

ROBUST HOTELS LIMITED

CIN: L55101TN2007PLC062085

Registered Office: No. 365, Anna Salai, Teynampet, Chennai – 600 018.

☎ 044 6100 1256 ✉ info_rhl@sarafhotels.com 🌐 www.robusthotels.in

27th May, 2025

To

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Type of Security: Equity shares

Scrip Code : 543901

Type of Security: Equity shares

NSE Symbol : RHL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 27th May, 2025

With reference to the above, please find enclosed the Standalone Segment wise Audited Financial Results for the Quarter and Financial year ended 31st March, 2025 along with the Statutory Auditor's Report as approved by the Board of Directors at their meeting held today, 27th May, 2025.

Also, pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, declaration by the Company with respect to Auditor's report with unmodified opinion is enclosed.

We hereby inform you that the Board Meeting commenced at 12.30 PM and concluded at 2.30 PM

Thanking You,

With regards,

FOR ROBUST HOTELS LIMITED



[Handwritten signature]

Yasotha Benazir N
Company Secretary & Compliance officer

V. SINGHI & ASSOCIATES

Chartered Accountants

Four Mangoe Lane

Surendra Mohan Ghosh Sarani,

Ground Floor, Kolkata – 700 001

Phone : +91 33 2210 1125/26

E-mail : kolkata@vsinghi.com

Website : www.vsinghi.in

Independent Auditor's Report on the Audited Annual Financial Results of Robust Hotels Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
Robust Hotels Limited

Opinion

We have audited the accompanying Annual Financial Results of **Robust Hotels Limited** ("the Company") for the quarter and year ended March 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information for the quarter and the year ended March 31, 2025.

Basis of Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the annual financial results for the quarter and year ended March 31, 2025 under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the Statement.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the annual financial results made by the Board of Directors and management in terms of the requirements specified under regulation 33 of the listing regulations.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our Auditor's Report to the related disclosures in the annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our Auditor's Report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual financial results, including the disclosures, and whether the annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and where applicable, related safeguards.

Other Matter

The Annual Financial Results include the results for the quarter ended March 31, 2025 being the derived figures between the audited figures in respect of the full financial year and the published unaudited figures up to the third quarter of the financial year 4which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of this matter.

For **V. Singhi & Associates**
Chartered Accountants
Firm Registration Number: 311017E



(SUNIL SINGHI)
Partner

Place: Kolkata
Date: 27th May, 2025

Membership No.: 060854
UDIN: 25060854BMOURF1307

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website:https://www.robusthotels.in)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st March 2025

(Rs. In lakhs, unless otherwise stated)

Particulars	Quarter Ended			Year Ended	
	31.03.2025 Audited	31.12.2024 Unaudited	31.03.2024 Audited	31.03.2025 Audited	31.03.2024 Audited
A Occupancy%	87.72%	71.94%	77.56%	73.81%	68.01%
B Average Room rent (ARR)	8,638	7,786	8,265	7,914	7,291
1 Revenue from Operations	3,962.12	3,290.80	3,785.07	13,628.04	12,246.19
2 Other Income	947.87	345.50	247.34	1,993.33	850.83
3 Total Income (1+2)	4,909.99	3,636.30	4,032.41	15,621.37	13,097.02
4 Expenses					
a) Cost of Materials Consumed	350.07	339.22	344.65	1,414.02	1,209.05
b) Employee Benefits Expense	505.86	553.99	459.11	2,131.66	1,858.08
c) Finance Costs	400.22	408.13	382.17	1,626.18	1,448.84
d) Depreciation and Amortisation Expense	435.24	443.81	559.63	1,753.08	1,817.02
e) Contract Labour and Service Charges	167.20	151.86	161.79	648.01	643.62
f) Fuel, Power & Light	212.25	195.49	207.30	829.12	814.11
g) Repairs, Maintenance & Refurbishing	178.86	156.92	158.93	665.86	1,049.38
h) Other Expenses	1,264.97	1,014.79	1,046.90	4,344.73	3,510.08
Total Expenses	3,514.67	3,264.22	3,320.48	13,412.68	12,350.19
5 Net Profit/(Loss) before tax (3-4)	1,395.32	372.08	711.93	2,208.70	746.83
6 Tax Expense					
a) Current Tax For Earlier Years	-	-	-	5.97	-
b) Deferred Tax	367.31	119.25	506.21	556.84	273.10
7 Net Profit/(Loss) after tax (5-6)	1,028.01	252.83	205.72	1,645.90	473.73
8 Other Comprehensive Income					
A. i) Items that will not be reclassified to profit or loss	5.66	0.50	0.60	4.16	(2.01)
ii) Income tax relating to items that will not be reclassified to profit or loss	1.47	0.13	0.16	(1.08)	0.52
B. i) Items that will be reclassified to profit or loss	-	-	-	-	-
ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
9 Total Comprehensive Income for the period/year (7+8)	1,032.20	252.46	205.27	1,648.98	472.24
10 Paid-up Equity Share Capital (Face Value Rs. 10/-) (in Lakhs)	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17
11 Reserves excluding Revaluation Reserves	52,513.45	-	50,864.47	52,513.45	50,864.47
12 Basic Earnings per Share (in Rs.)	5.95	1.46	1.19	9.52	2.74
13 Diluted Earning Per Share (in Rs.)	5.95	1.46	1.19	9.52	2.74

Notes:

- The above financial results for the Quarter and Year ended 31st March, 2025 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 27th May, 2025 and subsequently approved by the Board of Directors at its meeting held on the same date.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules Made thereunder and other accounting principles generally accepted in India.
- The Operating Segments of the Company are as follows:
 - Hotel Business: Comprising of Operating Hotel "Hyatt Regency" at Chennai.
 - Investment Division: Comprising of investment in shares, securities, mutual funds and Loans Given. As per Ind AS-108 "Operating Segments", the company has reported segment information as attached.
- Other Income for the Quarter and Year ended 31st March 2025 includes an interest income of Rs.575.03 Lakhs received on deposit refunded by the the Hon'ble High Court. This income is non-recurring in nature.
- Figures for the quarter ended 31.03.2025 are the balancing figures between Audited figures for the Year ended 31.03.2025 and the Unaudited figures for Nine Months ended 31.12.2024.
- The Company does not have any Subsidiary/Associates/Joint Venture Company(ies) as on March 31,2025.Hence Consolidated Financial Results are not required to be prepared.
- Figures for the previous periods have been re-grouped/rearranged to Conform to the Current Period's Classification as under:
 - Rs.1645.75 Lakhs has been regrouped from Other Current Financial Liabilities to Trade Payables.
 - Rs.43.43 Lakhs has been regrouped from Trade Receivables to Other Current Assets.
 - Rs.94.64 Lakhs has been regrouped from Other Current Financial Liabilities to Other Current Liabilities.



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

Arun Kumar Saraf

Arun Kumar Saraf

Director

DIN:00339772

Place: Chennai
Date: 27th May, 2025

ROBUST HOTELS LIMITED (Formerly Known as Robust Hotels Private Limited) CIN:LSS101TN2007PLC062085 (Website: https://www.robusthotels.in) HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018 AUDITED STATEMENT OF ASSETS AND LIABILITIES (Rs. In Lakhs)			
Sl. No.	Particulars	As at 31.03.2025 (Audited)	As at 31.03.2024 (Audited)
A	ASSETS		
1	Non-current Assets		
	a) Property, Plant and Equipment	63,985.45	65,517.89
	b) Other Intangible Assets	30.56	43.88
	c) Financial Assets	-	-
	(i) Investments	1,473.76	1,779.78
	(ii) Other Financial Assets	276.38	251.91
	d) Deferred Tax Assets(Net)	4,061.20	4,619.09
	e) Other non-current assets	107.51	1,526.54
	Total - Non-current assets	69,934.86	73,739.09
2	Current assets		
	a) Inventories	105.40	77.67
	b) Financial Assets		
	(i) Investments	1,318.02	385.12
	(ii) Trade Receivables	913.19	6,930.00
	(iii) Cash and Cash Equivalents	1,143.44	477.51
	(iv) Loans	14,360.48	12,486.42
	(v) Other Financial Assets	1,528.25	199.67
	c) Current Tax Assets	186.49	183.28
	d) Other current assets	1,078.85	974.51
	Total - Current assets	20,634.12	15,477.18
	TOTAL - ASSETS	90,568.98	89,216.27
B	EQUITY AND LIABILITIES		
1	Equity		
	a) Equity Share Capital	1,729.17	1,729.17
	b) Other Equity	69,993.15	68,344.18
	Total-Equity	71,722.32	70,073.35
2	Liabilities		
	Non-current liabilities		
	a) Financial Liabilities		
	Borrowings	14,672.00	15,440.00
	b) Provisions	140.30	157.22
	Total - Non-current liabilities	14,812.30	15,597.22
3	Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	768.00	480.00
	ii) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	115.80	457.6
	Total outstanding dues of creditors other than micro enterprises and small enterprises	2,158.96	1,906.14
	iii) Other Financial Liabilities	634.87	662.90
	b) Other Current Liabilities	355.83	450.19
	c) Provisions	0.90	0.71
	Total - Current liabilities	4,034.36	3,545.70
	Total liabilities	18,846.66	19,142.92
	TOTAL - EQUITY AND LIABILITIES	90,568.98	89,216.27

For and On Behalf of
ROBUST HOTELS LIMITED
 CIN:LSS101TN2007PLC062085



[Signature]

Arun Kumar Saraf
 Director
 DIN:00339772

Place: Chennai
 Date: 27th May, 2025

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN: L55101TN2007PLC062085
(Website: <https://www.robusthotels.in>)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
AUDITED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31st March 2025

(Rs. In lakhs)

Particulars	For the year ended 31st March 2025	For the year ended 31st March 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(loss) before tax	2,208.70	746.83
Adjustment for Non-Cash/Non-Operating Items		
Interest Income	(1,926.43)	(482.73)
Dividend Income	(0.34)	(1.95)
Fair Value Gain on non-current Investment	203.23	(103.28)
Profit on Sale of Current Investment	(19.85)	(70.30)
Liabilities Written Back	(0.57)	(1.78)
Provision for Doubtful Debts	9.30	38.76
Depreciation/Amortization	1,753.08	1,817.02
Interest Expense on Borrowings	1,618.46	1,222.39
Loss on Foreign Currency Transaction and Translation (Net)	(5.74)	(73.67)
Loss on sale of Property, Plant and Equipment	300.88	103.19
Fair Value Loss on Current Investment	(36.10)	(152.74)
Loss on Sale of Non-Current Investment	117.64	71.06
Amounts Written off	143.42	1.43
Operating profit before working capital changes	<u>4,365.69</u>	<u>3,114.23</u>
Movements in working capital:		
Increase/(Decrease) in Other Non Current Assets	1,419.03	54.98
Increase in Other Non-Current Financial Assets	(24.48)	(65.61)
Decrease/(Increase) in Inventories	(27.73)	(5.67)
Increase in Trade Receivables	(296.35)	(6.54)
(Increase)/Decrease in Other Current Financial Assets	(4.78)	41.42
Decrease / (Increase) in Other Current Assets	(104.36)	(193.07)
Increase in Non Current Provisions	(12.76)	35.19
Decrease in Trade Payables	322.86	24.91
Increase in Other Financial Liabilities	(21.73)	(195.40)
Increase/ (Decrease) in Other Current Liabilities	(170.91)	124.39
Decrease in Current Provisions	0.18	0.10
Cash generated from / (used in) operations	<u>5,444.66</u>	<u>2,928.93</u>
Less: Direct taxes paid (net of refunds)	9.18	35.48
Net cash flow from/ (used in) Operating Activities (A)	<u>5,435.48</u>	<u>2,893.45</u>
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(514.97)	(926.94)
Proceeds from sale of Property, Plant and Equipment	6.77	10.72
Purchase of Non-Current Investments	(39.90)	(22.30)
Proceeds from sale of Non-Current Investments	25.05	14.70
Purchase of Current Investments	(6,062.67)	(1,416.74)
Proceeds from sale of Current Investments	5,185.72	6,624.16
Loan and Advances Extended to Related Parties	(1,890.00)	(12,486.43)
Interest received	618.57	316.92
Dividend received	0.34	0.80
Net cash flow from/ (used in) Investing Activities (B)	<u>(2,671.09)</u>	<u>(7,865.11)</u>
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	-	16,000.00
Repayment of Long Term Borrowings	(48,000)	(11,476.05)
Date: 27th May, 2025	(1,618.46)	(1,222.39)
Net cash flow from/ (used in) in Financing Activities (C)	<u>(2,098.46)</u>	<u>3,301.56</u>
Net increase/ (decrease) in Cash and Cash Equivalents (A + B + C)	665.93	(1,670.10)
Cash and Cash Equivalents at the beginning of the year	477.51	2,147.61
Cash and Cash Equivalents at the end of the year	<u>1,143.44</u>	<u>477.51</u>



For and On Behalf of
ROBUST HOTELS LIMITED
CIN: L55101TN2007PLC062085

[Signature]

Arun Kumar Saraf
Director

Place: Chennai
Date: 27th May, 2025

DIN:00017985

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(Formerly Known as Robust Hotels Private Limited)
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(Website:https://www.robusthotels.in)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
SEGMENT REPORT FOR THE QUARTER AND YEAR ENDED 31st March 2025

(Rs in lakhs)

Sr No	Particulars	Quarter Ended			Year Ended	
		31.03.2025 Audited	31.12.2024 Unaudited	31.03.2024 Audited	31.03.2025 Audited	31.03.2024 Audited
1	Segment Revenue					
	Revenue from Operations					
	Hotel Business	3,962.12	3,290.80	3,785.07	13,628.04	12,246.19
	Investments Division					
	Total (A)	3962.12	3,290.80	3,785.07	13,628.04	12,246.19
	Other Income					
	Hotel Business	585.63	8.54	9.55	600.60	827.62
	Investments Division	362.25	336.96	237.78	1,392.73	23.22
	Total (B)	947.87	345.50	247.33	1,993.33	850.83
	Total Revenue (A+B)	4,909.99	3,636.30	4,032.40	15,621.37	13,097.03
2	Segment Results Profit/(Loss) before tax and Interest					
	Hotel Business	1868.86	887.57	1428.79	4,196.16	3,410.39
	Investments Division	361.92	336.45	224.94	1,391.79	602.30
	Total Segment Profit before Interest, Tax, Depreciation & Amortisation	2,230.77	1,224.02	1,653.73	5,587.96	4,012.69
	Less: Unallocable Expenses					
	Finance Cost	400.22	408.13	382.17	1,626.18	1,448.84
	Depreciation and Amortisation	435.23	443.81	559.63	1,753.08	1,817.02
	Total Profit/(Loss) Before Tax	1,395.32	372.08	711.93	2,208.70	746.83
3	Capital Employed (Segment Assets- Segment Liabilities)					
	Hotel Business	52,344.02	53,570.66	54,740.61	52,344.02	54,740.61
	Investments Division	19,378.30	17,119.45	15,332.74	19,378.30	15,332.74
	Total (B)	71,722.32	70,690.11	70,073.35	71,722.32	70,073.35



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

(Signature)

Arun Kumar Saraf
Director

DIN:00339772

Place: Chennai
Date: 27th May, 2025

ROBUST HOTELS LIMITED

CIN: L55101TN2007PLC062085

Registered Office: No. 365, Anna Salai, Teynampet, Chennai – 600 018.

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27 May, 2025

To

The Manager
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai- 400001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Type of Security: Equity shares

Scrip Code : 543901

Type of Security: Equity shares

NSE Symbol : RHL

Dear Sir/Madam,

Sub: Declaration on unmodified opinion in the Auditor's Report for the Financial Year ended 31st March, 2025

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s V Singhi & Associates, the Statutory Auditors of the Company have issued the Auditor's Report on the Standalone Audited Financial Statements of the Company for the Financial year ended 31st March, 2025 with unmodified opinion.

Kindly take the same on record.

Thanking You,

With regards,

FOR ROBUST HOTELS LIMITED


Yasotha Benazir N
Company Secretary & Compliance Officer

