

Date: October 07, 2025

To,
The Manager
Department of Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

SCRIPSYMBOL: RNFI

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our earlier intimations in respect to EGM Notice dated August 11, 2025, Corrigendum Notice to EGM dated September 03, 2025 and Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 in respect to observations raised in the Corrigendum Notice to EGM by NSE in its mail dated September 24, 2025.

We refer to our EGM Notice dated August 11, 2025 & Corrigendum Notice of EGM Notice dated September 03, 2025 regarding the proposed preferential allotment of equity shares and Convertible warrants to be issued pursuant to the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other relevant laws.

Pursuant to the aforesaid EGM Notice & Corrigendum Notice of EGM, the Company had submitted an application for in-principal approval under the SEBI (ICDR) Regulations to the stock exchange.

National Stock Exchange of India Limited (NSE) (via letter dated 27 August 2025) recommended certain clarifications to the EGM Notice following which we had issued a corrigendum to the said EGM Notice on September 03, 2025.

Pursuant to the letter dated 24 September 2025 received from the National Stock Exchange of India Limited ("NSE"), recommending additional clarifications to the previously submitted Corrigendum, we have duly provided the requisite clarifications to NSE. This submission has been made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subsequently, National Stock Exchange of India Limited (via letter dated 06 October 2025) recommended further clarifications to the EGM Notice and Corrigendum to EGM Notice, pursuant to which we set out below certain additional clarifications:

We request you to note that the information set out below are of clarificatory nature only and do not affect the intent or substance of the proposed corporate action, and are being issued to ensure full regulatory compliance and transparency. We request you to take note of the following clarification/modification.

011- 4920 - 7777

www.rnfiservices.com
info@rnfiservices.com



RNFI SERVICES LIMITED
(Formerly Known as RNFI Services Pvt. Ltd.)

UG-5, Relipay House, Plot No - 42, DLF
Industrial Area, Kirti Nagar, New Delhi - 110015



1. The revised table of tentative timelines for utilization of net proceeds given in Point A of explanatory statement to Item No. 2 of EGM Notice dated August 11, 2025 are as follows:

S. No.	Particulars	Total estimated amount to be utilized (INR In Rs.)	Tentative timelines for utilization of net proceeds from the
1.	Business Expansion & Growth Initiatives	50,79,97,860	Within 12 months from receipt of funds (as set out herein)
2.	Acquisition and General Corporate Purposes	12,00,00,000	Within 12 months from receipt of funds (as set out herein)

2. Point B of explanatory statement to item No. 2 of EGM Notice dated August 11, 2025 is modified as under:

B. The total number of shares or other securities to be issued:

The Board, at its meeting held on Monday, August 11, 2025 had approved the preferential issue of Convertible Warrants, subject to the approval of the Members and such other approvals as may be required, involving the issue and allotment of 23,25,918 (Twenty Three Lakh Twenty Five Thousand Nine Hundred Eighteen Only) Convertible Warrants to persons belonging to **Promoter and Non Promoter category**, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share each at a price of Rs.270/- (Rupees Two Hundred Seventy Only) per Warrant (including Premium of Rs. 260/-) (Rupees Two Hundred Sixty Only) at an aggregate consideration not exceeding Rs. 62,79,97,860/- (Rupees Sixty-Two Crore Seventy-Nine Lakh Ninety-Seven Thousand Eight Hundred Sixty Only) such price being not less than the minimum price (Floor Price) as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the ICDR Regulations.

3. Point H of explanatory statement to item No. 2 of Corrigendum Notice dated September 03, 2025 is modified as under:

Proposed time frame within which the Preferential Issue shall be completed:

As required under the SEBI ICDR Regulations, preferential allotment of Warrants shall be completed within a period of 15 (Fifteen) days from the date of passing of special resolutions at Item No.2. Provided that where the allotment is pending on account of receipt of any approval or permission from any regulatory authority, if applicable, or in-principle approval from NSE the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of such approvals or permissions.



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4. In Point XII of explanatory statement to item no. 3 of EGM notice dated August 11, 2025, we would like to clarify requirement of obtaining valuation report under Regulation 166A of SEBI(ICDR) Regulations, 2018 is not applicable on our company however, in alignment with good corporate governance practices, the Company has obtained a valuation report from an independent registered valuer for determining the issue price of equity shares and warrants.

You are requested to the note of the same.

Thanking you,
Yours faithfully,

For RNFI Services Limited
(Formerly known as RNFI Services Private Limited)



Mohit Chauhan
(Company Secretary and Compliance Officer)



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