



Date: 26/11/2019

To,
Ms. Mansi Chheda
Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051.
Ph: 022 - 26598235/36
Fax: 022- 26598237 / 38 / 8347 / 8348



Script Code: Resurgere

Ref: Your letter no. NSE/LIST/95831 dated November 25, 2019.

Sub.: Reply to show cause notice for delisting of shares.

Dear Sir / Madam,

With reference to above, it is herewith to inform that due to financial problems going on in the Company, Company is not able to pay the Annual fees of Link Intime India Private Limited (RTA) as well as Annual Custody fees of NSDL & CDSL. Due to non-payment of Annual custody fees the shareholders data (Benpos) of Company is blocked by NSDL & CSDL and the Company is not able to get these data from them and therefore not in a position to upload the quarterly filings as per SEBI Listing Regulations 2015 (LODR).

Further, we would like to inform you that the Company has complied with all the requirements as per the SEBI Listing Regulations 2015 (LODR), however, this non-filing is only due to financial problem in the Company and there is no mala fide intention of the Company.

Further, we would like to inform you that, the NCLT vide its certified order dated 1/10/2019 has commenced the Insolvency proceedings and has also appointed IRP (Interim Resolution Professional) for the Company. Copy of the NCLT certified order dated 1/10/2019 is attached herewith for your reference.

In view of the above, you are requested not to initiate delisting procedure as the Company is in moratorium and the same can hinder the Insolvency proceedings initiated by the court.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Resurgere Mines & Minerals India Limited

Encl. AP.

RESURGERE MINES & MINERALS INDIA LIMITED

Regd. Office : 15, Morvi House, 1st Floor, 28/30, Goa Street, Ballard Estate, Mumbai - 400 038, INDIA
Tel : + 91 22 6658 2500 ~ Fax: + 91 22 6658 2511 ~ E-mail: info@resurgere.in ~ www.resurgere.in

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