ROLTA INDIA LIMITED

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ANNUAL AUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2012

PART I (In ₹ Crores)

Sr. No	Particulars	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
1	Net Sales/Income from Operations	346.71	334.01	393.46	1,468.07	1,448.75
	Total Income from operations	**346.71**	**334.01**	**393.46**	**1,468.07**	**1,448.75**
2	**Expenses**					
	a. Material / Subcontract Cost	13.61	39.95	94.06	257.82	351.76
	b. Inventory - (Increase) / Decrease	--	--	--	--	3.88
	c. Employee Benefits Expense	46.48	49.86	54.73	209.98	197.44
	d. Depreciation and amortisation Expense	141.15	101.01	86.43	433.61	321.36
	e. Other Expenses	31.06	34.53	39.86	138.14	113.46
	Total Expenses	**232.30**	**225.35**	**275.08**	**1,039.55**	**987.90**
3	**Profit From Operations Before Other Income ,Finance Costs & Exceptional Items (1 - 2)**	**114.41**	**108.66**	**118.38**	**428.52**	**460.85**
4	Other Income	0.53	15.04	8.62	35.84	27.59
5	**Profit / (Loss) before Finance Costs & Exceptional Items (3 + 4)**	**114.94**	**123.70**	**127.00**	**464.36**	**488.44**
6	Finance Costs	39.98	25.77	13.04	103.70	53.30
7	**Profit / (Loss) before Exceptional Items & Tax (5 – 6)**	**74.96**	**97.93**	**113.96**	**360.66**	**435.14**
8	Exceptional Items:					
	Profit on sale of investment in joint venture	--	--	--	--	**122.73**
9	**Profit after Exceptional Items before Tax (7 + 8)**	**74.96**	**97.93**	**113.96**	**360.66**	**557.87**
10	Tax Expense	2.00	10.18	11.00	33.32	62.50
11	**Net Profit after Exceptional Items &Tax (9 – 10)**	**72.96**	**87.75**	**102.96**	**327.34**	**495.37**
12	Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.33	161.33	161.33	161.33	161.33
13	**Reserves excluding Revaluation Reserves**	--	--	--	**2,313.83**	**2,142.22**
14.i	**Earning Per Share before Exceptional Items**					
	Basic EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	24.8
	Diluted EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	24.8
14.ii	**Earning Per Share after Exceptional Items**					
	Basic EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	30.7
	Diluted EPS (in ₹) (not annualised)	4.5	5.4	6.4	20.3	30.6

PART II : SELECT INFORMATION FOR THE YEAR ENDED JUNE 30, 2012 (In ₹ Crores)

Sr. No	Particulars	Quarter Ended 30-06-12	Quarter Ended 31-03-12	Quarter Ended 30-06-11	12 Months Accounting Year Ended 30-06-12	Previous Accounting Year Ended 30.06.11
A	**PARTICULARS OF SHAREHOLDING**					
1	**Total Public Shareholding**					
	Number of Shares	90,103,168	9,05,48,168	9,36,22,051	90,103,168	9,36,22,051
	Percentage of Shareholding	55.85	56.13	58.03	55.85	58.03
2	**Promoters and Promoter Group Shareholding**					
	a) Pledged/Encumbered					
	Number Of Shares	4,500,000	30,00,000	38,00,000	4,500,000	38,00,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.32	4.24	5.61	6.32	5.61
	Percentage of shares (as a % of the total Share Capital of the company)	2.79	1.86	2.36	2.79	2.36
	b) Non-encumbered					
	Number Of Shares	66,725,928	6,77,80,928	6,39,07,045	66,725,928	6,39,07,045
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.68	95.76	94.39	93.68	94.39
	Percentage of shares (as a % of the total Share Capital of the company)	41.36	42.01	39.61	41.36	39.61

B	**INVESTOR COMPLAINTS FOR YEAR ENDED JUNE 30, 2012**			
	Pending at the beginning of the quarter	**Received during the quarter**	**Disposed of during the quarter**	**Remaining unresolved at the end of the quarter**
	NIL	22	22	NIL

SEGMENT-WISE REVENUE AND RESULTS FOR THE YEAR ENDED JUNE 30, 2012

(In ₹Crores)

Particulars	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue					
Enterprise Geospatial and Defense Solutions (EGDS)	186.39	187.68	247.10	850.32	902.33
Enterprise Design and Operation Solutions (EDOS)	97.03	86.55	90.05	379.83	382.28
Enterprise IT Solutions (EITS)	63.29	59.78	56.31	237.92	164.14
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	**346.71**	**334.01**	**393.46**	**1,468.07**	**1,448.75**
Segment Profit/(loss) before depreciation and amortisation expense, Finance Costs & Tax					
Enterprise Geospatial and Defense Solutions (EGDS)	144.49	124.83	114.75	541.06	519.25
Enterprise Design and Operation Solutions (EDOS)	72.08	56.02	74.85	215.74	206.86
Enterprise IT Solutions (EITS)	38.99	28.82	15.21	105.33	56.10
TOTAL	**255.56**	**209.67**	**204.81**	**862.13**	**782.21**
Add: Other Income (not allocable)	0.53	15.04	8.62	35.84	27.59
Less: Finance Costs (not allocable)	39.98	25.77	13.04	103.70	53.30
Less: Depreciation and amortisation Expense (not allocable)	141.15	101.01	86.43	433.61	321.36
Total Profit before Exceptional Items & Tax	**74.96**	**97.93**	**113.96**	**360.66**	**435.14**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22nd August 2012. These results have been audited by Statutory Auditors.
2. The Board of Directors has recommended a dividend of ₹. 3.00 Per share for the FY 2011-2012.
3. Tax Expense includes provision for current tax and deferred tax.
4. Previous quarter / year's figures are regrouped wherever necessary.
5. The Audited Unconsolidated statement of assets and liabilities is as under:

(In ₹Crores)

Sr.No.		Particulars	AS at 30.06.12	AS at 30.06.11
A		**EQUITY AND LIABILITIES**		
1		**Shareholders' Funds**		
	(a)	Share Capital	161.33	161.33
	(b)	Reserves & Surplus	2,304.45	2,142.22
		Sub-total Shareholders funds	**2,465.78**	**2,303.55**
2		**Non Current Liabilities**		
	(a)	Long -term borrowings	1910.97	730.88
	(b)	Deferred Tax Liabilities (net)	47.67	44.65
	(c)	Long Term Provision	15.55	13.09
		Sub-total Non – current liabilities	**1,974.19**	**788.62**
3		**Current Liabilities**		
	(a)	Short Term Borrowings	231.18	67.76
	(b)	Trade Payables	65.66	37.12
	(c)	Other Current Liabilities		
		i) FCCB's	--	564.21
		ii) Others	145.41	118.86
	(d)	Short Term Provisions	115.55	100.77
		Sub-total – current liabilities	**557.80**	**888.72**
		TOTAL –EQUITY AND LIABILITIES	**4,997.77**	**3,980.89**
B		**ASSETS**		
1		**Non Current Assets**		
	(a)	Fixed Assets		
		Tangible Assets	2,820.29	1,892.04
		Intangible Assets	182.72	113.61
		Capital Work in Progress	311.10	282.53
	(b)	Non Current Investment	700.94	617.46
	(c)	Long Term Loans & Advances	46.17	40.41
	(d)	Other Non Current Assets	105.48	5.51
		Sub-total Non-current Assets	**4,166.70**	**2,951.56**
2		**Current Assets**		
		Current Investment	26.63	96.10
		Trade Receivable	567.67	682.73
		Cash & Bank Balances	16.05	31.57
		Short Term Loans & Advances	216.10	213.91
		Other Current Assets	4.62	5.02
		Sub-total Current Assets	**831.07**	**1,029.33**
		TOTAL-ASSETS	**4,997.77**	**3,980.89**

Place: Mumbai
Date: 22nd August, 2012

Kamal K Singh
Chairman & Managing Director