



ROLLATAINERS
EMERGING EVERYDAY

ROLLATAINERS LIMITED

Registered Office: Plot No. 73-74, Phase-III, Industrial Area, Dharuhera, District Rewari, Haryana-123106

Tel.: 01274-243326, 242220

E-mail: cs.rollatainers@gmail.com **Website:** www.rollatainers.in

CIN: L21014HR1968PLC004844

Ref.No.: RTL/BSE/NSE/2026-27

Date: 26th October 2026

To,

The Secretary BSE Limited Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 400001	The Secretary National Stock Exchange Limited, Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
Scrip Code: 502448	Symbol: ROLLT

Subject: Outcome of the Board Meeting held today i.e Monday, October 26, 2026.

Dear Sir/Ma'am,

Pursuant to the provision of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. **Monday, October 26, 2026**, has inter-alia considered and approved the following matters:

1. Issue and allotment of **13,45,29,149 (Thirteen Crore Forty-Five Lakh Twenty-Nine Thousand One Hundred and Forty-Nine)** Equity convertible warrants of face value of Rs.1/- (Rupees One Only) each at a price of Rs. 2.23/- (Rupees Two and Twenty Three Paise Only) including a premium of Rs. 1.23/- (Rupees One and Twenty Three Paise Only) per warrant, to Promoter and Non-Promoter each payable in cash (" Warrants Issue Price"), aggregating upto **Rs. 30,00,00,002/-**(Rupees Thirty Crore and Two Only) which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until the expiry of 18 (Eighteen) months, on preferential basis.

The Company has received 25% of the total consideration, aggregating upto Rs. 7,50,00,003/-(Rupees Seven Crore Fifty Lakhs and Three Only), from the respective allottees, on the basis of which the Board has made the allotment of Warrants.

We would further like to state that fully paid-up equity shares of face value of Rs. 1/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant within stipulated time, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

As the Company has allotted the convertible Warrants to Allottees, there is no change in the paid-up share capital of the Company at this stage.

The detailed disclosure as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFDPD2/1/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure-1**.



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2. Approval for proposed acquisition of equity shares of Satellite Forgings Private Limited (“Target Company”) from its existing shareholders, through the execution of the Share Purchase Agreement dated 26th October, 2026 (“SPA”) amongst Rollatainers Limited (“Company”), M/s Satellite Forging Private Limited (“Target Company”) and the selling shareholders of the Target Company.

Upon completion of the proposed acquisition, Satellite Forging Private Limited shall become a Wholly Owned Subsidiary of Rollatainers Limited, subject to the acquisition of the requisite shareholding or control in accordance with applicable law.

The Company will keep the Stock Exchange(s) duly informed of any material developments in relation to the proposed acquisition, including completion of the transaction, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 are set out in “Annexure-2”.

3. Other Business Matters.

The Board Meeting was commenced at 05:30 P.M. and concluded at 06:45 P.M.

This is for your information and records.

**Thanking You,
Yours faithfully,**

For Rollatainers Limited

Aditi Jain

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**(Aditi Jain)
Company Secretary and Compliance Officer**

Encl: As stated above



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Annexure-1

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular dated January 30, 2026:

Sr. No.	Particulars	Disclosure
1.	Type of securities issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3.	Total number of securities ~~proposed to be issued or the total amount for which the securities will be issued~~	No. of Securities: 13,45,29,149 Subscription Amount (25%): Rs. 7,50,00,003/- (Rupees Seven Crore Fifty Lakhs and Three Only). Amount at the time of conversion (75%): 22,50,00,001 (Rupees Twenty-Two Crore Fifty Lakhs and One Only)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
4(i)	Number of Investors	03 (Three)
4 (ii)	Name of Investors and their corresponding subscription of No. of Shares	As per list attached in Annexure – 1A .
4 (iii) (a)	Post Allotment of securities -Outcome of the subscription	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment of warrants has been mentioned in the Annexure – 1B .
4 (iii) (b)	Issue Price/ allotted price (in case of convertibles)	Rs. 2.23/- per warrant, including face value of Rs. 1/- and premium of Rs. 1.23/- per warrant.
4 (iii) (c)	No. of Investor(s)	03 (Three)
4 (iv)	In case of convertibles – intimation on conversion of securities or on lapse of	Each Warrant is convertible into One (1) equity share of ₹ 1 each.



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	the tenure of the instrument	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NIL

Aditi Jain

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ANNEXURE-1A

LIST OF ALLOTTEES

S.No	Name of Investor	Category (Promoter/Non Promoter)	No. of warrants allotted
1.	Amzen Financial Services Private Limited	Proposed Promoter Group	9,86,54,709
2.	Golden Axis Infrastructure Private Limited	Non Promoter	1,79,37,220
3.	Sindeolia Mudratech Private Limited	Non Promoter	1,79,37,220

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ANNEXURE-1B

SHAREHOLDING OF ALLOTTEES PRE & POST PREFERENTIAL ALLOTMENT OF WARRANTS

S. No.	Proposed Allottees	No. of warrants allotted	Pre-Issue Shareholding		Post Preferential issue Shareholding*	
			Shares	%	Shares	%
1.	Amzen Financial Services Private Limited	9,86,54,709	-	-	9,86,54,709	16.20
2.	Golden Axis Infrastructure Private Limited	1,79,37,220	-	-	1,79,37,220	2.95
3.	Sindeolia Mudratech Private Limited	1,79,37,220	-	-	1,79,37,220	2.95

**Post preferential issue shareholding is on fully diluted basis with the assumption that all the convertible warrants will be converted into equity shares.*

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ANNEXURE-2

The details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFDPOD2/I/3762/2026:

S.No	Particulars	Description
1.	name of the target entity, details in brief such as size, turnover etc.;	Satelite Forging Private Limited (CIN: U70109HR2006PTC120186) is an Indian Company incorporated on 26th May 2006 engaged in the business of forged and machined auto component of OEM's, railways and other auto component manufacturer. Turnover: Rs. 7,155.25 Lakhs as on March 31, 2026.
2.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm length's"	Yes, acquisition would fall within related party transaction. The required shareholders' approval has been taken at Annual General Meeting held on 30 th September, 2026. Further, Promoter/ promoter group/ group companies have interest in the entity being acquired as they have common Ultimate Beneficial Owner. The transaction is done at arms length's basis.
3.	industry to which the entity being acquired belongs	Satelite Forging Private Limited operates as manufacturer of forged and machined auto component of OEM's, railways and other auto component manufacturer.
4.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company);	Strategic/economic benefits arising from the proposed acquisition and potential value creation for the Company and such other business rationale as may be applicable to the Company.
5.	brief details of any governmental or regulatory	NIL



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	approvals required for the acquisition;										
6.	indicative time period for completion of the acquisition	Within 12-18 Months from entering into Share Purchase Agreement.									
7.	nature of consideration – whether cash consideration or share swap and details of the same	The consideration would be paid in cash (in one or more tranches).									
8.	cost of acquisition and/or the price at which the shares are acquired	Rs. 48.95 per Equity Share									
9.	percentage of shareholding / control to be acquired pursuant to SPA	<table><tr><th>Name of Seller</th><th>No. of Shares to be acquired</th><th>% of shareholding</th></tr><tr><td>Adritah Autoparts Private Limited</td><td>27,65,300</td><td>16.32%</td></tr><tr><td>Giriraj Advisors Private Limited</td><td>77,65,500</td><td>45.82%</td></tr></table>	Name of Seller	No. of Shares to be acquired	% of shareholding	Adritah Autoparts Private Limited	27,65,300	16.32%	Giriraj Advisors Private Limited	77,65,500	45.82%
Name of Seller	No. of Shares to be acquired	% of shareholding									
Adritah Autoparts Private Limited	27,65,300	16.32%									
Giriraj Advisors Private Limited	77,65,500	45.82%									
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Satelite Forging Private Limited (CIN: U70109HR2006PTC120186) is an Indian Company incorporated on 26th May 2006 engaged in the business of forged and machined auto component of OEM's, railways and other auto component manufacturer. Market Presence: India Turnover for the last 3 years: FY 2025-26: Rs. 7,155. 25 Lakhs FY 2024-25: Rs. 6,660.08 Lakhs FY 2023-24: Rs. 3,728.57 Lakhs									

Aditi Jain

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