



**ROYAL ORCHID HOTELS LTD.,**

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www.royalorchidhotels.com  
CIN : L55101KA1986PLC007392  
email : investors@royalorchidshotels.com

**Date: November 15, 2025**

To,  
The Manager,  
Department of Corporate Services,  
**Bombay Stock Exchange Limited**  
Floor 25, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code: 532699**

To,  
The Manager,  
Department of Corporate Services,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**NSE Scrip Symbol: ROHLTD**

Dear Sir/Madam,

**Sub: Investors Presentation- For Q2 & H1 FY 2025-26 Unaudited Financial Results**

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our letter dated November 11, 2025 regarding intimation of schedule of Analyst Meeting/Post Earnings Conference Call for Q2 & H1 Financial Year 2025-26 Unaudited Financial results with Investors and Analysts, please find enclosed herewith Investors Presentation.

The aforesaid presentation is also available at the website of the Company at <http://www.royalorchidhotels.com/investors>.

You are requested to take the above on record.

Thanking you,

Yours Sincerely,

**For ROYAL ORCHID HOTELS LIMITED**

**AMIT JAISWAL  
CHIEF FINANCIAL OFFICER**

**Encl: As above**

# ROYAL ORCHID HOTELS LTD.

Q2 & H1 - FY26  
Investor Presentation

Refer to Disclaimer



# DISCLAIMER

Statements made in this Presentation describing the Company's objectives, projections, estimates, predictions and expectations may be 'forward-looking statements', within the meaning of applicable securities laws and regulations. As 'forward-looking statements' are based on certain assumptions and expectations of future events over which the Company exercises no control, the Company cannot guarantee their accuracy nor can it warrant that the same will be realized by the Company. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements on the basis of any subsequent developments or events or for any loss any investor may incur by investing in the shares of the Company based on the 'forward-looking statements'.



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# A HOUSE OF BRANDS

## A HOTEL BRAND FOR EVERY PERSONALITY



ICONIQA  
HOTELS & RESORTS

Hotels & Resorts  
set to redefine  
upscale hospitality

...  
crestoria  
- HOTELS & RESORTS -

Boutique hospitality  
peppered with local  
experiences

RE:GEN:TA  
HOTELS & RESORTS

Warm, familiar  
midscale  
hotels and resorts

RE:GEN:TA  
*Place*

Youthful, energetic,  
value-priced,  
and modern hospitality.

RE:GEN:TA  
**Z**

The everywhere budget hotel  
brand to explore every  
neighborhood



Royal Orchid Brindavan Garden Palace & Spa, Mysore

# TURNING LOYALTY INTO LASTING VALUE



## A TECH-DRIVEN LOYALTY PROGRAM THAT INCREASES REVENUE & GUEST ENGAGEMENT

The Regenta Rewards is a seamless, tech-powered solution that boosts guest engagement and drives revenue. Guests can redeem points across stays, dining, and shopping, creating a personalized experience that encourages repeat visits.

With real-time insights, the program helps optimize offerings, increase guest spending, and build long-term loyalty, making it a smart, revenue-driving tool for hotel owners.



### **Pre-Redemption for Stay**

Guests can use points to book and upgrade their stay in advance, ensuring a personalized experience.



### **Post-Stay Rewards**

After checkout, guests can redeem points for future stays or exclusive upgrades, encouraging repeat visits.



### **Dining Rewards**

Points can be redeemed for in-room dining or meals at the hotel's restaurants, enhancing the guest's stay.



**Online Shopping Vouchers** Guests can redeem points for vouchers at popular e-commerce platforms like Amazon, Flipkart, and Bluestone.



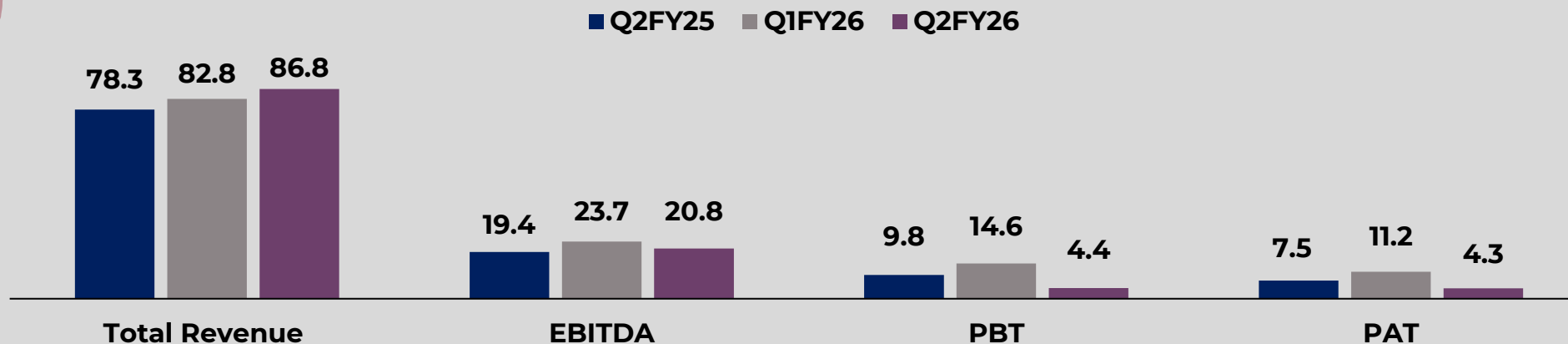
# Q2 & H1 FY26 PERFORMANCE HIGHLIGHTS



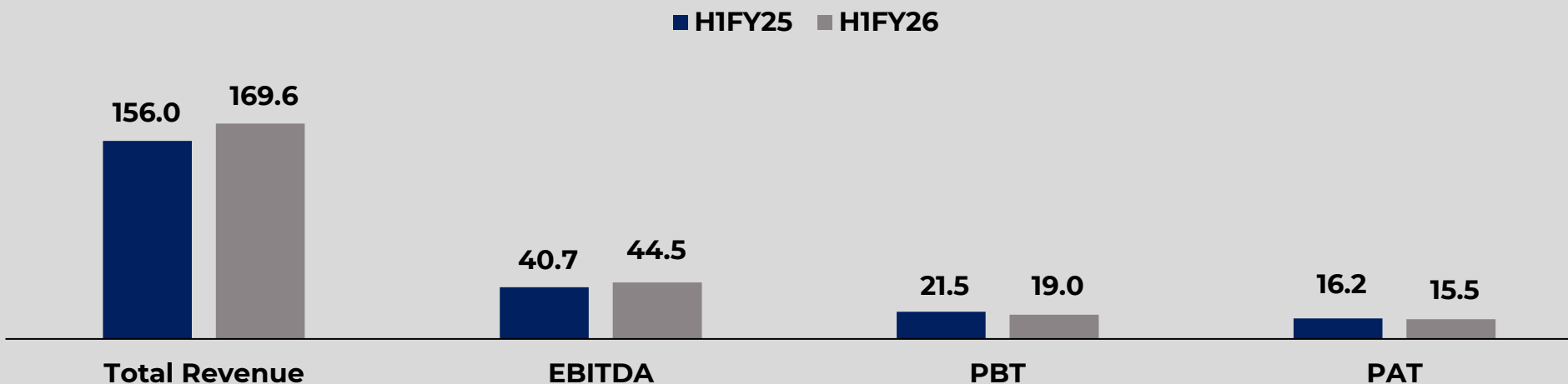
# Q2 & H1 FY26 PERFORMANCE HIGHLIGHTS

CONSOLIDATED (₹ IN CRORE)

QUARTER  
ENDED



HALF YEAR  
ENDED



# Q2 & H1 FY26 PERFORMANCE HIGHLIGHTS

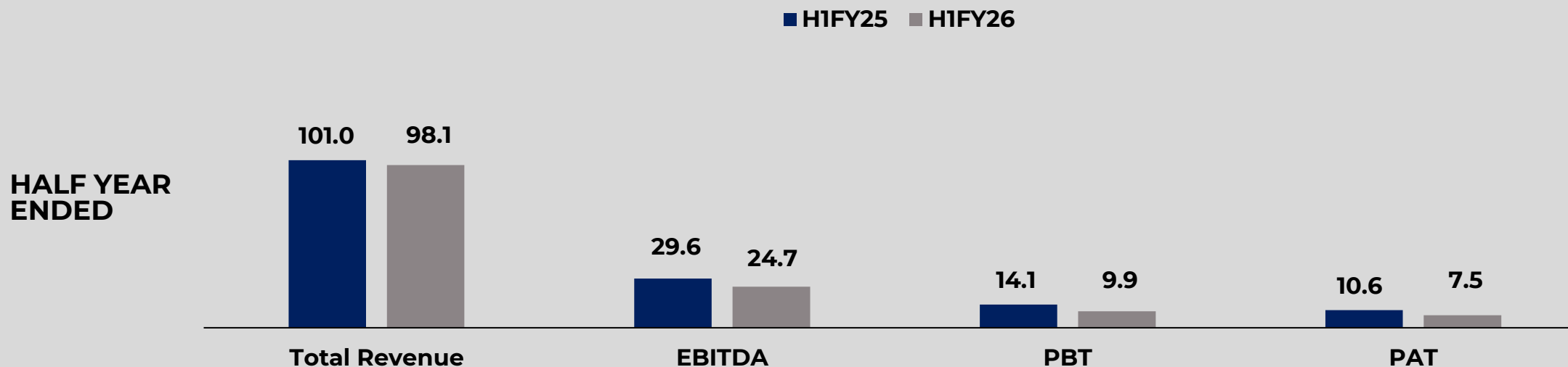
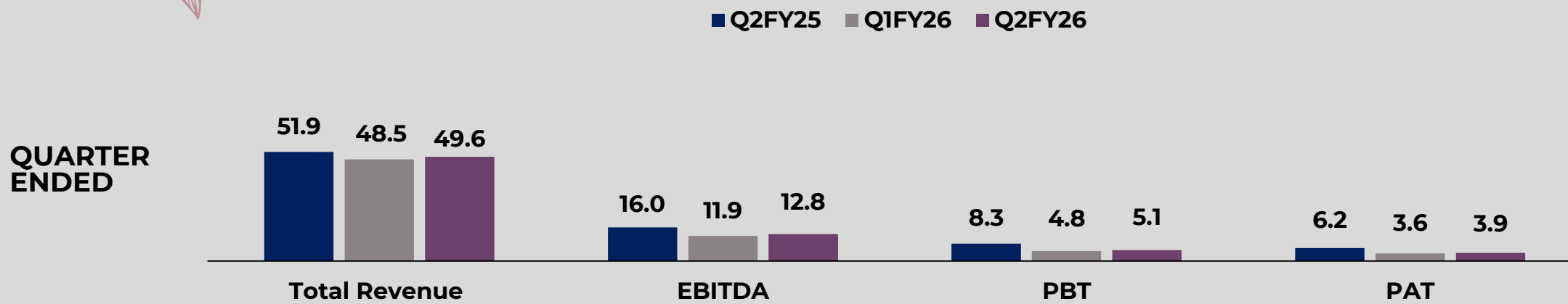
## CONSOLIDATED

(₹ In Crore Except EPS)

| Particulars  | Q2FY25      | Q1FY26      | Q2FY26      | QoQ%          | YoY%          | H1FY25       | H1FY26       | YoY%          |
|--|-------------|-------------|-------------|---------------|---------------|--------------|--------------|---------------|
| <b>Room nights</b>   | 36.7        | 39.4        | 43.4        | 10.2%         | 18.3%         | 74.0         | 82.8         | 11.9%         |
| <b>Food and beverages</b>  | 25.9        | 26.3        | 25.2        | -4.2%         | -2.7%         | 50.5         | 51.5         | 2.0%          |
| <b>Other services</b>  | 7.8         | 13.1        | 10.5        | -19.8%        | 34.6%         | 18.9         | 23.6         | 24.9%         |
| <b>Income from Operations</b>  | <b>70.4</b> | <b>78.8</b> | <b>79.1</b> | <b>0.4%</b>   | <b>12.4%</b>  | <b>143.4</b> | <b>157.9</b> | <b>10.1%</b>  |
| Other Income   | 7.9         | 4.0         | 7.6         | 88.3%         | -4.1%         | 12.6         | 11.6         | -7.5%         |
| <b>Total Income</b>  | <b>78.3</b> | <b>82.8</b> | <b>86.8</b> | <b>4.7%</b>   | <b>10.7%</b>  | <b>156.0</b> | <b>169.6</b> | <b>8.7%</b>   |
| Cost of Material Consumed  | 7.2         | 7.3         | 7.3         | -0.3%         | 1.8%          | 14.4         | 14.7         | 2.0%          |
| Employee Benefits Expense  | 21.0        | 22.0        | 24.8        | 13.0%         | 18.4%         | 41.7         | 46.8         | 12.3%         |
| Power and fuel Expense   | 3.1         | 3.7         | 3.5         | -6.0%         | 12.6%         | 6.2          | 7.3          | 16.6%         |
| Rent Expense   | 5.5         | 5.4         | 5.7         | 5.5%          | 2.7%          | 11.5         | 11.1         | -4.1%         |
| Other Expenses   | 22.1        | 20.7        | 24.6        | 19.1%         | 11.3%         | 41.5         | 45.3         | 9.2%          |
| Total Expense  | <b>59.0</b> | <b>59.1</b> | <b>66.0</b> | 11.6%         | 11.9%         | <b>115.3</b> | <b>125.1</b> | 8.5%          |
| <b>EBITDA</b>  | <b>19.4</b> | <b>23.7</b> | <b>20.8</b> | -12.6%        | <b>7.0%</b>   | <b>40.6</b>  | <b>44.5</b>  | 9.3%          |
| <b>EBITDA Margin (%)</b>   | <b>25%</b>  | <b>29%</b>  | <b>24%</b>  | <b>-5 bps</b> | <b>-1 bps</b> | <b>26%</b>   | <b>26%</b>   | <b>+0 bps</b> |
| Depreciation   | 5.3         | 5.1         | 7.8         | 52.3%         | 48.3%         | 10.6         | 12.9         | 22.3%         |
| <b>EBIT</b>  | <b>14.1</b> | <b>18.6</b> | <b>12.9</b> | -30.6%        | <b>-8.4%</b>  | <b>30.1</b>  | <b>31.5</b>  | 4.7%          |
| Finance Cost   | 4.3         | 3.9         | 8.6         | 117.1%        | 99.9%         | 8.6          | 12.5         | 46.0%         |
| <b>PBT</b>   | <b>9.8</b>  | <b>14.6</b> | <b>4.4</b>  | <b>-70.3%</b> | <b>-55.7%</b> | <b>21.5</b>  | <b>19.0</b>  | -11.7%        |
| Tax expense  | 3.0         | 3.8         | 0.8         | -78.1%        | -72.1%        | 6.2          | 4.7          | -24.5%        |
| <b>PAT</b>   | <b>6.8</b>  | <b>10.8</b> | <b>3.5</b>  | <b>-67.6%</b> | <b>-48.5%</b> | <b>15.3</b>  | <b>14.3</b>  | -6.6%         |
| Share of Profit of associate   | 0.7         | 0.4         | 0.7         | 68.4%         | 0.2%          | 0.9          | 1.1          | 24.9%         |
| <b>Net Profit/(Loss) for the period and Share of Profit of associate</b> | <b>7.5</b>  | <b>11.2</b> | <b>4.3</b>  | <b>-62.6%</b> | <b>-44.0%</b> | <b>16.2</b>  | <b>15.5</b>  | -4.8%         |
| Other Comprehensive Income/(Loss)  | (0.3)       | 0.2         | 0.7         |               |               | (0.5)        | 1.0          |               |
| <b>Total Comprehensive Income</b>  | <b>7.2</b>  | <b>11.4</b> | <b>4.9</b>  | -57.1%        | -31.9%        | <b>15.7</b>  | <b>16.4</b>  | 4.6%          |
| <b>Net Profit Margin (%)</b>   | <b>9%</b>   | <b>14%</b>  | <b>6%</b>   | <b>-8 bps</b> | <b>-4 bps</b> | <b>10%</b>   | <b>10%</b>   | <b>-0 bps</b> |
| <b>EPS (In ₹)</b>  | 2.73        | 3.99        | 1.56        | -60.9%        | -42.9         | 5.94         | 5.55         | -6.7%         |

# Q2 & H1 FY26 PERFORMANCE HIGHLIGHTS

STANDALONE (₹ IN CRORE)



# Q2 & H1 FY26 PERFORMANCE HIGHLIGHTS

## STANDALONE

(₹ In Crore Except EPS)

| Particulars                       | Q2FY25      | Q1FY26      | Q2FY26      | QoQ%        | YoY%          | H1FY25       | H1FY26      | YoY%          |
|-----------------------------------|-------------|-------------|-------------|-------------|---------------|--------------|-------------|---------------|
| <b>Room nights</b>                | 26.8        | 28.4        | 29.9        | 5.3%        | 11.6%         | 53.1         | 58.4        | 10.0%         |
| <b>Food and beverages</b>         | 16.4        | 16.7        | 16.1        | -3.6%       | -1.8%         | 32           | 32.8        | 2.5%          |
| <b>Other services</b>             | 3.5         | 2.4         | 2.3         | -4.2%       | -34.3%        | 8.2          | 4.7         | -42.7%        |
| <b>Income from Operations</b>     | <b>46.7</b> | <b>47.5</b> | <b>48.3</b> | <b>1.7%</b> | <b>3.4%</b>   | <b>93.3</b>  | <b>95.9</b> | <b>2.8%</b>   |
| Other Income                      | 5.2         | 0.9         | 1.3         | 44.8%       | -75.1%        | 7.7          | 2.2         | -71.4%        |
| <b>Total Income</b>               | <b>51.9</b> | <b>48.4</b> | <b>49.6</b> | <b>2.5%</b> | <b>-4.5%</b>  | <b>101.0</b> | <b>98.1</b> | <b>-2.9%</b>  |
| Cost of Material Consumed         | 4.7         | 4.8         | 4.7         | -2.9%       | 0.3%          | 9.5          | 9.5         | -0.2%         |
| Employee Benefits Expense         | 10.9        | 10.9        | 10.9        | 0.2%        | 0.7%          | 21.6         | 21.9        | 1.5%          |
| Power and fuel Expense            | 3.0         | 3.6         | 3.3         | -8.9%       | 9.5%          | 5.8          | 6.8         | 17.7%         |
| Rent Expense                      | 4.5         | 4.2         | 4.2         | -0.2%       | -5.3%         | 9.3          | 8.5         | -9.3%         |
| Other Expenses                    | 13.0        | 13.0        | 13.7        | 5.2%        | 5.7%          | 25.2         | 26.7        | 6.0%          |
| <b>Total Expense</b>              | <b>35.9</b> | <b>36.6</b> | <b>36.8</b> | <b>0.6%</b> | <b>2.5%</b>   | <b>71.4</b>  | <b>73.4</b> | <b>2.8%</b>   |
| <b>EBITDA</b>                     | <b>16.0</b> | <b>11.8</b> | <b>12.8</b> | <b>8.2%</b> | <b>-20.0%</b> | <b>29.6</b>  | <b>24.7</b> | <b>-16.5%</b> |
| <b>EBITDA Margin (%)</b>          | <b>31%</b>  | <b>24%</b>  | <b>26%</b>  |             |               | <b>29%</b>   | <b>25%</b>  | <b>-4bps</b>  |
| Depreciation                      | 4.1         | 3.9         | 4.2         | 8.6%        | 2.6%          | 8.3          | 8.1         | -1.9%         |
| <b>EBIT</b>                       | <b>11.9</b> | <b>7.9</b>  | <b>8.6</b>  | <b>8.0%</b> | <b>-27.8%</b> | <b>21.3</b>  | <b>16.6</b> | <b>-22.2%</b> |
| Finance Cost                      | 3.6         | 3.2         | 3.4         | 8.1%        | -5.1%         | 7.3          | 6.6         | -8.9%         |
| <b>PBT</b>                        | <b>8.2</b>  | <b>4.7</b>  | <b>5.1</b>  | <b>7.9%</b> | <b>-37.9%</b> | <b>14.0</b>  | <b>9.9</b>  | <b>-29.1%</b> |
| Tax expense                       | 2.1         | 1.2         | 1.3         | 8.0%        | -38.0%        | 3.4          | 2.5         | -28.2%        |
| <b>PAT</b>                        | <b>6.2</b>  | <b>3.6</b>  | <b>3.9</b>  | <b>7.8%</b> | <b>-37.9%</b> | <b>10.6</b>  | <b>7.5</b>  | <b>-29.3%</b> |
| Other Comprehensive Income/(Loss) | 0           | 0           | 0           | -           |               |              |             |               |
| <b>Total Comprehensive Income</b> | <b>6.2</b>  | <b>3.6</b>  | <b>3.9</b>  | <b>7.8%</b> | <b>-37.9%</b> | <b>10.6</b>  | <b>7.5</b>  | <b>-29.3%</b> |
| <b>Net Profit Margin (%)</b>      | <b>12%</b>  | <b>7%</b>   | <b>8%</b>   |             |               | <b>11%</b>   | <b>8%</b>   | <b>-3bps</b>  |
| <b>EPS (In ₹)</b>                 | <b>2.26</b> | <b>1.32</b> | <b>1.41</b> | <b>7.2%</b> | <b>-37.5%</b> | <b>3.88</b>  | <b>2.73</b> | <b>-29.6%</b> |

# CONSOLIDATED FINANCIAL RESULTS (WITH & WITHOUT INDAS) Q2 & H1 FY26

(₹ In Crore Except EPS)

| Particulars                               | With INDAS  |             |             |              |              | Without INDAS |             |             |              |              |
|---|-------------|-------------|-------------|--------------|--------------|---------------|-------------|-------------|--------------|--------------|
|   | Q2 FY25     | Q1 FY26     | Q2 FY26     | H1 FY25      | H1 FY26      | Q2 FY25       | Q1 FY26     | Q2 FY26     | H1 FY25      | H1 FY26      |
| <b>Total Income</b>                       | <b>78.3</b> | <b>82.8</b> | <b>86.8</b> | <b>156.0</b> | <b>169.6</b> | <b>78.2</b>   | <b>82.7</b> | <b>86.6</b> | <b>155.8</b> | <b>169.3</b> |
| <b>EBITDA</b>                             | <b>19.4</b> | <b>23.7</b> | <b>20.8</b> | <b>40.7</b>  | <b>44.5</b>  | <b>14.2</b>   | <b>18.3</b> | <b>15.0</b> | <b>30.3</b>  | <b>33.3</b>  |
| Depreciation*                             | 5.3         | 5.1         | 7.8         | 10.6         | 12.9         | 1.8           | 1.9         | 2.0         | 3.7          | 3.8          |
| <b>EBIT</b>                               | <b>14.1</b> | <b>18.5</b> | <b>13.0</b> | <b>30.1</b>  | <b>31.5</b>  | <b>12.3</b>   | <b>16.4</b> | <b>13.1</b> | <b>26.6</b>  | <b>29.5</b>  |
| Finance Cost*                             | 4.3         | 3.9         | 8.6         | 8.6          | 12.5         | 1.3           | 1.2         | 1.6         | 2.6          | 2.8          |
| <b>PBT</b>                                | <b>9.8</b>  | <b>14.6</b> | <b>4.4</b>  | <b>21.5</b>  | <b>19.0</b>  | <b>11.0</b>   | <b>15.2</b> | <b>11.5</b> | <b>24.0</b>  | <b>26.7</b>  |
| Tax expense                               | 3.0         | 3.8         | 0.8         | 6.2          | 4.7          | 3.0           | 3.8         | 0.8         | 6.2          | 4.7          |
| <b>PAT</b>                                | <b>6.8</b>  | <b>10.8</b> | <b>3.6</b>  | <b>15.3</b>  | <b>14.4</b>  | <b>8.0</b>    | <b>11.4</b> | <b>10.6</b> | <b>17.8</b>  | <b>22.0</b>  |
| Share of Associate Profit                 | 0.7         | 0.4         | 0.7         | 0.9          | 1.1          | 0.7           | 0.4         | 0.7         | 0.9          | 1.1          |
| <b>PAT After Associate</b>                | <b>7.5</b>  | <b>11.2</b> | <b>4.3</b>  | <b>16.2</b>  | <b>15.5</b>  | <b>8.7</b>    | <b>11.8</b> | <b>11.3</b> | <b>18.7</b>  | <b>23.1</b>  |
| Other Comprehensive Income / (Loss)       | (0.3)       | 0.2         | 0.7         | (0.5)        | 1.0          | (0.3)         | 0.2         | 0.7         | (0.5)        | 1.0          |
| <b>Total Comprehensive Income</b>         | <b>7.3</b>  | <b>11.4</b> | <b>5.0</b>  | <b>15.8</b>  | <b>16.5</b>  | <b>8.5</b>    | <b>12.0</b> | <b>12.1</b> | <b>18.3</b>  | <b>24.1</b>  |
| <b>Earnings Per Share of ₹ 10 each: *</b> | <b>2.7</b>  | <b>4.0</b>  | <b>1.6</b>  | <b>5.9</b>   | <b>5.5</b>   | <b>3.1</b>    | <b>4.4</b>  | <b>4.4</b>  | <b>6.7</b>   | <b>8.8</b>   |
| <b>CASH Profit</b>                        | <b>12.8</b> | <b>16.3</b> | <b>12.1</b> | <b>26.8</b>  | <b>28.4</b>  | <b>10.5</b>   | <b>13.7</b> | <b>13.3</b> | <b>22.4</b>  | <b>27.0</b>  |

\*Note: During the current quarter, Royal Orchid Mumbai Private Limited, one of the subsidiary companies, has recognized its Right-of-Use (ROU) assets and corresponding lease liabilities. Consequently, the subsidiary has recorded depreciation and finance cost of Rs 635.18 lakhs in the current quarter.

# STANDALONE FINANCIAL RESULTS (WITH & WITHOUT INDAS) Q2 & H1 FY26

(₹ In Crore Except EPS)

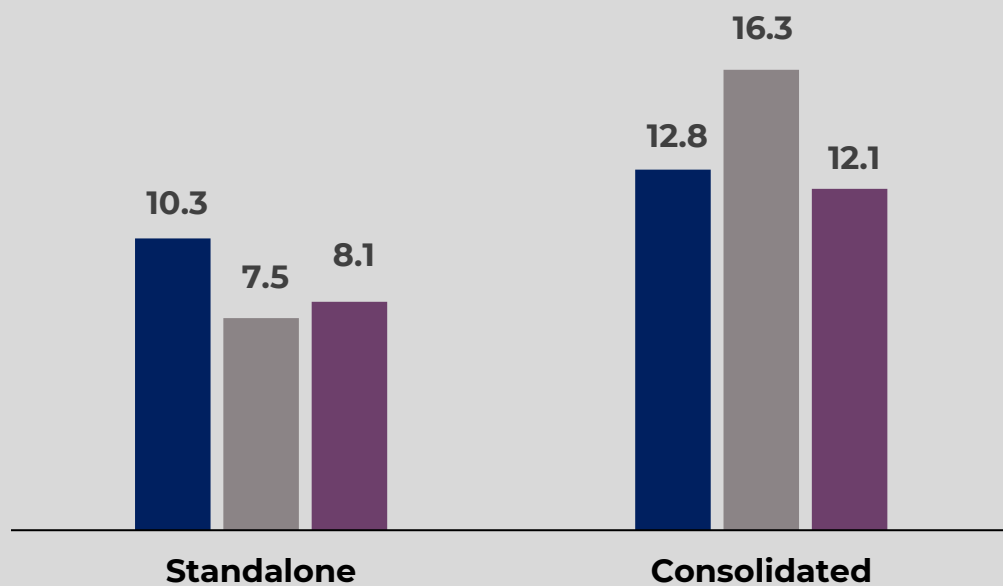
| Particulars                               | With INDAS  |             |             |              |             | Without INDAS |             |             |              |             |
|---|-------------|-------------|-------------|--------------|-------------|---------------|-------------|-------------|--------------|-------------|
|   | Q2 FY25     | Q1 FY26     | Q2 FY26     | H1 FY25      | H1 FY26     | Q2 FY25       | Q1 FY26     | Q2 FY26     | H1 FY25      | H1 FY26     |
| <b>Total Income</b>                       | <b>51.9</b> | <b>48.5</b> | <b>49.6</b> | <b>101.0</b> | <b>98.1</b> | <b>51.7</b>   | <b>48.2</b> | <b>49.4</b> | <b>100.6</b> | <b>97.6</b> |
| <b>EBITDA</b>                             | <b>16.0</b> | <b>11.9</b> | <b>12.8</b> | <b>29.6</b>  | <b>24.7</b> | <b>11.1</b>   | <b>6.9</b>  | <b>7.4</b>  | <b>19.9</b>  | <b>14.3</b> |
| Depreciation*                             | 4.1         | 3.9         | 4.2         | 8.3          | 8.1         | 0.9           | 0.9         | 0.9         | 1.9          | 1.8         |
| <b>EBIT</b>                               | <b>11.9</b> | <b>8.0</b>  | <b>8.6</b>  | <b>21.3</b>  | <b>16.6</b> | <b>10.2</b>   | <b>6.0</b>  | <b>6.6</b>  | <b>18.1</b>  | <b>12.5</b> |
| Finance Cost*                             | 3.6         | 3.2         | 3.4         | 7.3          | 6.6         | 1.0           | 0.8         | 0.8         | 2.0          | 1.6         |
| <b>PBT</b>                                | <b>8.3</b>  | <b>4.8</b>  | <b>5.1</b>  | <b>14.1</b>  | <b>9.9</b>  | <b>9.2</b>    | <b>5.2</b>  | <b>5.7</b>  | <b>16.1</b>  | <b>10.9</b> |
| Tax expense                               | 2.1         | 1.2         | 1.3         | 3.4          | 2.5         | 2.1           | 1.2         | 1.3         | 3.4          | 2.5         |
| <b>PAT</b>                                | <b>6.2</b>  | <b>3.6</b>  | <b>3.9</b>  | <b>10.6</b>  | <b>7.5</b>  | <b>7.2</b>    | <b>4.0</b>  | <b>4.4</b>  | <b>12.6</b>  | <b>8.4</b>  |
| Other Comprehensive Income / (Loss)       | -           | -           | -           | -            | -           | -             | -           | -           | -            | -           |
| <b>Total Comprehensive Income</b>         | <b>6.2</b>  | <b>3.6</b>  | <b>3.9</b>  | <b>10.6</b>  | <b>7.5</b>  | <b>7.2</b>    | <b>4.0</b>  | <b>4.4</b>  | <b>12.6</b>  | <b>8.4</b>  |
| <b>Earnings Per Share of ₹ 10 each: *</b> | <b>2.3</b>  | <b>1.3</b>  | <b>1.4</b>  | <b>3.9</b>   | <b>2.7</b>  | <b>2.6</b>    | <b>1.5</b>  | <b>1.6</b>  | <b>4.6</b>   | <b>3.1</b>  |
| <b>CASH Profit</b>                        | <b>10.3</b> | <b>7.5</b>  | <b>8.1</b>  | <b>18.9</b>  | <b>15.6</b> | <b>8.1</b>    | <b>4.9</b>  | <b>5.3</b>  | <b>14.5</b>  | <b>10.2</b> |

\*Note: During the current quarter, Royal Orchid Mumbai Private Limited, one of the subsidiary companies, has recognized its Right-of-Use (ROU) assets and corresponding lease liabilities. Consequently, the subsidiary has recorded depreciation and finance cost of Rs 635.18 lakhs in the current quarter.

# STANDALONE & CONSOLIDATED CASH PROFIT Q2 & H1 FY26 (₹ IN CRORE)

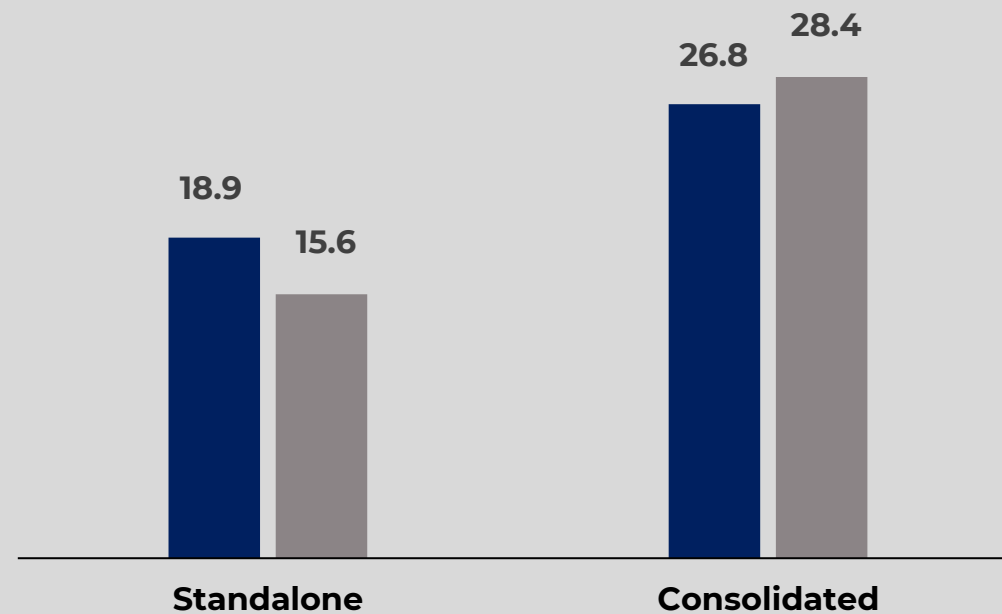
## QUARTER ENDED

■ Q2FY25 ■ Q1FY26 ■ Q2FY26



## HALF YEAR ENDED

■ H1FY25 ■ H1FY26

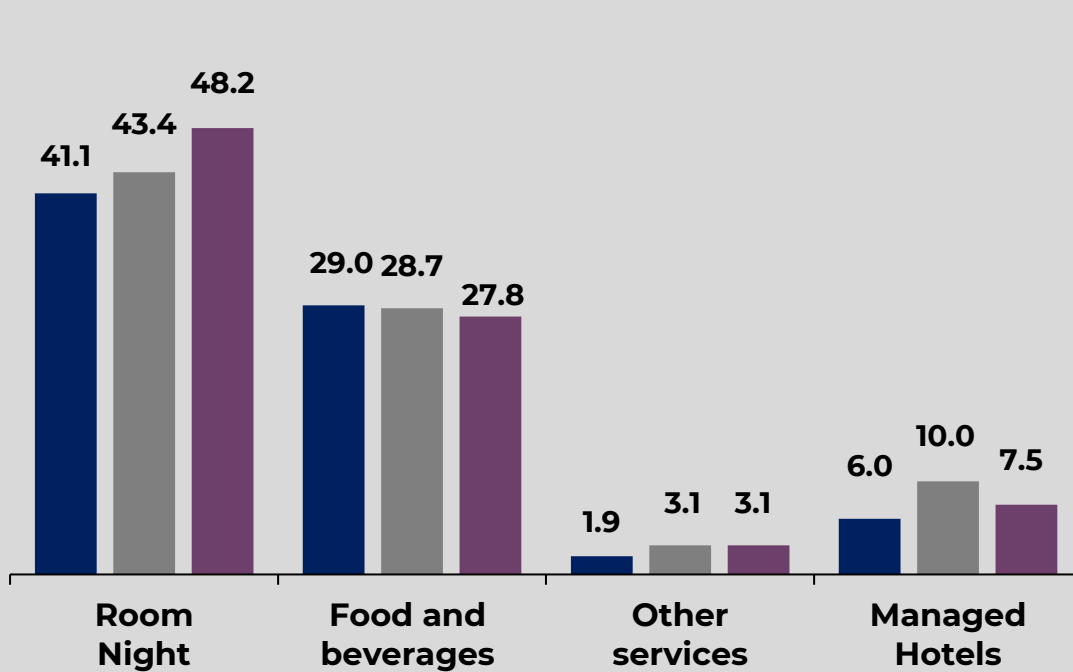


# CONSOLIDATED REVENUE BREAK-UP (INCLUDING ASSOCIATE)

## Q2 & H1 FY26 (₹ IN CRORE)

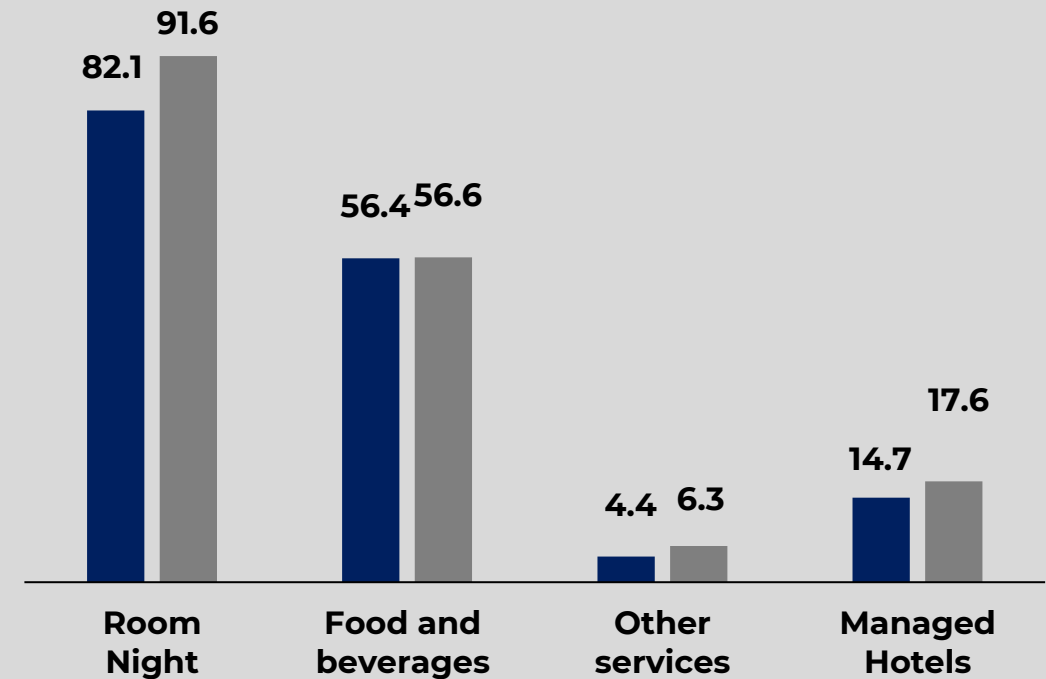
### QUARTER ENDED

■ Q2FY25 ■ Q1FY26 ■ Q2FY26



### HALF YEAR ENDED

■ H1FY25 ■ H1FY26

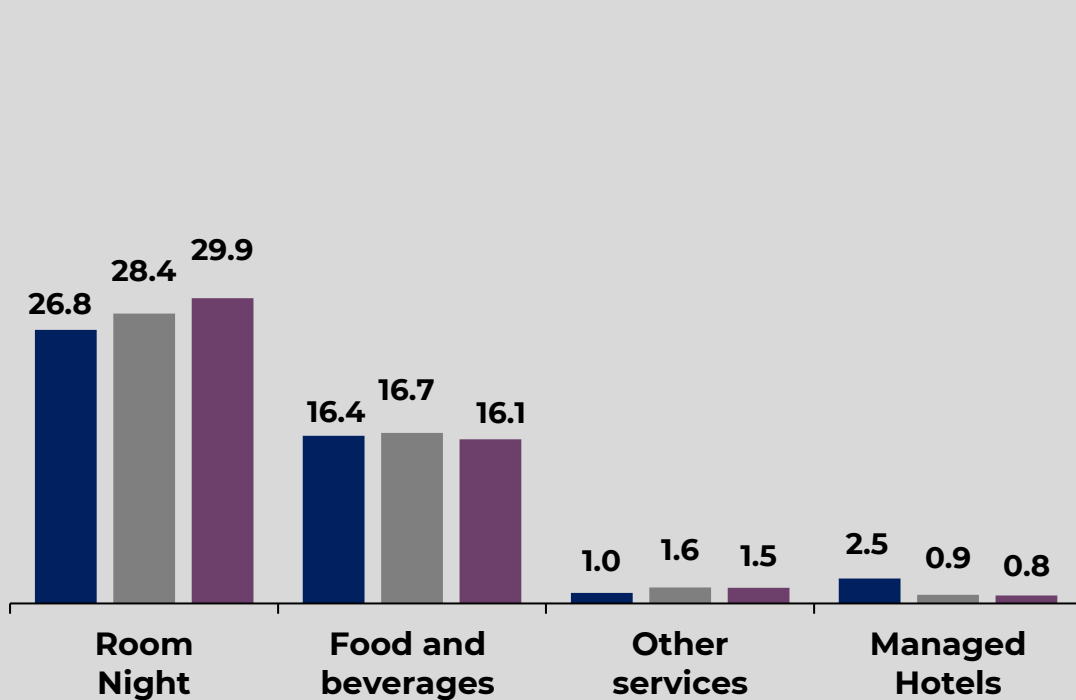


# STANDALONE REVENUE BREAK-UP

## Q2 & H1 FY26 (₹ IN CRORE)

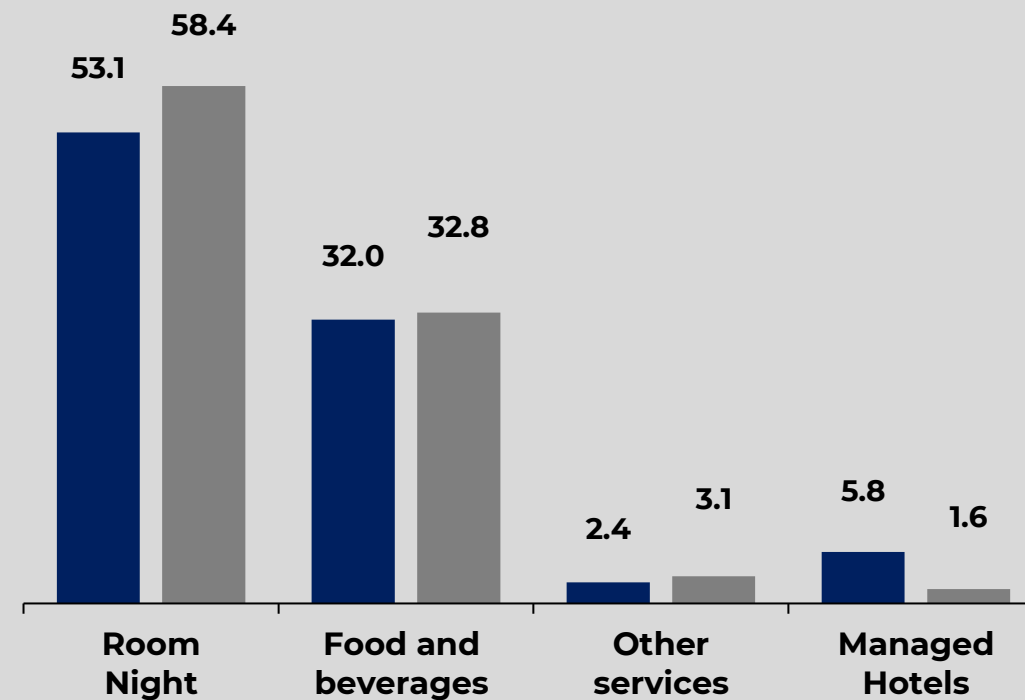
### QUARTER ENDED

■ Q2FY25 ■ Q1FY26 ■ Q2FY26



### HALF YEAR ENDED

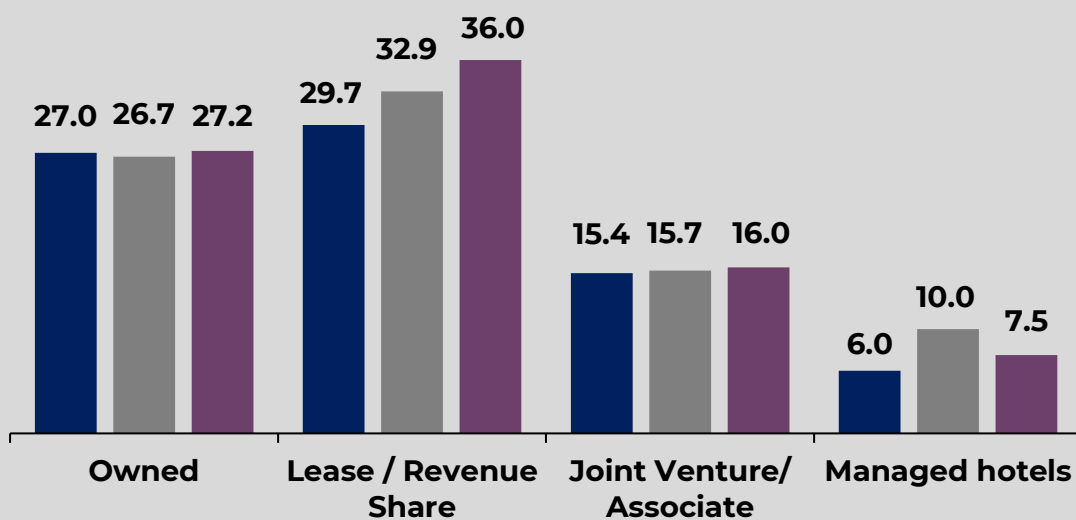
■ H1FY25 ■ H1FY26



# CONSOLIDATED SEGMENT WISE REVENUE BREAK-UP (INCLUDING ASSOCIATE) Q2 & H1 FY26 (₹ IN CRORE)

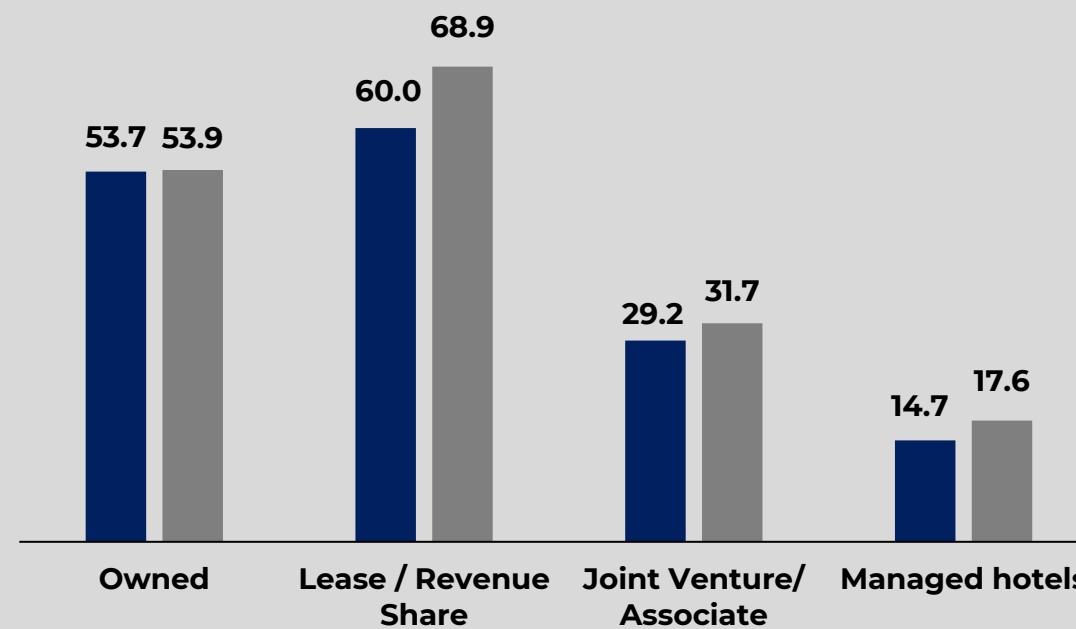
## QUARTER ENDED

■ Q2FY25 ■ Q1FY26 ■ Q2FY26



## HALF YEAR ENDED

■ H1FY25 ■ H1FY26

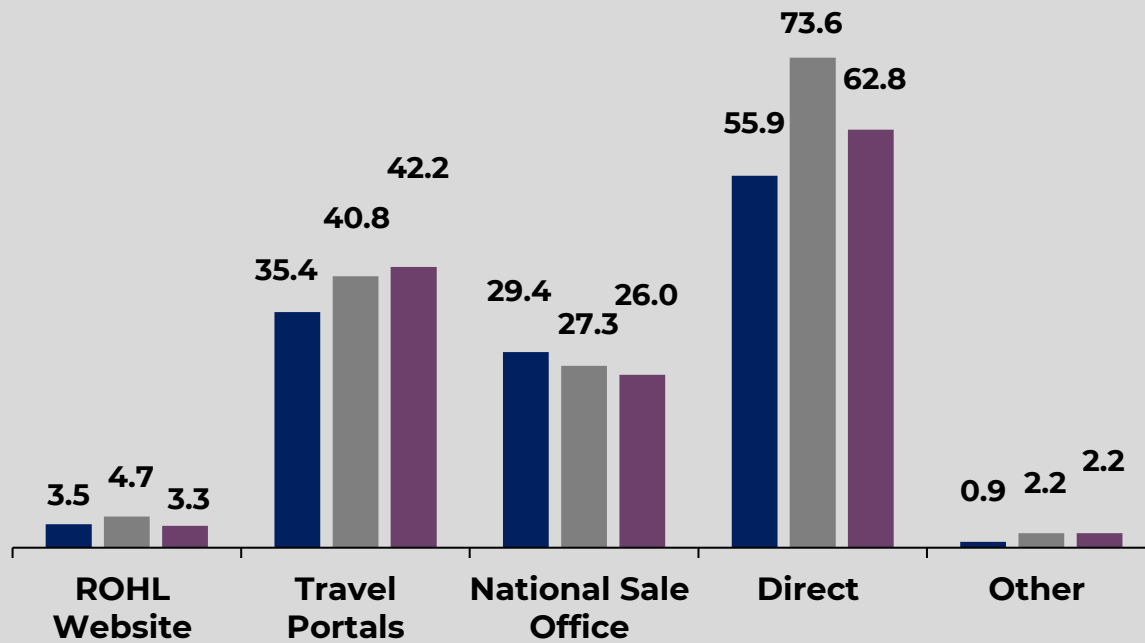


# SOURCE WISE ROOM REVENUE (INCLUDING MANAGED HOTELS)

## Q2 & H1 FY26 (₹ IN CRORE)

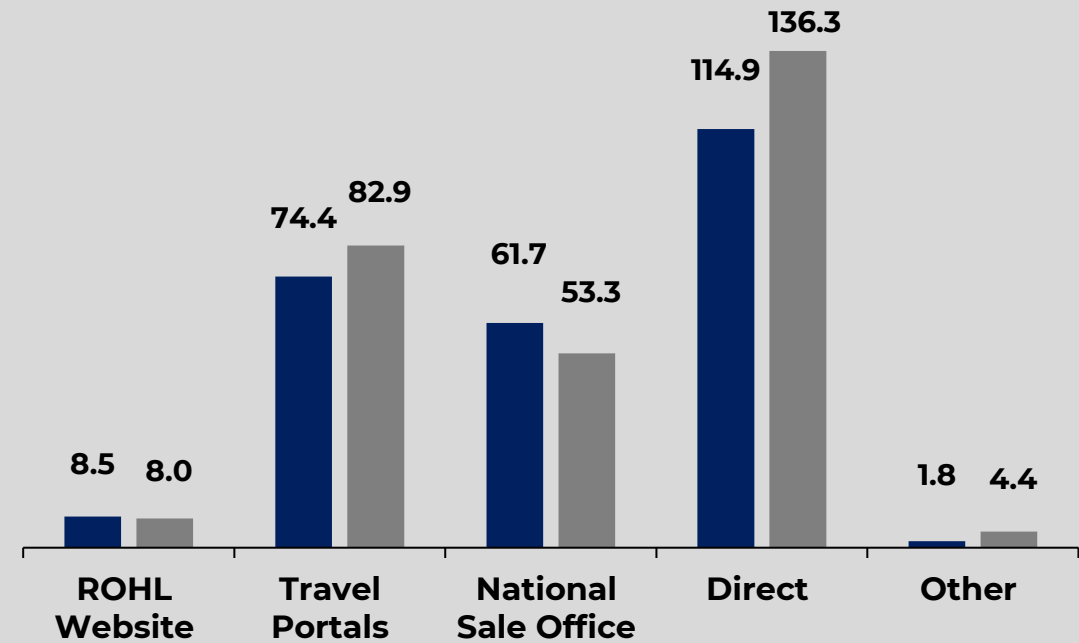
### QUARTER ENDED

■ Q2FY25 ■ Q1FY26 ■ Q2FY26



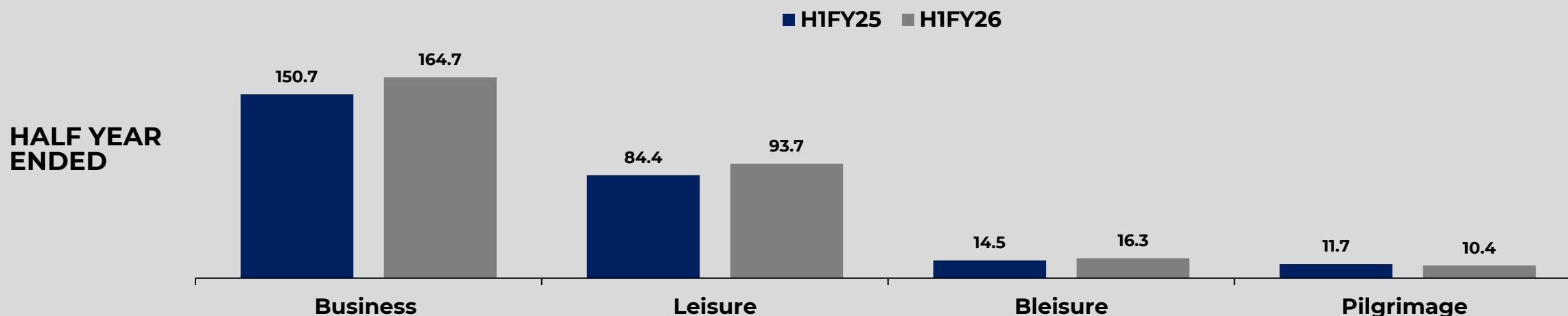
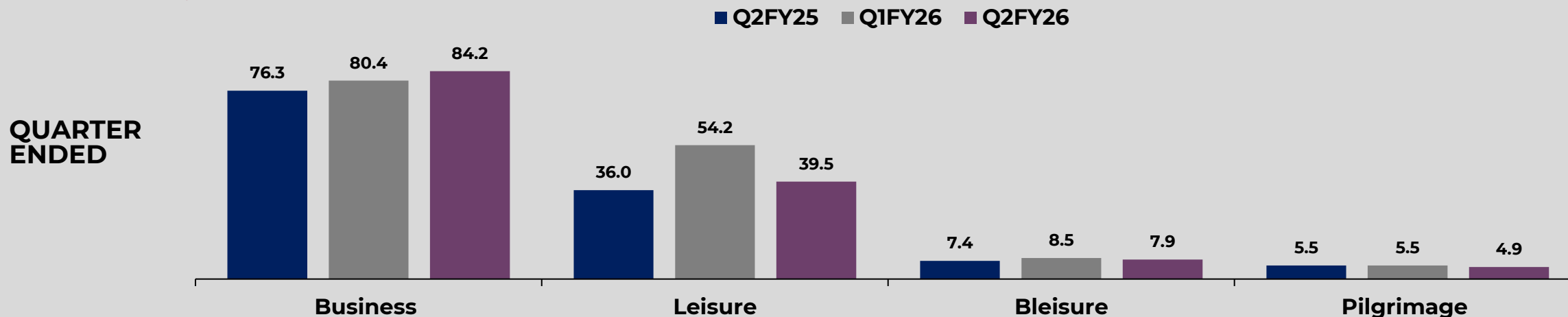
### HALF YEAR ENDED

■ H1FY25 ■ H1FY26



# SEGMENT WISE ROOM REVENUE (INCLUDING MANAGED HOTELS)

## Q2 & H1 FY26 (₹ IN CRORE)



# GUEST BREAK-UP

(In Nos)

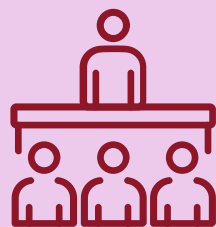
| Particulars           | Q2FY25          | Q1FY26          | Q2FY26          | H1FY25          | H1FY26          |
|-----------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Domestic Guests (Nos) | 1,06,861        | 1,09,040        | 1,20,075        | 2,19,558        | 2,29,115        |
| Foreign Guests (Nos)  | 12,681          | 12,289          | 8,668           | 23,839          | 20,957          |
| <b>Total (Nos)</b>    | <b>1,19,542</b> | <b>1,21,329</b> | <b>1,28,743</b> | <b>2,43,397</b> | <b>2,50,072</b> |
| % of Domestic Guests  | 89.4%           | 89.9%           | 93.3%           | 90.2%           | 91.6%           |
| % of Foreign Guests   | 10.6%           | 10.1%           | 6.7%            | 9.8%            | 8.4%            |

# CONSOLIDATED COST AS A % OF TOTAL INCOME

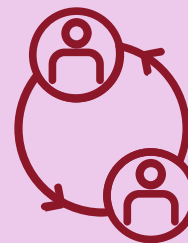
(₹ In Crore)

| Particulars   | Q2FY25       | Q1FY26       | Q2FY26       | H1FY25       | H1FY26       |
|---|--------------|--------------|--------------|--------------|--------------|
| <b>Raw Material Costs as a % of F&amp;B Revenue</b> |              |              |              |              |              |
| F&B Revenue   | 25.9         | 26.3         | 25.2         | 50.5         | 51.5         |
| Raw Material Cost                                   | 7.2          | 7.3          | 7.3          | 14.4         | 14.7         |
| <b>% of Revenue</b>                                 | <b>27.8%</b> | <b>27.9%</b> | <b>29.0%</b> | <b>28.4%</b> | <b>28.5%</b> |
| <b>Payroll Costs as a % of Revenue</b>              |              |              |              |              |              |
| Revenue   | 70.4         | 78.8         | 79.2         | 143.4        | 158.0        |
| Payroll Cost  | 21.0         | 22.0         | 24.8         | 41.7         | 46.8         |
| <b>% of Revenue</b>                                 | <b>29.8%</b> | <b>27.9%</b> | <b>31.3%</b> | <b>29.0%</b> | <b>29.6%</b> |
| <b>Other Operating Costs as a % of Revenue</b>      |              |              |              |              |              |
| Revenue   | 70.4         | 78.8         | 79.2         | 143.4        | 158.0        |
| Other Operating Cost                                | 30.8         | 29.8         | 33.8         | 59.3         | 63.7         |
| <b>% of Revenue</b>                                 | <b>43.7%</b> | <b>37.9%</b> | <b>42.7%</b> | <b>41.3%</b> | <b>40.3%</b> |

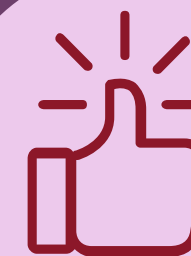
# THE BIG PICTURE



**Empowering  
Change**



**Transforming  
Today**



**Asset Light  
Model**

# EMPOWERING CHANGE: WHO WE ARE



# KEY BUSINESS POINTERS

## Momentum (FY26)

### Portfolio

**38**



Upcoming Hotel Signings

**03**



New Hotel Openings

**119+**



Total Hotels

## H1 FY26 Financials (Consolidated)

**8.7%**

Revenue Growth YoY

**9.3%**

EBITDA Growth YoY

## Strategy Driving Future Growth

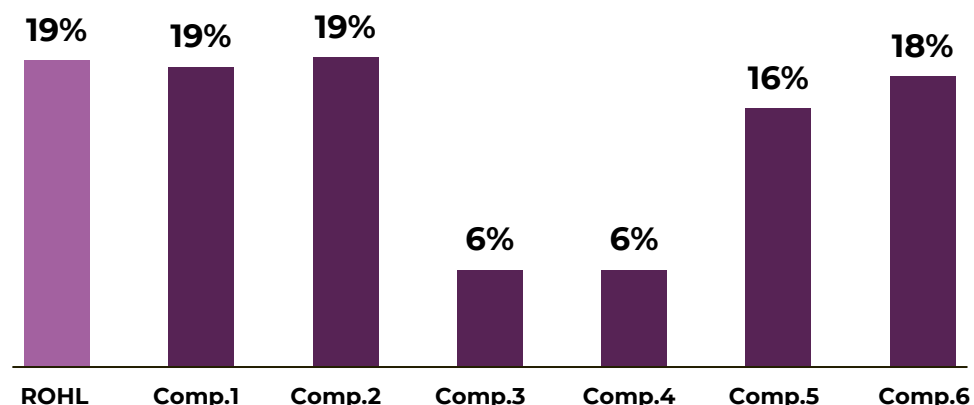
**19.7%**

Management Fee Growth YoY (H1 FY26)

Asset Light Business Model

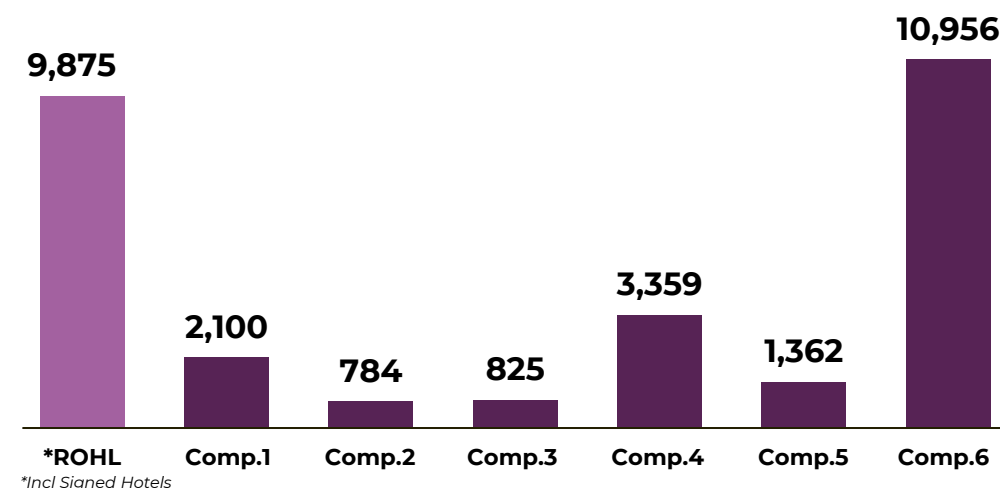
# HIGH QUALITY PERFORMANCE BENCHMARKS

### ROE Comparison with Peers



Source: Screener.in

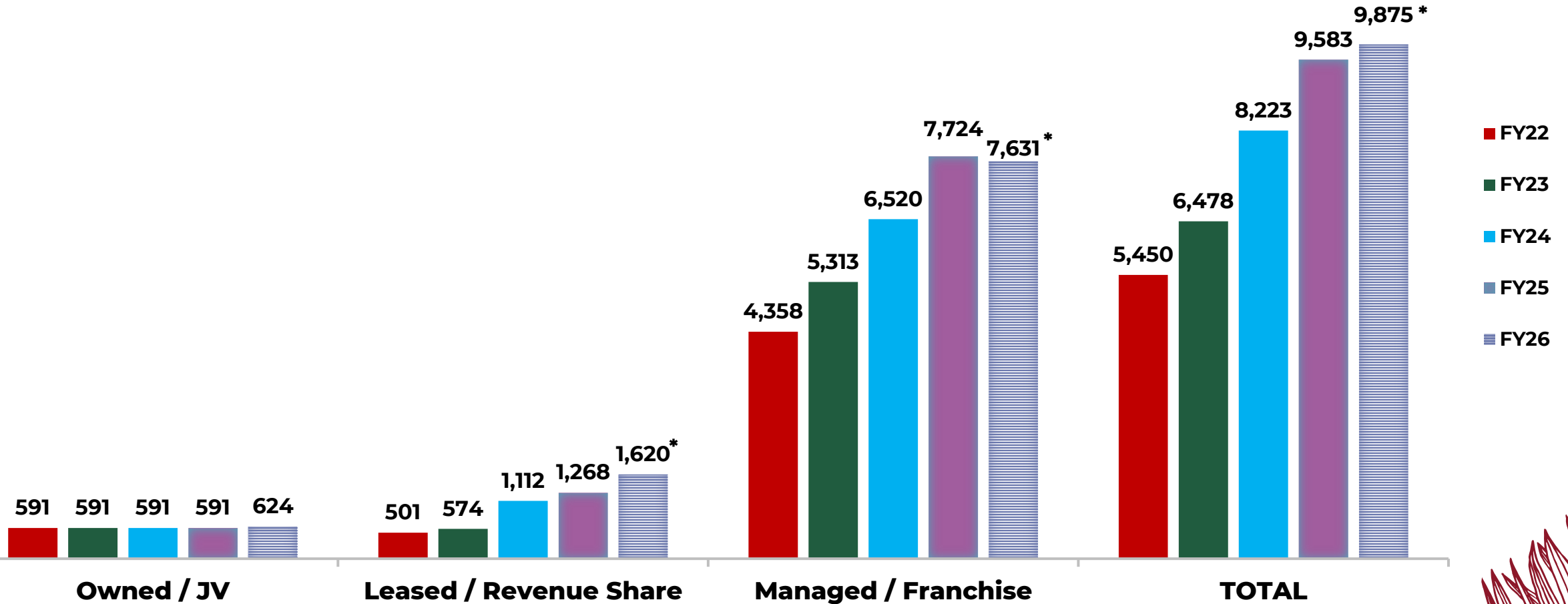
### Total Room Comparison with Peers



Disciplined Capital Allocation, Strong Operational efficiency, & ability to generate higher returns for the stakeholders.

By focusing on **premium pricing, efficient cost structures, and strategic expansion into high-growth markets**, ROHL continues to maximize shareholder value and deliver long-term sustainable growth. These results validate the company's ability to drive superior financial performance while maintaining service excellence and guest satisfaction.

# GROWTH IN ROOMS



\*Includes Signed Hotels

# TODAY OUR PRESENCE

**119+**

**Hotels & Resorts in  
80+ Locations**

**9,875+**

**Total Keys  
(Including Signed)**

**7,437+**

**Operational Rooms**

**180+**

**Specialty & All-day  
Dining Restaurants**



**55+**

**Business  
Destinations**



**20+**

**Wedding  
Destinations**



**4+**

**Wildlife  
Destinations**



**45+**

**Leisure  
Destinations**



**Royal Orchid Metropole, Mysore**

# VISION 2030

**FY25**

**115+ Hotels**

**9,583 Keys**

**3X**

**2.3X**

**FY30**

**345+ Hotels**

**22,000+ Keys**

# PHASE 1: FOUNDATION & GROWTH (2001 – 2024)



Began as an Indian hospitality brand with a **vision to bring warm Indian hospitality to travellers.**



**Expanded** from a single property in Bangalore to a **diverse portfolio of 100+ hotels across India and international** locations.



Created a versatile brand portfolio with **offerings for every traveller** ranging from upscale **resorts to budget-friendly options.**



Built a **strong presence across business, leisure, wedding, and wildlife destinations**, establishing a well-rounded brand identity

# PHASE 2: SHAPING TOMORROW (BEYOND 2025)



Transitioning into a **technology-driven, asset-light hospitality** powerhouse maximizing reach while maintaining quality.



**Vision to grow to 200+ hotels**, with a **focus** on management **contracts and franchising** to scale efficiently.



Introducing **new lifestyle brands (like ICONIQA) and destination-focused resorts** (e.g., near the Statue of Unity) to tap into evolving traveller preferences.



Committed to empowering **India's youth, with plans to train hospitality professionals** in the coming year creating a talent pipeline for the future.



**Aiming to set new benchmarks for Indian hospitality**, delivering exceptional experiences while creating **long-term value for all stakeholders.**

# WHAT WILL DRIVE VISION 2030

**Clearly defined Brand Architecture**



**Smart Execution**



**Return on Invested Capital**



## ICONIQA is the foundation for Vision 2030

Brands for various customer segments & markets

Z, Place, Regenta, Crestoria, Iconiqa

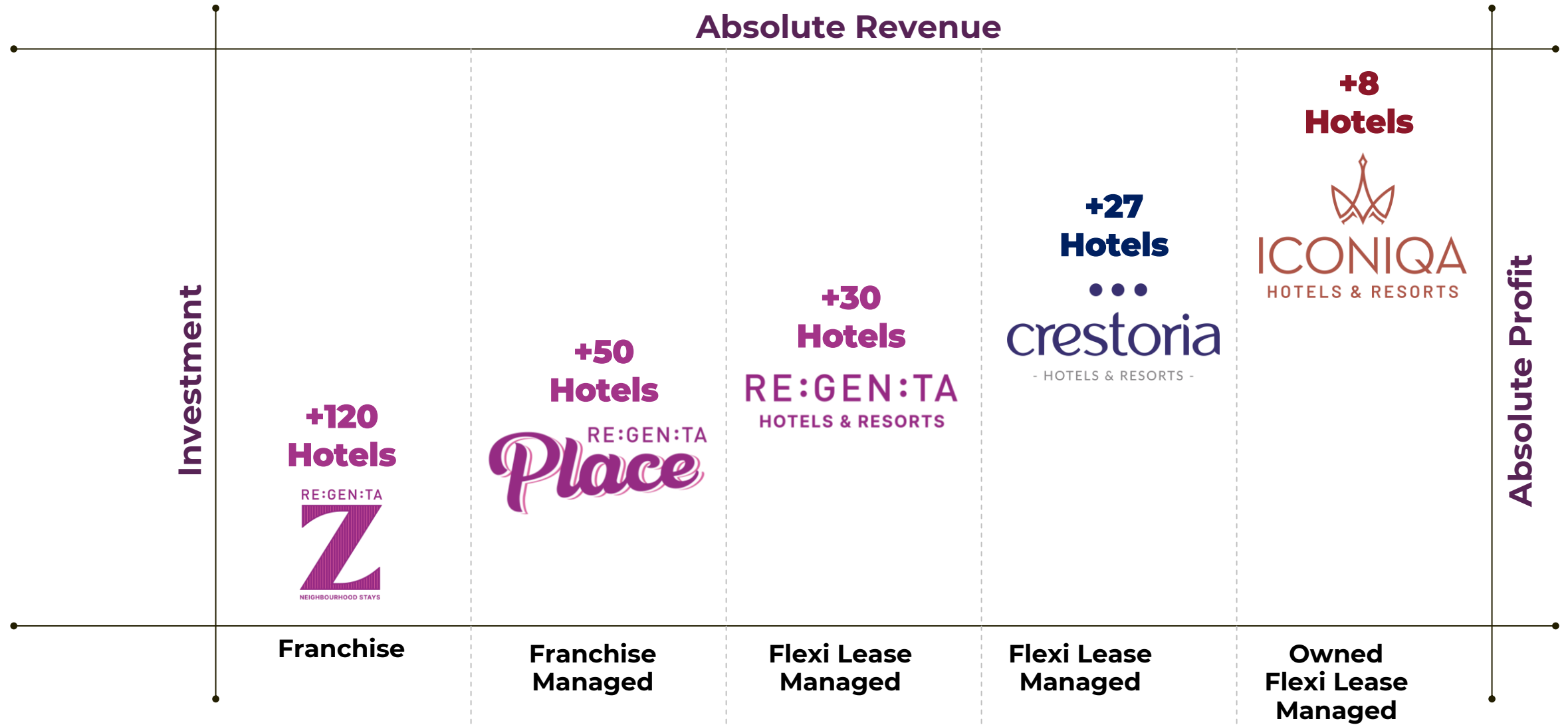
Excellence in Execution

Iconiqa, Mumbai - 12 months from shell to completion through meticulous planning & methodical execution

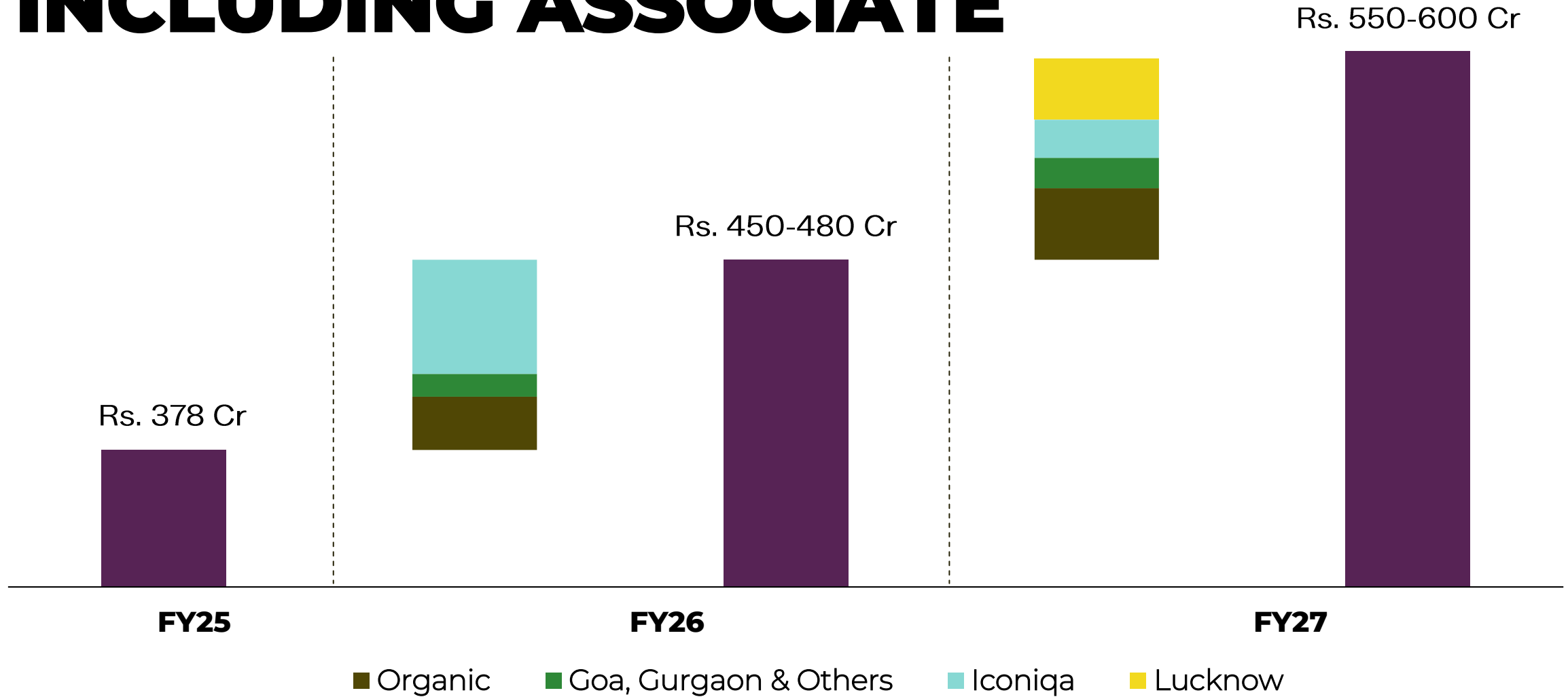
Rigorous investment management metrics

We continue to focus on +25% ROCE

# BRAND ARCHITECTURE



# REVENUE IN MOTION INCLUDING ASSOCIATE



# NEW HOTELS – ADDED IN – Q2 FY26

| SI No | Hotel Name                      | City / Location | Keys | Format    |
|-------|---------------------------------|-----------------|------|-----------|
| 1     | ICONIQA                         | Mumbai          | 292  | Leased    |
| 2     | Regenta Central                 | Solapur         | 65   | Managed   |
| 3     | Regenta Resort Tropical Village | Mysore          | 31   | Franchise |

**3**  
**HOTELS**



**388**  
**HOTELS**

# ASSET PORTFOLIO MIX – AS ON DATE

| CATEGORY             | Owned      | Leased       | JV         | Managed / Franchise | Total        |
|----------------------|------------|--------------|------------|---------------------|--------------|
| 5 Star               | 273        | 292          | 139        | -                   | <b>704</b>   |
| 4 Star               | 130        | 395          | -          | 2,419               | <b>2,944</b> |
| Service Apartment    | -          | 115          | -          | 71                  | <b>186</b>   |
| Resort/Heritage/MICE | -          | 154          | 82         | 1,247               | <b>1,483</b> |
| 3 Star / Budget      | -          | 83           | -          | 2,037               | <b>2,120</b> |
| <b>Total KEYS</b>    | <b>403</b> | <b>1,039</b> | <b>221</b> | <b>5,774</b>        | <b>7,437</b> |

# SEGMENT WISE OCCUPANCY, ARR & KEYS

| Segment  | Q2 FY25 | Q1 FY26 | Q2 FY26 |
|--|---------|---------|---------|
| Average Occupancy (JLO)  | 70%     | 69%     | 67%     |
| Average Room Rate (JLO) (Rs)   | 5,114   | 5,488   | 5,479   |
| Average Occupancy (Managed) (Portfolio)                                | 58%     | 60%     | 54%     |
| Average Room Rate (Managed) (Rs) (Portfolio)                           | 3,574   | 4,031   | 3,552   |
| Average Occupancy (JLO) (New) (w.e.f. 1 <sup>st</sup> Sep, 2025)       | -       | -       | 17%     |
| Average Room Rate (JLO) (Rs) (New) (w.e.f. 1 <sup>st</sup> Sep 2025)   | -       | -       | 7,800   |
| Average Occupancy (Managed) (New) (w.e.f. 1 <sup>st</sup> April, 2025) | -       | 29%     | 42%     |
| Average Room Rate (Managed) (Rs) (New) (w.e.f. 1 April 2025)           | -       | 3,743   | 3,518   |

# UPCOMING HOTELS

| SI No | Hotel Name          | City / Location         | Owned / Managed / Franchise |
|-------|---------------------|-------------------------|-----------------------------|
| 1     | Regenta             | Tirupati                | Managed                     |
| 2     | Regenta Z           | Vijayawada              | Managed                     |
| 3     | Regenta Resort      | Kushal Nagar, Coorg     | Managed                     |
| 4     | Regenta Inn         | Tezpur Assam            | Managed                     |
| 5     | Regenta             | Nepal                   | Managed                     |
| 6     | Regenta Place       | Rishikesh               | Managed                     |
| 7     | Regenta             | Varanasi                | Managed                     |
| 8     | Regenta Place       | Bhadohi                 | Managed                     |
| 9     | Regenta             | Gurgaon Sector 70       | Revenue Share               |
| 10    | Regenta Place       | Vrindavan, Uttarpradesh | Managed                     |
| 11    | Regenta             | Jamshedpur              | Managed                     |
| 12    | Regenta Resort      | Pushkar                 | Managed                     |
| 13    | Crestoria           | Bhopal                  | Managed                     |
| 14    | Regenta Resort      | Chittorgarh             | Managed                     |
| 15    | Regenta Resort      | Jabalpur                | Managed                     |
| 16    | Regenta             | Bhopal                  | Managed                     |
| 17    | Regenta             | Lucknow                 | Revenue Share               |
| 18    | Regenta             | Mussoorie               | Managed                     |
| 19    | Regenta Place       | Mall Road, Mussoorie    | Managed                     |
| 20    | Regenta Place       | Baddi, Himachal Pradesh | Managed                     |
| 21    | Regenta             | Dodamarg, Goa           | Revenue Share               |
| 22    | Crestoria           | Goa                     | Revenue Share               |
| 23    | Regenta Baga Resort | Goa                     | Revenue Share               |
| 24    | Regenta Inn         | Dhule                   | Franchise                   |
| 25    | Regenta             | Nanded                  | Managed                     |
| 26    | Regenta Resort      | Gir                     | Managed                     |
| 27    | Regenta             | Rajkot                  | Managed                     |
| 28    | Regenta Resort      | Bhavnagar               | Managed                     |
| 29    | Regenta Resort      | Mulshi, Pune            | Managed                     |
| 30    | Regenta Resort      | Panchgani               | Managed                     |
| 31    | Regenta Place       | Rajkot                  | Managed                     |
| 32    | Regenta Z           | Mahabaleshwar           | Managed                     |
| 33    | Regenta Z           | Vadodara                | Managed                     |
| 34    | Regenta Z           | Ambala                  | Franchise                   |
| 35    | Regenta Z           | Amritsar                | Managed                     |
| 36    | Regenta             | Ambala                  | Franchise                   |
| 37    | Regenta Place       | Bathinda                | Managed                     |
| 38    | Regenta Z           | Patna                   | Managed                     |

**38+**  
**HOTELS**



**2500+**  
**HOTELS**

# THE LANDSCAPE HAS CHANGED



ICONIQA  
HOTELS & RESORTS

Upscale Lifestyle Hotel

## ICONIQA

by Royal Orchid Hotels Ltd.

Near T2 International Airport, Mumbai

**292 Keys**

**Expected ARR 7000-8000+**

Strategically located just 2 minutes from the T2 Airport Terminal at Mumbai, making it an ideal stay for business and leisure travelers.

Well-connected to Mumbai's business hubs, shopping districts, and cultural landmarks, enhancing the guest experience.



# Regenta Resort

Upscale Resort

# 37

operational since  
25<sup>th</sup> July 2025



## Regenta Resort Mysore

Nestled in the lush, tropical heart of Mysore, designed as an immersive escape into the culinary,

Cultural, and architectural soul of five global villages. Guests explore the world through authentic village-style lodgings, cultural rituals, indigenous wellness, and regionally inspired cuisine — all rooted in sustainability and local connection.



# Regenta

Upscale Resort

# 64

Operational Since  
7th<sup>th</sup> July, 2025



**Regenta Central, Solapur**

Located in the heart of the city's thriving MIDC area, offers a perfect retreat for both business and leisure travellers. Situated just a few hours' drive from Hyderabad and Pune, the hotel provides effortless access to those journeying between these two cities.



# Regenta

Upscale Hotel

# 59

Operational Since  
10<sup>th</sup> Oct, 2025



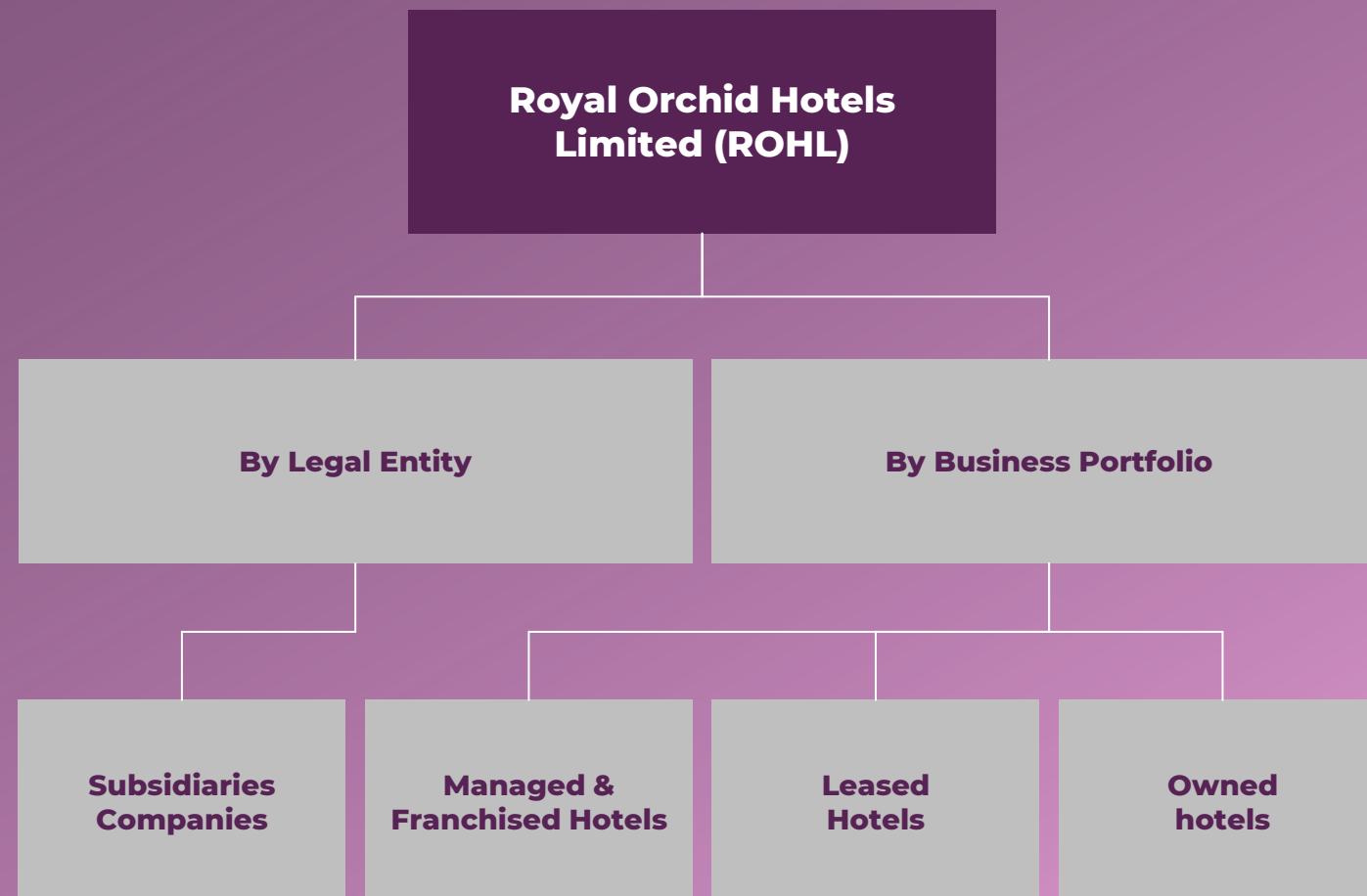
## Regenta Science Centre, bhuj

Nestled beside the scenic Bhujio Dungar (Bhujia Hill), Regenta Science Centre, Bhuj offers an elegant blend of contemporary comfort and traditional hospitality. Recognised among the best hotels in Bhuj, it serves as a tranquil retreat for both leisure and business travellers. While those seeking leisure can enjoy indoor games or unwind with a cup of freshly brewed coffee at the 24-hour café, for the fitness enthusiasts, there is a well-equipped gym to keep up with the routine.

# SMART BLEND OF ASSET LIGHT & FLEXI LEASE HOTELS



# OUR BUSINESS STRUCTURE



# OUR ASSET LIGHT BUSINESS MODEL

Steadily gaining strong foothold through focus on Management contracts which will lead to high growth



Regenta Central, Candolim, Goa



## KEY FACTORS

01

Maintenance Capex required - Limited

02

Break even on Operating profit in just 1 year

03

Creates brand visibility at a faster rate

04

Facilitates expansion plans and ramping up presence

# COMPETITIVE ADVANTAGE



Royal Orchid Metropole, Mysore



Balanced portfolio having presence in over **80+ locations** and **19 states**



**Strong Sales Presence** across major source markets in India



**Versatile Asset Portfolio** a brand for every personality

# COMPANY OVERVIEW

WHO WE ARE?

OUR JOURNEY

MANAGEMENT TEAM

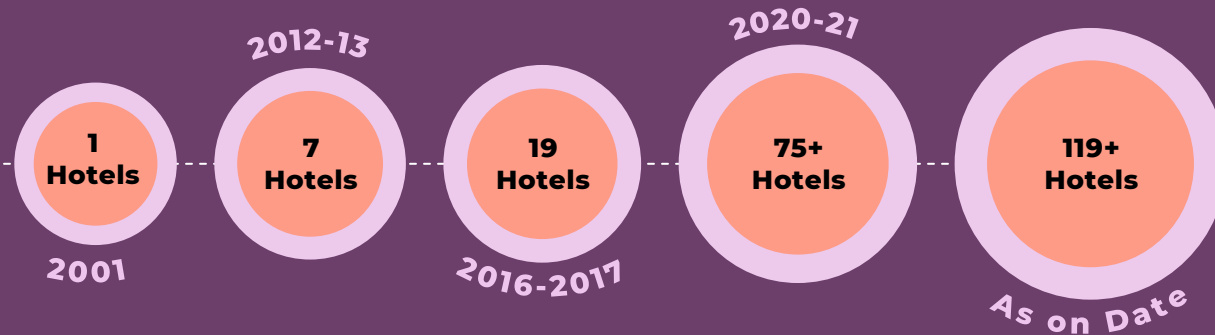
OUR PRESENCE



# AN INDIAN BRAND, FOR AN INDIA STORY

Royal Orchid Hotels Ltd is among India's fastest growing hotel groups operating across categories and geographies.

Royal Orchid owns, leases, manages and franchises properties, running the entire operation from rooms to food & beverage, banquets to outdoor caterings, truly making it one of India's largest full stack hospitality companies.



3+  
COUNTRIES

80+  
LOCATIONS

8500+  
EMPLOYEES

100+  
SALES FORCE



# ROHL VISION

“

Our Vision is to operate 100+ profitable and responsible hotels where guests love to stay, dine and celebrate. We wish to create hotels which have a soul, a reflection of our distinctly warm Indian Hospitality.

In this journey, we will also empower the youth of our country. The ones who wish to join hospitality industry, but are limited by financial means. We will provide skill development training to students over the next three years, thereby making them employable, and so they can in turn strengthen the Indian hospitality workforce.

”



# BOARD OF DIRECTORS



Mr. Chander Baljee,  
Chairman & Managing Director

Royal Orchid Hotels is promoted by Mr. Chander K Baljee, a P.G Graduate from Indian Institute of Management (Ahmedabad) with over 5 decades of experience in the hospitality industry

## NON-EXECUTIVE DIRECTORS



Mr. Keshav Baljee

Co-promoter of Royal Orchid Hotels Limited, designated partner of Kensington Villas LLP - also founder of Spree Hotels, which is one of India's fastest growing and most loved mid-market hotel brand.



Mrs. Sunita Baljee

Co-promoter and one of the founders of Royal Orchid Hotels Limited. She is a Master in Business Administration and carries vast experience in the hospitality industry.

## INDEPENDENT DIRECTORS



Mr. Rakesh Mehta

CA Rakesh Mehta, Chairman of Mehta Group, leads renowned entities such as Mehta Equities Ltd (BSE, NSE, MCX-SX, DP CDSL, PMS, MCX, NCDEX) and Dowell Fiscal Services Pvt. Ltd., a registered NBFC. A Harvard Business School alumnus and Chartered Accountant, he has steered Mehta Group into one of India's most reputed financial service providers with 70,000+ clients and 80+ locations nationwide. He has served on key committees of BSE, CDSL, and ICAI, and is a respected voice in business bodies like IMC, ASSOCHAM, FICCI, and CII. A passionate philanthropist, he leads multiple CSR and community initiatives through the Mehta Foundation and other trusts.



Ms. Nithya Subramanian

Senior Director – Data & AI at Best Buy, with 21 years of global experience across Microsoft, Philips, Cisco & IBM. Award-winning AI Leader, TEDx Speaker & Certified Independent Director, driving enterprise-wide digital transformation. Expert in Data Science, AI/ML, Analytics COEs, and Data Governance with a focus on customer-centric innovation. Passionate mentor and thought leader, enabling organizations to achieve data-driven growth and operational excellence.



Dr. PV Ramana Murthy, Ph.D.

An HR and OD expert with over 35 years of experience in Fortune 500 CXO roles, specializing in culture transformation and leadership development. He currently serves on the boards of Zee Entertainment and Automotive Axles Limited, and authored the bestselling book The Power of Humility on humble leadership.

# MANAGEMENT



**Mr. Arjun Baljee**  
President

Over 20+ years of experience in operation and management of real estate, technology, start-ups, and hospitality industries.



**Mr. Amit Jaiswal**  
Chief Financial Officer

Over 30+ years of experience in Finance with Manufacturing & Hotel Industry.



**Mr. Vikas Passi**  
Sr. VP Operations (West)

Over 25+ years of vast experience in hotel operations and sales.



**Mr. Shiwam Verma**  
Sr. VP Operations (Goa)

Over 25 years of experience with Pride Hotels & Sarovar Hotels



**Mr. Saravanan Dhanabalu**  
VP Operations (South)

30 years of vast experience with ITC fortune hotels and was managing 22 hotels in south India.



**Dr. Chidambaram Pillai**  
VP Engineering

Has 25+ Years of experience and worked with Accor Hotels, DLF & K Raheja Hospitality



**Dr. Ranabir Sanyal**  
Company Secretary & Compliance Officer

20+ years experience covering brands like DHFL Group & Reliance Retail Group



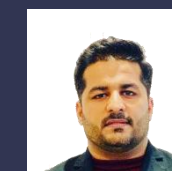
**Ms. Suman**  
VP Operations – (Mysore, Kabini & Sakleshpur)



**Mr. Naveen Sharma**  
Sr VP Sales



**Mr. Sandeep Rajput**  
VP Sales (North)



**Mr. Sumit Vasudeva**  
AVP Marketing & Loyalty

# ANNUAL INCOME STATEMENT CONSOLIDATED

(₹ In Crore Except EPS)

| Particulars  | FY22         | FY23         | FY24         | FY25         |
|--|--------------|--------------|--------------|--------------|
| - Room nights  | 69.3         | 137.8        | 150.4        | 161.1        |
| - Food and beverages   | 52.5         | 93.2         | 102.2        | 112.3        |
| - Other services   | 16.6         | 32.6         | 41.0         | 46.0         |
| <b>Income from Operations</b>  | <b>138.5</b> | <b>263.6</b> | <b>293.6</b> | <b>319.5</b> |
| Other Income   | 17.4         | 16.1         | 19.1         | 23.7         |
| <b>Total Income</b>  | <b>155.9</b> | <b>279.7</b> | <b>312.7</b> | <b>343.2</b> |
| Cost of Material Consumed  | 17.3         | 26.7         | 29.2         | 31.3         |
| Employee Benefits Expense  | 34.7         | 56.0         | 72.6         | 83.7         |
| Power and fuel Expense   | 13.5         | 17.7         | 21.3         | 21.8         |
| Rent Expense   | 6.9          | 12.9         | 13.5         | 16.7         |
| Other Expenses   | 43.3         | 68.4         | 81.0         | 92.9         |
| <b>Total Expenditure</b>   | <b>115.6</b> | <b>181.7</b> | <b>217.5</b> | <b>246.4</b> |
| <b>EBITDA</b>  | <b>40.3</b>  | <b>98.0</b>  | <b>95.2</b>  | <b>96.8</b>  |
| <b>EBITDA Margin (%)</b>   | <b>25.9%</b> | <b>35.1%</b> | <b>30.4%</b> | <b>28.2%</b> |
| Depreciation   | 19.4         | 18.4         | 19.9         | 20.7         |
| <b>PBIT</b>  | <b>20.9</b>  | <b>79.7</b>  | <b>75.3</b>  | <b>76.1</b>  |
| Interest   | 16.1         | 16.1         | 18.3         | 16.6         |
| <b>PBT</b>   | <b>4.8</b>   | <b>63.6</b>  | <b>57.0</b>  | <b>59.5</b>  |
| Tax  | 3.1          | 16.7         | 9.7          | 16.4         |
| Exceptional Item   | 25.1         | -            | -            | -            |
| <b>Reported Net Profit</b>   | <b>26.7</b>  | <b>47.0</b>  | <b>47.4</b>  | <b>43.1</b>  |
| Share of Profit of associate   | -            | 2.3          | 3.5          | 4.4          |
| <b>Net Profit/(Loss) for the period and Share of Profit of associate</b> | <b>26.7</b>  | <b>49.2</b>  | <b>50.8</b>  | <b>47.5</b>  |
| Other Comprehensive Income/(Loss)  | 0.1          | 0.8          | (0.8)        | 0.0          |
| <b>Total Comprehensive Income</b>  | <b>26.8</b>  | <b>50.0</b>  | <b>50.0</b>  | <b>47.5</b>  |
| <b>Reported PAT Margin (%)</b>   | <b>17.2%</b> | <b>17.9%</b> | <b>16.0%</b> | <b>13.8%</b> |
| <b>EPS (Reported) (₹)</b>  | <b>10.71</b> | <b>17.15</b> | <b>17.68</b> | <b>17.23</b> |

# BALANCE SHEET CONSOLIDATED

(₹ In Crore)

| Particulars                         | FY24         | FY25         | H1 FY26        |
|-------------------------------------|--------------|--------------|----------------|
| <b>Equity &amp; Liability</b>       |              |              |                |
| Equity share capital                | 27.4         | 27.4         | 27.4           |
| other equity                        | 163.3        | 203.4        | 212.7          |
| Non-controlling interests           | 17.4         | 16.3         | 16.6           |
| <b>Total Equity</b>                 | <b>208.1</b> | <b>247.1</b> | <b>256.7</b>   |
| Non-current liabilities             |              |              |                |
| Financial Liabilities               |              |              |                |
| Borrowings                          | 46.7         | 78.9         | 76.8           |
| Lease Liabilities                   | 122.0        | 109.5        | 565.1          |
| Other financial liabilities         | 1.1          | 0.4          | 0.4            |
| Provisions                          | 2.8          | 3.0          | 3.0            |
| Deferred tax liabilities            | 0.3          | 0.2          | 0.2            |
| <b>Total Non-Current Liability</b>  | <b>173.1</b> | <b>191.9</b> | <b>645.5</b>   |
| <b>Current Liabilities</b>          |              |              |                |
| Financial Liabilities               |              |              |                |
| Borrowings                          | 20.4         | 21.1         | 23.2           |
| Lease Liabilities                   | 10.4         | 11.8         | 12.2           |
| Trade payables                      | 32.7         | 33.0         | 33.6           |
| Other financial liabilities         | 12.3         | 16.6         | 25.7           |
| Other current liabilities           | 9.6          | 12.8         | 21.0           |
| Provisions                          | 2.5          | 2.5          | 2.6            |
| current tax liabilities             | 0.8          | 1.3          | 1.9            |
| <b>Total Current Liability</b>      | <b>88.8</b>  | <b>99.2</b>  | <b>120.0</b>   |
| <b>Total Equity &amp; Liability</b> | <b>470.0</b> | <b>538.2</b> | <b>1,022.2</b> |

| Particulars                                       | FY24         | FY25         | H1 FY26        |
|---|--------------|--------------|----------------|
| <b>Non-Current assets</b>                         |              |              |                |
| Property, plant and equipment                     | 117.6        | 130.6        | 157.2          |
| Capital Work in progress                          | 0.4          | 17.1         | 4.5            |
| Goodwill  | 17.6         | 17.6         | 17.6           |
| Other intangible assets                           | 0.1          | 0.1          | 0.3            |
| Right-of-use-assets                               | 120.1        | 104.6        | 593.9          |
| Investments accounted for using equity method     | 30.0         | 34.4         | 35.5           |
| <b>Financial assets</b>                           |              |              |                |
| Investment  | 0.0          | 0.0          | 0.0            |
| Loans   | 7.0          | 7.0          | 7.0            |
| other financial assets                            | 34.5         | 85.3         | 48.9           |
| Deferred tax assets (net)                         | 13.1         | 12.2         | 13.9           |
| Non-current tax assets                            | 9.1          | 2.8          | 3.1            |
| Other non-current assets                          | 4.3          | 3.3          | 2.3            |
| <b>Total Non-Current Assets</b>                   | <b>353.8</b> | <b>415.1</b> | <b>884.3</b>   |
| <b>Current Asset</b>                              |              |              |                |
| Inventories                                       | 2.6          | 2.7          | 6.2            |
| <b>Financial Assets</b>                           |              |              |                |
| Trade Receivable                                  | 32.9         | 37.2         | 37.4           |
| cash and cash equivalents                         | 23.9         | 26.7         | 17.7           |
| Bank balance other than cash and cash equivalents | 27.1         | 30.1         | 13.7           |
| Loans   | 0.6          | 0.6          | 0.6            |
| Other financial assets                            | 6.4          | 11.3         | 16.5           |
| Current tax assets                                | 0.1          | 0.1          | 0.1            |
| other current assets                              | 7.3          | 12.1         | 43.5           |
| <b>Total</b>                                      | <b>100.8</b> | <b>120.7</b> | <b>135.6</b>   |
| Asset held-for-sale                               | 15.3         | 2.3          | 2.3            |
| <b>Total Current Asset</b>                        | <b>116.2</b> | <b>123.0</b> | <b>137.9</b>   |
| <b>Total Asset</b>                                | <b>470.0</b> | <b>538.2</b> | <b>1,022.2</b> |

hotelier  
india



## HALL OF FAME 2021



Mr. Chander Baljee,  
was inducted into

## HOTELIER INDIA'S CEO POWERLIST, 2021



## 'LIFETIME ACHIEVEMENT AWARD'

conferred by  
International Hospitality  
Council in Association  
with I IHM Bangalore, 2019

# AWARDS

The group has bagged many awards including The National Tourism Award 2008-09 organized by the Ministry of Tourism, Top 50 Brands for 2014 and 2015 by Paul Writer and most recently, the following:

- + Honored with Lifetime Achievement Award from Today's Traveller 2024.
- + Mr Chander Baljee was honored with Lifetime Achievement Award from Hospitality Horizon Awards 2023.
- + Mr Chander Baljee was honored with Lifetime Achievement Award from SKAL INDIA
- + Mr Chander Baljee was honored with Lifetime Achievement Award by EazyDiner Foodie Awards 2023 for his Remarkable Contributions to the Hospitality Industry.
- + Regenta Arie Lagoon, Sri Lanka has been awarded Best Offshore Resort for MICE and Weddings at India Travel Awards 2023.
- + Mr Chander Baljee awarded Best Contribution to the Hospitality Industry by the South India Hotel and Restaurant Association (SIHRA) at Annual Convention 2022 in South India
- + Mr Chander Baljee was featured into the India Today's 10 successful business leaders from India to look out for in 2022
- + Mr Chander Baljee has been honored Super Star of the Hospitality Industry by AHPWI at Indian Hospitality Leadership Award 2022.
- + General Manager of Hotel Royal Orchid Bangalore awarded as UPSCALE GM OF THE YEAR at the BW HOTELIER Indian Hospitality Award 2022.
- + Jeff's awarded the Best Pub 2022 by Time Food & Nightlife awards 2022



Royal Orchid Hotels Ltd.,  
Mr. Chander Baljee  
Chairman & Managing Director

Mr. Amit Jaiswal  
Chief Financial Officer

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# THANK YOU!