



Rane (Madras) Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086

+91-44-2811 2472

www.ranegroup.com

CIN: L65993TN2004PLC052856

//Online Submission//

RML/SE/039/2026-27

August 05, 2026

BSE Limited Listing Centre Scrip Code: 532661	National Stock Exchange of India Limited NEAPS Symbol: RML
---	--

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on August 05, 2026 - under Regulation 30 of SEBI LODR

Ref: Our letter no. RML/SE/024/2026-27 dated June 29, 2026

This is to inform that the Board of Directors, have inter-alia,

- (i) approved the un-audited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2026 based on the recommendations of the Audit Committee at its meeting held earlier today on August 05, 2026.

The un-audited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2026 is enclosed along with the Limited Review Report on both standalone & consolidated results issued by M/s. BSR & Co., LLP, Chartered Accountants, Statutory Auditors. **(Regulation 33).**

The un-audited financial results (standalone & consolidated) will be uploaded on the website of the company at www.ranegroup.com and stock exchanges at www.bseindia.com and www.nseindia.com **(Regulation 46)**. An earnings release for above results is also enclosed **(Regulation 30)**.

- (ii) based on the recommendations of Audit Committee, approved the re-appointment of M/s. Jayaram & Associates, Cost Accountants as Cost Auditor for the financial year 2026-27.

The details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 are enclosed as '**Annexure-A**' to this letter.

The meeting of the Board of Directors commenced at 10:54 hrs (IST) and concluded at ~~13~~ : ~~26~~ hrs (IST).

We request you to take the above on record and note the compliance under above referred regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

For **Rane (Madras) Limited**

Venkatraman
Secretary

Encl: a/a



1. Un-audited financial results (standalone & consolidated) for the quarter ended June 30, 2026.
2. Limited Review Report (standalone & consolidated) for the quarter ended June 30, 2026.
3. Earnings release for the quarter ended June 30, 2026

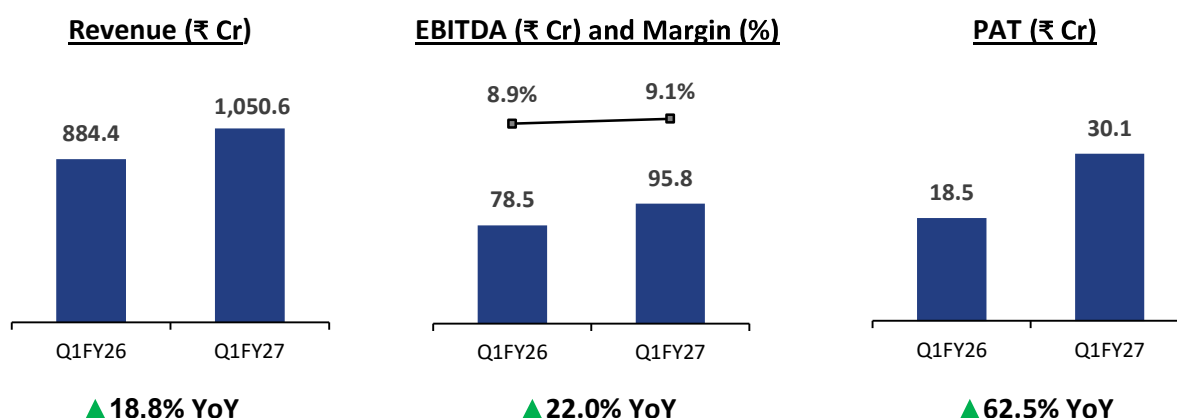
84.

Rane (Madras) Limited reports resilient quarterly results

Revenue grew by 18.8%; EBITDA up by 22.0% and Net Profit up by 62.5% YoY

Chennai, India, August 05, 2026: Rane (Madras) Limited (NSE: RML; BSE Code: 532661), today announced its consolidated financial performance for the first quarter (Q1 FY27) ended June 30th, 2026.

Q1 FY27 Business Highlights:



Consolidated Q1 FY27 Performance:

Revenue:

- Total Revenue was ₹1,050.6 Crores for Q1 FY27 compared to ₹884.4 Crores in Q1 FY26, an increase of 18.8%. Sales to Domestic OE customers grew by 13% mainly due to higher offtake in the passenger vehicle and farm tractor segment. Sales to International customers increased by 24% supported by strong offtake of steering products. Sales to Indian Aftermarket customers increased by 28%.

EBITDA:

- EBITDA stood at ₹95.8 Crores for Q1 FY27 compared to ₹78.5 Crores in Q1 FY26, an increase of 22.0%. EBITDA Margin at 9.1% for Q1 FY27 against 8.9% in Q1 FY26. EBITDA margin increased by 24 bps. The inflationary pressures due to the West Asian crisis was offset through operational initiatives and better absorption of fixed cost.

Profit After Tax (PAT):

- PAT stood at ₹30.1 Crores for Q1 FY27 compared to ₹18.5 Crores in Q1 FY26, an increase of 62.5%.
- Finance costs declined by 9.2% YoY in Q1, as a result of cost competitive borrowings.

Other Highlights:

- The Company has entered in to a Business Transfer Agreement to acquire the Friction Business of Hindustan Composites on a slump sale basis for an enterprise value of ₹370 Crores. The transaction remains subject to customary regulatory approvals and closing conditions. It is expected to be completed by the end of the quarter.
- During Q1 FY27, the Company incurred capex of ₹76.2 Crores. The majority of the investments were directed towards steering and linkages and brake components divisions.
- During the quarter, the Company secured new business with Lifetime Value of about ₹2,040 Crores.

PROFIT AND LOSS ACCOUNT

Particulars	Consolidated		
	Q1FY27	Q1FY26	YoY%
Income from Operations	1,041.6	880.6	18%
Other Income	9.0	3.8	137%
Total Revenue	1,050.6	884.4	19%
Expenses			
-Cost of Material Consumed	601.4	512.5	17%
-Purchase of stock-in-trade	43.5	20.2	115%
-Changes in inventories	-15.4	-22.1	30%
-Employee Benefit Expense	135.4	127.2	6%
-Finance Cost	15.5	17.0	-9%
-Depreciation & Amortization	39.4	35.7	10%
-Other Expenditure	189.9	168.1	13%
Total Expenses	1,009.6	858.6	18%
PBT before Exceptional Items	41.0	25.8	59%
Exceptional Item	-	-1.0	
PBT	41.0	24.8	66%
Tax Expense	10.9	6.3	75%
PAT	30.1	18.5	62%

(In ₹ Crore, unless otherwise mentioned. The sum of the sub-segment amounts may not equal the total amounts due to rounding off)

About Rane (Madras) Limited:

Rane (Madras) Limited (RML) is part of the Rane Group of Companies, a leading auto component group based out of Chennai. RML is a preferred supplier to major OEMs and Aftermarket in India and abroad. RML manufactures various automotive products, viz. Steering and Suspension systems, Brake components, Engine components and Light Metal Casting components. Its products serve a variety of industry segments including Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationery Engines.

For details please contact:

Saravanan Nandakumar
Rane Group, Investor Relations
Email: n.saravanan@ranegroup.com

Diwakar Pingle
Ernst & Young LLP, Investor Relations
Email: diwakar.pingle@in.ey.com

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

HARISH LAKSHMAN
Digitally signed by
HARISH LAKSHMAN
Date: 2026.08.05
11:48:29 +05'30'