

May 17, 2019

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RNAM

Dear Sir(s),

Sub.: Your Letter No. NSE/CM/Surveillance/8197 dated May 17, 2019 seeking clarification/confirmation on news item appearing in "Media/ Publication"

This has reference to your captioned letter.

In this regard, we would like to draw your kind attention to the communication made by Reliance Capital Limited (RCL) to the stock exchanges vide their letter dated February 21, 2019 in terms of which, RCL has invited its partner i.e. Nippon Life Insurance Company to make an offer to acquire up to 42.88% stake held by RCL in the Company. In this very regard, you may also refer to our previous communication dated February 22, 2019, a copy whereof is being attached for your ready reference.

We hope the above clarifies.

Thanking you.

Yours faithfully,

For Reliance Nippon Life Asset Management Limited



Nilufer Shekhawat
Company Secretary & Compliance Officer

February 22, 2019

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RNAM

Dear Sir(s),

Ref.: NSE Letter dated February 21, 2019

With reference to your letter dated February 21, 2019 seeking clarification in respect of increase in the volume of our security across Exchanges, in the recent past, we would like to submit that:

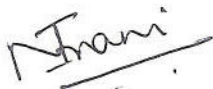
Reliance Capital Limited (RCL), one of our Promoter Companies, has on February 21, 2019 filed an intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, the same is attached for your information.

This is for the information of the exchange and the members.

Thanking you.

Yours faithfully,

For Reliance Nippon Life Asset Management Limited



Nilufer Shekhawat
Company Secretary & Compliance Officer

Encl.: As above

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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February 21, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Reliance Capital's 42.88% stake in Reliance Nippon Life Asset Management Ltd.

In view of media queries on the above matter, we wish to state as follows:

Reliance Capital Ltd. has invited its partner, Nippon Life Insurance Co. Ltd. to make an offer to acquire up to 42.88% stake held by Reliance Capital in Reliance Nippon Life Asset Management Ltd. (RNAM).

Nippon Life Insurance Co. Ltd. already holds 42.88% stake in RNAM.

Further announcements shall be made at the appropriate time.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



Atul Tandon

Company Secretary & Compliance Officer