SENT
DATE 12/11/2014

ROLTA

November 12, 2014

| To, | To, |
|---|---|
| **Bombay Stock Exchange Limited (BSE)**<br>Listing Department,<br>P J Towers, Dalal Street,<br>Mumbai - 400 001.<br>Fax. No. 22723121 /22722037 /2272 | **National Stock Exchange of India Limited**<br>"Exchange Plaza"<br>Bandra Kurla Complex<br>Bandra (E) Mumbai – 400 051.<br>Fax. No. 26598237/38, 66418125 / 26 |

Dear Sir / Madam,

**Sub.:- Submission of Unaudited Financial Results (UFR) under Clause 41 of the Listing Agreement.**

In accordance with Clause 41 of the Listing Agreement, we wish to inform you that the Board of Directors of Rolta India Limited *(herein after refereed as "Company")* at their meeting held today i.e. November 12, 2014, has approved the Unaudited Consolidated and Standalone Financial Results of the Company Quarter and Half Year ended September 30, 2014 after review and recommendations of the same by the Audit Committee at their meeting held today i.e. November 12, 2014 prior to the Board Meeting. Accordingly, we are enclosing herewith the following:

1) Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2014;
2) Limited Review Report for the Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2014 submitted by M/s. Walker Chandiok & Co. LLP, Statutory Auditors of the Company;
3) Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2014;
4) Limited Review Report for the Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2014 submitted by M/s. Walker Chandiok & Co. LLP, Statutory Auditors of the Company;

You are requested to kindly take the same on your record.

Thanking you,

For **ROLTA INDIA LIMITED**

**Verinder Khashu**
**Company Secretary &**
**Head – Legal / Compliance**

**Encl.:** As above

# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India. CIN : L74999MH1989PLC052384
Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: investor@rolta.com, website: www.rolta.com

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Crores)

PART I

| Sr. No | Particulars | Quarter ended 30.09.14 (Unaudited) | Quarter ended 30.06.14 (Unaudited) | Quarter ended 30.09.13 (Unaudited) | 6 Months period ended 30.09.14 (Unaudited) | 6 Months period ended 30.09.13 (Unaudited) | 9 Months ended 31.03.14 (Audited) |
|---|---|---|---|---|---|---|---|
| 1 | Net Sales/Income from Operations | 885.29 | 881.28 | 627.77 | 1,766.57 | 1,239.97 | 2,501.72 |
| | **Total Income from operations** | **885.29** | **881.28** | **627.77** | **1,766.57** | **1,239.97** | **2,501.72** |
| 2 | **Expenses** | | | | | | |
| | a. Cost of materials & technical subcontractors | 272.76 | 330.73 | 166.83 | 603.49 | 322.65 | 826.48 |
| | b. Employee benefits expense | 203.23 | 190.98 | 166.19 | 394.21 | 321.68 | 629.06 |
| | c. Depreciation and amortization expense | 148.90 | 144.65 | 99.22 | 293.55 | 188.12 | 363.64 |
| | d. Other expenses | 84.17 | 63.50 | 55.41 | 147.67 | 129.01 | 240.41 |
| | **Total Expenses** | **709.06** | **729.86** | **487.65** | **1,438.92** | **961.46** | **2,059.59** |
| 3 | **Profit from operations before other income, finance costs and exceptional items (1 - 2)** | **176.23** | **151.42** | **140.12** | **327.65** | **278.51** | **442.13** |
| 4 | Other income | 6.21 | 7.33 | 11.64 | 13.54 | 27.59 | 5.68 |
| 5 | **Profit/(Loss) before finance costs and exceptional items (3 + 4)** | **182.44** | **158.75** | **151.76** | **341.19** | **306.10** | **447.81** |
| 6 | Finance costs | 103.16 | 89.85 | 78.31 | 193.01 | 146.79 | 247.94 |
| 7 | **Profit / (Loss) before exceptional items and tax (5 – 6)** | **79.28** | **68.90** | **73.45** | **148.18** | **159.31** | **199.87** |
| 8 | Exceptional Item: Additional depreciation due to change in estimates | -- | -- | -- | -- | (1,153.68) | -- |
| 9 | **Profit/(Loss) after exceptional item before tax (7 - 8)** | **79.28** | **68.90** | **73.45** | **148.18** | **(994.37)** | **199.87** |
| 10 | Tax expense | 8.48 | 7.10 | 3.19 | 15.58 | (18.69) | (83.80) |
| 11 | **Net Profit/(Loss) after exceptional item and tax (9 – 10)** | **70.80** | **61.80** | **70.26** | **132.60** | **(975.68)** | **283.67** |
| 12 | Add/(Less) Minority Share in Loss/(Profit) | -- | -- | -- | -- | -- | 0.02 |
| 13 | **Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12)** | **70.80** | **61.80** | **70.26** | **132.60** | **(975.68)** | **283.69** |
| 14 | Paid-up Equity Share Capital (F.V. Rs.10/- each) | 161.33 | 161.33 | 161.33 | 161.33 | 161.33 | 161.33 |
| 15 | **Reserves excluding Revaluation Reserves** | -- | -- | -- | -- | -- | **1,192.05** |
| 16.i | **Earnings Per Share before Exceptional Item** (of ₹ 10/-each) | | | | | | |
| | Basic EPS (in ₹) (not annualised) | 4.4 | 3.8 | 4.4 | 8.2 | 11.0 | 17.6 |
| | Diluted EPS (in ₹) (not annualised) | 4.2 | 3.7 | 4.4 | 7.9 | 10.7 | 17.1 |
| 16.ii | **Earnings Per Share after Exceptional Item** (of ₹ 10/-each) | | | | | | |
| | Basic EPS (in ₹) (not annualised) | 4.4 | 3.8 | 4.4 | 8.2 | (60.5) | 17.6 |
| | Diluted EPS (in ₹) (not annualised) | 4.2 | 3.7 | 4.4 | 7.9 | (60.5) | 17.1 |

PART II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2014

| Sr. No | Particulars | Quarter ended 30.09.14 | Quarter ended 30.06.14 | Quarter ended 30.09.13 | 6 Months period ended 30.09.14 | 6 Months period ended 30.09.13 | 9 Months ended 31.03.14 |
|---|---|---|---|---|---|---|---|
| A | **PARTICULARS OF SHAREHOLDING** | | | | | | |
| 1 | **Total Public Shareholding** | | | | | | |
| | Number of Shares | 79,025,798 | 79,585,798 | 82,153,568 | 79,025,798 | 82,153,568 | 79,795,798 |
| | Percentage of Shareholding | 48.98 | 49.33 | 50.92 | 48.98 | 50.92 | 49.46 |
| 2 | **Promoters and Promoter Group Shareholding** | | | | | | |
| | **a) Pledged/Encumbered** | | | | | | |
| | Number Of Shares | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 15.19 | 15.29 | 15.79 | 15.19 | 15.79 | 15.33 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 7.75 | 7.75 | 7.75 | 7.75 | 7.75 | 7.75 |
| | **b) Non-encumbered** | | | | | | |
| | Number Of Shares | 69,803,298 | 69,243,298 | 66,675,528 | 69,803,298 | 66,675,528 | 69,033,298 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 84.81 | 84.71 | 84.21 | 84.81 | 84.21 | 84.67 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 43.27 | 42.92 | 41.33 | 43.27 | 41.33 | 42.79 |

| B | INVESTOR COMPLAINTS FOR QUARTER ENDED SEPTEMBER 30, 2014 | | | |
|---|---|---|---|---|
| | Pending at the beginning of the quarter | Received during the quarter | Disposed of during the quarter | Remaining unresolved at the end of the quarter |
| | NIL | 40 | 40 | NIL |

CERTIFIED TRUE COPY
For ROLTA INDIA LTD.
Authorised Signatory

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Crores)

| PARTICULARS | Quarter ended 30.09.14 (Unaudited) | Quarter ended 30.06.14 (Unaudited) | Quarter ended 30.09.13 (Unaudited) | 6 Months period ended 30.09.14 (Unaudited) | 6 Months period ended 30.09.13 (Unaudited) | 9 Months ended 31.03.14 (Audited) |
|---|---|---|---|---|---|---|
| **Segment Revenue** | | | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 247.27 | 246.38 | 176.95 | 493.65 | 353.39 | 706.27 |
| System Integration & Enterprise IT Solutions (EITS) | 638.02 | 634.90 | 450.82 | 1,272.92 | 886.58 | 1,795.45 |
| Less: Inter segment revenue | | | | | | |
| **Net revenue from operations** | **885.29** | **881.28** | **627.77** | **1,766.57** | **1,239.97** | **2,501.72** |
| Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax | | | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 145.32 | 138.46 | 96.46 | 283.78 | 186.66 | 353.78 |
| System Integration & Enterprise IT Solutions (EITS) | 179.81 | 157.61 | 142.88 | 337.42 | 279.97 | 451.99 |
| **TOTAL** | **325.13** | **296.07** | **239.34** | **621.20** | **466.63** | **805.77** |
| Add: Other Income (Un allocable) | 6.21 | 7.33 | 11.64 | 13.54 | 27.59 | 5.68 |
| Less: Finance Costs (Un allocable) | 103.16 | 89.85 | 78.31 | 193.01 | 146.79 | 247.94 |
| Less: Depreciation and Amortization Expense (Un allocable) | 148.90 | 144.65 | 99.22 | 293.55 | 188.12 | 363.64 |
| Less: Exceptional Item: Additional Depreciation due to change in estimates (Un allocable) | -- | -- | -- | -- | 1,153.68 | -- |
| **Profit after exceptional item before tax** | **79.28** | **68.90** | **73.45** | **148.18** | **(994.37)** | **199.87** |

**Notes on segment information:** Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

**Notes:**

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th November, 2014 and have undergone "Limited Review" by Statutory Auditors of the company.
2. Consolidated Revenue for Q2 FY-15 at ₹ 885.29 Cr. against ₹ 627.77 Cr in Q1 FY-14, registering a Y-o-Y growth of 41.0 % and Q-o-Q growth of 0.5%
3. Consolidated EBITDA for Q2 FY-15 at ₹ 325.13 Cr. against ₹ 239.34 Cr in Q1 FY-14, registering a Y-o-Y growth of 35.8 % and Q-o-Q growth of 9.8%
4. Consolidated Profit after tax for Q2 FY-15 at ₹ 70.80 Cr. against ₹ 70.26 Cr in Q1 FY-14, registering a Y-o-Y growth of 0.8 % and Q-o-Q growth of 14.6%
5. Consolidated Revenue for six months FY-15 at ₹ 1,766.57 Cr. against ₹ 1,239.97 Cr in previous year registering a Y-o-Y growth of 42.5%
6. Consolidated EBITDA for six months FY-15 at ₹ 621.20 Cr. against ₹ 466.63 Cr in previous year registering a Y-o-Y growth of 33.1%
7. Consolidated Profit after tax for six months FY-15 as against previous year, is not comparable due to exceptional item.
8. In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q2 F.Y.15 is ₹ 502.51 Cr., ₹ 176.06 Cr. and ₹ 168.17 Cr. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
9. Tax Expense includes provision for current tax and deferred tax.
10. Previous period figures are regrouped/rearranged wherever necessary.
11. In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be.
12. The Unaudited Consolidated statement of assets and liabilities is as under:

(In ₹ Crores)

| Sr No | | Particulars | AS at 30.09.14 (Unaudited) | AS at 31.03.14 (Audited) |
|---|---|---|---|---|
| A | | **EQUITY AND LIABILITIES** | | |
| 1 | | **Shareholders' Funds** | | |
| | (a) | Share Capital | 161.33 | 161.33 |
| | (b) | Reserves & Surplus | 2,173.33 | 2,055.88 |
| | | **Shareholder's funds** | **2,334.66** | **2,217.21** |
| 2 | | **Minority Interest** | - | - |
| 3 | | **Non-Current Liabilities** | | |
| | (a) | Long -term borrowings | 5,281.99 | 3,475.88 |
| | (b) | Deferred Tax Liabilities (net) | 37.22 | 23.69 |
| | (c) | Other Long Term Liabilities | 9.48 | 29.39 |
| | (d) | Long Term Provisions | 14.98 | 26.60 |
| | | **Non – Current liabilities** | **5,343.67** | **3,555.56** |
| 4 | | **Current Liabilities** | | |
| | (a) | Short Term Borrowings | 30.13 | 358.92 |
| | (b) | Trade Payables | 165.44 | 272.36 |
| | (c) | Other Current Liabilities | 347.17 | 508.39 |
| | (d) | Short Term Provisions | 95.05 | 46.36 |
| | | **Current liabilities** | **637.79** | **1,186.03** |
| | | **TOTAL - EQUITY AND LIABILITIES** | **8,316.12** | **6,958.80** |
| B | | **ASSETS** | | |
| 1 | | **Non-Current Assets** | | |
| | (a) | Fixed Assets | | |
| | | Tangible Assets | 4,468.83 | 4,458.10 |
| | | Intangible Assets | 423.91 | 393.58 |
| | | Capital Work in Progress | 193.46 | 153.68 |
| | (b) | Goodwill on Consolidation | 556.70 | 544.62 |
| | (c) | Deferred Tax Asset (Net) | -- | -- |
| | (d) | Long Term Loans & Advances | 247.85 | 80.96 |
| | (e) | Other Non-Current Assets | 162.64 | 167.08 |
| | | **Non-current Assets** | **6,053.39** | **5,798.02** |
| 2 | | **Current Assets** | | |
| | | Current Investment | 28.19 | 10.88 |
| | | Trade Receivable | 1,223.00 | 862.59 |
| | | Cash & Bank Balances | 767.51 | 61.55 |
| | | Short Term Loans & Advances | 92.70 | 85.21 |
| | | Other Current Assets | 151.33 | 140.55 |
| | | **Current Assets** | **2,262.73** | **1,160.78** |
| | | **TOTAL-ASSETS** | **8,316.12** | **6,958.80** |

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS MUMBAI

Place : Mumbai
Date : 12th November, 2014

**Kamal K Singh**
Chairman & Managing Director

# Walker Chandiok & Co LLP

**Walker Chandiok & Co LLP**
(Formerly Walker, Chandiok & Co)
16th Floor, Tower II
Indiabulls Finance Centre
S B Marg, Elphinstone (W)
Mumbai 400013
India

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## Review Report

### To the Board of Directors of Rolta India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Rolta India Limited ("the Company") and its subsidiaries (collectively referred to as "the Group") for the quarter ended September 30, 2014 and the year to date results for the period April 1, 2014 to September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiok & Co LLP

**For Walker Chandiok & Co LLP**
*(formerly Walker, Chandiok & Co)*
Chartered Accountants
Firm Registration No: 001076N/N500013

Amyn Jassani

per **Amyn Jassani**
Partner
Membership No. F-46447

Mumbai, India
November 12, 2014



Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India. CIN : L74999MH1989PLC052384
Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: investor@rolta.com, website: www.rolta.com

## UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Crores)

PART I

| Sr. No | Particulars | Quarter ended 30.09.14 (Unaudited) | Quarter ended 30.06.14 (Unaudited) | Quarter ended 30.09.13 (Unaudited) | 6 Months period ended 30.09.14 (Unaudited) | 6 Months period ended 30.09.13 (Unaudited) | 9 Months ended 31.03.14 (Audited) |
|---|---|---|---|---|---|---|---|
| 1 | Net Sales/Income from Operations | 502.51 | 400.54 | 296.50 | 903.05 | 649.03 | 1,142.89 |
| | **Total Income from operations** | **502.51** | **400.54** | **296.50** | **903.05** | **649.03** | **1,142.89** |
| 2 | **Expenses** | | | | | | |
| | a. Cost of materials & technical subcontractors | 55.86 | 17.13 | 3.90 | 72.99 | 40.23 | 37.30 |
| | b. Employee benefits expense | 62.86 | 56.79 | 43.91 | 119.65 | 100.74 | 171.42 |
| | c. Depreciation and amortization expense | 146.66 | 143.51 | 95.01 | 290.17 | 176.67 | 354.21 |
| | d. Other expenses | 41.22 | 33.41 | 36.37 | 74.63 | 55.39 | 125.32 |
| | **Total Expenses** | **306.60** | **250.84** | **179.19** | **557.44** | **373.03** | **688.25** |
| 3 | **Profit from operations before other income, finance costs and exceptional items (1 - 2)** | **195.91** | **149.70** | **117.31** | **345.61** | **276.00** | **454.64** |
| 4 | Other income | 6.18 | 2.23 | 4.67 | 8.41 | 16.38 | 6.02 |
| 5 | **Profit/(Loss) before finance costs and exceptional items (3 + 4)** | **202.09** | **151.93** | **121.98** | **354.02** | **292.38** | **460.66** |
| 6 | Finance costs | 26.03 | 45.80 | 45.86 | 71.83 | 96.60 | 142.33 |
| 7 | **Profit / (Loss) before exceptional items and tax (5 - 6)** | **176.06** | **106.13** | **76.12** | **282.19** | **195.78** | **318.33** |
| 8 | **Exceptional Item:** | | | | | | |
| | Additional depreciation due to change in estimates | -- | -- | -- | -- | (1,152.72) | -- |
| | Profit on Sale of Investment | -- | 125.45 | -- | 125.45 | -- | 52.47 |
| 9 | **Profit/(Loss) after exceptional item before tax (7 - 8)** | **176.06** | **231.58** | **76.12** | **407.64** | **(956.94)** | **370.80** |
| 10 | Tax expense | 7.89 | 6.70 | 3.19 | 14.59 | (20.94) | (88.59) |
| 11 | **Net Profit/(Loss) after exceptional item and tax (9 - 10)** | **168.17** | **224.88** | **72.93** | **393.05** | **(936.00)** | **459.39** |
| 12 | Paid-up Equity Share Capital (F.V. Rs 10/- each) | 161.33 | 161.33 | 161.33 | 161.33 | 161.33 | 161.33 |
| 13 | **Reserves excluding Revaluation Reserves** | | | | | | **1,956.76** |
| 14.i | **Earnings Per Share before Exceptional Item** (of ₹ 10/-each) | | | | | | |
| | Basic EPS (in ₹) (not annualised) | 10.4 | 6.2 | 4.5 | 16.6 | 13.4 | 25.2 |
| | Diluted EPS (in ₹) (not annualised) | 10.0 | 5.9 | 4.5 | 15.9 | 13.0 | 24.5 |
| 14.ii | **Earnings Per Share after Exceptional Item** (of ₹ 10/-each) | | | | | | |
| | Basic EPS (in ₹) (not annualised) | 10.4 | 13.9 | 4.5 | 24.4 | (58.0) | 28.5 |
| | Diluted EPS (in ₹) (not annualised) | 10.0 | 13.4 | 4.5 | 23.3 | (58.0) | 27.7 |

PART II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2014

| Sr. No | Particulars | Quarter ended 30.09.14 | Quarter ended 30.06.14 | Quarter ended 30.09.13 | 6 Months period ended 30.09.14 | 6 Months period ended 30.09.13 | 9 Months ended 31.03.14 |
|---|---|---|---|---|---|---|---|
| A | **PARTICULARS OF SHAREHOLDING** | | | | | | |
| 1 | **Total Public Shareholding** | | | | | | |
| | Number of Shares | 79,025,798 | 79,585,798 | 82,153,568 | 79,025,798 | 82,153,568 | 79,795,798 |
| | Percentage of Shareholding | 48.98 | 49.33 | 50.92 | 48.98 | 50.92 | 49.46 |
| 2 | **Promoters and Promoter Group Shareholding** | | | | | | |
| | **a) Pledged/Encumbered** | | | | | | |
| | Number Of Shares | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 | 12,500,000 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 15.19 | 15.29 | 15.79 | 15.19 | 15.79 | 15.33 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 7.75 | 7.75 | 7.75 | 7.75 | 7.75 | 7.75 |
| | **b) Non-encumbered** | | | | | | |
| | Number Of Shares | 69,803,298 | 69,243,298 | 66,675,528 | 69,803,298 | 66,675,528 | 69,033,298 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 84.81 | 84.71 | 84.21 | 84.81 | 84.21 | 84.67 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 43.27 | 42.92 | 41.33 | 43.27 | 41.33 | 42.79 |

B **INVESTOR COMPLAINTS FOR QUARTER ENDED SEPTEMBER 30, 2014**

| Pending at the beginning of the quarter | Received during the quarter | Disposed of during the quarter | Remaining unresolved at the end of the quarter |
|---|---|---|---|
| NIL | 40 | 40 | NIL |

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Crores)

| PARTICULARS | Quarter ended 30.09.14 (Unaudited) | Quarter ended 30.06.14 (Unaudited) | Quarter ended 30.09.13 (Unaudited) | 6 Months period ended 30.09.14 (Unaudited) | 6 Months period ended 30.09.13 (Unaudited) | 9 Months ended 31.03.14 (Audited) |
|---|---|---|---|---|---|---|
| **Segment Revenue** | | | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 219.05 | 192.62 | 150.86 | 411.67 | 301.75 | 527.68 |
| System Integration & Enterprise IT Solutions (EITS) | 283.46 | 207.92 | 145.64 | 491.38 | 347.28 | 615.21 |
| Less: Inter segment revenue | -- | -- | -- | -- | -- | -- |
| **Net revenue from operations** | **502.51** | **400.54** | **296.50** | **903.05** | **649.03** | **1,142.89** |
| Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax | | | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 163.10 | 136.04 | 101.43 | 299.14 | 208.79 | 338.66 |
| System Integration & Enterprise IT Solutions (EITS) | 179.47 | 157.17 | 110.89 | 336.64 | 243.88 | 470.19 |
| TOTAL | **342.57** | **293.21** | **212.32** | **635.78** | **452.67** | **808.85** |
| Add: Other Income (Un allocable) | 6.18 | 2.23 | 4.67 | 8.41 | 16.38 | 6.02 |
| Less: Finance Costs (Un allocable) | 26.03 | 45.80 | 45.86 | 71.83 | 96.60 | 142.33 |
| Less: Depreciation and Amortization Expense (Un allocable) | 146.66 | 143.51 | 95.01 | 290.17 | 176.67 | 354.21 |
| Exceptional Item: | | | | | | |
| Less: Additional Depreciation due to change in estimates (Un allocable) | -- | -- | -- | -- | 1,152.72 | -- |
| Add: Profit on sale of investment | -- | 125.45 | -- | 125.45 | -- | 52.47 |
| **Profit after exceptional item before tax** | **176.06** | **231.58** | **76.12** | **407.64** | **(956.94)** | **370.80** |

**Notes on segment information:** Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

**Notes:**

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th November, 2014 and have undergone Limited Review by Statutory Auditors of the company.
2. Tax Expense includes provision for current tax and deferred tax.
3. Previous period figures are regrouped/rearranged wherever necessary.
4. In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be.
5. The Unaudited Unconsolidated statement of assets and liabilities is as under:

(In ₹ Crores)

| Sr No | | Particulars | AS at 30.09.14 (Unaudited) | AS at 31.03.14 (Audited) |
|---|---|---|---|---|
| A | | **EQUITY AND LIABILITIES** | | |
| 1 | | **Shareholders' Funds** | | |
| | (a) | Share Capital | 161.33 | 161.33 |
| | (b) | Reserves & Surplus | 3,257.92 | 2,868.90 |
| | | **Shareholder's funds** | **3,419.25** | **3,030.23** |
| 2 | | **Non-Current Liabilities** | | |
| | (a) | Long -term borrowings | 1,383.53 | 2,182.94 |
| | (b) | Deferred Tax Liabilities (net) | 29.81 | 15.21 |
| | (c) | Other Long Term Liabilities | 1,623.33 | 322.84 |
| | (d) | Long Term Provisions | 14.98 | 14.98 |
| | | **Non - Current liabilities** | **3,051.65** | **2,535.97** |
| 3 | | **Current Liabilities** | | |
| | (a) | Short Term Borrowings | 30.01 | 275.97 |
| | (b) | Trade Payables | 132.80 | 115.84 |
| | (c) | Other Current Liabilities | 185.84 | 384.46 |
| | (d) | Short Term Provisions | 85.88 | 46.36 |
| | | **Current liabilities** | **434.53** | **822.63** |
| | | **TOTAL - EQUITY AND LIABILITIES** | **6,905.43** | **6,388.83** |
| B | | **ASSETS** | | |
| 1 | | **Non-Current Assets** | | |
| | (a) | Fixed Assets | | |
| | | Tangible Assets | 4,432.91 | 4,420.90 |
| | | Intangible Assets | 423.91 | 393.60 |
| | | Capital Work in Progress | 193.46 | 153.68 |
| | (b) | Non-current Investments | 401.96 | 654.92 |
| | (c) | Long Term Loans & Advances | 130.65 | 47.04 |
| | (d) | Other Non-Current Assets | 95.01 | 101.55 |
| | | **Non-current Assets** | **5,677.90** | **5,771.69** |
| 2 | | **Current Assets** | | |
| | | Current Investment | 28.19 | 1.86 |
| | | Trade Receivable | 963.99 | 471.08 |
| | | Cash & Bank Balances | 108.07 | 41.03 |
| | | Short Term Loans & Advances | 70.65 | 44.31 |
| | | Other Current Assets | 56.63 | 58.86 |
| | | **Current Assets** | **1,227.53** | **617.14** |
| | | **TOTAL-ASSETS** | **6,905.43** | **6,388.83** |

CERTIFIED TRUE COPY
For ROLTA INDIA LTD.
Authorised Signatory

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS MUMBAI

Place : Mumbai
Date : 12th November 2014

**Kamal K Singh**
Chairman & Managing Director

# Walker Chandiok & Co LLP

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## Review Report

### To the Board of Directors of Rolta India Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Rolta India Limited ("the Company") for the quarter ended September 30, 2014 and the year to date results for the period April 1, 2014 to September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiok & Co LLP

**For Walker Chandiok & Co LLP**
*(formerly Walker, Chandiok & Co)*
Chartered Accountants
Firm Registration No: 001076N/N500013

per **Amyn Jassani**
Partner
Membership No. F-46447

Mumbai, India
November 12, 2014



Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India