ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

ANNUAL AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2012

PART I (In ₹ Crores)

Sr. No	Particulars	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
1	Net Sales/Income from Operations	445.10	426.15	476.55	1,828.79	1,805.62
	Total Income from operations	**445.10**	**426.15**	**476.55**	**1,828.79**	**1,805.62**
2	**Expenses**					
	a. Material / Subcontract Cost	9.31	44.38	95.24	266.32	365.44
	b. Inventory - (Increase) / Decrease	--	--	--	--	3.88
	c. Employee Benefits Expense	139.38	133.67	132.95	542.70	523.74
	d. Depreciation and amortisation Expense	143.81	103.66	88.63	443.29	330.02
	e. Other Expenses	53.35	53.14	54.92	212.95	192.26
	Total Expenses	**345.85**	**334.85**	**371.74**	**1,465.26**	**1,415.34**
3	**Profit From Operations Before Other Income ,Finance Costs & Exceptional Items (1 - 2)**	**99.25**	**91.30**	**104.81**	**363.53**	**390.28**
4	Other Income	2.91	14.42	12.36	36.18	30.78
5	**Profit / (Loss) before Finance Costs & Exceptional Items (3 + 4)**	**102.16**	**105.72**	**117.17**	**399.71**	**421.06**
6	Finance Costs	42.29	28.28	17.52	113.97	60.76
7	**Profit / (Loss) before Exceptional Items & Tax (5 – 6)**	**59.87**	**77.44**	**99.65**	**285.74**	**360.30**
8	Exceptional Item:					
	Profit on sale of investment in joint venture	--	--	--	--	**103.65**
9	**Profit after Exceptional Items before Tax (7 + 8)**	**59.87**	**77.44**	**99.65**	**285.74**	**463.95**
10	Tax Expense	12.13	10.18	11.00	43.45	62.52
11	**Net Profit after Exceptional Items &Tax (9 – 10)**	**47.74**	**67.26**	**88.65**	**242.29**	**401.43**
12	Add/(Less) Minority Share in Loss/(Profit)	--	0.02	(0.06)	0.05	0.15
13	**Net Profit After Tax, Minority Interest & Exceptional Items (11 + 12)**	**47.74**	**67.28**	**88.59**	**242.34**	**401.58**
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.33	161.33	161.33	161.33	161.33
15	**Reserves excluding Revaluation Reserves**	--	--	--	**1,826.28**	**1,739.46**
16.i	**Earnings Per Share before Exceptional Items**					
	Basic EPS (in ₹) (not annualised)	3.0	4.2	5.5	15.0	20.2
	Diluted EPS (in ₹) (not annualised)	3.0	4.2	5.5	15.0	20.1
16.ii	**Earnings Per Share after Exceptional Items**					
	Basic EPS (in ₹) (not annualised)	3.0	4.2	5.5	15.0	24.9
	Diluted EPS (in ₹) (not annualised)	3.0	4.2	5.5	15.0	24.8

PART II : SELECT INFORMATION FOR THE YEAR ENDED JUNE 30, 2012 (In ₹ Crores)

Sr. No	PARTICULARS	Quarter Ended 30-06-12	Quarter Ended 31-03-12	Quarter Ended 30-06-11	12 Months Accounting Year Ended 30-06-12	Previous Accounting Year Ended 30.06.11
A	**PARTICULARS OF SHAREHOLDING**					
1	**Total Public Shareholding**					
	Number of Shares	90,103,168	9,05,48,168	9,36,22,051	90,103,168	9,36,22,051
	Percentage of Shareholding	55.85	56.13	58.03	55.85	58.03
2	**Promoters and Promoter Group Shareholding**					
	a) Pledged/Encumbered					
	Number Of Shares	4,500,000	30,00,000	38,00,000	4,500,000	38,00,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.32	4.24	5.61	6.32	5.61
	Percentage of shares (as a % of the total Share Capital of the company)	2.79	1.86	2.36	2.79	2.36
	b) Non-encumbered					
	Number Of Shares	66,725,928	6,77,80,928	6,39,07,045	66,725,928	6,39,07,045
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.68	95.76	94.39	93.68	94.39
	Percentage of shares (as a % of the total Share Capital of the company)	41.36	42.01	39.61	41.36	39.61

B	INVESTOR COMPLAINTS FOR YEAR ENDED JUNE 30, 2012			
	Pending at the beginning of the quarter	**Received during the quarter**	**Disposed of during the quarter**	**Remaining unresolved at the end of the quarter**
	NIL	22	22	NIL

SEGMENT-WISE REVENUE AND RESULTS FOR THE YEAR ENDED JUNE 30, 2012

(In ₹Crores)

PARTICULARS	Quarter Ended 30-06-12 (Audited)	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 30-06-11 (Audited)	12 Months Accounting Year Ended 30-06-12 (Audited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue					
Enterprise Geospatial and Defense Solutions (EGDS)	195.59	195.23	255.05	894.13	939.45
Enterprise Design and Operation Solutions (EDOS)	100.33	98.51	102.70	407.85	420.81
Enterprise IT Solutions (EITS)	149.18	132.41	118.80	526.81	445.36
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	**445.10**	**426.15**	**476.55**	**1,828.79**	**1,805.62**
Segment Profit/(loss) before depreciation and amortization expenses, Finance Cost & Tax					
Enterprise Geospatial and Defense Solutions (EGDS)	136.01	116.71	136.84	511.08	496.68
Enterprise Design and Operation Solutions (EDOS)	69.97	53.34	42.21	204.45	170.01
Enterprise IT Solutions (EITS)	37.08	24.91	14.39	91.29	53.61
TOTAL	**243.06**	**194.96**	**193.44**	**806.82**	**720.30**
Add: Other Income (not allocable)	2.91	14.42	12.36	36.18	30.78
Less: Finance Costs (not allocable)	42.29	28.28	17.52	113.97	60.76
Less: Depreciation and Amortization Expense (not allocable)	143.81	103.66	88.63	443.29	330.02
Total Profit before Exceptional Items & Tax	**59.87**	**77.44**	**99.65**	**285.74**	**360.30**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22nd August, 2012. These results have been audited by Statutory Auditors.
2. The Board of Directors has recommended a dividend of ₹3.00 per share for the FY 2011-2012.
3. Consolidated Revenue for Q4 FY-12 at ₹445.10 Cr. against ₹426.15 Cr. in Q3 FY-12, registering a Sequential growth of 4.4%.
4. Consolidated EBITDA for Q4 FY-12 at ₹243.06 Cr. against ₹194.96 Cr. in Q3 FY-12, registering a Sequential growth of 24.7%.
5. Consolidated Net Profit for Q4 FY-12 at ₹47.74 Cr. against ₹67.28 Cr. in Q3 FY-12, registering a Sequential decline of 29.0%. This decline is mainly attributable to forex losses provided during the Quarter due to adverse currency movement of USD/INR rates from ₹51.15/$ in beginning of the Quarter to ₹56.30/$ at the end of the Quarter.
6. In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit after tax and exceptional item for the Q4 F.Y.12 is ₹346.71 Cr., ₹72.96 Cr. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
7. Tax Expense includes provision for current tax and deferred tax.
8. Previous quarter / year's figures are regrouped wherever necessary.
9. The Audited Consolidated statement of assets and liabilities is as under:

(In ₹Crores)

Sr No		Particulars	As at 30.06.12	As at 30.06.11
A		**EQUITY AND LIABILITIES**		
1		**Shareholders' Funds**		
	(a)	Share Capital	161.33	161.33
	(b)	Reserves & Surplus	1,857.24	1,737.64
		Sub-total Shareholders funds	**2,018.57**	**1,898.97**
2		Minority Interest	0.06	0.11
3		**Non Current Liabilities**		
	(a)	Long -term borrowings	1,910.97	730.88
	(b)	Deferred Tax Liabilities (net)	50.63	44.65
	(c)	Other Long Term Liabilities	3.61	1.82
	(d)	Long Term Provisions	15.55	13.09
		Sub-total Non – current liabilities	**1,980.76**	**790.44**
4		**Current Liabilities**		
	(a)	Short Term Borrowings	444.11	147.90
	(b)	Trade Payables	8.40	19.44
	(c)	Other Current Liabilities		
		I) FCCB's	-	564.21
		ii) Others	168.86	126.74
	(d)	Short Term Provisions	114.65	100.77
		Sub-total – current liabilities	**736.03**	**959.06**
		TOTAL –EQUITY AND LIABILITIES	**4,735.42**	**3,648.58**
B		**ASSETS**		
1		**Non Current Assets**		
	(a)	Fixed Assets		
		Tangible Assets	2795.79	1,917.41
		Intangible Assets	275.91	147.08
		Capital Work in Progress	311.15	282.52
	(b)	Goodwill on Consolidation	358.66	284.90
	(c)	Differed Tax Assets (Net)	--	6.65
	(d)	Long Term Loans & Advances	46.17	44.30
	(e)	Other Non Current Assets	105.48	5.52
		Sub-total Non-current Assets	**3,893.16**	**2688.38**
2		**Current Assets**		
		Current Investment	26.63	96.10
		Trade Receivable	602.35	692.59
		Cash & Bank Balances	25.95	40.11
		Short Term Loans & Advances	181.65	126.33
		Other Current Assets	5.68	5.07
		Sub-total Current Assets	**842.26**	**960.20**
		TOTAL-ASSETS	**4,735.42**	**3,648.58**

Place: Mumbai
Date: 22nd August, 2012

Kamal K Singh
Chairman & Managing Director