



Reliance Naval and Engineering Limited
(Formerly Reliance Defence and Engineering Limited)
Reliance Center, 2nd Floor, South Wing
Prabhat Colony, Off Vakola Flyover
Santa Cruz (East), Mumbai 400 055

Tel: +91 22 4303 1000
Fax : +91 22 4303 2790
www.rnaval.co.in

March 21, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

BSE Scrip Code: 533107

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

NSE SYMBOL: RNAVAL

Dear Sir(s),

Sub: Intimation of conclusion of e-voting of approval of Resolution Plan by the Committee of Creditors (CoC)

On 24th February, 2022, all two compliant Resolution Plans submitted by two Resolution Applicants were put for e-voting for approval by the CoC members in accordance with Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (Code) read with Regulation 39(3) of the CIRP Regulations.

The e-voting on approval of Resolution Plan was concluded on 17th March, 2022 at 8.00 p.m. and the resolution plan submitted by Hazel Mercantile Limited has been duly approved by the 94.86% CoC members under Section 30(4) of the Code as the successful resolution plan subject to approval of Hon'ble NCLT Ahmedabad. The Resolution Professional is in the process of filing an application in accordance with Section 30(6) of the Code for approval of the said Resolution Plan by the Hon'ble NCLT and intimation of the same shall be given to the members as required. You are requested to take the above information on record.

Yours Faithfully

For **Reliance Naval and Engineering Limited**



Sudip Bhattacharya

Resolution Professional - Reliance Naval & Engineering Limited

Reg.No. IBBI/IPA-003/IP-N00080/2017-18/10703

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Process Related Address: C/o Duff & Phelps India Private Limited, Raheja Tower, 14th Floor, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Process e-mail address: ip.reliancenaval@duffandphelps.com

IBBI Registered Address: 903 Queensgate CHS, Hiranandani Estate, Thane-400 607

Registered email: resolutionsudip@gmail.com

(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. January 15, 2020. Its affairs, business and assets are being managed by Mr. Sudip Bhattacharya, Resolution Professional, appointed by NCLT, Ahmadabad bench by order dated May 05, 2020.)