Roadstar Investment Managers Limited
The IL&FS Financial Centre, 6th Floor, Plot C-22, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051.

November 3, 2026

To,

BSE Limited,
Corporate Relationship Department
P.J. Tower, Dalal Street,
Mumbai 400 001
Scrip ID: 544374

National Stock Exchange of India Limited
Listing Department,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: ROADSTAR

Subject: Disclosure under Regulation 23(6)(b) of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 – Proposed Borrowing of up to ₹2,753 Crore by Roadstar Infra Investment Trust.

Dear Sir/ Madam,

Pursuant to Regulation 23(6)(b) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (hereinafter referred to as "SEBI InvIT Regulations"), read with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform that the Board of Directors of Roadstar Investment Managers Limited, acting in its capacity as the Investment Manager to Roadstar Infra Investment Trust (hereinafter referred to as the "Trust"), vide circular resolution passed on October 30, 2026, had approved availing of additional borrowings by the Trust for the purpose of refinancing the existing external borrowings of certain Trust SPVs.

The Trust is availing a secured Rupee Term Loan Facility aggregating up to ₹2,753 crore from Union Bank of India and India Infrastructure Finance Company Limited. The said borrowing is primarily intended to be utilised towards the repayment/refinancing of the existing external borrowings of the identified SPVs of the Trust, by way of onward lending by the Trust. Further, an amount of up to ₹150 crore is proposed to be utilised towards meeting the Debt Service Reserve Account (DSRA) requirements.

In this connection, we hereby inform you that the requisite financing documents in respect of the aforesaid borrowing facility were executed on November 2, 2026. The aforesaid borrowing is being undertaken in accordance with the approval granted by the Unitholders on July 17, 2026 in this regard in accordance with the applicable provisions of the SEBI InvIT Regulations and other relevant regulatory requirements.

Kindly take the above information on your records.

Roadstar Investment Managers Limited
The IL&FS Financial Centre, 6th Floor, Plot C-22, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051.

The said information is also being uploaded on the website of the Trust i.e. www.roadstarinfra.com

Thanking you,

For **Roadstar Investment Managers Limited**
(in the capacity as the Investment Manager of Roadstar Infra Investment Trust)

JYOTSNA SHYAMKANT MATONDKAR
Digitally signed by JYOTSNA SHYAMKANT MATONDKAR
Date: 2026.11.03 22:36:35 +05'30'

Jyotsna Matondkar
Company Secretary & Compliance Officer
ICSI Membership No. A19792

Encl: As above