

V. SINGHI & ASSOCIATES

Chartered Accountants

Four Mangoe Lane

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Limited Review Report on the Unaudited Financial Results of Robust Hotels Limited for the quarter and nine months ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")

To

**The Board of Directors,
Robust Hotels Limited
Hyatt Regency Chennai,
365, Anna Salai, Teynampet,
Chennai- 600 018**



1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Robust Hotels Limited** ("the Company") for the quarter and nine months ended 31st December, 2025.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (Ind AS) and other recognized accounting principles and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration Number: 311017E



Place: Kolkata
Date: 10th February, 2026

Sunil Singhi

(Sunil Singhi)
Partner
Membership No.: 060854
UDIN : 26060854KCLRPL7601

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
(Website: <https://www.robusthotels.in>)

HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
CIN:L55101TN2007PLC062085

UNAUDITED SEGMENT REPORT FOR THE QUARTER AND HALF YEAR ENDED 31ST DECEMBER 2025

(Rs in lakhs)

Sr No	Particulars	Quarter Ended			Nine month Ended		Year Ended
		31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
1	Segment Revenue						
	Revenue from Operations						
	Hotel Business	3,875.37	3,598.66	3,290.80	10,797.85	9,665.92	13,628.04
	Investments Division	-	-	-	-	-	-
	Total (A)	3,875.37	3,598.66	3,290.80	10,797.85	9,665.92	13,628.04
	Other Income						
	Hotel Business	22.35	22.04	8.54	67.92	14.97	600.60
	Investments Division	445.25	433.68	336.96	1,303.77	1,030.48	1,392.73
	Total (B)	467.60	455.72	345.50	1,371.69	1,045.46	1,993.33
	Total Revenue (A+B)	4,342.97	4,054.39	3,636.30	12,169.54	10,711.38	15,621.37
2	Segment Profit before Interest, Tax, Depreciation & Amortisation						
	Hotel Business	1,377.92	1,220.64	885.08	3,618.69	2,324.81	4,190.94
	Investments Division	444.72	433.68	336.45	1,303.05	1,029.88	1,391.79
	Total Segment Profit before Interest, Tax, Depreciation & Amortisation	1,822.64	1,654.32	1,221.53	4,921.74	3,354.69	5,582.74
	Less: Unallocable Expenses						
	Finance Cost	470.51	394.97	405.64	1,271.78	1,223.48	1,620.96
	Depreciation and Amortisation	444.47	444.99	443.81	1,329.02	1,317.84	1,753.08
	Total Profit/(Loss) Before Tax	907.66	814.36	372.08	2,320.95	813.37	2,208.70
3	Capital Employed						
	(Segment Assets- Segment Liabilities)						
	Hotel Business	51,074.32	51,202.41	53,570.66	51,074.32	53,570.66	52,344.02
	Investments Division	22,345.10	21,507.82	17,119.45	22,345.10	17,119.45	19,378.30
	Total (B)	73,419.42	72,710.23	70,690.11	73,419.42	70,690.11	71,722.32



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

(Signature)

Umesh Sarai
Director

DIN:00339772

Place: Chennai

Date: 10th February, 2026

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
(Website: <https://www.robusthotels.in>)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
CIN:L55101TN2007PLC062085

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31ST DECEMBER 2025

(Rs. In lakhs, unless otherwise stated)

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
1 Revenue from Operations	3,875.37	3,598.66	3,290.80	10,797.85	9,665.92	13,628.04
2 Other Income	467.60	455.72	345.50	1,371.69	1,045.46	1,993.33
3 Total Income (1+2)	4,342.97	4,054.38	3,636.30	12,169.54	10,711.38	15,621.37
4 Expenses						
a) Cost of Materials Consumed	396.46	364.06	339.22	1,089.99	1,063.95	1,414.02
b) Employee Benefits Expense	575.51	599.30	553.99	1,762.12	1,625.80	2,131.66
c) Finance Costs	470.50	394.97	405.64	1,271.78	1,223.48	1,620.96
d) Depreciation and Amortisation Expense	444.47	444.99	443.81	1,329.02	1,317.84	1,753.08
e) Other Expenses	1,547.87	1,436.70	1,521.55	4,395.69	4,666.94	6,492.95
Total Expenses	3,434.81	3,240.02	3,264.22	9,848.60	9,898.00	13,412.68
5 Net Profit/(Loss) before tax (3-4)	908.16	814.36	372.08	2,320.94	813.37	2,208.70
6 Tax Expense						
a) Current Tax For Earlier Years	-	9.58	-	9.58	5.97	5.97
b) Deferred Tax	199.74	221.16	119.25	616.57	189.52	556.84
7 Net Profit/(Loss) after tax (5-6)	708.42	583.62	252.83	1,694.79	617.88	1,645.90
8 Other Comprehensive Income						
A. i) Items that will not be reclassified to profit or loss	1.04	1.04	(0.50)	3.12	(1.51)	4.16
ii) Income tax relating to items that will not be reclassified to profit or loss	(0.27)	(0.27)	0.13	(0.81)	0.39	(1.08)
B. i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9 Total Comprehensive Income for the period/year (7+8)	709.19	584.39	252.46	1,697.10	616.77	1,648.98
10 Paid-up Equity Share Capital (Face Value Rs. 10/-) (in lakhs)	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17
11 Reserves excluding Revaluation Reserves						52,513.45
12 Basic Earnings per Share (in Rs.)	4.10	3.38	1.46	9.80	3.57	9.52
13 Diluted Earning Per Share (in Rs.)	4.10	3.38	1.46	9.80	3.57	9.52

Notes:

- The above financial results for the Quarter and Nine month ended 31st December, 2025 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 10th February, 2026 and subsequently approved by the Board of Directors at its meeting
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules Made thereunder and other accounting principles generally accepted in India.
- The Operating Segments of the Company are as follows:
 - Hotel Business: Comprising of Operating Hotel "Hyatt Regency" at Chennai.
 - Investment Division: Comprising of investment in shares, securities, mutual funds and Loans Given.
 As per Ind AS-108 "Operating Segments", the company has reported segment information as attached.
- The Limited Review of the Financial Results for the Quarter and Nine month ended 31st December 2025 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, has been Carried out by the Statutory Auditors.
- The Company does not have any Subsidiary/Associates/Joint Venture Company(ies) as on December 31, 2025. Hence Consolidated Financial Results are not required to be prepared.
- On 21st November, 2025, the Government of India notified four Labour Codes – the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 – consolidating various existing labour laws. The Ministry of Labour & Employment has also published draft Central Rules and FAQs to enable assessment and necessary implementation of the financial impact due to these regulatory changes. According to the guidance and FAQs issued by the Institute of Chartered Accountants of India, the new Labour Code is effective from 21st November, 2025 and its impact is not ordinarily deferred solely due to non-notification of relevant Rules.
- Reclassification in Statement of Profit and Loss for better presentation and disclosure:

Item	Rs. In Lakhs		
	Earlier Amount	Reclassified Amount	Net Change
Other Expenses -Bank Charges	-	5.22	5.22
Finance Cost - Other Borrowing Cost	5.22	-	-5.22



For and On Behalf of
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Umesh Saraf

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Director
DIN:00339772

Place: Chennai
Date: 10th February, 2026