ROLTA INDIA LIMITED

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UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Crores)

Particulars	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Net Sales/Income from Operations	387.15	400.20	355.06	787.35	684.54	1,448.75
Total Income	**387.15**	**400.20**	**355.06**	**787.35**	**684.54**	**1,448.75**
Expenditure						
a. Inventory - (Increase) / Decrease	--	--	--	--	3.88	3.88
b. Material / subcontract Cost	99.01	105.25	96.44	204.26	156.13	351.76
c. Staff Cost	54.29	59.35	45.44	113.64	92.15	197.44
d. Depreciation	99.44	92.01	79.07	191.45	152.58	321.36
e. Other Expenditure	28.21	44.34	19.93	72.55	50.84	113.46
Total Expenditure	**280.95**	**300.95**	**240.88**	**581.90**	**455.58**	**987.90**
Profit From Operations Before Other Income ,Interest & Exceptional Item	**106.20**	**99.25**	**114.18**	**205.45**	**228.96**	**460.85**
Other Income	10.93	9.34	1.89	20.27	6.91	27.59
Profit before Interest & Exceptional Item	**117.13**	**108.59**	**116.07**	**225.72**	**235.87**	**488.44**
Interest	21.14	16.81	13.85	37.95	25.53	53.30
Profit / (Loss) before Exceptional Item & Tax	**95.99**	**91.78**	**102.22**	**187.77**	**210.34**	**435.14**
Exceptional Item :						
Profit on sale of investment in joint venture	**--**	**--**	**122.73**	**--**	**122.73**	**122.73**
Profit after Exceptional Item before Tax	**95.99**	**91.78**	**224.95**	**187.77**	**333.07**	**557.87**
Provision for Taxation	10.14	11.00	30.00	21.14	41.50	62.50
Net Profit after Exceptional Item &Tax	**85.85**	**80.78**	**194.95**	**166.63**	**291.57**	**495.37**
Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.33	161.33	161.30	161.33	161.30	161.33
Reserves excluding Revaluation Reserves		--	--		--	**2142.22**
Earning Per Share before Exceptional Item						
Basic EPS (in ₹)	5.3	5.0	6.2	10.3	12.2	24.8
Diluted EPS (in ₹)	5.3	5.0	6.2	10.3	12.1	24.8
Earning Per Share after Exceptional Item						
Basic EPS (in ₹))	5.3	5.0	12.1	10.3	18.1	30.7
Diluted EPS (in ₹).)	5.3	5.0	12.0	10.3	18.0	30.6
Total Public Shareholding						
Number of Shares	916,23,169	9,31,54,551	936,97,951	916,23,169	936,97,951	936,22,051
Percentage of Shareholding	56.79	57.74	58.09	56.79	58.09	58.03
Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
Number Of Shares	30,00,000	75,00,000	39,80,328	30,00,000	39,80,328	38,00,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.30	11.0	5.89	4.30	5.89	5.61
- Percentage of shares (as a % of the total Share Capital of the company)	1.86	4.65	2.47	1.86	2.47	2.36
b) Non-encumbered						
Number Of Shares	6,67,05,927	6,06,74,545	6,36,21,717	6,67,05,927	6,36,21,717	6,39,07,045
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.70	89.00	94.11	95.70	94.11	94.39
- Percentage of shares (as a % of the total Share Capital of the company)	41.35	37.61	39.50	41.35	39.44	39.61

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Crores)

PARTICULARS	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue						
Enterprise Geospatial and Defense Solutions (EGDS)	228.46	247.79	225.55	476.25	422.44	902.33
Enterprise Design and Operation Solutions (EDOS)	99.07	97.18	96.77	196.25	199.28	382.28
Enterprise IT Solutions (EITS)	59.62	55.23	32.74	114.85	62.82	164.14
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	**387.15**	**400.20**	**355.06**	**787.35**	**684.54**	**1,448.75**
Segment Profit/(loss) before depreciation, Interest & Tax						
Enterprise Geospatial and Defense Solutions (EGDS)	133.64	138.10	134.84	271.74	250.85	519.25
Enterprise Design and Operation Solutions (EDOS)	44.85	42.79	42.94	87.64	99.33	206.86
Enterprise IT Solutions (EITS)	27.15	10.37	15.47	37.52	31.36	56.10
TOTAL	**205.64**	**191.26**	**193.25**	**396.90**	**381.54**	**782.21**
Add:Other Income (not allocable)	10.93	9.34	1.89	20.27	6.91	27.59
Less: Interest (not allocable)	21.14	16.81	13.85	37.95	25.53	53.30
Less: Depreciation (not allocable)	99.44	92.01	79.07	191.45	152.58	321.36
Total Profit before Exceptional Item & Tax	**95.99**	**91.78**	**102.22**	**187.77**	**210.34**	**435.14**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 3rd February, 2012, and have undergone "Limited Review" by the Statutory Auditors of the Company.
2. Provision for Taxation includes provision for current tax and deferred tax.
3. There were 2 investor grievances at the beginning of the quarter ended 31st December, 2011. During the quarter, the Company received 3 grievances. 3 grievances were resolved and 2 are pending since these are subjudice.
4. Previous quarter / year's figures are regrouped wherever necessary.
5. The Unaudited unconsolidated statement of assets and liabilities is as under:

(In ₹ Crores)

Particulars	Half Year ended	
	As at 31.12.11	As at 31.12.10
Shareholders' Funds		
Share Capital	161.33	161.30
Reserves & Surplus	2,260.79	2,021.77
Loan Funds		
Secured Loans	1,070.07	655.07
Unsecured Loan (FCCBs/FCLs)	774.80	547.03
Deferred Tax Liability	46.67	45.47
Total	**4,313.66**	**3,430.64**
Fixed Assets (including CWIP)	2,562.87	1,960.98
Investments	561.16	637.43
Foreign Currency Monetary Item Translation Difference Account	70.92	(3.47)
Current Assets, Loans And Advances		
a) Inventories	--	--
b) Sundry Debtors	791.04	576.09
c) Cash & Bank Balances	32.12	22.31
d) Other Current Assets	5.53	136.46
e) Loans & Advances	486.41	312.79
Less : Current Liabilities And Provisions	196.39	211.95
Net Current Assets	**1,118.71**	**835.70**
Total	**4,313.66**	**3,430.64**

Place : Mumbai
Date : 3rd February, 2012

Kamal K Singh
Chairman & Managing Director