

Rays of Belief Limited

Date: September 17, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1
Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.
Scrip Symbol: MOMSBELIEF

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001.
Scrip Code: 544906

Sub: Intimation of further investment in Mom's Belief US Inc, Wholly Owned Subsidiary of the Company under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/ Madam,

In furtherance to the Objects of the Initial Public Offer ("IPO") as per the prospectus of the Company dated September 08, 2026 and pursuant to Regulation 30(6) read with Schedule III Part A Para A (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that the Company has made a further investment in Mom's Belief US Inc, Wholly Owned Subsidiary of the Company, through right issue.

The details as required under Regulation 30 of the SEBI Listing Regulations read with Annexure 18 of the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, last updated on January 30, 2026, are enclosed herewith as Annexure- A.

We request you to kindly take the same on record.

Thanking You,
For Rays of Belief Limited
(Formerly known as Rays of Belief Private Limited)

Mayank Bhargava
Company Secretary
ICSI Mem. No. A53418

Date: 17.09.2026
Place: Gurugram

Rays of Belief Limited

(Formerly known as Rays of Belief Private Limited)

Corp office - 18/1, T Block, Near DLF City Club, DLF Phase III, Sector 24, Gurugram 122001, INDIA

Tel: 0124-4075498; Email: contact@momsbelief.com

Regd. Office – J-1919, Basement, Chittranjan Park, New Delhi – 110 019;

CIN: U85110DL2017PLC322623

Rays of Belief Limited

Annexure – A

Details required as per Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Details of Events required to be disclosed	Disclosure(s)
1	Name of the target entity, details in brief such as size, turnover etc.	Name of Entity: Mom's Belief US Inc. (wholly owned subsidiary of the Company) Date of Incorporation - April 04, 2025 Paid up Capital: as on 31st March 2026 is USD 100 Turnover: as on 31st March 2026 is USD 38,25,615
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction fall under related party transaction and is at arm's length. Except to the extent of shares held by the company in Mom's Belief US Inc, none of the promoter/promoter group has any interest in its WOS.
3	Industry to which the entity being acquired belongs	Healthcare Industry
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition will enable the Company to leverage the existing capabilities, infrastructure and expertise of the target entity and explore opportunities for providing specialised healthcare services.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No specific government/statutory approvals is required except compliances under Foreign Exchange Management Act, 1999.
6	Indicative time period for completion of the acquisition	Shares acquired on 17 th September, 2026
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
8	Cost of acquisition and/or the price at which the shares are acquired	The Board has approved a further investment equivalent to USD 2,000,000 (approximately)

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		INR.19.19 Cr.) at par value, i.e., USD 1 per share.
9	Percentage of shareholding / control acquired and / or number of shares acquired	There will be no change in shareholding structure and the Company will continue to hold 100% of the share capital of Mom's Belief US Inc.,
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background: The company engaged in the business of specialises in the medical discipline of allergy and immunology which is dedicated to the diagnosis, treatment and ongoing management of disorders related to the immune system and allergic conditions. Date of Incorporation: April 04, 2025 Country: United States of America History of last 3 years' turnover: FY 2025-26: USD 38,25,615

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