

Date: August 11, 2025

To,
The Manager,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

SCRIP SYMBOL: RNFI

Dear Sir/ Madam,

Sub: Outcome of the Meeting of the Board of Directors of RNFI Services Limited (“the Company”)

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“SEBI Listing Regulations, 2015”), we wish to inform that the Board of Directors of RNFI Services Limited (“the Company”) at their meeting held today i.e., **Monday, August 11, 2025**, has, inter alia, considered and approved the following:

1. Increase in Authorized Share Capital and consequent alteration of the Capital Clause in the Memorandum of Association of the Company

Subject to approval of the shareholders, approved the increase the Authorised Share Capital of the Company from Rs. 24,99,00,000/- (Rupees Twenty-Four Crore and Ninety-Nine Lakh Only) divided into 2,49,90,000 (Two Crore Forty-Nine Lakh Ninety Thousand Only) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 29,99,00,000/- (Rupees Twenty-Nine Crore Ninety-Nine Lakh only) divided into 2,99,90,000 (Two Crore Ninety-Nine Lakh Ninety Thousand only) equity shares of Rs. 10/- (Rupees Ten only) each and consequent amendment to clause V of the Memorandum of Association of the Company.

2. Issuance & Allotment of upto 23,25,918 Fully Convertible Warrants (“Warrants”) on Preferential Basis

Approved issue & allotment of upto 23,25,918 (Twenty-Three Lakh Twenty-Five Thousand Nine Hundred Eighteen) Fully Convertible Warrants (“Warrants”) each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- each, to persons belonging to ‘Promoter’ and ‘Non-Promoter’ Category on preferential basis ("Preferential Issue") at an issue price of Rs.270/- (Rupees Two Hundred Seventy Only) per warrant in accordance with provisions of



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RNFI SERVICES LIMITED

(Formerly Known as RNFI Services Pvt. Ltd.)

UG-5, Relipay House, Plot No - 42, DLF
Industrial Area, Kirti Nagar, New Delhi - 110015

CIN NO - L74140DL2015PLC286390



Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up-to-date and applicable provisions of Companies Act, 2013 and rules made there-under, aggregating upto Rs. 62,79,97,860/- (Rupees Sixty Two Crore Seventy Nine Lakh Ninety Seven Thousand Eight Hundred Sixty Only) for Cash to be convertible at the option of the warrant holder in one or more tranches within 18 months from the date of allotment, subject to the approval of shareholders and other statutory approvals.

The names of the proposed allottees are as under:

S.No.	Name of the Proposed Allottee	Category	Maximum No. of warrants to be allotted
1.	Utpal Hemendra Sheth	Non-Promoter	7,40,741
2.	Simran Singh Private Trust	Promoter	3,60,000
3.	Chanakya Wealth Creation Fund	Non-Promoter	2,96,292
4.	Biyani Growth Ventures LLP	Non-Promoter	2,00,000
5.	Shrey Shanti Kumar Loonker	Non-Promoter	2,00,000
6.	Mohit Saraf	Non-Promoter	1,85,186
7.	Nishit Ratan Rathi	Non-Promoter	44,445
8.	Sandeep Singh	Non-Promoter	40,000
9.	Madhusudan N Sarda	Non-Promoter	37,200
10.	Sanjay Kabra	Non-Promoter	37,038
11.	Nevil Vinod Dedhia	Non-Promoter	37,000
12.	Vishesh Jailesh Dalal	Non-Promoter	35,371
13.	Karan Dimple Shah	Non-Promoter	34,445
14.	Amita Girish Shah	Non-Promoter	18,600
15.	KrishnaKumar Daga	Promoter and CEO	18,500
16.	Deepankar Aggarwal	Promoter and Executive Director	13,000
17.	Meenu Sanjive Kumar Pathella	Non-Promoter	9,600
18.	Kirandeep Singh Anand	Executive Director	7,500
19.	Nimesh Khandelwal	CFO	5,500
20.	Rahul Srivastava	Executive Director	5,500
	Total		23,25,918

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure A to this letter.

3. Preferential Issue of 1,07,963 equity shares having face value of Rs.10/- each of the Company

Preferential issue of 1,07,963 (One Lakh Seven Thousand Nine Hundred Sixty Three) equity shares having face value of Rs.10/- each of the Company, at an issue price of Rs.270/- (Rupees Two Hundred Seventy Only) per equity share, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for cash, for an aggregate amount of Rs.2,91,50,010 (Rupees Two Crore Ninety One Lakh Fifty Thousand and Ten Only), to Surendra Lakhumal Hiranandani and Parimal Pramod Chaudhari, belonging to “Non-Promoter Category”, subject to the approval of members of the Company and applicable regulatory authorities.

Sr.no.	Name of the Proposed Allottees	Category	Preferential Equity Allotment to be issued
1.	Surendra Lakhumal Hiranandani	Non -Promoter	87,963
2.	Parimal Pramod Chaudhari	Non-Promoter	20,000
	Total		1,07,963

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure A to this letter.

4. Notice of Extra Ordinary General Meeting

Approved the Notice for convening an Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company to be held on Wednesday, September 03, 2025 at 2:30 p.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholder.

The meeting of Board of Directors commenced at 08:30 A.M. and concluded at 08.45 A.M.

We request you to take the same on record.

Yours faithfully,

Thanking you,

For RNFI Services Limited
(Formerly known as RNFI Services Private Limited)

Kush Mishra
Company Secretary and Compliance Officer
M.No.: A62001

Annexure A**Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023:**

S.No.	Particulars	Details																																												
1	Type of Securities proposed to be issued	Equity Shares & Fully Convertible Warrants (“Warrants”)																																												
2	Type of Issuance	Preferential Issue																																												
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	1. Issuance of upto 23,25,918 Warrants for an aggregate amount of upto Rs.62,79,97,860/- (Rupees Sixty Two Crore Seventy Nine Lakh Ninety Seven Thousand Eight Hundred Sixty Only) 2. Issuance of Upto 1,07,963 equity shares of face value Rs 10 each to persons belonging to ‘Non-Promoter Category’ aggregating amount of upto Rs 2,91,50,010 (Rupees Two crore Ninety One Lakh Fifty Thousand Ten Only)																																												
4	Name and number of the Investor(s)	<div><div>Share Warrants</div><table><tr><th>S.No.</th><th>Name of Investors</th></tr><tr><td>1</td><td>Utpal Hemendra Sheth</td></tr><tr><td>2</td><td>Simran Singh Private Trust</td></tr><tr><td>3</td><td>Chanakya Wealth Creation Fund</td></tr><tr><td>4</td><td>Biyani Growth Ventures LLP</td></tr><tr><td>5</td><td>Shrey Shanti Kumar Loonker</td></tr><tr><td>6</td><td>Mohit Saraf</td></tr><tr><td>7</td><td>Nishit Ratan Rathi</td></tr><tr><td>8</td><td>Sandeep Singh</td></tr><tr><td>9</td><td>Madhusudan N Sarda</td></tr><tr><td>10</td><td>Sanjay Kabra</td></tr><tr><td>11</td><td>Nevil Vinod Dedhia</td></tr><tr><td>12</td><td>Vishesh Jailesh Dalal</td></tr><tr><td>13</td><td>Karan Dimple Shah</td></tr><tr><td>14</td><td>Amita Girish Shah</td></tr><tr><td>15</td><td>KrishnaKumar Daga</td></tr><tr><td>16</td><td>Deepankar Aggarwal</td></tr><tr><td>17</td><td>Meenu Sanjive Kumar Pathella</td></tr><tr><td>18</td><td>Kirandeep Singh Anand</td></tr><tr><td>19</td><td>Nimesh Khandelwal</td></tr><tr><td>20</td><td>Rahul Srivastava</td></tr></table><div>Preferential Allotment</div><table><tr><th>S.No.</th><th>Name of Investors</th></tr></table></div>	S.No.	Name of Investors	1	Utpal Hemendra Sheth	2	Simran Singh Private Trust	3	Chanakya Wealth Creation Fund	4	Biyani Growth Ventures LLP	5	Shrey Shanti Kumar Loonker	6	Mohit Saraf	7	Nishit Ratan Rathi	8	Sandeep Singh	9	Madhusudan N Sarda	10	Sanjay Kabra	11	Nevil Vinod Dedhia	12	Vishesh Jailesh Dalal	13	Karan Dimple Shah	14	Amita Girish Shah	15	KrishnaKumar Daga	16	Deepankar Aggarwal	17	Meenu Sanjive Kumar Pathella	18	Kirandeep Singh Anand	19	Nimesh Khandelwal	20	Rahul Srivastava	S.No.	Name of Investors
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		1	Surendra Lakhmal Hiranandani
		2	Parimal Pramod Chaudhari
5	Issue Price	Preferential Equity Allotment and Warrant to be issued at Rs. 270/-, being determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.	
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.	
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash	
8	Use Proceeds	The Funds will be utilised towards pursuing strategic business opportunities, facilitating the growth and expansion of the Company and its subsidiaries, and for meeting general corporate purposes	

For RNFI Services Limited
(Formerly known as RNFI Services Private Limited)

Kush Mishra
Company Secretary and Compliance Officer
M.No.: A62001