

R M DRIP AND SPRINKLERS SYSTEMS LIMITED

Email : rmdrip@gmail.com Web : www.rmdrip.com Contact : +91-77200 94737

CIN : L27200MH2004PLC150101



Date: 14th November 2025

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India
NSE SYMBOL: RMDRIP

To,
BSE Limited,
Corporate Relationship Department
25th Floor, P J Towers
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 544456

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Meeting of the Board of Directors of R M Drip And Sprinklers Systems Limited was held today, i.e., Friday, 14th November, 2025.

The Board, inter alia, considered and approved the following:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025. (Enclosed);
2. Un-audited Standalone and Consolidated Statement of Assets and Liabilities and Cash Flow Statement for the quarter and half year ended September 30, 2025. (Enclosed);
3. Limited Review Reports (Standalone and Consolidated) issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2025, as required under Regulation 33 of the SEBI (LODR) Regulations, 2015. (Enclosed)

The Board Meeting commenced at 6 pm IST and concluded at 10.45 pm IST.

For, R M Drip And Sprinklers Systems Limited



Nivrutti Pandurang Kedar
DIN 06980548
Managing Director

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Standalone Statement of Unaudited financial Results for the Quarter and Half Year Ended September 30, 2025
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	Quarter ended September 30, 2025 (Unaudited)	Quarter ended June 30, 2025 (Unaudited)	Quarter ended September 30, 2024 (Unaudited)	Year to date for the period ended September 30, 2025 (Unaudited)	Year to date for the period ended September 30, 2024 (Unaudited)	For the year ended March 31, 2025 (Audited)
INCOME :						
I Revenue from operations	3,118.39	3,048.06	1,708.30	6,166.45	3,408.93	13,011.00
II Other income	175.23	3.11	11.03	178.34	22.07	66.15
III Total Income (I+II)	3,293.62	3,051.16	1,719.33	6,344.79	3,431.00	13,077.16
IV. Expenses :						
Cost of Materials consumed	1,934.54	1,874.39	1,623.79	3,808.93	3,247.58	7,899.35
Changes in inventories of Work in progress and finished goods	(282.65)	(246.00)	(629.89)	(528.66)	(1,259.79)	(405.28)
Employee benefits expense	191.35	136.75	81.18	328.10	165.13	542.23
Finance costs	115.05	66.36	13.24	181.42	26.54	174.63
Depreciation and amortization expense	87.52	84.24	51.64	171.76	103.28	244.98
Other expenses	443.86	404.70	336.80	848.56	672.50	1,409.59
Total expenses	2,489.66	2,320.44	1,476.74	4,810.10	2,955.23	9,865.50
V. Profit before exceptional items and tax (III-IV)	803.96	730.72	242.59	1,534.68	475.77	3,211.66
VI. Exceptional items	-	-	-	-	-	-
VII Profit/(loss) before tax (V-VI)	803.96	730.72	242.59	1,534.68	475.77	3,211.66
VIII Tax expense :						
(1) Current tax	231.74	195.14	70.18	426.88	140.36	810.00
(2) Short/ (Excess) Provision for Earlier Years	-	-	-	-	-	11.44
(3) Deferred tax	6.75	4.75	(2.94)	11.50	(5.87)	(0.43)
Total Tax Expense	238.49	199.89	67.25	438.38	134.49	821.01
IX Profit(loss) for the period (IX+XII)	565.47	530.83	175.34	1,096.31	341.28	2,390.65
X Other Comprehensive Income						
A (i) Item that will not be reclassified to profit or loss	(0.35)	(0.35)	-	(0.69)	(0.69)	2.85
(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	-	-	-	-
XI Total Comprehensive Income for the period	565.13	530.49	175.34	1,095.61	340.59	2,393.50
XII Earnings per equity share						
(1) Basic	2.26	2.12	0.70	4.39	1.36	9.97
(2) Diluted	2.26	2.12	0.70	4.39	1.36	9.97

Notes to standalone unaudited financial results for the quarter and half year ended September 30, 2025

1. The unaudited standalone financial results of the Company for the quarter ended September 30, 2025, and the half year ended September 30, 2025, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended.

2. The Company is primarily engaged in a single business segment in accordance with the requirements of Indian Accounting Standard (Ind AS) 108: Operating Segments. Accordingly, no separate segment information has been presented.

3. The unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025, have been reviewed by the Audit Committee on November 14, 2025, and subsequently approved by the Board of Directors at their meeting held on November 14, 2025.

4. The Company was not required to publish financial results for the quarter ended September 30, 2024. Accordingly, the quarterly financial results for this period were not published earlier. However, the management has exercised the necessary due diligence in the preparation of these results to ensure that the financial information presented herein provides a true and fair view of the affairs of the Company.

5. The Company has adopted the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, during the year, with the transition date being April 1, 2024. Accordingly, these financial results have been prepared in compliance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies, to the extent applicable.

6. Previous period figures have been regrouped/reclassified, as considered necessary, to confirm with current period presentation, wherever applicable



For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited

Nivrutti Pandurang
Director
(DIN 06980548)
Date: 14/11/2025

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Standalone Statement of Assets and Liabilities
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	As at September 30, 2025	As at March 31, 2025	As at April 01, 2024
	(Unaudited)	(Audited)	(Audited)
<u>ASSETS</u>			
<u>(1) Non-current assets</u>			
(a) Property, Plant and Equipment	1,960.40	1,877.94	1,143.87
(b) Capital work -in- Progress	14.28	149.34	2.76
(c) Intangible Asset	-	-	1.13
(d) Financial Assets			
(i) Investment	218.55	231.55	0.11
(ii) Other Financial Assets	193.89	180.83	406.41
(f) Deferred Tax Assets (Net)	-	8.72	8.29
(e) Other Non Current Assets	-	-	-
Total non-current Assets	2,387.12	2,448.39	1,562.58
<u>(2) Current assets</u>			
(a) Inventories	2,209.03	1,754.46	1,131.09
(b) Financial Assets			
(i) Investment	-	-	-
(ii) Trade Receivables	10,153.56	7,992.42	3,351.49
(iii) Cash and cash equivalents	17.65	25.64	54.14
(iv) Bank balances other than (iii) above	-	-	-
(v) Other Financial Assets	49.58	101.92	58.72
(c) Current Tax Assets (Net)	-	-	-
(d) Other Current Assets	559.12	369.60	217.94
Total Current Assets	12,988.94	10,244.05	4,813.38
Total Assets	15,376.06	12,692.44	6,375.96
<u>EQUITY AND LIABILITIES</u>			
<u>EQUITY</u>			
(a) Equity Share Capital	2,498.00	2,498.00	1,507.90
(b) Other Equity	6,164.24	5,193.31	1,740.40
(c) Money received against share warrant	-	-	512.38
	8,662.24	7,691.31	3,760.68
<u>LIABILITIES</u>			
<u>(1) Non-current liabilities</u>			
(a) Financial Liabilities			
(i) Borrowings	3,396.58	1,616.29	69.63
(ii) Other Financial Liabilities	243.05	220.17	182.00
(b) Provisions	71.14	55.31	29.68
(c) Deferred tax liabilities (Net)	2.78	-	-
Total Non-current Liabilities	3,713.55	1,891.77	281.31
<u>(2) Current liabilities</u>			
(a) Financial Liabilities			
(i) Borrowings	155.13	936.21	510.60
(ii) Trade payables :			
(A) Total outstanding dues of micro and small enterprises	4.56	47.24	105.69
(B) Total outstanding dues of creditors other than micro and small enterprises	1,771.12	1,237.10	1,076.81
(iii) Other financial liabilities	65.10	76.05	23.24
(b) Provisions	248.84	224.43	557.52
(c) Current Tax Liabilities (Net)	732.89	568.81	47.74
(d) Other current liabilities	22.62	19.51	12.36
Total Current Liabilities	3,000.26	3,109.34	2,333.97
Total Equity and Liabilities	15,376.06	12,692.44	6,375.96

For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited





Nivrutti Pandurang Kedar

Director

(DIN 06980548)

Date: 14/11/2025

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Standalone Statement of Unaudited Cash Flow
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	Year to date for the period ended September 30, 2025 (Unaudited)	Year to date for the period ended September 30, 2024 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax	1,534.68	475.77
Adjustments for :		
Depreciation of Property, Plant and Equipment's	171.76	103.28
Balance Written Off	-	359.61
Provision for Warranty Expenses	6.42	3.94
Reversal of excess provision created	-	(163.62)
Balance Written Back	(5.05)	(5.03)
Finance Costs	181.11	26.54
Interest Income	(7.87)	(17.04)
Provision for Gratuity	8.72	2.81
Provision for Expected Credit Loss	75.00	-
Provision for Expenses	24.41	1.39
Operating profit before working capital changes	1,989.17	787.64
Adjustments for :		
(Increase)/Decrease in trade receivables	(2,236.15)	(1,534.99)
(Increase) / Decrease in Other Current assets	(189.51)	(227.94)
(Increase)/Decrease in Other financial assets	39.27	48.15
(Increase) / Decrease in Inventories	(454.57)	(920.46)
(Decrease)/increase in other financial liabilities	11.92	31.08
(Decrease)/Increase in trade payables	496.40	584.93
(Decrease)/Increase in Other current Liabilities	3.11	18.90
Cash generated from operating activities	(340.35)	(1,212.70)
Income Tax Paid/(Refund)	(262.79)	(56.60)
Net cash generated from operating activities	(603.14)	(1,269.29)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment, CWIP including capital advances	(119.15)	(315.30)
Disinvestment/(Investment) in Subsidiary	13.00	(231.44)
Interest Received	7.87	1.36
Net cash used in investing activities	(98.28)	(545.38)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance cost paid	(181.11)	(26.54)
Repayment of Long term borrowings	(871.47)	358.96
Proceeds from Long term borrowings	2,651.77	(46.91)
Proceeds from Short term borrowings	(781.09)	(58.76)
Dividend Paid	(124.68)	
Proceeds from Issue of shares	-	1,537.13
Net cash used in Financing Activities	693.42	1,763.89
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(7.99)	(50.78)
Cash and cash equivalents at the beginning of the period/ year	25.64	54.14
Cash and cash equivalents at the closing of the period/ year	17.65	3.36

For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited





Nivrutti Pandurang Kedar
Director
(DIN 06980548)
Date: 14/11/2025

Independent Auditor's Review Report on the Quarter and Half Year ended Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
R M Drip & Sprinklers Systems Limited

1. We have reviewed the accompanying statement of unaudited Standalone financial results ('the Statement') of R M Drip & Sprinklers Systems Limited ('the Company') for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

5. We draw attention to Note No.4 of the standalone statement, which describe that the quarterly results for the periods ended September 30, 2024 have been directly prepared by the management. Our conclusion is not modified in respect of this matter.

For Bilimoria Mehta & Co

Chartered Accountants

FRN: 101490W



Aakash Mehta

Partner

Membership no. 165824

UDIN: 25165824BMIIPN4322

Place of Signature: Mumbai

Date: November 14, 2025

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Consolidated Statement of Unaudited financial Results for the Quarter and Half Year Ended September 30, 2025
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	Quarter ended September 30, 2025 (Unaudited)	Quarter ended June 30, 2025 (Unaudited)	Quarter ended September 30, 2024 (Unaudited)	Year to date for the period ended September 30, 2025 (Unaudited)	Year to date for the period ended September 30, 2024 (Unaudited)	For the year ended March 31, 2025 (Unaudited)
INCOME :						
I Revenue from operations	3,118.39	3,048.06	1,734.31	6,166.45	3,460.96	13,095.89
II Other income	175.23	3.11	12.67	178.34	25.34	72.93
III Total Income (I+II)	3,293.62	3,051.16	1,746.98	6,344.79	3,486.30	13,168.83
IV Expenses :						
Cost of Materials consumed	1,934.54	1,874.39	1,636.94	3,808.93	3,273.88	7,922.82
Changes in inventories of Work in progress and finished goods	(282.65)	(246.00)	(629.89)	(528.66)	(1,259.79)	(405.28)
Employee benefits expense	191.35	136.75	83.06	328.10	168.90	563.37
Finance costs	115.05	66.36	13.25	181.42	26.55	174.66
Depreciation and amortization expense	87.52	84.24	51.64	171.76	103.28	251.62
Other expenses	436.37	404.70	340.01	841.08	678.92	1,429.26
Total expenses	2,482.18	2,320.44	1,494.99	4,802.62	2,991.73	9,936.45
V. Profit before exceptional items and tax (III-IV)	811.45	730.72	251.99	1,542.17	494.57	3,232.38
VI. Exceptional items	-	-	-	-	-	-
VII Profit/(loss) before tax (V-VI)	811.45	730.72	251.99	1,542.17	494.57	3,232.38
VIII Tax expense :						
(1) Current tax	231.74	195.14	72.63	426.88	145.25	815.52
(2) Short/ (Excess) Provision for Earlier Years	-	-	-	-	-	11.44
(3) Deferred tax	6.75	4.75	(2.94)	11.50	(5.87)	(0.57)
Total Tax Expense	238.49	199.89	69.69	438.38	139.38	826.39
IX Profit/(loss) for the period from continuing operation (VII-VIII)	572.96	530.83	182.30	1,103.79	355.19	2,405.99
X Profit/(Loss) from discontinued operations.	-	-	-	-	-	-
XI Tax expense of discontinued operations	-	-	-	-	-	-
XII Profit/(loss) from discontinued operation (X-XI)	-	-	-	-	-	-
IX Profit/(loss) for the period (IX+XII)	572.96	530.83	182.30	1,103.79	355.19	2,405.99
X. Profit/(Loss) from Associates	(0.00)	-	-	(0.00)	-	-
Profit Attributable to :						
a. Owners of the Company	572.95	530.83	178.74	1,103.79	348.07	2,398.14
b. Non-Controlling Interest	-	-	3.56	-	7.12	7.85
XI Other Comprehensive Income						
A (i) Item that will not be reclassified to profit or loss	(0.35)	(0.35)	-	(0.69)	(0.69)	2.85
(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	-	-	-	-
XII Total Comprehensive Income for the period	572.61	530.49	182.30	1,103.10	354.50	2,408.84
Total Comprehensive Income Attributable to:						
a. Owners of the Company	572.61	530.49	182.30	1,103.10	355.19	2,400.99
b. Non-Controlling Interest	-	-	3.56	-	7.12	7.85
XIII Earnings per equity share						
(1) Basic	2.29	2.12	0.73	4.42	1.42	10.00
(2) Diluted	2.29	2.12	0.73	4.42	1.42	10.00

Notes to Consolidated unaudited financial results for the quarter and half year ended September 30, 2025

- The unaudited consolidated financial results of the Company for the quarter ended September 30, 2025, and the half year ended September 30, 2025, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended.
- The Group is primarily engaged in a single business segment in accordance with the requirements of Indian Accounting Standard (Ind AS) 108: Operating Segments. Accordingly, no separate segment information has been presented.
- The unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2025, have been reviewed by the Audit Committee on November 14, 2025, and subsequently approved by the Board of Directors at their meeting held on November 14, 2025.
- The Group was not required to publish financial results for the quarter ended September 30, 2024. Accordingly, the quarterly financial results for this period were not published earlier. However, the management has exercised the necessary due diligence in the preparation of these results to ensure that the financial information presented herein provides a true and fair view of the affairs of the Company.
- The Holding Company has adopted the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, during the year, with the transition date being April 1, 2024. Accordingly, these financial results have been prepared in compliance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies, to the extent applicable.
- During the half year ended September 30, 2025, Tuljai Agro Chemicals Private Limited ceased to be a subsidiary of the Company pursuant to a reduction in shareholding executed on June 28, 2025. However, it continues to be an associate of the Group. Accordingly, the profit and loss statement of Tuljai Agro Chemicals Private Limited has been considered on a proportionate basis until June 28, 2025, when it ceased to be a subsidiary, and thereafter, only the Company's share of profit/loss as an associate has been recognized for consolidation purposes.
- The associate company has not adopted Indian Accounting Standards (Ind AS). Accordingly, the balance sheets as at April 1, 2024, and March 31, 2025, are unaudited.
- Previous period figures have been regrouped/reclassified, as considered necessary, to confirm with current period presentation, wherever applicable.



For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited

[Signature]

Nivrutti Pandurang
Director
(DIN 06980548)
Date: 14/11/2025

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Consolidated Statement of Assets and Liabilities
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	As at September 30, 2025	As at March 31, 2025	As at April 01, 2024
	(Unaudited)	(Unaudited)	(Unaudited)
<u>ASSETS</u>			
<u>(1) Non-current assets</u>			
(a) Property, Plant and Equipment	1,960.40	1,912.81	1,143.87
(b) Capital work -in- Progress	14.28	149.34	2.76
(c) Intangible Asset	-	-	1.13
(d) Financial Assets			
(i) Investment	226.03	0.11	0.11
(i) Other Financial Assets	193.89	180.83	406.41
(f) Deferred Tax Assets (Net)	-	8.86	8.29
(e) Other Non Current Assets	-	-	-
Total non-current Assets	2,394.60	2,251.96	1,562.58
<u>(2) Current assets</u>			
(a) Inventories	2,209.03	1,946.88	1,131.09
(b) Financial Assets		-	-
(i) Investment	-	-	-
(ii) Trade Receivables	10,153.56	8,089.06	3,351.49
(iii) Cash and cash equivalents	17.65	34.58	54.14
(iv) Bank balances other than (iii) above	-	-	-
(v) Other Financial Assets	49.58	168.59	58.72
(c) Current Tax Assets (Net)	-	-	-
(d) Other Current Assets	559.12	538.31	217.94
Total Current Assets	12,988.94	10,777.43	4,813.38
Total Assets	15,383.54	13,029.39	6,375.96
<u>EQUITY AND LIABILITIES</u>			
<u>EQUITY</u>			
(a) Equity Share Capital	2,498.00	2,498.00	1,507.90
(b) Other Equity	6,171.73	5,200.80	1,740.40
(c) Money received against share warrant	-	-	512.38
(d) Non Controlling Interest	-	227.48	-
	8,669.73	7,926.28	3,760.68
<u>LIABILITIES</u>			
<u>(1) Non-current liabilities</u>			
(a) Financial Liabilities			
(i) Borrowings	3,396.58	1,616.29	69.63
(ii) Other Financial Liabilities	243.05	220.17	182.00
(b) Provisions	71.14	55.31	29.68
(c) Deferred tax liabilities (Net)	2.78	-	-
Total Non-current Liabilities	3,713.55	1,891.77	281.31

(2) Current liabilities			
(a) Financial Liabilities			
(i) Borrowings	155.13	1,023.54	510.60
(ii) Trade payables :		-	
(A)Total outstanding dues of micro and small enterprises	4.56	47.24	105.69
(B)Total outstanding dues of creditors other than micro and small enterprises	1,771.12	1,242.47	1,076.81
(iii) Other financial liabilities	65.10	83.89	23.24
(b) Provisions	248.84	224.93	557.52
(c) Current Tax Liabilities (Net)	732.89	574.36	47.74
(d) Other current liabilities	22.62	14.91	12.36
Total Current Liabilities	3,000.26	3,211.33	2,333.97
Total Equity and Liabilities	15,383.54	13,029.39	6,375.96

For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited



Nivrutti Pandurang Kedar

Director

(DIN 06980548)

Date:

14/11/2025

R M Drip and Sprinklers Systems Limited
Corporate Identity Number (CIN): L27200MH2004PLC150101
Consolidated Statement of Unaudited Cash Flow
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	Year to date for the period ended September 30, 2025 (Unaudited)	Year to date for the period ended September 30, 2024 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax	1,542.17	494.57
Adjustments for :		
Depreciation of Property, Plant and Equipment's	171.76	103.28
Balance Written Off	-	-
Provision for Warranty Expenses	6.42	-
Reversal of excess provision created	-	-
Balance Written Back	(5.05)	-
Finance Costs	181.11	26.55
Interest Income	(7.87)	(25.34)
Provision for Gratuity	8.72	3.50
Provision for Expected Credit Loss	75.00	-
Provision for Expenses	24.41	-
Operating profit before working capital changes	1,996.66	602.56
Adjustments for :		
(Increase)/Decrease in trade receivables	(2,236.15)	(1,257.18)
(Increase) / Decrease in Other Current assets	(189.53)	(539.94)
(Increase)/Decrease in Other financial assets	39.28	304.95
(Increase) / Decrease in Inventories	(454.57)	(1,103.51)
(Decrease)/increase in other financial liabilities	11.92	12.73
(Decrease)/Increase in trade payables	496.40	579.90
(Decrease)/Increase in Other current Liabilities	3.11	33.89
(Decrease)/increase in provisions	-	(43.32)
Cash generated from operating activities	(332.87)	(1,409.92)
Income Tax Paid/(Refund)	(262.79)	(145.74)
Net cash generated from operating activities	(595.66)	(1,555.66)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment, CWIP including capital advances	(119.15)	(315.30)
Investment in Subsidiary	5.52	-
Interest Received	7.87	25.34
Net cash used in investing activities	(105.76)	(289.96)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance cost paid	(181.11)	(26.55)
Repayment of Long term borrowings	(871.47)	312.31
Proceeds from Long term borrowings	2,651.77	(46.91)
Proceeds from Short term borrowings	(781.09)	26.45
Dividend Paid	(124.68)	-
Proceeds from Issue of shares	-	1,537.13
Net cash used in Financing Activities	693.42	1,802.44
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(7.99)	(43.19)
Cash and cash equivalents at the beginning of the period/ year	25.64	54.14
Cash and cash equivalents at the closing of the period/ year	17.65	10.96



For and on behalf of the Board of Directors
R M Drip and Sprinklers Systems Limited



Nivrutti Pandurang Kedar
Director
(DIN 06980548)

Date: 14/11/2025

Independent Auditor's Review Report on the Quarterly and Half Year ended Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

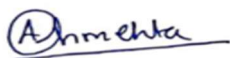
To,
The Board of Directors of
R M Drip & Sprinklers Systems Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results ('the Statement') of R M Drip & Sprinklers Systems Limited ('the Holding Company') and its Associate (The Holding Company and its Associate together referred to as "the Group") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the entities mentioned in Annexure I.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of Associate, whose unaudited interim financial result includes the Group's share of net profit after tax of Nil & 0.00 Lakhs, and total comprehensive income of Nil & 0.00 Lakhs, for the quarter ended September 30, 2025 and period ended on that date respectively which has not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of the Associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the statement in respect of matter stated above is not modified with respect to the financial result certified by the management
7. We draw attention to Note No. 6 which describe that during the half year ended September 30, 2025 Tuljai Agro Chemicals Private Limited has ceased to be a subsidiary of the Holding Company pursuant to reduction in shareholding executed on 28/06/2025. However, it continues to be an associate of the group. Accordingly, the profit & loss statements of Tuljai Agro Chemicals Private Limited has been considered on proportionate basis till 28/06/2025 when it ceased to be a subsidiary & subsequently only share in profits/loss of associate has been recorded for consolidation purpose.
8. We draw attention to Note No. 7 which describe that the associate company has not adopted Indian Accounting Standards (Ind AS). Accordingly, the balance sheets as at April 1, 2024, and March 31, 2025, are unaudited.

Our conclusion is not modified in respect of matters stated in para 7 & 8 above.

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W



Aakash Mehta
Partner
Membership no. 165824
UDIN:25165824BMIIPO3923
Place of Signature: Mumbai
Date: November 14, 2025

Annexure I - List of entities included in the consolidated financial results

Sr No.	Particulars	Relation
1	Tuljai Agro Chemicals Private Limited	Associate*

* Tuljai Agro Chemicals Private Limited has ceased to be a subsidiary of the Holding Company pursuant to reduction in shareholding executed on 28/06/2025. However, it continues to be an associate of the group.