

**Reliance Naval and Engineering Limited**

Reliance Center, 2<sup>nd</sup> Floor, South Wing  
Prabhat Colony, Off Vakola flyover  
Santa Cruz (East) Mumbai 400 055

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October 07, 2020

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**BSE Scrip Code: 533107**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (E) Mumbai - 400 051

**NSE Symbol: RNAVAL**

Dear Sir,

**Sub : Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019**

In terms of Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 issued by the Securities and Exchange Board of India, we make the disclosure for the quarter ended September 30, 2020 in the prescribed format as attached.

Yours faithfully,

For **Reliance Naval and Engineering Limited**

**Sd/-**

**Sudip Bhattacharya**

**Resolutional Professional**

*(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Sudip Bhattacharya appointed by NCLT, Ahmadabad bench by order dated May 05, 2020.)*

**Encl: As above**



Information as per Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 issued by the Securities and Exchange Board of India as regards to disclosure of defaults on Payment of interest / repayment of principal amount on loans from banks / financial institutions and unlisted debt securities by the Company:

| S.no | Particulars                                                                                            | Amount<br>(in INR Crore) |
|------|--------------------------------------------------------------------------------------------------------|--------------------------|
| 1.   | <b>Loans / Revolving facilities like cash credit from banks / financial institutions</b>               |                          |
| A.   | Total amount outstanding as on date*                                                                   | 12,141.53                |
| B.   | Of the total amount outstanding, amount of default as on date                                          | 12,141.53                |
| 2.   | <b>Unlisted Debt Securities i.e NCDs and NCRPS</b>                                                     |                          |
| A.   | Total amount outstanding as on date*                                                                   | 275.87                   |
| B.   | Of the total amount outstanding, amount of default as on date                                          | 0.91                     |
| 3.   | <b>Total financial indebtedness of the listed entity including short term and long term debt (1+2)</b> | <b>12,417.40</b>         |

\* Company is under CIRP & outstanding amount is considered based on the amount claimed and admitted.