sent On 31/01/2011
FAX No. 8365996

Fax Nos. 26598237 / 26598238/ 66418125 / 66418126

ROLTA

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/I, "G" Block
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051.

Ref: RIL/BM/QR2/2011 January 31, 2011

Dear Sirs,

Sub: Unaudited Financial Results for the 2nd quarter ended December 31, 2010

Pursuant to Listing provisions, we have to inform you that, the Board of Directors of our Company, at their meeting held today i.e. 31st January 2011; took on record the Unaudited Financial Results for the 2nd quarter ended December 31, 2010.

We now enclose herewith the Unaudited Financial Results (Consolidated and Standalone) and Press Release, for your information and records, please.

Thanking you,

Yours faithfully,
For ROLTA INDIA LIMITED,

(Dharmesh Desai)
Associate Director (Legal)
& Company Secretary

Encl: As above

Press Note
Monday
January 31, 2011

Rolta's Q2 FY-11 Consolidated Net Profit at Rs. 154.18 Cr.

Mumbai – Rolta India Limited, one of India's leading IT companies, specializing in Enterprise Geospatial & Defense Solutions (EGDS), Enterprise Design & Operation Solutions (EDOS), and Enterprise IT Solutions (EITS), today announced unaudited financial results for Quarter ended December 31, 2010 (Q2 FY-11).

FINANCIAL HIGHLIGHTS

- Consolidated Revenue for Q2 FY-11 at **Rs. 441.15 crores (Rs. 4.41 Billion)** against Rs. 375.56 crores (Rs. 3.76 billion) in Q2 FY-10, registering a Y-o-Y growth of 17.5% and sequential growth of 3.2%.

- Consolidated EBITDA for Q2 FY-11 at **Rs. 173.92 crores (Rs. 1.74 Billion)** against Rs. 142.28 crores (Rs.1.42 billion) in Q2 FY-10, registering a Y-o-Y growth of 22.2% and sequential growth of 2.5%.

- Consolidated Profit after Tax (including exceptional item as given below) for Q2 FY-11 at **Rs. 154.18 crores (Rs. 1.54 Billion)** against Rs. 62.79 crores (Rs. 627.9 Million) in Q2 FY-10, registering a Y-o-Y growth of 145.5% and sequential growth of 106.2%.

- Consolidated Net Profit (excluding exceptional gain as given below) for Q2 FY 2011 is **Rs.78.11 crores (Rs. 781.1 Million)** as against Rs. 62.79 crores (Rs. 627.9 Million) in Q2 FY 2010 registering Y-o-Y growth of 24.4% and sequential growth of 4.5%.

- Consolidated Revenue for H1 FY-11 at **Rs. 868.73 crores (Rs. 8.69 Billion)** against Rs. 726.05 crores (Rs. 7.26 billion) in H1 FY-10, registering a Y-o-Y growth of 19.7%.

- Consolidated EBITDA for H1 FY-11 at **Rs. 343.63 crores (Rs. 3.44 Billion)** against Rs. 267.76 crores (Rs.2.68 billion) in H1 FY-10, registering a Y-o-Y growth of 28.3%.

- Consolidated Profit after Tax (including exceptional item as given below) for H1 FY-11 at **Rs. 228.95 crores (Rs. 2.29 Billion)** against Rs. 118.91 crores (Rs. 1.19 Billion) in H1 FY-10, registering a Y-o-Y growth of 92.5%.

- Exceptional item for the quarter ended December 31,2010 represents gain of Rs.103.65 crores (net of tax Rs.76.07 crores) towards sale by the Company of its 50% shares in Shaw Rolta Limited (SWRL) to its joint venture partner, Stone & Webster, Inc. – a subsidiary of The Shaw Group, Inc. The effective date of this transaction is December 31, 2010.

- Earning Per Share after exceptional item for Q2 FY-11 of Rs. 9.6 is based on profit after tax and minority interest Rs.154.18 crores. Earning Per Share before exceptional item for Q2 FY-11 of Rs. 4.8 is based on net profit before exceptional item and after tax and minority interest Rs.78.11 crores.

Commenting on the results, **Mr. K. K. Singh, Chairman and Managing Director,** said: *"At Rolta, we have constantly reinvented ourselves and today, we have transformed our business – from being services centric to one that is increasingly Rolta IP-centric. We have launched innovative solutions that leverage our bank of exceptional IPRs – enabling us to address much larger markets worldwide with better profitability."*

Corporate & Operational Highlights

The Company continued to witness very encouraging response to its solutions offerings in all lines of business. The order book and the pipeline now comprise a significant value of IP based solutions. To build and sustain this IP-driven strategy, the Company continues to further strengthen its product development and delivery organization, especially by inducting senior and highly skilled staff.

During the quarter, the Company won and executed contracts for deploying ROLTA Geospatial Fusion™, its unique solution for enabling fusion of various disparate geospatial and non-spatial databases and software applications. In USA, for example, the Company is involved in the implementation of a solution for enterprise level integration across functional areas of a large Utility company. Similarly, company is winning large contracts in the other markets, especially in the Middle East.

The Company's Defense and Security businesses has expanded much beyond its traditionally strong areas of military GIS and Earth Sciences into sophisticated Optronics requirements e.g. Thermal Imaging Fire Control Systems, etc. and cutting edge military communication systems like Tactical Communications Systems. Rolta has also progressed very well in the Homeland Security domain by further strengthening its comprehensive portfolio for land and maritime security solutions. The Company continues to build & strengthen partnerships with world-leading defense & security organizations, as it expands into these large markets.

In the Enterprise Design & Operation Solutions (EDOS) segment, the Company today addresses the large on-going requirements of operating plants with Rolta OneView™ – a set of solutions built by leveraging Rolta's domain expertise in engineering and Business Intelligence (BI).

Rolta continues to strengthen and build its EITS portfolio and capabilities and now has the full stack of IT solutions with top-of-the-line offerings which bring together the latest technologies of Cloud Computing, EAI, SOA, Enterprise GIS, Data Integration and Business Intelligence.

The Company has divested its 50% share in Shaw Rolta Limited (SWRL) to its joint venture partner, Stone & Webster, Inc. – a subsidiary of The Shaw Group, Inc. The effective date of this transaction is December 31, 2010. For its 50% shares that have a face value of approximately US$ 100,000 (Rs. 50 Lacs), the Company has received a sum of US$ 27.5 Million (about Rs. 125 Crores), and in addition, will receive about US$ 8.0 Million (Rs. 36 Crores) over the next two years, for defined services, aggregating to about US$ 35.5 Million (nearly Rs. 160 Crores) as total consideration per the agreement. SWRL paid a dividend of Rs. 1 Crore each to Rolta and Shaw for the last financial year ending on June 30, 2010. SWRL was established as a 50:50 joint venture in 2004 to serve as an off-shore engineering center for Shaw's global projects, and to focus on EPCm business in India, including the nuclear energy sector. The Shaw Group perceives that market and regulatory limitations have made nuclear power projects unattractive in India and accordingly have no active plan to pursue nuclear power business in India unless these limitations are removed or suitably modified. The Company is completely committed to and continues to strongly participate in India's growth story and its emerging nuclear power market. To resolve certain exclusivity provisions in SWRL's charter and to empower each partner to follow their respective business strategies, Rolta and Shaw have agreed to place ownership of 100% of SWRL with The Shaw Group. Also, The Shaw Group has agreed that in the event Shaw decides to pursue nuclear power projects in India, they will address any such opportunity first with Rolta & Rolta will also have the right of first refusal.

About Rolta: Rolta is an Indian multinational organization that has executed projects in over 40 countries. Rolta is among the world's leading providers of geospatial solutions and services, with a unique solutions framework – Rolta Geospatial Fusion™. Rolta's intellectual property repository contains cutting-edge software for earth sciences, including technologies acquired from world leaders, providing the foundation for C4ISTAR information systems, Military Communications, Digital Soldier, and Vehicle Systems covering the entire "sensor to shooter" chain, and for sophisticated Homeland Security Solutions. Rolta offers EPCm services for the entire lifecycle of plants in Oil & Gas, Power and Chemical/Petrochemical industries. Rolta OneView™ is an innovative business intelligence solution for the process industry for operational excellence. Rolta's portfolio of IT solutions includes Rolta iPerspective™, an innovative suite of software for enterprise-level integration and SoA enablement of applications, and providing state-of-the-art technology for exploiting cloud computing. Rolta, headquartered in Mumbai, employs over 4000 professionals with countrywide infrastructure and international subsidiaries across the globe. The Company has benchmarked its quality processes against the world's best quality standards. Forbes Global has ranked Rolta amongst the "Best 200 under a Billion" for four times in six years. Rolta was included in the S&P Global Challengers List™ 2008, by Standard & Poor's. This List identifies 300 mid-sized companies worldwide that have shown the highest growth characteristics along dimensions encompassing intrinsic and extrinsic growth. Rolta has been ranked among the leading employers, year after year, in the DATAQUEST surveys of Best Employers in the IT sector. The Company is listed on the Bombay Stock Exchange and National Stock Exchange in cash and F&O segment, and forms part of various indices on BSE/NSE. The Company's GDRs are listed on the Main Board of London Stock Exchange and its FCCBs are listed on the Singapore Stock Exchange.

For additional information:

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Telephone: +91 (22) 2926 6666	**Telephone: +91 (22) 2926 6666**	**Telephone: +1 (678) 942 5000**

Disclaimer: This press release includes statements that are not historical in nature and that may be characterized as "forward-looking statements", including those related to future financial and operating results, benefits and synergies of the Company's brands and strategies, future opportunities and the growth of the market for open source solutions. You should be aware that Rolta's actual results could differ materially from those contained in the forward-looking statements, which are based on current expectations of Rolta management and are subject to a number of risks and uncertainties, including, but not limited to, Rolta's ability to integrate acquired operations and employees, Rolta's success in executing its strategies, Rolta's ability to take a competitive position in the industry, business conditions and the general economy, market opportunities, potential new business strategies, competitive factors, sales and marketing execution, shifts in technologies or market demand, and any other factors. We may make additional written and oral forward-looking statements but do not undertake, and disclaim any obligation, to update them.

ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2010

(Rs. In Crores)

Particulars	3 Months Ended 31-12-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.10
Net Sales/Income from Operations	355.06	284.97	684.54	531.35	1,170.44
Total Income	**355.06**	**284.97**	**684.54**	**531.35**	**1,170.44**
Expenditure					
a. Inventory - (Increase) / Decrease	--	2.49	3.88	4.47	6.57
b. Material / subcontract Cost	96.44	65.29	156.13	105.97	251.16
c. Staff Cost	45.44	43.57	92.15	89.89	171.45
d. Depreciation	79.07	65.61	152.58	125.15	259.42
e. Other Expenditure	19.93	16.43	50.84	30.66	72.66
Total Expenditure	**240.88**	**193.39**	**455.58**	**356.14**	**761.26**
Profit From Operations Before Other Income ,Interest & Exceptional Item	**114.18**	**91.58**	**228.96**	**175.21**	**409.18**
Other Income	1.89	9.41	6.91	18.72	29.43
Profit before Interest & Exceptional Item	**116.07**	**100.99**	**235.87**	**193.93**	**438.61**
Interest	13.85	9.86	25.53	17.75	38.60
Profit / (Loss) before Exceptional Item & Tax	**102.22**	**91.13**	**210.34**	**176.18**	**400.01**
Exceptional Item :					
Profit on sale of investment in joint venture (Refer Note No 2)	**122.73**	--	**122.73**	--	--
Profit after Exceptional Item before Tax	**224.95**	**91.13**	**333.07**	**176.18**	**400.01**
Provision for Taxation	30.00	9.00	41.50	17.50	39.50
Net Profit after Exceptional Item & Tax	**194.95**	**82.13**	**291.57**	**158.68**	**360.51**
Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.30	161.05	161.30	161.05	161.19
Reserves excluding Revaluation Reserves	--	--	--	--	**1,743.13**
Earning Per Share before Exceptional Item					
Basic EPS (in Rs.) (refer note no 3)	6.2	5.1	12.2	9.9	22.4
Diluted EPS (in Rs.)	6.2	5.1	12.1	9.8	22.2
Earning Per Share after Exceptional Item					
Basic EPS (in Rs.) (refer note no 3)	12.1	5.1	18.1	9.9	22.4
Diluted EPS (in Rs.)	12.0	5.1	18.0	9.8	22.2
Total Public Shareholding					
Number of Shares	936,97,951	9,33,51,487	936,97,951	9,33,51,487	9,16,81,979
Percentage of Shareholding	58.09	57.96	58.09	57.96	56.88
Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number Of Shares	39,80,328	39,80,328	39,80,328	39,80,328	39,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	5.89	5.89	5.89	5.89
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.47	2.47	2.47	2.47
b) Non-encumbered					
Number Of Shares	6,36,21,717	6,36,11,517	6,36,21,717	6,36,11,517	6,36,11,517
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	94.11	94.11	94.11	94.11
- Percentage of shares (as a % of the total Share Capital of the company)	39.44	39.50	39.44	39.50	39.46

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2010

(Rs. In Crores)

Particulars	3 Months Ended 31-12-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.10
Segment Revenue					
Enterprise Geospatial and Defense Solutions (EGDS)	225.55	177.89	422.44	336.55	724.30
Enterprise Design and Operation Solutions (EDOS)	96.77	73.11	199.28	146.05	334.71
Enterprise IT Solutions (EITS)	32.74	33.97	62.82	48.75	111.43
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	**355.06**	**284.97**	**684.54**	**531.35**	**1,170.44**
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial and Defense Solutions (EGDS)	134.84	99.02	250.85	197.71	429.25
Enterprise Design and Operation Solutions (EDOS)	42.94	38.66	99.33	75.72	175.04
Enterprise IT Solutions (EITS)	15.47	19.51	31.36	26.93	64.31
TOTAL	**193.25**	**157.19**	**381.54**	**300.36**	**668.60**
Add:Other Income (not allocable)	1.89	9.41	6.91	18.72	29.43
Less: Interest (not allocable)	13.85	9.86	25.53	17.75	38.60
Less: Depreciation (not allocable)	79.07	65.61	152.58	125.15	259.42
Total Profit before Exceptional Item & Tax	**102.22**	**91.13**	**210.34**	**176.18**	**400.01**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were taken on record by the Board of Directors of the Company at its meeting held on 31st January, 2011.
2. Exceptional item for the quarter ended December 31,2010 represents gain of Rs.122.73 crores (net of tax Rs.95.15 crores) towards sale of its 50% shares in Shaw Rolta Limited (SWRL) to its joint venture partner, Stone & Webster, Inc. – a subsidiary of The Shaw Group, Inc. The effective date of this transaction is December 31, 2010.
3. Earning Per Share after exceptional item for Q2 FY-11 of Rs. 12.1 is based on profit after tax Rs.194.95 crores. Earning Per Share before exceptional item for Q2 FY-11 of Rs. 6.2 is based on net profit before exceptional item and after tax Rs.99.80 crores.
4. Provision for Taxation includes provision for current tax and deferred tax.
5. There were 2 investor grievances at the beginning of the quarter ended 31st December, 2010. During the quarter, the Company received 9 grievances. 7 grievances were resolved and 2 are pending since these are subjudice and in the case of remaining 2 the investors have to comply with requirements of the company.
6. Previous quarter / year's figures are regrouped wherever necessary.
7. The Unaudited Unconsolidated statement of assets and liabilities is as under:

(Rs. In Crores)

Particulars	Half Year ended	
	As at 31.12.10	As at 31.12.09
Shareholders' Funds		
Share Capital	161.30	161.05
Reserves & Surplus	2,021.77	1,619.16
Loan Funds		
Secured Loans	655.07	578.16
Unsecured Loan (FCCBs)	547.03	533.26
Deferred Tax Liability	45.47	49.75
Total	**3,,430.64**	**2,941.38**
Fixed Assets (including CWIP)	1,960.98	1,589.89
Investments	637.43	571.46
Foreign Currency Monetary Item Translation Difference Account	(3.47)	4.11
Current Assets, Loans And Advances		
a) Inventories	--	5.98
b) Sundry Debtors	576.09	495.15
c) Cash & Bank Balances	22.31	16.64
d) Other Current Assets	136.46	12.56
e) Loans & Advances	312.79	443.23
Less : Current Liabilities And Provisions	211.95	197.64
Net Current Assets	**835.70**	**775.92**
Total	**3,430.64**	**2,941.38**

Place : Mumbai
Date : 31st January, 2011

Kamal K Singh
Chairman & Managing Director

ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2010

(Rs. In Crores)

Particulars	3 Months Ended 31-12-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.10
Net Sales/Income from Operations	441.15	375.56	868.73	726.05	1,532.67
Total Income	**441.15**	**375.56**	**868.73**	**726.05**	**1,532.67**
Expenditure					
a. Inventory - (Increase) / Decrease	--	2.49	3.88	4.47	6.57
b. Material / subcontract Cost	92.37	72.29	170.01	129.70	285.44
c. Staff Cost	131.50	122.57	258.69	247.73	499.36
d. Depreciation	80.58	66.97	156.93	129.07	267.91
e. Other Expenditure	43.36	35.93	92.52	76.39	164.27
Total Expenditure	**347.81**	**300.25**	**682.03**	**587.36**	**1,223.55**
Profit From Operations Before Other Income ,Interest & Exceptional Item	**93.34**	**75.31**	**186.70**	**138.69**	**309.12**
Other Income	2.15	7.96	7.67	17.87	27.93
Profit before Interest & Exceptional Item	**95.49**	**83.27**	**194.37**	**156.56**	**337.05**
Interest	14.99	11.45	27.68	19.77	41.90
Profit / (Loss) before Exceptional Item & Tax	**80.50**	**71.82**	**166.69**	**136.79**	**295.15**
Exceptional Item :					
Profit on sale of investment in joint venture (Refer note no 9)	**103.65**	--	**103.65**	--	--
Profit after Exceptional Item before Tax	**184.15**	**71.82**	**270.34**	**136.79**	**295.15**
Provision for Taxation	30.02	9.21	41.52	18.24	40.55
Net Profit after Exceptional Item &Tax	**154.13**	**62.61**	**228.82**	**118.55**	**254.60**
Add/(Less) Minority Share in Loss/(Profit)	0.05	0.18	0.13	0.36	0.54
Net Profit After Tax, Minority Interest & Exceptional Item	**154.18**	**62.79**	**228.95**	**118.91**	**255.14**
Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.30	161.05	161.30	161.05	161.19
Reserves excluding Revaluation Reserves	--	--	--	--	**1,434.12**
Earning Per Share before Exceptional Item					
Basic EPS (in Rs.) (refer note no 10)	4.8	3.9	9.5	7.4	15.8
Diluted EPS (in Rs.)	4.8	3.9	9.4	7.3	15.7
Earning Per Share after Exceptional Item					
Basic EPS (in Rs.) (refer note no 10)	9.6	3.9	14.2	7.4	15.8
Diluted EPS (in Rs.)	9.5	3.9	14.1	7.3	15.7
Total Public Shareholding					
Number of Shares	936,97,951	9,33,51,487	936,97,951	9,33,51,487	9,16,81,979
Percentage of Shareholding	58.09	57.96	58.09	57.96	56.88
Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number Of Shares	39,80,328	39,80,328	39,80,328	39,80,328	39,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	5.89	5.89	5.89	5.89
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.47	2.47	2.47	2.47
b) Non-encumbered					
Number Of Shares	6,36,21,717	6,36,11,517	6,36,21,717	6,36,11,517	6,36,11,517
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	94.11	94.11	94.11	94.11
- Percentage of shares (as a % of the total Share Capital of the company)	39.44	39.50	39.44	39.50	39.46

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2010

(Rs. In Crores)

PARTICULARS	3 Months Ended 31-12-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.10
Segment Revenue					
Enterprise Geospatial and Defense Solutions (EGDS)	224.95	186.80	440.33	357.79	762.31
Enterprise Design and Operation Solutions (EDOS)	109.10	95.08	217.26	183.33	392.47
Enterprise IT Solutions (EITS)	107.10	93.68	211.14	184.93	377.89
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	**441.15**	**375.56**	**868.73**	**726.05**	**1,532.67**
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial and Defense Solutions (EGDS)	117.24	91.46	231.13	171.50	373.84
Enterprise Design and Operation Solutions (EDOS)	44.01	38.12	87.49	71.92	154.60
Enterprise IT Solutions (EITS)	12.67	12.70	25.01	24.34	48.59
TOTAL	**173.92**	**142.28**	**343.63**	**267.76**	**577.03**
Add:Other Income (not allocable)	2.15	7.96	7.67	17.87	27.93
Less: Interest (not allocable)	14.99	11.45	27.68	19.77	41.90
Less: Depreciation (not allocable)	80.58	66.97	156.93	129.07	267.91
Total Profit before Exceptional Item & Tax	**80.50**	**71.82**	**166.69**	**136.79**	**295.15**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were taken on record by the Board of Directors of the Company at its meeting held on 31st January, 2011.
2. Consolidated Revenue for Q2 FY-11 at Rs. 441.15 crores against Rs. 375.56 crores in Q2 FY-10, registering a Y-o-Y growth of 17.5 % and Q-o-Q growth of 3.2%.
3. Consolidated EBITDA for Q2 FY-11 at Rs.173.92 crores against Rs.142.28 crores in Q2 FY-10, registering a Y-o-Y growth of 22.2% and Q-o-Q growth of 2.5%.
4. Consolidated Net Profit (including exceptional item as per note no 9 below) for Q2 FY-11 at Rs. 154.18 crores against Rs. 62.79 crores in Q2 FY-10 registering a Y-o-Y growth of 145.5% and Q-o-Q growth of 106.2%.
5. Consolidated Net Profit (excluding exceptional gain as per note no 9 below) for Q2 FY 2011 is Rs.78.11 crores as against Rs. 62.79 crores in Q2 FY 2010 registering Y-o-Y growth of 24.4% and Q-o-Q growth of 4.5%.
6. Consolidated Revenue for H1 FY-11 at Rs. 868.73 crores against Rs. 726.05 crores in H1 FY-10, registering a Y-o-Y growth of 19.7 % .
7. Consolidated EBITDA for H1 FY-11 at Rs.343.63 crores against Rs.267.76 crores in H1 FY-10, registering a Y-o-Y growth of 28.3%.
8. Consolidated Net Profit (including exceptional item as per note no 9 below) for H1 FY-11 at Rs. 228.95 crores against Rs. 118.91 crores in H1 FY-10 registering a Y-o-Y growth of 92.5%.
9. Exceptional item for the quarter ended December 31,2010 represents gain of Rs.103.65 crores (net of tax Rs.76.07 crores) towards sale by the Company of its 50% shares in Shaw Rolta Limited (SWRL) to its joint venture partner, Stone & Webster, Inc. – a subsidiary of The Shaw Group, Inc. The effective date of this transaction is December 31, 2010.
10. Earning Per Share after exceptional item for Q2 FY-11 of Rs. 9.6 is based on profit after tax and minority interest Rs.154.18 crores. Earning Per Share before exceptional item for Q2 FY-11 of Rs. 4.8 is based on net profit before exceptional item and after tax and minority interest Rs.78.11 crores.
11. In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and exceptional item, Profit after tax and exceptional item for the Q2 F.Y.11 is Rs. 355.06 Cr., Rs.102.22 Cr. and Rs.194.95 Cr. respectively and for H1 FY-11 Rs. 684.54 Cr., Rs. 210.34 Cr. And Rs.291.57Cr. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
12. Provision for Taxation includes provision for current tax and deferred tax.
13. There were 2 investor grievances at the beginning of the quarter ended 31st December, 2010. During the quarter, the Company received 9 grievances. 7 grievances were resolved and 2 are pending since these are subjudice and in the case of remaining 2 the investors have to comply with requirements of the company.
14. Previous quarter / year's figures are regrouped wherever necessary.
15. The Unaudited Consolidated statement of assets and liabilities is as under:

(Rs. In Crores)

Particulars	Half Year ended	
	As at 31.12.10	As at 31.12.09
Shareholders' Funds		
Share Capital	161.30	161.05
Reserves & Surplus	1,661.56	1,378.84
Loan Funds		
Secured Loans	748.29	623.32
Unsecured Loan (FCCBs)	547.03	533.26
Deferred Tax Liability	45.47	49.75
Minority Interest	0.13	0.43
Total	**3,163.78**	**2,746.65**
Fixed Assets (including CWIP)	2,021.43	1,651.22
Goodwill	284.67	293.92
Investments	32.11	99.04
Foreign Currency Monetary Item Translation Difference Account	(3.19)	5.80
Deferred Tax Assets	6.42	0.36
Current Assets, Loans And Advances		
a) Inventories	--	5.98
b) Sundry Debtors	614.11	541.23
c) Cash & Bank Balances	40.29	56.16
d) Other Current Assets	136.53	11.71
e) Loans & Advances	264.15	296.06
Less : Current Liabilities And Provisions	232.74	214.83
Net Current Assets	**822.34**	**696.31**
Total	**3,163.78**	**2,746.65**

Place : Mumbai
Date : 31st January, 2011

Kamal K Singh
Chairman & Managing Director