(In ₹ Crores)

Particulars	Half Year ended	
	As at 31.12.11	As at 31.12.10
Shareholders' Funds		
Share Capital	161.33	161.30
Reserves & Surplus	1,834.95	1,661.56
Loan Funds		
Secured Loans	1,090.82	748.29
Unsecured Loan (FCCBs/FCLs)	774.80	547.03
Deferred Tax Liability	46.67	45.47
Minority Interest	0.23	0.13
Total	**3,908.80**	**3,163.78**
Fixed Assets (including CWIP)	2,629.96	2,021.43
Goodwill	339.52	284.67
Investments	63.92	32.11
Foreign Currency Monetary Item Translation Difference Account	70.92	(3.19)
Deferred Tax Assets	9.18	6.42
Current Assets, Loans And Advances		
a) Inventories	--	--
b) Sundry Debtors	735.01	614.11
c) Cash & Bank Balances	43.87	40.29
d) Other Current Assets	12.18	136.53
e) Loans & Advances	247.57	264.15
Less : Current Liabilities And Provisions	243.33	232.74
Net Current Assets	**795.30**	**822.34**
Total	**3,908.80**	**3,163.78**

Place : Mumbai
Date : 3rd February, 2012

Kamal K Singh
Chairman & Managing Director