

April 09, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

The Company Secretary

Reliance Naval and Engineering Limited

Pipavav Port,
Post Uchhaiya, Via-Rajula,
Dist. Amreli - 365 560,
Gujarat

Subject: Disclosure in terms of Regulations 30(2) and 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters, along with Persons Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Naval and Engineering Limited (RNaval) as on March 31, 2021, in the prescribed format enclosed.

Further, pursuant to Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters along with Persons Acting in Concert with us, hereby declare that we, along with Persons Acting in Concert, have not made any encumbrance on shares of RNaval, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2021.

Yours faithfully,

For Reliance Defense Systems Private Limited


Paresh Rathod
Director

Encl: As above



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Reliance Naval and Engineering Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) :	Reliance Defence Systems Private Limited		
a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or~~			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2021, holding of:			
a) Shares			
Reliance Defence Systems Private Limited	Nil	Nil	Nil
b) Voting Rights (otherwise than by shares)		Nil	Nil
c) Warrants		Nil	Nil
d) Convertible Securities		Nil	Nil
e) any other instrument that would entitle the holder to receive shares in the TC		Nil	Nil
Total	Nil	Nil	Nil



Part-B**

Name of the Target Company: Reliance Naval and Engineering Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Reliance Defence Systems Private Limited	Yes

For Reliance Defence Systems Private Limited



Paresh Rathod
Director

Place: Mumbai
Date: April 09, 2021



Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.