

# ROBUST HOTELS LIMITED

CIN: L55101TN2007PLC062085

Registered Office: No. 365, Anna Salai, Teynampet, Chennai – 600 018.

☎ 044 6100 1256    ✉ info\_rhl@sarafhotels.com    🌐 www.robusthotels.in

11<sup>th</sup> November, 2025

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

Type of Security: Equity shares  
Scrip Code : 543901

National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,

Type of Security: Equity shares  
NSE Symbol : RHL

**Subject : Outcome of Board Meeting held on 11<sup>th</sup> November, 2025.**

**Ref : Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is to inform you that pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), the Board of Directors of Robust Hotels Limited (the “Company”) at their meeting held on 11th November, 2025 (i.e., today) have inter alia considered and approved the following:

1. unaudited financial results for the quarter ended 30<sup>th</sup> September 2025 along with the limited review report of the statutory auditors
2. re-appointment of M/s SPR & Co., Chartered Accountants, Chennai (FRN:009784S), as Internal Auditors of the Company for further period of one year, with effect from December, 2025 to November 2026, at the remuneration of Rs.8,00,000/- p.a for two years.
3. increased the remuneration payable to statutory auditors M/s–V.Singhi and Associates, Kolkatha, from Rs.7,00,000/- to Rs. 8,00,000/- p.a for the financial years 25-26 & 26-27.
4. refinancing of existing borrowings (term loan and working capital) with ICICI Bank along with additional term loan of Rs.68. crores.

We hereby inform you that the Board Meeting commenced at 12.00 noon and concluded at 02.10 P.M

Thanking You,

With regards,

**FOR ROBUST HOTELS LIMITED**

**Yasotha Benazir N**  
**Company Secretary & Compliance Officer**

**V. SINGHI & ASSOCIATES**

*Chartered Accountants*

Four Mangoe Lane

Surendra Mohan Ghosh Sarani,

Ground Floor, Kolkata – 700 001

Phone : +91 33 2210 1125/26

E-mail : [kolkata@vsinghi.com](mailto:kolkata@vsinghi.com)

Website : [www.vsinghi.in](http://www.vsinghi.in)

**Independent Limited Review Report on the Unaudited Financial Results of Robust Hotels Limited for the half year ended 30<sup>th</sup> September, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")**

To


**The Board of Directors,**

**Robust Hotels Limited**

**Hyatt Regency Chennai,**

**365, Anna Salai, Teynampet,**

**Chennai- 600 018**

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1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Robust Hotels Limited** ("the Company") for the half year ended 30<sup>th</sup> September, 2025.
  2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
  3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (Ind AS) and other recognized accounting principles and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

*For V. Singhi & Associates*  
**Chartered Accountants**  
**Firm Registration Number: 311017E**



**Place: Kolkata**  
**Date: 11th November, 2025**

*Sunil Singhi*  
**(Sunil Singhi)**  
**Partner**  
**Membership No.: 060854**  
**UDIN : 25060854MDVVV4938**

**ROBUST HOTELS LIMITED**  
(Formerly Known as Robust Hotels Private Limited)  
(Website: <https://www.robusthotels.in>)

HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018

CIN:L55101TN2007PLC062085

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025**

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
A Occupancy%	72.98%	69.65%	72.73%	71.33%	67.91%	73.81%
B Average Room rent (ARR)	8,359	8,227	7,654	8,295	7,523	7,914
1 Revenue from Operations	3,598.66	3,323.82	3,400.18	6,922.48	6,375.12	13,628.04
2 Other Income	455.72	448.37	353.07	904.09	699.96	1,993.33
3 Total Income (1+2)	4,054.38	3,772.19	3,753.25	7,826.57	7,075.08	15,621.37
4 Expenses						
a) Cost of Materials Consumed	364.06	329.47	383.70	693.53	724.73	1,414.02
b) Employee Benefits Expense	599.30	587.31	536.65	1,186.61	1,071.81	2,131.66
c) Finance Costs	399.32	406.20	410.73	805.52	817.84	1,626.18
d) Depreciation and Amortisation Expense	444.99	439.56	436.53	884.55	874.03	1,753.08
e) Contract Labour and Service Charges	181.18	169.98	166.25	351.17	328.94	648.01
f) Fuel, Power & Light	199.21	216.54	199.59	415.74	421.39	829.12
g) Repairs, Maintenance & Refurbishing	151.17	189.46	182.41	340.62	330.08	665.86
h) Other Expenses	900.79	835.25	1,095.83	1,736.04	2,064.96	4,344.73
Total Expenses	3,240.02	3,173.77	3,411.69	6,413.78	6,633.78	13,412.67
5 Net Profit/(Loss) before tax (3-4)	814.36	598.42	341.55	1,412.79	441.30	2,208.70
6 Tax Expense						
a) Current Tax For Earlier Years	9.58	-	5.97	9.58	5.97	5.97
b) Deferred Tax	221.16	195.68	106.61	416.84	70.28	556.84
7 Net Profit/(Loss) after tax (5-6)	583.62	402.74	228.97	986.37	365.05	1,645.90
8 Other Comprehensive Income						
A. i) Items that will not be reclassified to profit or loss	1.04	1.04	(0.50)	2.08	(1.00)	4.16
ii) Income tax relating to Items that will not be reclassified to profit or loss	(0.27)	(0.27)	0.13	(0.54)	0.26	(1.08)
B. i) Items that will be reclassified to profit or loss						
ii) Income tax relating to Items that will be reclassified to profit or loss						
9 Total Comprehensive Income for the period/year (7+8)	584.39	403.51	228.60	987.91	364.31	1,648.98
10 Paid-up Equity Share Capital (Face Value Rs. 10/-) (in Lakhs)	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17
11 Reserves excluding Revaluation Reserves		-				52,513.45
12 Basic Earnings per Share (in Rs.)	3.38	2.33	1.32	5.70	2.11	9.52
13 Diluted Earning Per Share (in Rs.)	3.38	2.33	1.32	5.70	2.11	9.52

**Notes:**

- The above financial results for the Quarter and Half Year ended 30th September, 2025 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 11th November, 2025 and subsequently approved by the Board of Directors at its meeting held on the same date.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules Made thereunder and other accounting principles generally accepted in India.
- The Operating Segments of the Company are as follows:
  - Hotel Business: Comprising of Operating Hotel "Hyatt Regency" at Chennai.
  - Investment Division: Comprising of Investment in shares, securities, mutual funds and Loans Given.
 As per Ind AS-108 "Operating Segments", the company has reported segment information as attached.
- The Limited Review of the Financial Results for the Quarter and Half Year ended 30th September 2025 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, has been Carried out by the Statutory Auditors.
- The Company does not have any Subsidiary/Associates/Joint Venture Company(ies) as on September 30, 2025. Hence Consolidated Financial Results are not required to be prepared.

For and On Behalf of  
**ROBUST HOTELS LIMITED**  
CIN:L55101TN2007PLC062085



*Arun Kumar Saraf*

Arun Kumar Saraf

Director

DIN:00339772

Place: Chennai

Date: 11th November, 2025



<b>ROBUST HOTELS LIMITED</b> (Formerly Known as Robust Hotels Private Limited) (Website: <a href="https://www.robusthotels.in">https://www.robusthotels.in</a> ) <b>HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018</b> <b>CIN:L55101TN2007PLC062085</b> <b>STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT 30th SEPTEMBER 2025</b> (Rs. In Lakhs)			
Sl. No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current Assets</b>		
	a) Property, Plant and Equipment	63,216.36	63,985.45
	b) Other Intangible Assets	24.83	30.57
	c) Financial Assets		
	(i) Investments	1,473.75	1,473.76
	(ii) Other Financial Assets	197.10	276.38
	d) Deferred Tax Assets(Net)	3,643.81	4,061.19
	e) Other non-current assets	129.91	107.51
	<b>Total - Non-current assets</b>	<b>68,685.76</b>	<b>69,934.86</b>
<b>2</b>	<b>Current assets</b>		
	a) Inventories	81.65	105.40
	b) Financial Assets		
	(i) Investments	1,051.62	1,318.02
	(ii) Trade Receivables	492.68	913.19
	(iii) Cash and Cash Equivalents	1,151.17	1,143.44
	(iv) Loans	15,980.48	14,360.48
	(v) Other Financial Assets	2,337.10	1,528.24
	c) Current Tax Assets	351.60	186.49
	d) Other current assets	1,086.61	1,078.85
	<b>Total - Current assets</b>	<b>22,532.91</b>	<b>20,634.12</b>
	<b>TOTAL - ASSETS</b>	<b>91,218.67</b>	<b>90,568.98</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	a) Equity Share Capital	1,729.17	1,729.17
	b) Other Equity	70,981.06	69,993.15
	<b>Total-Equity</b>	<b>72,710.23</b>	<b>71,722.32</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non-current liabilities</b>		
	a) Financial Liabilities		
	Borrowings	14,268.80	14,672.00
	b) Provisions	173.25	140.30
	<b>Total - Non-current liabilities</b>	<b>14,442.05</b>	<b>14,812.30</b>
<b>3</b>	<b>Current Liabilities</b>		
	a) Financial Liabilities		
	i) Borrowings	787.20	768.00
	ii) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	73.47	115.80
	Total outstanding dues of creditors other than micro enterprises and small enterprises	2,154.09	2,158.96
	iii) Other Financial Liabilities	654.69	634.87
	b) Other Current Liabilities	396.05	355.83
	c) Provisions	0.90	0.90
	<b>Total - Current liabilities</b>	<b>4,066.39</b>	<b>4,034.36</b>
	<b>Total liabilities</b>	<b>18,508.44</b>	<b>18,846.66</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>91,218.67</b>	<b>90,568.98</b>

For and On Behalf of  
**ROBUST HOTELS LIMITED**  
 CIN:L55101TN2007PLC062085



*[Signature]*  
 Arun Kumar Saraf  
 Director  
 DIN:00339772

Place: Chennai  
 Date: 11th November, 2025



**ROBUST HOTELS LIMITED**  
( Formerly Known as Robust Hotels Private Limited)  
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HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018

CIN:L55101TN2007PLC062085

**UNAUDITED SEGMENT REPORT FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025**

(Rs In lakhs)

Sr No	Particulars	Quarter Ended			Half year Ended		Year Ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
1	<b>Segment Revenue</b>						
	<b>Revenue from Operations</b>						
	Hotel Business	3,598.66	3,323.82	3,400.18	6,922.48	6,375.12	13,628.04
	Investments Division	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total ( A )</b>	<b>3,598.66</b>	<b>3,323.82</b>	<b>3,400.18</b>	<b>6,922.48</b>	<b>6,375.12</b>	<b>13,628.04</b>
	<b>Other Income</b>						
	Hotel Business	22.04	23.52	2.64	45.57	6.44	600.60
	Investments Division	433.68	424.85	350.43	858.52	693.52	1,392.73
	<b>Total ( B )</b>	<b>455.72</b>	<b>448.37</b>	<b>353.07</b>	<b>904.09</b>	<b>699.96</b>	<b>1,993.33</b>
	<b>Total Revenue ( A+B )</b>	<b>4,054.38</b>	<b>3,772.19</b>	<b>3,753.25</b>	<b>7,826.58</b>	<b>7,075.08</b>	<b>15,621.37</b>
2	<b>Segment Results Profit/(Loss) before tax and interest</b>						
	Hotel Business	1,225.00	1,019.43	838.43	2,244.43	1,439.73	4,196.16
	Investments Division	433.68	424.76	350.39	858.43	693.42	1,391.79
	<b>Total Segment Profit before Interest, Tax, Depreciation &amp; Amortisation</b>	<b>1,658.68</b>	<b>1,444.18</b>	<b>1,188.81</b>	<b>3,102.86</b>	<b>2,133.17</b>	<b>5,587.96</b>
	<b>Less: Unallocable Expenses</b>						
	Finance Cost	399.32	406.20	410.73	805.52	817.84	1,626.18
	Depreciation and Amortisation	444.99	439.56	436.53	884.55	874.03	1,753.08
	<b>Total Profit/(Loss) Before Tax</b>	<b>814.37</b>	<b>598.42</b>	<b>341.55</b>	<b>1,412.79</b>	<b>441.30</b>	<b>2,208.70</b>
3	<b>Capital Employed</b>						
	<b>(Segment Assets- Segment Liabilities)</b>						
	Hotel Business	51,202.41	51,966.17	53,921.77	51,202.41	53,921.77	52,344.02
	Investments Division	21,507.82	20,159.65	16,515.88	21,507.82	16,515.88	19,378.30
	<b>Total ( B )</b>	<b>72,710.23</b>	<b>72,125.82</b>	<b>70,437.65</b>	<b>72,710.23</b>	<b>70,437.65</b>	<b>71,722.32</b>



For and On Behalf of  
**ROBUST HOTELS LIMITED**  
CIN:L55101TN2007PLC062085

  
Arun Kumar Saraf


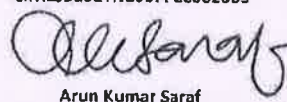

Director  
DIN:00339772



Place: Chennai

Date: 11th November, 2025



<b>ROBUST HOTELS LIMITED</b> (Formerly Known as Robust Hotels Private Limited) (Website: <a href="https://www.robusthotels.in">https://www.robusthotels.in</a> ) <b>HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018</b> <b>CIN:L55101TN2007PLC062085</b> <b>STATEMENT OF UNAUDITED CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025</b>			
	(Rs. In lakhs)		
Particulars	For the Period ended 30th September, 2025	For the Period ended 30th September, 2024	For the year ended 31st March, 2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>			
Profit/(loss) before tax	1,412.79	441.30	2,208.70
Adjustment for Non-Cash/Non-Operating Items			
Interest Income	(849.94)	(659.55)	(1,926.43)
Dividend Income	(0.35)	(0.25)	(0.34)
Fair Value Gain on non-current Investment	-	-	203.23
Profit on Sale of Current Investment	(23.59)	(7.83)	(19.85)
Liabilities Written Back	-	-	(0.57)
Provision for Doubtful Debts	-	-	9.30
Depreciation/Amortization	884.55	874.03	1,753.07
Interest Expense on Borrowings	795.60	812.91	1,618.46
Loss on Foreign Currency Translation (Net)	34.99	(23.75)	(5.74)
Loss on sale of Property, Plant and Equipment	12.64	288.26	300.88
Fair Value Loss on Current Investment	(26.73)	(31.86)	(36.10)
Loss on Sale of Non-Current Investment	-	33.07	117.64
Amounts Written off	15.42	132.84	143.42
Operating profit before working capital changes	2,255.39	1,859.16	4,365.69
Movements in working capital :			
Increase/(Decrease) in Other Non Current Assets	(22.40)	(134.58)	1,419.03
Decrease/(Increase) in Other Non-Current Financial Assets	79.28	(11.59)	(24.48)
Decrease/(Increase) in Inventories	23.75	(45.01)	(27.73)
Decrease/(Increase) in Trade Receivables	405.09	(67.39)	(296.35)
(Increase)/Decrease in Other Current Financial Assets	1.20	(1.69)	(4.78)
Decrease / (Increase) in Other Current Assets	(7.76)	(139.73)	(104.35)
Increase/ (Decrease) in Non Current Provisions	35.03	5.71	(12.76)
Increase/ (Decrease) in Trade Payables	(82.19)	184.01	322.86
Increase/ (Decrease) in Other Financial Liabilities	19.82	(7.31)	(21.73)
Increase/ (Decrease) in Other Current Liabilities	40.21	(173.60)	(170.91)
Increase/ (Decrease) in Current Provisions	-	-	0.18
Cash generated from / (used in) operations	2,747.41	1,467.98	5,444.67
Less: Direct taxes paid (net of refunds)	174.70	59.44	9.18
Net cash flow from/ (used in) Operating Activities (A)	2,572.71	1,408.55	5,435.48
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Purchase of Property, Plant and Equipment	(123.77)	(175.45)	(514.97)
Proceeds from sale of Property, Plant and Equipment	1.41	4.35	6.77
Purchase of Non-Current Investments	(29.79)	(30.90)	(39.90)
Proceeds from sale of Non-Current Investments	29.80	9.00	25.05
Purchase of Current Investments	(1,543.63)	(671.20)	(6,062.67)
Proceeds from sale of Current Investments	1,860.34	483.02	5,185.72
Loan and Advances Extended to Related Parties	(1,620.00)	(415.00)	(1,890.00)
Interest received	39.89	42.35	618.57
Dividend received	0.35	0.21	0.34
Net cash flow from/ (used in) Investing Activities (B)	(1,385.38)	(753.61)	(2,671.09)
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from Long Term Borrowings	-	-	-
Repayment of Long Term Borrowings	(384.00)	(240.00)	(480.00)
Interest paid	(795.60)	(812.91)	(1,618.46)
Net cash flow from/ (used in) In Financing Activities (C)	(1,179.60)	(1,052.91)	(2,098.46)
Net Increase/(decrease) in Cash and Cash Equivalents(A + B + C)	7.73	(397.98)	665.93
Cash and Cash Equivalents at the beginning of the year	1,143.44	477.51	477.51
Cash and Cash Equivalents at the end of the Period/year	1,151.17	79.53	1,143.44
The above Statement of Cash Flows has been prepared in accordance with the Indirect Method prescribed under Ind AS 7 – "Statement of Cash Flows"			
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;">             Place: Chennai            Date: 11th November, 2025         </div> <div style="text-align: center;">           For and On Behalf of  <b>ROBUST HOTELS LIMITED</b>            CIN:L55101TN2007PLC062085    <b>Arun Kumar Saraf</b>            Director            DIN:00339772         </div> <div style="text-align: center;">  </div> </div>			